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Allete Inc: (ALE)

(Real Time Quote From BATS)

Add to portfolio

\$49.71 USD

-0.58 (-1.15%)

Updated Jan 15, 2016 11:02 AMET

Volume:	39,239
Open:	\$49.08
Prior Close:	\$50.29

Is ALE a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Estimates

Next Report Date	2/16/16
Current Quarter	0.81
Earnings ESP	-3.70%
EPS Last Quarter	0.81
Last EPS Surprise	23.00%

Current Year	3.46
Next Year	3.33
EPS(TTM)	3.35
P/E (F1)	15.11
ABR	2.14

Growth Estimates	ALE	IND	S&P
Current Qtr (12/2015)	11.30	NA	NA
Next Qtr (03/2016)	5.49	NA	NA
Current Year (12/2015)	15.70	3.30	5.10
Next Year (12/2016)	-3.80	4.60	7.10
Past 5 Years	4.90	2.90	12.20
Next 5 Years	5.00	6.50	NA
PE	15.11	19.80	16.20
PEG Ratio	3.02	3.05	NA

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OPC 004839
FPL RC-16

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Premium Research for ALE

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 13,2016)

(= Change in last 30 days)

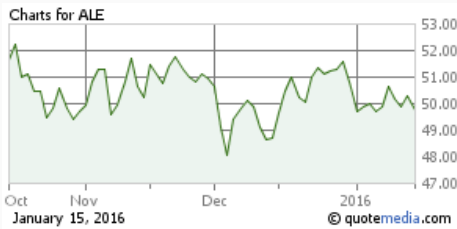
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Chart for ALE



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OPC 004840
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.81	0.96	3.46	3.33
# of Estimates	4	1	5	7
Most Recent Consensus	0.78	0.96	3.53	3.40
High Estimate	0.85	0.96	3.53	3.45
Low Estimate	0.78	0.96	3.40	3.27
Year ago EPS	0.73	0.91	2.99	3.46

Year over Year Growth Est.	11.30%	5.49%	15.72%	-3.80%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	2	1
Down Last 7 Days	1	0	1	0
Down Last 30 Days	1	0	1	1
Down Last 60 Days	2	0	1	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.81	0.96	3.46	3.33
7 Days Ago	0.82	0.96	3.47	3.33
30 Days Ago	0.82	0.96	3.47	3.34
60 Days Ago	0.83	0.94	3.42	3.36
90 Days Ago	0.89	0.94	3.32	3.36

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.78	0.96	3.40	3.28
Zacks Consensus Estimate	0.81	0.96	3.46	3.33
Earnings ESP	-3.70%	0.00%	-1.73%	-1.50%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.23	0.48	0.91	0.73	NA
Estimate	1.00	0.51	0.87	0.68	NA
Difference	0.23	-0.03	0.04	0.05	0.07
Surprise	23.00%	-5.88%	4.60%	7.35%	7.27%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004841
FPL RC-16

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Alliant Engy Cp: (LNT)

(Real Time Quote From BATS)

Add to portfolio

\$ **62.06** USD

-0.57 (-0.91%)

Updated Jan 15, 2016 11:02 AMET

Volume:	131,169
Open:	\$62.29
Prior Close:	\$62.63

Is LNT a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/22/16
Current Quarter	0.42
Earnings ESP	0.00%
EPS Last Quarter	0.42
Last EPS Surprise	3.16%

Current Year	3.60
Next Year	3.79
EPS(TTM)	3.70
P/E (F1)	16.54
ABR	1.75

Growth Estimates	LNT	IND	S&P
Current Qtr (12/2015)	-22.22	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	3.40	3.30	5.10
Next Year (12/2016)	5.30	4.60	7.10
Past 5 Years	8.60	2.90	12.20
Next 5 Years	5.40	6.50	NA
PE	16.54	19.80	16.20
PEG Ratio	3.08	3.05	NA

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OPC 004843
FPL RC-16

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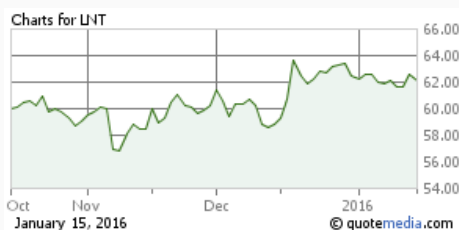
Premium Research for LNT

[Zacks Rank](#)[Zacks Industry Rank](#)[Style Scores](#)[Equity Research Report \(Dec 28,2015\)](#)

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Earnings Estimate

OPC 004844
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.42	ND	3.60	3.79
# of Estimates	3	0	6	7
Most Recent Consensus	0.43	ND	ND	ND
High Estimate	0.43	ND	3.61	3.82
Low Estimate	0.41	ND	3.58	3.75
Year ago EPS	0.54	0.86	3.48	3.60
Year over Year Growth Est.	-22.22%	ND	3.35%	5.26%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.42	NA	3.60	3.79
7 Days Ago	0.42	NA	3.60	3.79
30 Days Ago	0.42	NA	3.60	3.79
60 Days Ago	0.42	NA	3.60	3.80
90 Days Ago	0.55	NA	3.60	3.83

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.42	NA	3.60	3.79
Zacks Consensus Estimate	0.42	NA	3.60	3.79
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.63	0.67	0.86	0.54	NA
Estimate	1.58	0.61	0.90	0.55	NA
Difference	0.05	0.06	-0.04	-0.01	0.02
Surprise	3.16%	9.84%	-4.44%	-1.82%	1.69%

Annual Estimates By Analyst

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Ameren Corp: (AEE)

(Real Time Quote From BATS)

Add to portfolio

\$43.46 USD**-0.25 (-0.57%)**

Updated Jan 15, 2016 11:02 AMET

Volume:	379,523
Open:	\$43.12
Prior Close:	\$43.71

Is AEE a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	0.22
Earnings ESP	0.00%
EPS Last Quarter	0.22
Last EPS Surprise	7.63%

Current Year	2.61
Next Year	2.71
EPS(TTM)	2.63
P/E (F1)	16.15
ABR	2.00

Growth Estimates	AEE	IND	S&P
Current Qtr (12/2015)	13.16	NA	NA
Next Qtr (03/2016)	-2.22	NA	NA
Current Year (12/2015)	8.60	3.30	5.10
Next Year (12/2016)	3.90	4.60	7.10
Past 5 Years	-3.20	2.90	12.20
Next 5 Years	6.30	6.50	NA
PE	16.15	19.80	16.20
PEG Ratio	2.55	3.05	NA

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OPC 004847
FPL RC-16

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Premium Research for AEE

Zacks Rank

Zacks Industry Rank

Style Scores

Equity Research Report (Jan 8,2016)

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Chart for AEE

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Earnings Estimate

OPC 004848
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.22	0.44	2.61	2.71
# of Estimates	4	1	6	7
Most Recent Consensus	0.16	ND	2.60	2.75
High Estimate	0.28	0.44	2.65	2.75
Low Estimate	0.16	0.44	2.55	2.69
Year ago EPS	0.19	0.45	2.40	2.61
Year over Year Growth Est.	13.16%	-2.22%	8.61%	3.85%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.22	0.44	2.61	2.71
7 Days Ago	0.22	0.44	2.61	2.71
30 Days Ago	0.22	0.44	2.61	2.70
60 Days Ago	0.25	0.45	2.59	2.72
90 Days Ago	0.28	0.45	2.56	2.72

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.22	0.44	2.61	2.71
Zacks Consensus Estimate	0.22	0.44	2.61	2.71
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.41	0.58	0.45	0.19	NA
Estimate	1.31	0.63	0.35	0.14	NA
Difference	0.10	-0.05	0.10	0.05	0.05
Surprise	7.63%	-7.94%	28.57%	35.71%	15.99%

Annual Estimates By Analyst

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Amer Elec Pwr: (AEP)

(Real Time Quote From BATS)

Add to portfolio

\$58.59 USD**-0.55 (-0.93%)**

Updated Jan 15, 2016 11:02 AMET

Volume:	716,855
Open:	\$58.34
Prior Close:	\$59.14

**Is AEP a
Buy, Hold or Sell?**

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	1/27/16
Current Quarter	0.53
Earnings ESP	15.09%
EPS Last Quarter	0.52
Last EPS Surprise	6.00%

Current Year	3.74
Next Year	3.72
EPS(TTM)	3.70
P/E (F1)	15.91
ABR	1.80

Growth Estimates	AEP	IND	S&P
Current Qtr (12/2015)	9.38	NA	NA
Next Qtr (03/2016)	-8.98	NA	NA
Current Year (12/2015)	8.90	3.30	5.10
Next Year (12/2016)	-0.50	4.60	7.10
Past 5 Years	2.20	2.90	12.20
Next 5 Years	4.70	6.50	NA
PE	15.91	19.80	16.20
PEG Ratio	3.40	3.05	NA

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OPC 004851
FPL RC-16

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Premium Research for AEP

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Chart for AEP

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Earnings Estimate

OPC 004852
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.53	1.16	3.74	3.72
# of Estimates	6	2	11	11
Most Recent Consensus	0.55	ND	3.75	3.75
High Estimate	0.61	1.27	3.82	3.80
Low Estimate	0.48	1.06	3.70	3.65
Year ago EPS	0.48	1.28	3.43	3.74

Year over Year Growth Est.	9.38%	-8.98%	8.91%	-0.46%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	1	1	1	1
Up Last 30 Days	1	1	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.53	1.16	3.74	3.72
7 Days Ago	0.51	1.15	3.72	3.72
30 Days Ago	0.51	1.15	3.72	3.72
60 Days Ago	0.51	1.16	3.73	3.72
90 Days Ago	0.49	1.15	3.60	3.75

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.61	1.06	3.78	3.68
Zacks Consensus Estimate	0.53	1.16	3.74	3.72
Earnings ESP	15.09%	-8.62%	1.07%	-1.08%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.06	0.88	1.28	0.48	NA
Estimate	1.00	0.81	1.11	0.52	NA
Difference	0.06	0.07	0.17	-0.04	0.07
Surprise	6.00%	8.64%	15.32%	-7.69%	5.57%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004853
FPL RC-16

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Avista Corp: (AVA)

(Real Time Quote From BATS)

Add to portfolio

\$34.88 USD

-0.57 (-1.61%)

Updated Jan 15, 2016 11:02 AMET

Volume:	45,508
Open:	\$34.68
Prior Close:	\$35.45

Is AVA a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	0.55
Earnings ESP	0.00%
EPS Last Quarter	0.55
Last EPS Surprise	10.53%

Current Year	1.94
Next Year	2.04
EPS(TTM)	1.83
P/E (F1)	17.35
ABR	3.00

Growth Estimates	AVA	IND	S&P
Current Qtr (12/2015)	14.58	NA	NA
Next Qtr (03/2016)	13.51	NA	NA
Current Year (12/2015)	0.50	3.30	5.10
Next Year (12/2016)	5.30	4.60	7.10
Past 5 Years	4.70	2.90	12.20
Next 5 Years	5.00	6.50	NA
PE	17.35	19.80	16.20
PEG Ratio	3.47	3.05	NA

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OPC 004855
FPL RC-16

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[See Earnings Report Transcript »](#)

Premium Research for AVA

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 5,2016)

(= Change in last 30 days)

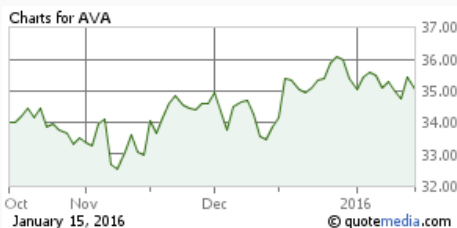
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Chart for AVA



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Earnings Estimate

OPC 004856
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.55	0.84	1.94	2.04
# of Estimates	1	1	3	3
Most Recent Consensus	0.55	0.84	1.91	2.10
High Estimate	0.55	0.84	1.96	2.10
Low Estimate	0.55	0.84	1.91	2.00
Year ago EPS	0.48	0.74	1.93	1.94

Year over Year Growth Est.	14.58%	13.51%	0.52%	5.33%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.55	0.84	1.94	2.04
7 Days Ago	0.55	0.84	1.94	2.04
30 Days Ago	0.55	0.84	1.94	2.04
60 Days Ago	NA	NA	1.96	2.02
90 Days Ago	NA	NA	1.98	2.02

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.55	0.84	1.94	2.04
Zacks Consensus Estimate	0.55	0.84	1.94	2.04
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.21	0.40	0.74	0.48	NA
Estimate	0.19	0.45	0.84	0.52	NA
Difference	0.02	-0.05	-0.10	-0.04	-0.04
Surprise	10.53%	-11.11%	-11.90%	-7.69%	-5.04%

Annual Estimates By Analyst

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Black Hills Cor: (BKH)

(Real Time Quote From BATS)

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\$45.75 USD

-1.19 (-2.54%)

Updated Jan 15, 2016 11:02 AMET

Volume:	78,842
Open:	\$45.87
Prior Close:	\$46.94

Is BKH a
Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*AMC2/2/16
Current Quarter	0.64
Earnings ESP	0.00%
EPS Last Quarter	0.64
Last EPS Surprise	36.59%

Current Year	2.95
Next Year	3.29
EPS(TTM)	3.03
P/E (F1)	14.27
ABR	2.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	BKH	IND	S&P
Current Qtr (12/2015)	-15.79	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	2.10	3.30	5.10
Next Year (12/2016)	11.50	4.60	7.10
Past 5 Years	11.70	2.90	12.20
Next 5 Years	4.20	6.50	NA
PE	14.27	19.80	16.20
PEG Ratio	3.38	3.05	NA

OPC 004859
FPL RC-16

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Premium Research for BKH

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 13,2016)

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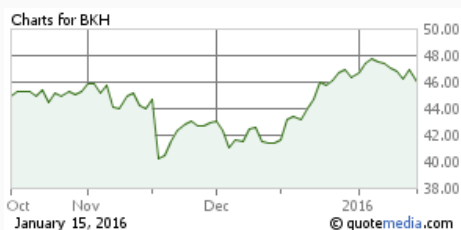
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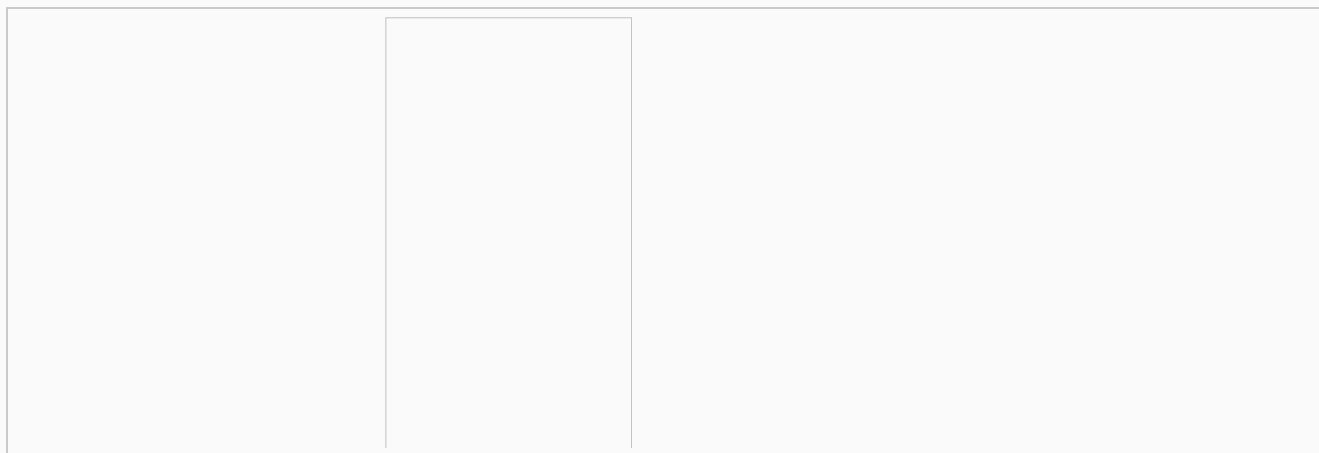
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Chart for BKH



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Earnings Estimate

OPC 004860
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.64	ND	2.95	3.29
# of Estimates	1	0	2	1
Most Recent Consensus	ND	ND	ND	ND
High Estimate	0.64	ND	3.00	3.29
Low Estimate	0.64	ND	2.90	3.29

Year ago EPS	0.76	1.07	2.89	2.95
Year over Year Growth Est.	-15.79%	ND	2.08%	11.53%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.64	NA	2.95	3.29
7 Days Ago	0.64	NA	2.95	3.29
30 Days Ago	0.64	NA	2.95	3.29
60 Days Ago	NA	NA	3.00	3.25
90 Days Ago	NA	NA	3.00	3.00

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.64	NA	2.95	3.29
Zacks Consensus Estimate	0.64	NA	2.95	3.29
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.64	0.56	1.07	0.76	NA
Estimate	NA	0.41	0.99	0.78	NA
Difference	NA	0.15	0.08	-0.02	0.07
Surprise	NA	36.59%	8.08%	-2.56%	14.04%

Annual Estimates By Analyst

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OPC 004861
FPL RC-16

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Centerpoint Egy: (CNP)

(Real Time Quote From BATS)

Add to portfolio

\$ **17.25** USD

-0.38 (-2.16%)

Updated Jan 15, 2016 11:02 AMET

Volume:	1,596,006
Open:	\$17.29
Prior Close:	\$17.63

Is CNP a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO 2/26/16
Current Quarter	0.25
Earnings ESP	0.00%
EPS Last Quarter	0.25
Last EPS Surprise	13.33%

Current Year	1.07
Next Year	1.12
EPS(TTM)	1.16
P/E (F1)	15.76
ABR	2.25

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	CNP	IND	S&P
Current Qtr (12/2015)	-25.49	NA	NA
Next Qtr (03/2016)	16.67	NA	NA
Current Year (12/2015)	-21.00	3.30	5.10
Next Year (12/2016)	4.80	4.60	7.10
Past 5 Years	3.50	2.90	12.20
Next 5 Years	2.70	6.50	NA
PE	15.76	19.80	16.20
PEG Ratio	5.84	3.05	NA

OPC 004863
FPL RC-16

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Premium Research for CNP

Zacks Rank

Zacks Industry Rank

Style Scores

Equity Research Report (Jan 6,2016)

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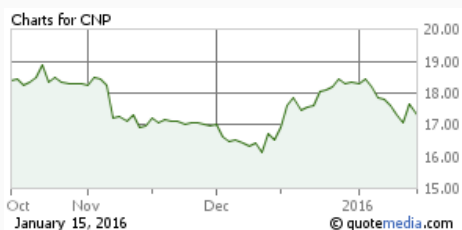
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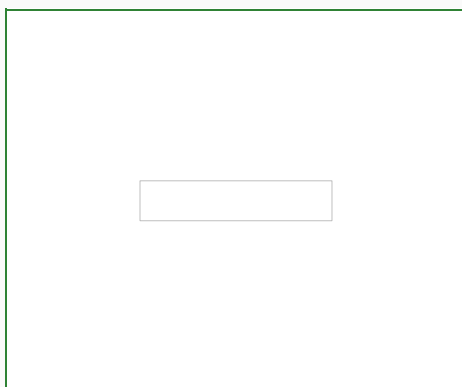
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Chart for CNP



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Earnings Estimate

OPC 004864
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.25	0.35	1.07	1.12
# of Estimates	3	2	7	7
Most Recent Consensus	ND	ND	ND	ND
High Estimate	0.27	0.39	1.08	1.14
Low Estimate	0.24	0.31	1.05	1.10

Year ago EPS	0.34	0.30	1.35	1.07
Year over Year Growth Est.	-25.49%	16.67%	-20.95%	4.82%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.25	0.35	1.07	1.12
7 Days Ago	0.25	0.35	1.07	1.12
30 Days Ago	0.25	0.35	1.07	1.11
60 Days Ago	0.25	0.35	1.06	1.12
90 Days Ago	0.27	0.37	1.06	1.14

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.25	0.35	1.07	1.13
Zacks Consensus Estimate	0.25	0.35	1.07	1.12
Earnings ESP	0.00%	0.00%	0.00%	0.89%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.34	0.18	0.30	0.34	NA
Estimate	0.30	0.20	0.33	0.26	NA
Difference	0.04	-0.02	-0.03	0.08	0.02
Surprise	13.33%	-10.00%	-9.09%	30.77%	6.25%

Quarterly Estimates By Analyst

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OPC 004865
FPL RC-16

Annual Estimates By Analyst

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Consol Edison: (ED)

(Real Time Quote From BATS)

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\$ **67.07** USD

-0.55 (-0.81%)

Updated Jan 15, 2016 11:04 AMET

Volume:	1,076,340
Open:	\$66.51
Prior Close:	\$67.62

Is ED a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	2/18/16
Current Quarter	0.52
Earnings ESP	3.85%
EPS Last Quarter	0.52
Last EPS Surprise	-2.70%

Current Year	4.01
Next Year	4.09
EPS(TTM)	4.04
P/E (F1)	16.54
ABR	3.23

Growth Estimates	ED	IND	S&P
Current Qtr (12/2015)	-10.00	NA	NA
Next Qtr (03/2016)	8.80	NA	NA
Current Year (12/2015)	3.60	3.30	5.10
Next Year (12/2016)	1.90	4.60	7.10
Past 5 Years	4.10	2.90	12.20
Next 5 Years	3.10	6.50	NA
PE	16.54	19.80	16.20
PEG Ratio	5.38	3.05	NA

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FPL RC-16

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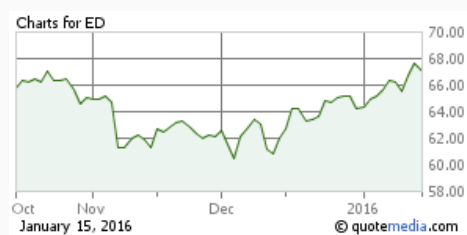
Premium Research for ED

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Chart for ED

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Earnings Estimate

OPC 004870
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.52	1.36	4.01	4.09
# of Estimates	5	1	8	8
Most Recent Consensus	0.50	ND	ND	4.05
High Estimate	0.55	1.36	4.06	4.19
Low Estimate	0.50	1.36	3.97	4.00
Year ago EPS	0.58	1.25	3.87	4.01
Year over Year Growth Est.	-10.00%	8.80%	3.65%	1.93%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.52	1.36	4.01	4.09
7 Days Ago	0.52	1.36	4.01	4.09
30 Days Ago	0.52	1.36	4.01	4.09
60 Days Ago	0.52	1.36	4.01	4.08
90 Days Ago	0.56	1.36	4.01	4.06

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.54	1.36	4.00	4.13
Zacks Consensus Estimate	0.52	1.36	4.01	4.09
Earnings ESP	3.85%	0.00%	-0.25%	0.98%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.44	0.77	1.25	0.58	NA
Estimate	1.48	0.65	1.17	0.56	NA
Difference	-0.04	0.12	0.08	0.02	0.05
Surprise	-2.70%	18.46%	6.84%	3.57%	6.54%

Annual Estimates By Analyst

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Dominion Res Va: (D)

(Real Time Quote From BATS)

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\$ **69.06** USD

-0.61 (-0.88%)

Updated Jan 15, 2016 11:04 AMET

Volume:	683,755
Open:	\$69.00
Prior Close:	\$69.67

**Is D a
Buy, Hold or Sell?**

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*AMC2/4/16
Current Quarter	0.90
Earnings ESP	2.22%
EPS Last Quarter	0.90
Last EPS Surprise	-2.83%

Current Year	3.67
Next Year	3.87
EPS(TTM)	3.59
P/E (F1)	17.99
ABR	1.81

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	D	IND	S&P
Current Qtr (12/2015)	7.14	NA	NA
Next Qtr (03/2016)	-3.03	NA	NA
Current Year (12/2015)	7.10	3.30	5.10
Next Year (12/2016)	5.40	4.60	7.10
Past 5 Years	1.00	2.90	12.20
Next 5 Years	6.10	6.50	NA
PE	17.99	19.80	16.20
PEG Ratio	2.97	3.05	NA

OPC 004873
FPL RC-16

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Equity Research Report (Jan 13,2016)

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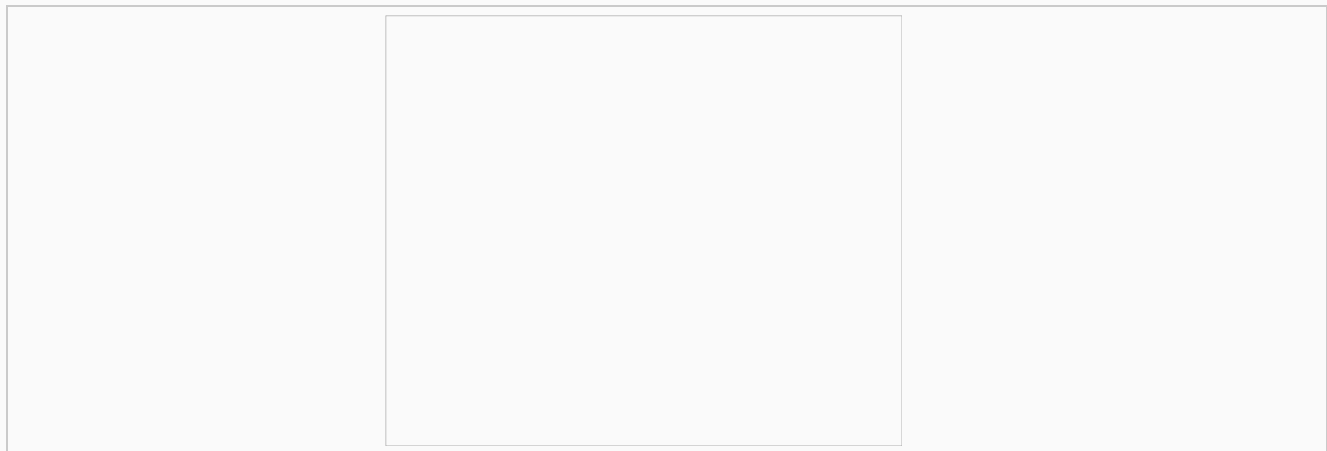
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Earnings Estimate

OPC 004874
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.90	0.96	3.67	3.87
# of Estimates	4	1	10	10
Most Recent Consensus	0.89	ND	3.65	3.85
High Estimate	0.93	0.96	3.75	4.00
Low Estimate	0.86	0.96	3.60	3.79

Year ago EPS	0.84	0.99	3.43	3.67
Year over Year Growth Est.	7.14%	-3.03%	7.14%	5.39%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	1	1
Up Last 60 Days	0	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	2
Down Last 60 Days	0	1	1	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.90	0.96	3.67	3.87
7 Days Ago	0.90	0.95	3.67	3.87
30 Days Ago	0.89	0.95	3.67	3.88
60 Days Ago	0.89	0.97	3.67	3.87
90 Days Ago	0.94	1.01	3.71	3.88

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.92	0.96	3.68	3.87
Zacks Consensus Estimate	0.90	0.96	3.67	3.87
Earnings ESP	2.22%	0.00%	0.27%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.03	0.73	0.99	0.84	NA
Estimate	1.06	0.72	0.96	0.85	NA
Difference	-0.03	0.01	0.03	-0.01	0.00
Surprise	-2.83%	1.39%	3.13%	-1.18%	0.13%

Annual Estimates By Analyst

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Dte Energy Co: (DTE)

(Real Time Quote From BATS)

Add to portfolio

\$80.40 USD

-0.92 (-1.13%)

Updated Jan 15, 2016 11:04 AMET

Volume:	257,003
Open:	\$80.29
Prior Close:	\$81.32

**Is DTE a
Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	2/12/16
Current Quarter	1.02
Earnings ESP	0.00%
EPS Last Quarter	1.02
Last EPS Surprise	14.75%

Current Year	4.81
Next Year	4.95
EPS(TTM)	4.98
P/E (F1)	16.43
ABR	2.14

Growth Estimates	DTE	IND	S&P
Current Qtr (12/2015)	-12.82	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	4.50	3.30	5.10
Next Year (12/2016)	2.90	4.60	7.10
Past 5 Years	7.00	2.90	12.20
Next 5 Years	5.60	6.50	NA
PE	16.43	19.80	16.20
PEG Ratio	2.92	3.05	NA

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OPC 004877
FPL RC-16

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Premium Research for DTE

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Chart for DTE

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Earnings Estimate

OPC 004878
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.02	ND	4.81	4.95
# of Estimates	4	0	6	6
Most Recent Consensus	1.03	ND	4.84	4.98
High Estimate	1.10	ND	4.91	5.05
Low Estimate	0.95	ND	4.75	4.76
Year ago EPS	1.17	1.65	4.60	4.81

Year over Year Growth Est.	-12.82%	ND	4.53%	2.91%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	2	0	1	0
Up Last 30 Days	2	0	2	1
Up Last 60 Days	2	0	1	1
Down Last 7 Days	0	0	0	2
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.02	NA	4.81	4.95
7 Days Ago	1.02	NA	4.81	4.98
30 Days Ago	1.02	NA	4.81	4.96
60 Days Ago	1.01	NA	4.79	4.96
90 Days Ago	1.17	NA	4.75	4.97

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.02	NA	4.83	4.91
Zacks Consensus Estimate	1.02	NA	4.81	4.95
Earnings ESP	0.00%	0.00%	0.42%	-0.81%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.40	0.76	1.65	1.17	NA
Estimate	1.22	0.84	1.49	1.04	NA
Difference	0.18	-0.08	0.16	0.13	0.10
Surprise	14.75%	-9.52%	10.74%	12.50%	7.12%

Annual Estimates By Analyst

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Duke Energy Cp: (DUK)

(Real Time Quote From BATS)

Add to portfolio

\$71.88 USD

-0.49 (-0.68%)

Updated Jan 15, 2016 11:04 AMET

Volume:	863,521
Open:	\$71.48
Prior Close:	\$72.37

Is DUK a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/17/16
Current Quarter	0.97
Earnings ESP	11.34%
EPS Last Quarter	0.97
Last EPS Surprise	-3.29%

Current Year	4.59
Next Year	4.69
EPS(TTM)	4.52
P/E (F1)	15.44
ABR	2.13

Growth Estimates	DUK	IND	S&P
Current Qtr (12/2015)	12.56	NA	NA
Next Qtr (03/2016)	-1.21	NA	NA
Current Year (12/2015)	0.80	3.30	5.10
Next Year (12/2016)	2.20	4.60	7.10
Past 5 Years	3.30	2.90	12.20
Next 5 Years	4.00	6.50	NA
PE	15.44	19.80	16.20
PEG Ratio	3.87	3.05	NA

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OPC 004881
FPL RC-16

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Premium Research for DUK

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Chart for DUK

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Earnings Estimate

OPC 004882
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.97	1.23	4.59	4.69
# of Estimates	5	2	10	10
Most Recent Consensus	0.93	ND	4.55	4.80
High Estimate	1.08	1.24	4.62	4.81
Low Estimate	0.92	1.21	4.55	4.55
Year ago EPS	0.86	1.24	4.55	4.59
Year over Year Growth Est.	12.56%	-1.21%	0.79%	2.22%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	1	2
Down Last 30 Days	0	0	1	3
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.97	1.23	4.59	4.69
7 Days Ago	0.94	1.23	4.60	4.70
30 Days Ago	0.94	1.23	4.60	4.70
60 Days Ago	0.94	1.23	4.60	4.70
90 Days Ago	0.89	1.24	4.64	4.87

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.08	1.23	4.55	4.79
Zacks Consensus Estimate	0.97	1.23	4.59	4.69
Earnings ESP	11.34%	0.00%	-0.87%	2.13%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.47	0.95	1.24	0.86	NA
Estimate	1.52	1.02	1.12	0.88	NA
Difference	-0.05	-0.07	0.12	-0.02	-0.01
Surprise	-3.29%	-6.86%	10.71%	-2.27%	-0.43%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004883
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Edison Intl: (EIX)

(Real Time Quote From BATS)

Add to portfolio

\$58.95 USD

-0.60 (-1.01%)

Updated Jan 15, 2016 11:04 AMET

Volume:	694,410
Open:	\$58.70
Prior Close:	\$59.55

**Is EIX a
Buy, Hold or Sell?**

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/23/16
Current Quarter	0.65
Earnings ESP	0.00%
EPS Last Quarter	0.65
Last EPS Surprise	8.18%

Current Year	3.81
Next Year	3.71
EPS(TTM)	4.26
P/E (F1)	16.06
ABR	1.80

Growth Estimates	EIX	IND	S&P
Current Qtr (12/2015)	-38.36	NA	NA
Next Qtr (03/2016)	-10.67	NA	NA
Current Year (12/2015)	-16.10	3.30	5.10
Next Year (12/2016)	-2.70	4.60	7.10
Past 5 Years	5.20	2.90	12.20
Next 5 Years	4.40	6.50	NA
PE	16.06	19.80	16.20
PEG Ratio	3.62	3.05	NA

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**OPC 004885
FPL RC-16**

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Earnings Estimate

OPC 004886
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	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.65	0.80	3.81	3.71
# of Estimates	6	2	5	7
Most Recent Consensus	0.64	ND	3.83	3.83
High Estimate	0.86	0.88	3.85	3.85
Low Estimate	0.59	0.71	3.76	3.60
Year ago EPS	1.06	0.89	4.54	3.81

Year over Year Growth Est.	-38.36%	-10.67%	-16.08%	-2.66%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.65	0.80	3.81	3.71
7 Days Ago	0.65	0.80	3.81	3.71
30 Days Ago	0.65	0.80	3.81	3.74
60 Days Ago	0.65	0.80	3.81	3.74
90 Days Ago	0.73	0.78	3.76	3.86

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.65	0.80	3.76	3.63
Zacks Consensus Estimate	0.65	0.80	3.81	3.71
Earnings ESP	0.00%	0.00%	-1.31%	-2.16%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.19	1.15	0.89	1.06	NA
Estimate	1.10	0.81	0.78	0.84	NA
Difference	0.09	0.34	0.11	0.22	0.19
Surprise	8.18%	41.98%	14.10%	26.19%	22.61%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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El Paso Elec Co: (EE)

(Real Time Quote From BATS)

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\$38.32 USD

-0.86 (-2.20%)

Updated Jan 15, 2016 11:04 AMET

Volume:	33,939
Open:	\$38.45
Prior Close:	\$39.18

Is EE a
Buy, Hold or Sell?

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Detailed Estimates

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Estimates

Next Report Date	2/24/16
Current Quarter	0.00
Earnings ESP	0.00%
EPS Last Quarter	0.00
Last EPS Surprise	7.69%

Current Year	2.01
Next Year	2.54
EPS(TTM)	2.11
P/E (F1)	15.44
ABR	2.75

Growth Estimates	EE	IND	S&P
Current Qtr (12/2015)	-100.00	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-11.50	3.30	5.10
Next Year (12/2016)	26.20	4.60	7.10
Past 5 Years	5.00	2.90	12.20
Next 5 Years	6.70	6.50	NA
PE	15.44	19.80	16.20
PEG Ratio	2.31	3.05	NA

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OPC 004889
FPL RC-16

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Premium Research for EE

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Quantitative Report (Jan 8,2016)

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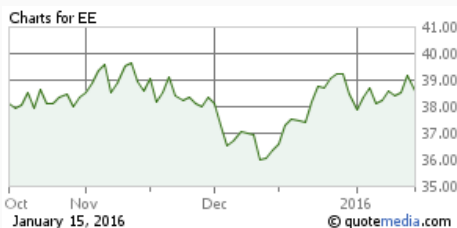
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Earnings Estimate

OPC 004890
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	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.00	ND	2.01	2.54
# of Estimates	1	0	3	3
Most Recent Consensus	0.00	ND	ND	ND
High Estimate	0.00	ND	2.03	2.56
Low Estimate	0.00	ND	2.00	2.50
Year ago EPS	0.10	0.09	2.27	2.01

Year over Year Growth Est.	-100.00%	ND	-11.45%	26.20%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.00	NA	2.01	2.54
7 Days Ago	0.00	NA	2.01	2.54
30 Days Ago	0.00	NA	2.00	2.55
60 Days Ago	0.00	NA	1.98	2.57
90 Days Ago	0.10	NA	1.98	2.57

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.00	NA	2.01	2.54
Zacks Consensus Estimate	0.00	NA	2.01	2.54
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.40	0.52	0.09	0.10	NA
Estimate	1.30	0.55	0.10	0.10	NA
Difference	0.10	-0.03	-0.01	0.00	0.02
Surprise	7.69%	-5.45%	-10.00%	0.00%	-1.94%

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Empire District: (EDE)

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\$27.55 USD**-0.67 (-2.37%)**

Updated Jan 15, 2016 11:04 AMET

Volume:	80,047
Open:	\$27.75
Prior Close:	\$28.22

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Buy, Hold or Sell?**

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Detailed Estimates

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Estimates

Next Report Date	2/4/16
Current Quarter	0.32
Earnings ESP	0.00%
EPS Last Quarter	0.32
Last EPS Surprise	-3.33%

Current Year	1.39
Next Year	1.52
EPS(TTM)	1.33
P/E (F1)	18.60
ABR	2.00

Growth Estimates	EDE	IND	S&P
Current Qtr (12/2015)	23.08	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-10.00	3.30	5.10
Next Year (12/2016)	8.80	4.60	7.10
Past 5 Years	5.20	2.90	12.20
Next 5 Years	5.00	6.50	NA
PE	18.60	19.80	16.20
PEG Ratio	3.72	3.05	NA

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OPC 004893
FPL RC-16

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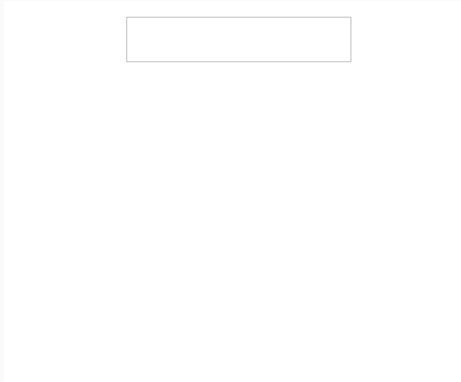
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OPC 004894
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.32	ND	1.39	1.52
# of Estimates	2	0	4	4
Most Recent Consensus	0.33	ND	1.40	1.55
High Estimate	0.33	ND	1.40	1.55
Low Estimate	0.31	ND	1.38	1.47
Year ago EPS	0.26	0.34	1.55	1.39

Year over Year Growth Est.	23.08%	ND	-10.00%	8.78%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.32	NA	1.39	1.52
7 Days Ago	0.32	NA	1.39	1.52
30 Days Ago	0.32	NA	1.39	1.52
60 Days Ago	0.31	NA	1.39	1.52
90 Days Ago	0.29	NA	1.39	1.52

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.32	NA	1.39	1.52
Zacks Consensus Estimate	0.32	NA	1.39	1.52
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.58	0.15	0.34	0.26	NA
Estimate	0.60	0.27	0.40	0.26	NA
Difference	-0.02	-0.12	-0.06	0.00	-0.05
Surprise	-3.33%	-44.44%	-15.00%	0.00%	-15.69%

Annual Estimates By Analyst

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Entergy Corp: (ETR)

(Real Time Quote From BATS)

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\$ **68.15 USD**

-0.95 (-1.38%)

Updated Jan 15, 2016 11:04 AMET

Volume:	255,438
Open:	\$68.59
Prior Close:	\$69.10

Is ETR a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO 2/18/16
Current Quarter	1.40
Earnings ESP	-3.57%
EPS Last Quarter	1.40
Last EPS Surprise	-1.55%

Current Year	5.87
Next Year	5.02
EPS(TTM)	5.16
P/E (F1)	13.77
ABR	2.86

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	ETR	IND	S&P
Current Qtr (12/2015)	87.20	NA	NA
Next Qtr (03/2016)	-24.40	NA	NA
Current Year (12/2015)	0.70	3.30	5.10
Next Year (12/2016)	-14.50	4.60	7.10
Past 5 Years	-2.90	2.90	12.20
Next 5 Years	-1.80	6.50	NA
PE	13.77	19.80	16.20
PEG Ratio	-7.51	3.05	NA

OPC 004897
FPL RC-16

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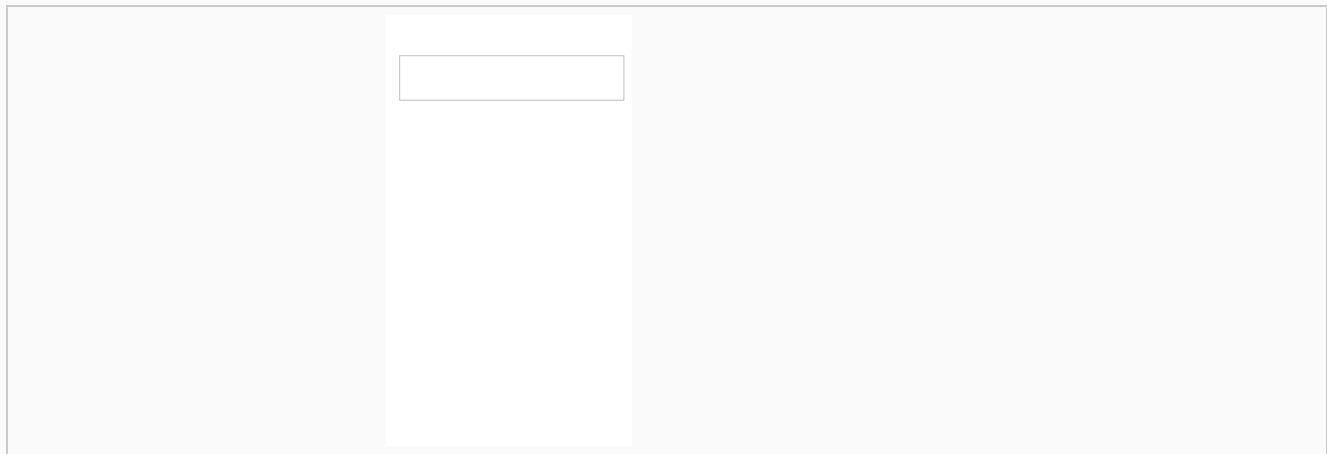
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Earnings Estimate

OPC 004898
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.40	1.27	5.87	5.02
# of Estimates	5	1	9	9
Most Recent Consensus	1.35	ND	5.75	4.90
High Estimate	1.58	1.27	6.00	5.17
Low Estimate	1.19	1.27	5.60	4.90

Year ago EPS	0.75	1.68	5.83	5.87
Year over Year Growth Est.	87.20%	-24.40%	0.69%	-14.50%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	2	1	1	1
Up Last 30 Days	2	1	1	1
Up Last 60 Days	3	1	2	1
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	0	2
Down Last 60 Days	0	0	0	5

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.40	1.27	5.87	5.02
7 Days Ago	1.27	1.25	5.85	5.04
30 Days Ago	1.27	1.25	5.85	5.06
60 Days Ago	1.11	1.19	5.83	5.11
90 Days Ago	0.89	1.19	5.41	5.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.35	1.27	5.80	4.99
Zacks Consensus Estimate	1.40	1.27	5.87	5.02
Earnings ESP	-3.57%	0.00%	-1.19%	-0.60%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.90	0.83	1.68	0.75	NA
Estimate	1.93	1.13	1.30	0.83	NA
Difference	-0.03	-0.30	0.38	-0.08	-0.01
Surprise	-1.55%	-26.55%	29.23%	-9.64%	-2.13%

Annual Estimates By Analyst

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OPC 004899
FPL RC-16

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Exelon Corp: (EXC)

(Real Time Quote From BATS)

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\$27.21 USD**-0.70 (-2.51%)**

Updated Jan 15, 2016 11:04 AMET

Volume:	1,877,238
Open:	\$27.34
Prior Close:	\$27.91

Is EXC a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO2/3/16
Current Quarter	0.40
Earnings ESP	2.50%
EPS Last Quarter	0.40
Last EPS Surprise	16.90%

Current Year	2.50
Next Year	2.52
EPS(TTM)	2.61
P/E (F1)	11.09
ABR	2.17

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	EXC	IND	S&P
Current Qtr (12/2015)	-17.71	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	4.60	3.30	5.10
Next Year (12/2016)	0.70	4.60	7.10
Past 5 Years	-10.20	2.90	12.20
Next 5 Years	4.40	6.50	NA
PE	11.09	19.80	16.20
PEG Ratio	2.54	3.05	NA

OPC 004901
FPL RC-16

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Premium Research for EXC

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Chart for EXC

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Earnings Estimate

**OPC 004902
FPL RC-16**

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.40	ND	2.50	2.52
# of Estimates	4	0	8	6
Most Recent Consensus	0.30	ND	2.55	2.62
High Estimate	0.50	ND	2.55	2.62
Low Estimate	0.30	ND	2.45	2.42

Year ago EPS	0.48	0.71	2.39	2.50
Year over Year Growth Est.	-17.71%	ND	4.60%	0.67%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	1	0	1	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.40	NA	2.50	2.52
7 Days Ago	0.39	NA	2.50	2.52
30 Days Ago	0.39	NA	2.50	2.50
60 Days Ago	0.39	NA	2.50	2.50
90 Days Ago	0.47	NA	2.47	2.51

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.41	NA	2.53	2.61
Zacks Consensus Estimate	0.40	NA	2.50	2.52
Earnings ESP	2.50%	0.00%	1.20%	3.57%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.83	0.59	0.71	0.48	NA
Estimate	0.71	0.51	0.68	0.51	NA
Difference	0.12	0.08	0.03	-0.03	0.05
Surprise	16.90%	15.69%	4.41%	-5.88%	7.78%

Annual Estimates By Analyst

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OPC 004903
FPL RC-16

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Firstenergy Cp: (FE)

(Real Time Quote From BATS)

Add to portfolio

\$32.07 USD

-0.49 (-1.51%)

Updated Jan 15, 2016 11:04 AMET

Volume:	1,008,359
Open:	\$32.17
Prior Close:	\$32.56

Is FE a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	2/16/16
Current Quarter	0.59
Earnings ESP	1.70%
EPS Last Quarter	0.59
Last EPS Surprise	12.79%

Current Year	2.72
Next Year	2.80
EPS(TTM)	2.92
P/E (F1)	11.63
ABR	2.15

Growth Estimates	FE	IND	S&P
Current Qtr (12/2015)	-26.25	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	6.30	3.30	5.10
Next Year (12/2016)	2.90	4.60	7.10
Past 5 Years	-8.30	2.90	12.20
Next 5 Years	NA	6.50	NA
PE	11.63	19.80	16.20
PEG Ratio	NA	3.05	NA

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OPC 004905
FPL RC-16

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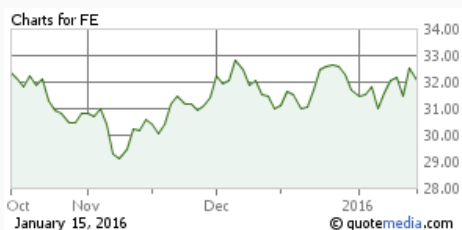
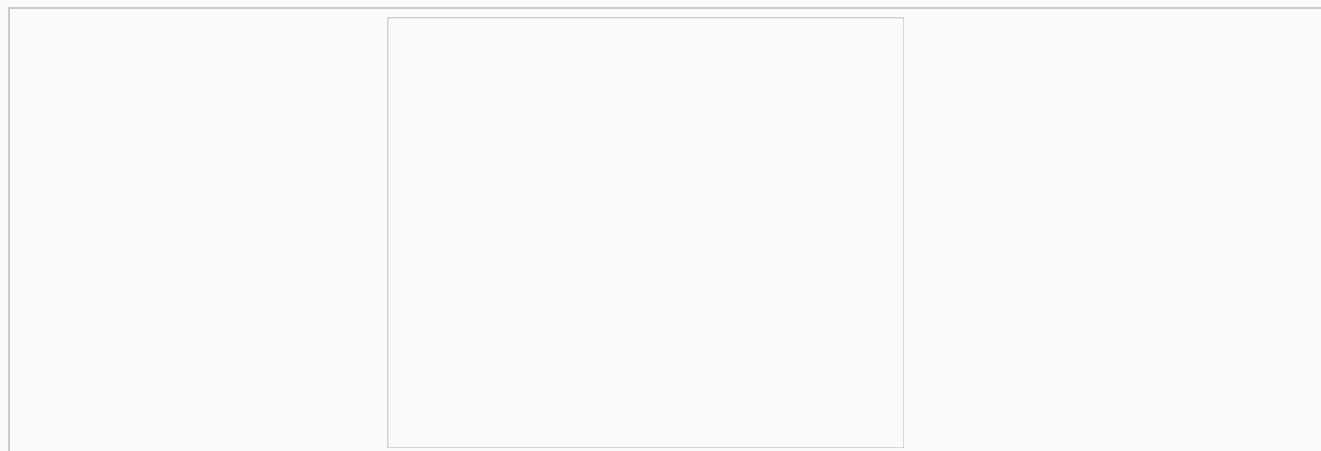
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Earnings Estimate

**OPC 004906
FPL RC-16**

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.59	ND	2.72	2.80
# of Estimates	6	0	8	9
Most Recent Consensus	0.60	ND	2.71	2.76
High Estimate	0.61	ND	2.75	2.92
Low Estimate	0.57	ND	2.70	2.60
Year ago EPS	0.80	0.62	2.56	2.72

Year over Year Growth Est.	-26.25%	ND	6.25%	2.94%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	3
Down Last 7 Days	2	0	1	2
Down Last 30 Days	2	0	1	3
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.59	NA	2.72	2.80
7 Days Ago	0.59	NA	2.72	2.84
30 Days Ago	0.59	NA	2.72	2.84
60 Days Ago	0.59	NA	2.71	2.76
90 Days Ago	0.64	NA	2.65	2.74

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.60	NA	2.73	2.87
Zacks Consensus Estimate	0.59	NA	2.72	2.80
Earnings ESP	1.70%	0.00%	0.37%	2.50%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.97	0.53	0.62	0.80	NA
Estimate	0.86	0.48	0.52	0.76	NA
Difference	0.11	0.05	0.10	0.04	0.08
Surprise	12.79%	10.42%	19.23%	5.26%	11.93%

Annual Estimates By Analyst

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Great Plains En: (GXP)

(Real Time Quote From BATS)

Add to portfolio

\$26.77 USD

-0.44 (-1.62%)

Updated Jan 15, 2016 11:04 AMET

Volume:	163,940
Open:	\$26.91
Prior Close:	\$27.21

Is GXP a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	0.19
Earnings ESP	10.53%
EPS Last Quarter	0.19
Last EPS Surprise	-6.82%

Current Year	1.40
Next Year	1.76
EPS(TTM)	1.34
P/E (F1)	15.47
ABR	2.78

Growth Estimates	GXP	IND	S&P
Current Qtr (12/2015)	60.00	NA	NA
Next Qtr (03/2016)	75.00	NA	NA
Current Year (12/2015)	-10.50	3.30	5.10
Next Year (12/2016)	25.20	4.60	7.10
Past 5 Years	3.00	2.90	12.20
Next 5 Years	5.80	6.50	NA
PE	15.47	19.80	16.20
PEG Ratio	2.67	3.05	NA

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OPC 004909
FPL RC-16

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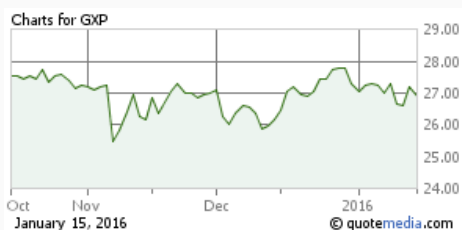
Premium Research for GXP

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Chart for GXP

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Earnings Estimate

OPC 004910
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.19	0.21	1.40	1.76
# of Estimates	5	1	8	8
Most Recent Consensus	0.18	0.21	1.40	1.75
High Estimate	0.21	0.21	1.44	1.78
Low Estimate	0.18	0.21	1.38	1.73
Year ago EPS	0.12	0.12	1.57	1.40

Year over Year Growth Est.	60.00%	75.00%	-10.51%	25.18%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.19	0.21	1.40	1.76
7 Days Ago	0.19	0.21	1.40	1.75
30 Days Ago	0.19	0.21	1.40	1.76
60 Days Ago	0.19	0.21	1.40	1.77
90 Days Ago	0.20	0.20	1.49	1.82

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.21	0.21	1.44	1.77
Zacks Consensus Estimate	0.19	0.21	1.40	1.76
Earnings ESP	10.53%	0.00%	2.86%	0.57%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.82	0.28	0.12	0.12	NA
Estimate	0.88	0.31	0.12	0.14	NA
Difference	-0.06	-0.03	0.00	-0.02	-0.03
Surprise	-6.82%	-9.68%	0.00%	-14.29%	-7.70%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004911
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Hawaiian Elec: (HE)

(Real Time Quote From BATS)

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\$27.70 USD

-0.71 (-2.50%)

Updated Jan 15, 2016 11:04 AMET

Volume:	28,317
Open:	\$27.97
Prior Close:	\$28.41

Is HE a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Estimates

Next Report Date	2/11/16
Current Quarter	0.40
Earnings ESP	0.00%
EPS Last Quarter	0.40
Last EPS Surprise	0.00%

Current Year	1.64
Next Year	1.77
EPS(TTM)	1.60
P/E (F1)	16.08
ABR	3.67

Growth Estimates	HE	IND	S&P
Current Qtr (12/2015)	11.11	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-2.10	3.30	5.10
Next Year (12/2016)	7.40	4.60	7.10
Past 5 Years	5.70	2.90	12.20
Next 5 Years	3.20	6.50	NA
PE	16.08	19.80	16.20
PEG Ratio	5.03	3.05	NA

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OPC 004913
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Premium Research for HE

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Chart for HE

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Earnings Estimate

OPC 004914
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.40	ND	1.64	1.77
# of Estimates	1	0	4	3
Most Recent Consensus	0.40	ND	1.65	ND
High Estimate	0.40	ND	1.68	1.85
Low Estimate	0.40	ND	1.62	1.70
Year ago EPS	0.36	0.36	1.68	1.64

Year over Year Growth Est.	11.11%	ND	-2.08%	7.40%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.40	NA	1.64	1.77
7 Days Ago	0.40	NA	1.64	1.77
30 Days Ago	0.40	NA	1.64	1.77
60 Days Ago	0.40	NA	1.64	1.77
90 Days Ago	0.43	NA	1.68	1.79

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.40	NA	1.64	1.77
Zacks Consensus Estimate	0.40	NA	1.64	1.77
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.49	0.39	0.36	0.36	NA
Estimate	0.49	0.45	0.45	0.33	NA
Difference	0.00	-0.06	-0.09	0.03	-0.03
Surprise	0.00%	-13.33%	-20.00%	9.09%	-6.06%

Annual Estimates By Analyst

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Idacorp Inc: (IDA)

(Real Time Quote From BATS)

Add to portfolio

\$ **66.69** USD

-0.99 (-1.46%)

Updated Jan 15, 2016 11:04 AMET

Volume:	54,569
Open:	\$66.46
Prior Close:	\$67.68

Is IDA a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Estimates

Next Report Date	2/18/16
Current Quarter	0.66
Earnings ESP	0.00%
EPS Last Quarter	0.66
Last EPS Surprise	-6.41%

Current Year	3.86
Next Year	3.89
EPS(TTM)	3.93
P/E (F1)	17.40
ABR	3.00

Growth Estimates	IDA	IND	S&P
Current Qtr (12/2015)	-4.35	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	0.30	3.30	5.10
Next Year (12/2016)	0.70	4.60	7.10
Past 5 Years	8.20	2.90	12.20
Next 5 Years	4.00	6.50	NA
PE	17.40	19.80	16.20
PEG Ratio	4.35	3.05	NA

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OPC 004917
FPL RC-16

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Premium Research for IDA

Zacks Rank

Zacks Industry Rank

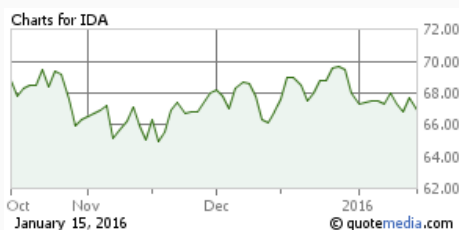
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Equity Research Report (Jan 14,2016)

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Chart for IDA

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Earnings Estimate

OPC 004918
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.66	ND	3.86	3.89
# of Estimates	1	0	3	3
Most Recent Consensus	0.66	ND	ND	3.85
High Estimate	0.66	ND	3.90	3.92
Low Estimate	0.66	ND	3.84	3.85
Year ago EPS	0.69	0.47	3.85	3.86
Year over Year Growth Est.	-4.35%	ND	0.35%	0.69%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.66	NA	3.86	3.89
7 Days Ago	0.66	NA	3.86	3.89
30 Days Ago	0.66	NA	3.86	3.89
60 Days Ago	0.66	NA	3.86	3.89
90 Days Ago	0.45	NA	3.86	3.87

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.66	NA	3.86	3.89
Zacks Consensus Estimate	0.66	NA	3.86	3.89
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.46	1.31	0.47	0.69	NA
Estimate	1.56	1.07	0.57	0.59	NA
Difference	-0.10	0.24	-0.10	0.10	0.04
Surprise	-6.41%	22.43%	-17.54%	16.95%	3.86%

Annual Estimates By Analyst

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Integrys Energy: (TEG)

(Delayed Data From NYSE)

Add to portfolio

\$ **69.66 USD**

-1.01 (-1.43%)

Updated Jun 29, 2015 04:01 PMET

Volume:	3,413,709
Open:	\$70.59
Prior Close:	\$70.67

Zacks Rank :NA

Style Scores :Value: **NA** | Growth: **NA** | Momentum: **NA**

Detailed Estimates

Enter Symbol

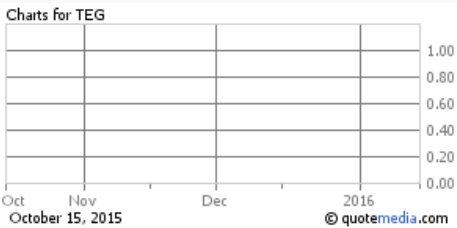
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Itc Holdings Cp: (ITC)

(Real Time Quote From BATS)

Add to portfolio

\$39.30 USD

-0.54 (-1.36%)

Updated Jan 15, 2016 11:04 AMET

Volume:	205,476
Open:	\$39.51
Prior Close:	\$39.84

Is ITC a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	2/25/16
Current Quarter	0.55
Earnings ESP	0.00%
EPS Last Quarter	0.55
Last EPS Surprise	0.00%

Current Year	2.02
Next Year	2.14
EPS(TTM)	2.00
P/E (F1)	18.66
ABR	1.78

Growth Estimates	ITC	IND	S&P
Current Qtr (12/2015)	15.28	NA	NA
Next Qtr (03/2016)	-2.13	NA	NA
Current Year (12/2015)	9.30	3.30	5.10
Next Year (12/2016)	5.60	4.60	7.10
Past 5 Years	16.70	2.90	12.20
Next 5 Years	10.00	6.50	NA
PE	18.66	19.80	16.20
PEG Ratio	1.87	3.05	NA

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OPC 004923
FPL RC-16

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Premium Research for ITC

[Zacks Rank](#)[Zacks Industry Rank](#)[Style Scores](#)[Quantitative Report \(Jan 14,2016\)](#)

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Chart for ITC

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.55	0.46	2.02	2.14
# of Estimates	3	1	8	8
Most Recent Consensus	ND	ND	2.07	2.20
High Estimate	0.57	0.46	2.10	2.35
Low Estimate	0.54	0.46	1.85	1.95
Year ago EPS	0.48	0.47	1.85	2.02

Year over Year Growth Est.	15.28%	-2.13%	9.26%	5.63%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.55	0.46	2.02	2.14
7 Days Ago	0.55	0.46	2.02	2.14
30 Days Ago	0.55	0.46	2.02	2.14
60 Days Ago	0.55	0.46	2.03	2.14
90 Days Ago	0.55	0.46	2.05	2.17

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.55	0.46	2.02	2.14
Zacks Consensus Estimate	0.55	0.46	2.02	2.14
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.53	0.52	0.47	0.48	NA
Estimate	0.53	0.51	0.48	0.50	NA
Difference	0.00	0.01	-0.01	-0.02	-0.01
Surprise	0.00%	1.96%	-2.08%	-4.00%	-1.03%

Annual Estimates By Analyst

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Mge Energy Inc: (MGEE)

(Real Time Quote From BATS)

Add to portfolio

\$46.34 USD

-0.71 (-1.51%)

Updated Jan 15, 2016 11:04 AMET

Volume:	23,337
Open:	\$46.03
Prior Close:	\$47.05

Is MGEE a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/25/16
Current Quarter	0.47
Earnings ESP	0.00%
EPS Last Quarter	0.47
Last EPS Surprise	NA

Current Year	2.23
Next Year	2.33
EPS(TTM)	2.18
P/E (F1)	20.24
ABR	3.00

Growth Estimates	MGEE	IND	S&P
Current Qtr (12/2015)	6.82	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-4.10	3.30	5.10
Next Year (12/2016)	4.50	4.60	7.10
Past 5 Years	8.00	2.90	12.20
Next 5 Years	NA	6.50	NA
PE	20.24	19.80	16.20
PEG Ratio	NA	3.05	NA

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**OPC 004927
FPL RC-16**

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Premium Research for MGEE

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 12,2016)

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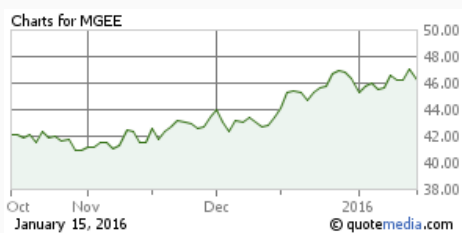
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Chart for MGEE



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OPC 004928
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.47	ND	2.23	2.33
# of Estimates	1	0	2	2
Most Recent Consensus	0.47	ND	2.20	2.30
High Estimate	0.47	ND	2.25	2.35
Low Estimate	0.47	ND	2.20	2.30
Year ago EPS	0.44	0.53	2.32	2.23
Year over Year Growth Est.	6.82%	ND	-4.09%	4.49%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.47	NA	2.23	2.33
7 Days Ago	0.47	NA	2.23	2.33
30 Days Ago	0.47	NA	2.23	2.33
60 Days Ago	NA	NA	2.25	2.35
90 Days Ago	NA	NA	2.25	2.35

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.47	NA	2.23	2.33
Zacks Consensus Estimate	0.47	NA	2.23	2.33
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.82	0.39	0.53	0.44	NA
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

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Nextera Energy: (NEE)

(Real Time Quote From BATS)

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\$ **104.67 USD**

-1.02 (-0.97%)

Updated Jan 15, 2016 11:04 AMET

Volume:	680,227
Open:	\$105.44
Prior Close:	\$105.69

Is NEE a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO1/28/16
Current Quarter	1.11
Earnings ESP	8.11%
EPS Last Quarter	1.11
Last EPS Surprise	-2.44%

Current Year	5.66
Next Year	6.16
EPS(TTM)	5.60
P/E (F1)	17.16
ABR	1.35

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	NEE	IND	S&P
Current Qtr (12/2015)	8.09	NA	NA
Next Qtr (03/2016)	-5.32	NA	NA
Current Year (12/2015)	6.80	3.30	5.10
Next Year (12/2016)	8.90	4.60	7.10
Past 5 Years	5.40	2.90	12.20
Next 5 Years	7.00	6.50	NA
PE	17.16	19.80	16.20
PEG Ratio	2.47	3.05	NA

OPC 004931
FPL RC-16

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Premium Research for NEE

Zacks Rank

Zacks Industry Rank

Style Scores

Equity Research Report (Jan 12,2016)

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Chart for NEE



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OPC 004932
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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.11	1.34	5.66	6.16
# of Estimates	6	2	10	10
Most Recent Consensus	1.10	ND	ND	ND
High Estimate	1.20	1.34	5.85	6.33
Low Estimate	1.03	1.33	5.60	6.10

Year ago EPS	1.03	1.41	5.30	5.66
Year over Year Growth Est.	8.09%	-5.32%	6.79%	8.85%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	1	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.11	1.34	5.66	6.16
7 Days Ago	1.11	1.34	5.66	6.16
30 Days Ago	1.10	1.34	5.66	6.15
60 Days Ago	1.10	1.34	5.67	6.16
90 Days Ago	1.09	1.33	5.68	6.14

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.20	1.34	5.60	6.16
Zacks Consensus Estimate	1.11	1.34	5.66	6.16
Earnings ESP	8.11%	0.00%	-1.06%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.60	1.56	1.41	1.03	NA
Estimate	1.64	1.50	1.28	1.04	NA
Difference	-0.04	0.06	0.13	-0.01	0.04
Surprise	-2.44%	4.00%	10.16%	-0.96%	2.69%

Annual Estimates By Analyst

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OPC 004933
FPL RC-16

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Eversource Egy: (ES)

(Real Time Quote From BATS)

Add to portfolio

\$ **51.40** USD

-0.46 (-0.89%)

Updated Jan 15, 2016 11:04 AMET

Volume:	618,308
Open:	\$51.30
Prior Close:	\$51.86

Is ES a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Estimates

Next Report Date	2/10/16
Current Quarter	0.66
Earnings ESP	0.00%
EPS Last Quarter	0.66
Last EPS Surprise	0.00%

Current Year	2.85
Next Year	3.03
EPS(TTM)	2.94
P/E (F1)	17.10
ABR	2.00

Growth Estimates	ES	IND	S&P
Current Qtr (12/2015)	-7.87	NA	NA
Next Qtr (03/2016)	4.32	NA	NA
Current Year (12/2015)	7.50	3.30	5.10
Next Year (12/2016)	6.40	4.60	7.10
Past 5 Years	5.90	2.90	12.20
Next 5 Years	6.70	6.50	NA
PE	17.10	19.80	16.20
PEG Ratio	2.56	3.05	NA

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OPC 004935
FPL RC-16

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Premium Research for ES

Zacks Rank

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Style Scores

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OPC 004936
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.66	0.85	2.85	3.03
# of Estimates	3	2	8	8
Most Recent Consensus	0.63	ND	2.83	3.03
High Estimate	0.71	0.89	2.89	3.11
Low Estimate	0.63	0.80	2.83	2.99
Year ago EPS	0.72	0.81	2.65	2.85

Year over Year Growth Est.	-7.87%	4.32%	7.55%	6.40%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	2	2
Down Last 60 Days	0	0	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.66	0.85	2.85	3.03
7 Days Ago	0.66	0.85	2.85	3.03
30 Days Ago	0.66	0.85	2.86	3.05
60 Days Ago	0.67	0.85	2.86	3.06
90 Days Ago	0.68	0.88	2.87	3.05

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.66	0.85	2.83	3.01
Zacks Consensus Estimate	0.66	0.85	2.85	3.03
Earnings ESP	0.00%	0.00%	-0.70%	-0.66%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.75	0.66	0.81	0.72	NA
Estimate	0.75	0.56	0.80	0.69	NA
Difference	0.00	0.10	0.01	0.03	0.04
Surprise	0.00%	17.86%	1.25%	4.35%	5.87%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004937
FPL RC-16

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Northwestern Cp: (NWE)

(Real Time Quote From BATS)

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\$ **53.79** USD

-0.76 (-1.39%)

Updated Jan 15, 2016 11:04 AMET

Volume:	48,219
Open:	\$53.57
Prior Close:	\$54.55

**Is NWE a
Buy, Hold or Sell?**

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO 2/11/16
Current Quarter	0.96
Earnings ESP	-12.50%
EPS Last Quarter	0.96
Last EPS Surprise	-7.27%

Current Year	3.12
Next Year	3.37
EPS(TTM)	3.06
P/E (F1)	16.20
ABR	3.20

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	NWE	IND	S&P
Current Qtr (12/2015)	8.24	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	16.30	3.30	5.10
Next Year (12/2016)	8.10	4.60	7.10
Past 5 Years	6.30	2.90	12.20
Next 5 Years	5.00	6.50	NA
PE	16.20	19.80	16.20
PEG Ratio	3.24	3.05	NA

OPC 004939
FPL RC-16

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Premium Research for NWE

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Chart for NWE

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.96	ND	3.12	3.37
# of Estimates	3	0	5	5
Most Recent Consensus	1.00	ND	3.08	3.38
High Estimate	1.05	ND	3.20	3.45
Low Estimate	0.84	ND	3.05	3.30

Year ago EPS	0.89	1.18	2.68	3.12
Year over Year Growth Est.	8.24%	ND	16.27%	8.09%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	1	0	0	1
Up Last 30 Days	1	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	2	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.96	NA	3.12	3.37
7 Days Ago	0.96	NA	3.12	3.36
30 Days Ago	0.96	NA	3.12	3.36
60 Days Ago	1.02	NA	3.12	3.36
90 Days Ago	1.05	NA	3.16	3.40

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.84	NA	3.12	3.40
Zacks Consensus Estimate	0.96	NA	3.12	3.37
Earnings ESP	-12.50%	0.00%	0.00%	0.89%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.51	0.48	1.18	0.89	NA
Estimate	0.55	0.45	1.31	0.87	NA
Difference	-0.04	0.03	-0.13	0.02	-0.03
Surprise	-7.27%	6.67%	-9.92%	2.30%	-2.06%

Annual Estimates By Analyst

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OPC 004941
FPL RC-16

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Oge Energy Corp: (OGE)

(Real Time Quote From BATS)

Add to portfolio

\$24.66 USD

-0.47 (-1.87%)

Updated Jan 15, 2016 11:04 AMET

Volume:	328,602
Open:	\$24.75
Prior Close:	\$25.13

Is OGE a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/25/16
Current Quarter	0.25
Earnings ESP	0.00%
EPS Last Quarter	0.25
Last EPS Surprise	-40.86%

Current Year	1.79
Next Year	1.96
EPS(TTM)	1.50
P/E (F1)	12.80
ABR	2.00

Growth Estimates	OGE	IND	S&P
Current Qtr (12/2015)	-12.07	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-9.40	3.30	5.10
Next Year (12/2016)	9.50	4.60	7.10
Past 5 Years	7.80	2.90	12.20
Next 5 Years	5.70	6.50	NA
PE	12.80	19.80	16.20
PEG Ratio	2.26	3.05	NA

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Premium Research for OGE

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Equity Research Report (Dec 29,2015)

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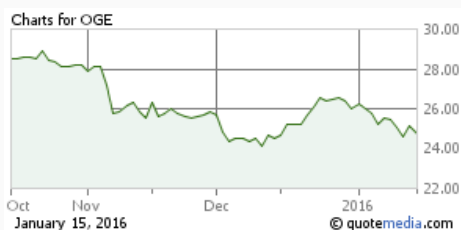
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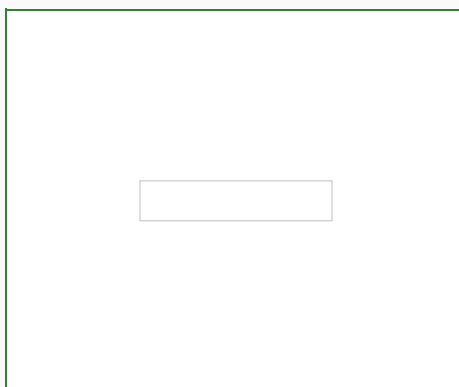
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Chart for OGE



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Earnings Estimate

OPC 004944
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.25	ND	1.79	1.96
# of Estimates	4	0	6	7
Most Recent Consensus	0.25	ND	1.80	1.92
High Estimate	0.29	ND	1.84	2.05
Low Estimate	0.22	ND	1.75	1.83
Year ago EPS	0.29	0.22	1.98	1.79

Year over Year Growth Est. -12.07% ND -9.43% 9.45%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.25	NA	1.79	1.96
7 Days Ago	0.25	NA	1.79	1.96
30 Days Ago	0.25	NA	1.79	1.96
60 Days Ago	0.25	NA	1.79	1.97
90 Days Ago	0.26	NA	1.82	2.00

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.25	NA	1.79	1.90
Zacks Consensus Estimate	0.25	NA	1.79	1.96
Earnings ESP	0.00%	0.00%	0.00%	-3.06%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.55	0.44	0.22	0.29	NA
Estimate	0.93	0.45	0.17	0.27	NA
Difference	-0.38	-0.01	0.05	0.02	-0.08
Surprise	-40.86%	-2.22%	29.41%	7.41%	-1.57%

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Pg&E Corp: (PCG)

(Real Time Quote From BATS)

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\$52.74 USD

-0.67 (-1.25%)

Updated Jan 15, 2016 11:06 AMET

Volume:	697,876
Open:	\$52.36
Prior Close:	\$53.41

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/9/16
Current Quarter	0.44
Earnings ESP	0.00%
EPS Last Quarter	0.44
Last EPS Surprise	-8.70%

Current Year	3.04
Next Year	3.73
EPS(TTM)	3.15
P/E (F1)	14.31
ABR	2.00

Growth Estimates	PCG	IND	S&P
Current Qtr (12/2015)	-16.51	NA	NA
Next Qtr (03/2016)	9.20	NA	NA
Current Year (12/2015)	-13.00	3.30	5.10
Next Year (12/2016)	22.60	4.60	7.10
Past 5 Years	2.70	2.90	12.20
Next 5 Years	4.50	6.50	NA
PE	14.31	19.80	16.20
PEG Ratio	3.19	3.05	NA

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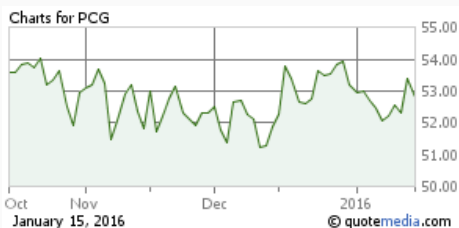
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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.44	0.95	3.04	3.73
# of Estimates	4	1	8	8
Most Recent Consensus	0.45	ND	3.05	3.75
High Estimate	0.45	0.95	3.06	3.82
Low Estimate	0.43	0.95	3.00	3.60
Year ago EPS	0.53	0.87	3.50	3.04

Year over Year Growth Est.	-16.51%	9.20%	-13.04%	22.59%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	2	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.44	0.95	3.04	3.73
7 Days Ago	0.44	0.95	3.04	3.73
30 Days Ago	0.44	0.95	3.04	3.73
60 Days Ago	0.45	0.95	3.04	3.75
90 Days Ago	0.36	0.95	3.02	3.81

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.44	0.95	3.03	3.82
Zacks Consensus Estimate	0.44	0.95	3.04	3.73
Earnings ESP	0.00%	0.00%	-0.33%	2.41%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.84	0.91	0.87	0.53	NA
Estimate	0.92	0.77	0.68	0.54	NA
Difference	-0.08	0.14	0.19	-0.01	0.06
Surprise	-8.70%	18.18%	27.94%	-1.85%	8.89%

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Pinnacle West: (PNW)

(Real Time Quote From BATS)

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\$ **64.29** USD

-0.52 (-0.80%)

Updated Jan 15, 2016 11:06 AMET

Volume:	130,301
Open:	\$64.82
Prior Close:	\$64.81

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Estimates

Next Report Date	*BMO 2/19/16
Current Quarter	0.27
Earnings ESP	11.11%
EPS Last Quarter	0.27
Last EPS Surprise	-1.29%

Current Year	3.79
Next Year	3.98
EPS(TTM)	3.59
P/E (F1)	16.27
ABR	3.03

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PNW	IND	S&P
Current Qtr (12/2015)	445.00	NA	NA
Next Qtr (03/2016)	32.14	NA	NA
Current Year (12/2015)	5.80	3.30	5.10
Next Year (12/2016)	5.20	4.60	7.10
Past 5 Years	6.30	2.90	12.20
Next 5 Years	4.80	6.50	NA
PE	16.27	19.80	16.20
PEG Ratio	3.40	3.05	NA

OPC 004953
FPL RC-16

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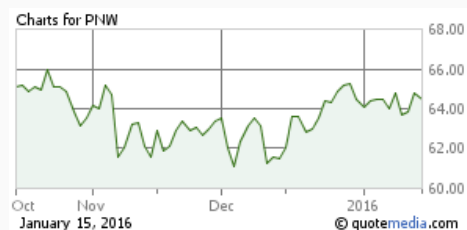
Premium Research for PNW

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FPL RC-16**

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.27	0.19	3.79	3.98
# of Estimates	4	2	7	7
Most Recent Consensus	0.31	ND	3.77	ND
High Estimate	0.31	0.22	3.85	4.03
Low Estimate	0.23	0.15	3.76	3.91

Year ago EPS	0.05	0.14	3.58	3.79
Year over Year Growth Est.	445.00%	32.14%	5.79%	5.21%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	1	0	1	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	1	0	1
Down Last 30 Days	0	1	0	1
Down Last 60 Days	0	1	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.27	0.19	3.79	3.98
7 Days Ago	0.25	0.20	3.77	4.00
30 Days Ago	0.25	0.20	3.77	4.00
60 Days Ago	0.25	0.20	3.79	4.01
90 Days Ago	0.24	0.20	3.82	4.01

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.30	0.22	3.85	3.91
Zacks Consensus Estimate	0.27	0.19	3.79	3.98
Earnings ESP	11.11%	15.79%	1.58%	-1.76%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	2.30	1.10	0.14	0.05	NA
Estimate	2.33	1.22	0.18	0.17	NA
Difference	-0.03	-0.12	-0.04	-0.12	-0.08
Surprise	-1.29%	-9.84%	-22.22%	-70.59%	-25.99%

Quarterly Estimates By Analyst

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Pnm Resources: (PNM)

(Real Time Quote From BATS)

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\$30.26 USD

-0.40 (-1.31%)

Updated Jan 15, 2016 11:06 AMET

Volume:	146,732
Open:	\$30.22
Prior Close:	\$30.66

Is PNM a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/26/16
Current Quarter	0.19
Earnings ESP	0.00%
EPS Last Quarter	0.19
Last EPS Surprise	2.70%

Current Year	1.59
Next Year	1.63
EPS(TTM)	1.65
P/E (F1)	18.86
ABR	1.57

Growth Estimates	PNM	IND	S&P
Current Qtr (12/2015)	-22.92	NA	NA
Next Qtr (03/2016)	4.76	NA	NA
Current Year (12/2015)	6.90	3.30	5.10
Next Year (12/2016)	2.00	4.60	7.10
Past 5 Years	18.10	2.90	12.20
Next 5 Years	7.70	6.50	NA
PE	18.86	19.80	16.20
PEG Ratio	2.44	3.05	NA

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OPC 004957
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Premium Research for PNM

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Chart for PNM

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.19	0.22	1.59	1.63
# of Estimates	4	1	6	7
Most Recent Consensus	0.19	ND	1.60	ND
High Estimate	0.20	0.22	1.61	1.65
Low Estimate	0.17	0.22	1.58	1.60
Year ago EPS	0.24	0.21	1.49	1.59

Year over Year Growth Est. -22.92% 4.76% 6.94% 2.03%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	2	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.19	0.22	1.59	1.63
7 Days Ago	0.19	0.22	1.59	1.63
30 Days Ago	0.19	0.22	1.59	1.63
60 Days Ago	0.19	0.22	1.59	1.65
90 Days Ago	0.20	0.22	1.56	1.65

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.19	0.22	1.59	1.65
Zacks Consensus Estimate	0.19	0.22	1.59	1.63
Earnings ESP	0.00%	0.00%	0.00%	1.23%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.76	0.44	0.21	0.24	NA
Estimate	0.74	0.40	0.18	0.23	NA
Difference	0.02	0.04	0.03	0.01	0.03
Surprise	2.70%	10.00%	16.67%	4.35%	8.43%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Portland Gen El: (POR)

(Real Time Quote From BATS)

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\$36.71 USD

-0.68 (-1.82%)

Updated Jan 15, 2016 11:06 AMET

Volume:	287,489
Open:	\$36.45
Prior Close:	\$37.39

Is POR a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/12/16
Current Quarter	0.65
Earnings ESP	0.00%
EPS Last Quarter	0.65
Last EPS Surprise	-16.67%

Current Year	2.10
Next Year	2.35
EPS(TTM)	2.01
P/E (F1)	15.90
ABR	2.56

Growth Estimates	POR	IND	S&P
Current Qtr (12/2015)	18.18	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-3.80	3.30	5.10
Next Year (12/2016)	12.10	4.60	7.10
Past 5 Years	6.40	2.90	12.20
Next 5 Years	4.40	6.50	NA
PE	15.90	19.80	16.20
PEG Ratio	3.59	3.05	NA

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OPC 004961
FPL RC-16

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Premium Research for POR

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Zacks Industry Rank

Style Scores

Quantitative Report (Jan 8,2016)

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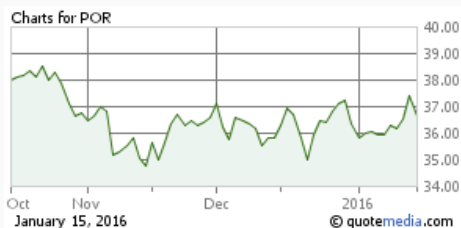
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Chart for POR



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OPC 004962
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.65	ND	2.10	2.35
# of Estimates	3	0	8	8
Most Recent Consensus	0.65	ND	2.10	ND
High Estimate	0.66	ND	2.12	2.40
Low Estimate	0.64	ND	2.07	2.31
Year ago EPS	0.55	0.62	2.18	2.10

Year over Year Growth Est.	18.18%	ND	-3.78%	12.10%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.65	NA	2.10	2.35
7 Days Ago	0.65	NA	2.10	2.35
30 Days Ago	0.65	NA	2.10	2.35
60 Days Ago	0.66	NA	2.11	2.35
90 Days Ago	0.49	NA	2.14	2.36

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.65	NA	2.10	2.35
Zacks Consensus Estimate	0.65	NA	2.10	2.35
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.40	0.44	0.62	0.55	NA
Estimate	0.48	0.43	0.73	0.52	NA
Difference	-0.08	0.01	-0.11	0.03	-0.04
Surprise	-16.67%	2.33%	-15.07%	5.77%	-5.91%

Annual Estimates By Analyst

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Ppl Corp: (PPL)

(Real Time Quote From BATS)

Add to portfolio

\$33.54 USD

-0.62 (-1.82%)

Updated Jan 15, 2016 11:06 AMET

Volume:	1,335,565
Open:	\$33.61
Prior Close:	\$34.16

Is PPL a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/4/16
Current Quarter	0.42
Earnings ESP	0.00%
EPS Last Quarter	0.42
Last EPS Surprise	6.25%

Current Year	2.20
Next Year	2.30
EPS(TTM)	2.35
P/E (F1)	14.83
ABR	1.55

Growth Estimates	PPL	IND	S&P
Current Qtr (12/2015)	-26.90	NA	NA
Next Qtr (03/2016)	-1.30	NA	NA
Current Year (12/2015)	-10.00	3.30	5.10
Next Year (12/2016)	4.50	4.60	7.10
Past 5 Years	0.70	2.90	12.20
Next 5 Years	5.20	6.50	NA
PE	14.83	19.80	16.20
PEG Ratio	2.86	3.05	NA

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OPC 004965
FPL RC-16

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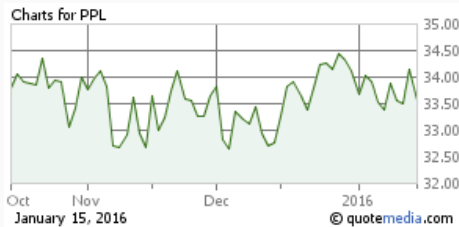
Premium Research for PPL

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Chart for PPL

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.42	0.76	2.20	2.30
# of Estimates	5	1	9	9
Most Recent Consensus	ND	ND	ND	2.35
High Estimate	0.45	0.76	2.25	2.35
Low Estimate	0.37	0.76	2.17	2.26
Year ago EPS	0.58	0.77	2.45	2.20
Year over Year Growth Est.	-26.90%	-1.30%	-10.02%	4.49%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.42	0.76	2.20	2.30
7 Days Ago	0.42	0.76	2.20	2.30
30 Days Ago	0.42	0.76	2.20	2.30
60 Days Ago	0.44	0.76	2.20	2.30
90 Days Ago	0.46	0.76	2.19	2.28

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.42	0.76	2.20	2.26
Zacks Consensus Estimate	0.42	0.76	2.20	2.30
Earnings ESP	0.00%	0.00%	0.00%	-1.74%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.51	0.49	0.77	0.58	NA
Estimate	0.48	0.47	0.68	0.51	NA
Difference	0.03	0.02	0.09	0.07	0.05
Surprise	6.25%	4.26%	13.24%	13.73%	9.37%

Annual Estimates By Analyst

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Public Sv Entrp: (PEG)

(Real Time Quote From BATS)

Add to portfolio

\$39.46 USD

-0.28 (-0.71%)

Updated Jan 15, 2016 11:06 AMET

Volume:	735,113
Open:	\$39.22
Prior Close:	\$39.74

Is PEG a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/19/16
Current Quarter	0.50
Earnings ESP	-6.00%
EPS Last Quarter	0.50
Last EPS Surprise	1.27%

Current Year	2.90
Next Year	2.91
EPS(TTM)	2.90
P/E (F1)	13.64
ABR	2.53

Growth Estimates	PEG	IND	S&P
Current Qtr (12/2015)	2.45	NA	NA
Next Qtr (03/2016)	-20.19	NA	NA
Current Year (12/2015)	4.90	3.30	5.10
Next Year (12/2016)	0.60	4.60	7.10
Past 5 Years	-2.00	2.90	12.20
Next 5 Years	2.80	6.50	NA
PE	13.64	19.80	16.20
PEG Ratio	4.86	3.05	NA

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OPC 004969
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Premium Research for PEG

Zacks Rank

Zacks Industry Rank

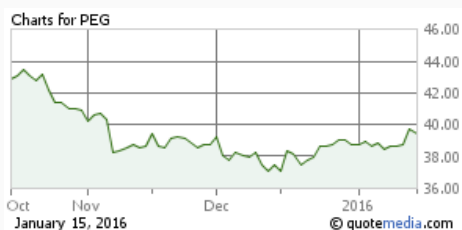
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Chart for PEG

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FPL RC-16**

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.50	0.83	2.90	2.91
# of Estimates	5	1	7	7
Most Recent Consensus	0.49	ND	2.90	ND
High Estimate	0.55	0.83	2.92	3.01
Low Estimate	0.47	0.83	2.87	2.85
Year ago EPS	0.49	1.04	2.76	2.90

Year over Year Growth Est.	2.45%	-20.19%	4.92%	0.59%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	1	0	0	1
Up Last 30 Days	1	0	2	2
Up Last 60 Days	1	0	2	3
Down Last 7 Days	1	0	1	1
Down Last 30 Days	1	0	1	1
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.50	0.83	2.90	2.91
7 Days Ago	0.51	0.83	2.91	2.91
30 Days Ago	0.51	0.83	2.89	2.90
60 Days Ago	0.51	0.83	2.89	2.89
90 Days Ago	0.49	0.84	2.90	2.92

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.47	0.83	2.88	2.88
Zacks Consensus Estimate	0.50	0.83	2.90	2.91
Earnings ESP	-6.00%	0.00%	-0.69%	-1.03%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.80	0.57	1.04	0.49	NA
Estimate	0.79	0.54	0.98	0.48	NA
Difference	0.01	0.03	0.06	0.01	0.03
Surprise	1.27%	5.56%	6.12%	2.08%	3.76%

Annual Estimates By Analyst

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Scana Corp: (SCG)

(Real Time Quote From BATS)

Add to portfolio

\$60.60 USD

-0.55 (-0.90%)

Updated Jan 15, 2016 11:06 AMET

Volume:	288,823
Open:	\$60.41
Prior Close:	\$61.15

Is SCG a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/18/16
Current Quarter	0.80
Earnings ESP	2.50%
EPS Last Quarter	0.80
Last EPS Surprise	-3.12%

Current Year	3.82
Next Year	3.95
EPS(TTM)	3.69
P/E (F1)	15.47
ABR	2.00

Growth Estimates	SCG	IND	S&P
Current Qtr (12/2015)	9.59	NA	NA
Next Qtr (03/2016)	0.00	NA	NA
Current Year (12/2015)	0.80	3.30	5.10
Next Year (12/2016)	3.40	4.60	7.10
Past 5 Years	5.30	2.90	12.20
Next 5 Years	4.50	6.50	NA
PE	15.47	19.80	16.20
PEG Ratio	3.46	3.05	NA

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FPL RC-16

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Premium Research for SCG

Zacks Rank

Zacks Industry Rank

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Equity Research Report (Dec 22,2015)

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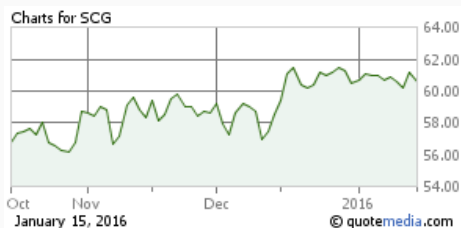
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Chart for SCG



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OPC 004974
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.80	1.34	3.82	3.95
# of Estimates	2	1	5	5
Most Recent Consensus	ND	ND	ND	ND
High Estimate	0.82	1.34	3.94	4.00
Low Estimate	0.78	1.34	3.70	3.90
Year ago EPS	0.73	1.34	3.79	3.82
Year over Year Growth Est.	9.59%	0.00%	0.84%	3.40%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	1	1
Up Last 60 Days	0	1	1	1
Down Last 7 Days	1	0	1	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.80	1.34	3.82	3.95
7 Days Ago	0.81	1.31	3.83	3.95
30 Days Ago	0.81	1.31	3.83	3.95
60 Days Ago	0.81	1.31	3.83	3.95
90 Days Ago	0.77	1.26	3.73	3.89

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.82	1.34	3.89	3.94
Zacks Consensus Estimate	0.80	1.34	3.82	3.95
Earnings ESP	2.50%	0.00%	1.83%	-0.25%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.93	0.69	1.34	0.73	NA
Estimate	0.96	0.66	1.20	0.74	NA
Difference	-0.03	0.03	0.14	-0.01	0.03
Surprise	-3.12%	4.55%	11.67%	-1.35%	2.94%

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Sempra Energy: (SRE)

(Real Time Quote From BATS)

Add to portfolio

\$91.29 USD

-1.65 (-1.78%)

Updated Jan 15, 2016 11:06 AMET

Volume:	388,014
Open:	\$91.33
Prior Close:	\$92.94

**Is SRE a
Buy, Hold or Sell?**

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Estimates

Next Report Date	2/25/16
Current Quarter	1.31
Earnings ESP	1.53%
EPS Last Quarter	1.30
Last EPS Surprise	20.48%

Current Year	5.01
Next Year	5.36
EPS(TTM)	4.97
P/E (F1)	17.34
ABR	1.94

Growth Estimates	SRE	IND	S&P
Current Qtr (12/2015)	6.10	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	6.30	0.90	5.10
Next Year (12/2016)	7.00	9.10	7.10
Past 5 Years	1.50	2.90	12.20
Next 5 Years	8.10	5.90	NA
PE	17.34	17.40	16.20
PEG Ratio	2.15	2.95	NA

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**OPC 004977
FPL RC-16**

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Premium Research for SRE

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Chart for SRE

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.31	ND	5.01	5.36
# of Estimates	2	0	5	6
Most Recent Consensus	ND	ND	5.05	ND
High Estimate	1.33	ND	5.08	5.68
Low Estimate	1.28	ND	4.80	5.10
Year ago EPS	1.23	1.71	4.71	5.01

Year over Year Growth Est.	6.10%	ND	6.28%	7.04%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.31	NA	5.01	5.36
7 Days Ago	1.32	NA	5.01	5.30
30 Days Ago	1.32	NA	5.02	5.30
60 Days Ago	1.28	NA	5.08	5.30
90 Days Ago	1.26	NA	4.82	5.18

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.33	NA	5.08	5.68
Zacks Consensus Estimate	1.31	NA	5.01	5.36
Earnings ESP	1.53%	0.00%	1.40%	5.97%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.00	1.03	1.71	1.23	NA
Estimate	0.83	0.95	1.40	1.09	NA
Difference	0.17	0.08	0.31	0.14	0.18
Surprise	20.48%	8.42%	22.14%	12.84%	15.97%

Annual Estimates By Analyst

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Southern Co: (SO)

(Real Time Quote From BATS)

Add to portfolio

\$**46.89** USD

-0.25 (-0.53%)

Updated Jan 15, 2016 11:06 AMET

Volume:	1,451,108
Open:	\$46.74
Prior Close:	\$47.14

Is SO a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

[Get Free Report for SO](#)

Detailed Estimates

Estimates

Next Report Date	*BMO2/3/16
Current Quarter	0.43
Earnings ESP	-6.98%
EPS Last Quarter	0.43
Last EPS Surprise	0.86%

Current Year	2.86
Next Year	2.93
EPS(TTM)	2.82
P/E (F1)	16.07
ABR	3.03

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	SO	IND	S&P
Current Qtr (12/2015)	12.11	NA	NA
Next Qtr (03/2016)	16.96	NA	NA
Current Year (12/2015)	2.20	3.30	5.10
Next Year (12/2016)	2.50	4.60	7.10
Past 5 Years	3.50	2.90	12.20
Next 5 Years	4.20	6.50	NA
PE	16.07	19.80	16.20
PEG Ratio	3.83	3.05	NA

OPC 004981
FPL RC-16

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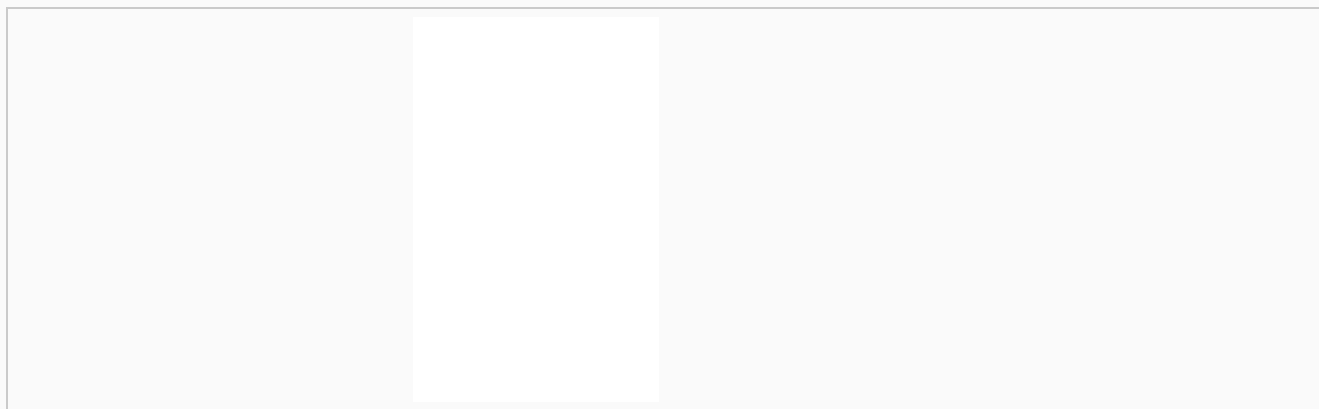
Premium Research for SO

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Chart for SO

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Earnings Estimate

**OPC 004982
FPL RC-16**

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.43	0.66	2.86	2.93
# of Estimates	5	2	9	10
Most Recent Consensus	0.43	ND	2.87	ND
High Estimate	0.44	0.70	2.88	2.96
Low Estimate	0.40	0.61	2.83	2.85
Year ago EPS	0.38	0.56	2.80	2.86

Year over Year Growth Est.	12.11%	16.96%	2.22%	2.47%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	2
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.43	0.66	2.86	2.93
7 Days Ago	0.43	0.66	2.86	2.93
30 Days Ago	0.43	0.66	2.85	2.93
60 Days Ago	0.43	0.70	2.85	2.93
90 Days Ago	0.43	0.70	2.84	2.94

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.40	0.66	2.87	2.96
Zacks Consensus Estimate	0.43	0.66	2.86	2.93
Earnings ESP	-6.98%	0.00%	0.35%	1.02%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	1.17	0.71	0.56	0.38	NA
Estimate	1.16	0.69	0.57	0.39	NA
Difference	0.01	0.02	-0.01	-0.01	0.00
Surprise	0.86%	2.90%	-1.75%	-2.56%	-0.14%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 004983
FPL RC-16

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UIL Holdings Cp: (UIL)

(Delayed Data From NYSE)

[+](#) Add to portfolio

\$50.10 USD

+2.64 (5.56%)

Updated Dec 16, 2015 04:00 PMET

Volume:	1,625,174
Open:	\$47.95
Prior Close:	\$47.46

Zacks Rank :NA

Style Scores :Value: NA | Growth: NA | Momentum: NA

Detailed Estimates

Enter Symbol

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\$ USD

(%)

Updated ET

Volume:

Open:

\$

Prior Close:

\$

Zacks Rank :

Style Scores :Value: NA | Growth: NA | Momentum: NA

Detailed Estimates

Enter Symbol

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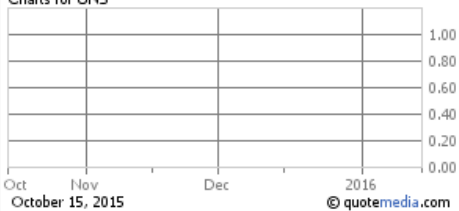
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Vectren Corp: (VVC)

(Real Time Quote From BATS)

Add to portfolio

\$41.19 USD

-0.74 (-1.77%)

Updated Jan 15, 2016 11:06 AMET

Volume:	57,028
Open:	\$41.37
Prior Close:	\$41.93

Is VVC a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/15/16
Current Quarter	0.70
Earnings ESP	-1.43%
EPS Last Quarter	0.70
Last EPS Surprise	-22.58%

Current Year	2.32
Next Year	2.54
EPS(TTM)	2.28
P/E (F1)	16.54
ABR	2.71

Growth Estimates	VVC	IND	S&P
Current Qtr (12/2015)	2.94	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	1.90	0.90	5.10
Next Year (12/2016)	9.20	9.10	7.10
Past 5 Years	5.90	2.90	12.20
Next 5 Years	5.70	5.90	NA
PE	16.54	17.40	16.20
PEG Ratio	2.92	2.95	NA

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OPC 004990
FPL RC-16

[See Brokerage Recommendations »](#)

[See Earnings Report Transcript »](#)

Premium Research for VVC

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 14,2016)

(= Change in last 30 days)

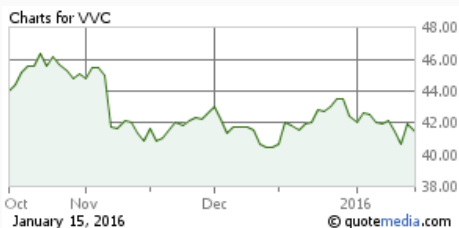
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OPC 004991
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.70	ND	2.32	2.54
# of Estimates	4	0	7	7
Most Recent Consensus	0.66	ND	2.35	2.55
High Estimate	0.75	ND	2.35	2.60
Low Estimate	0.66	ND	2.26	2.45
Year ago EPS	0.68	0.69	2.28	2.32
Year over Year Growth Est.	2.94%	ND	1.88%	9.16%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	0	1	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.70	NA	2.32	2.54
7 Days Ago	0.73	NA	2.34	2.54
30 Days Ago	0.73	NA	2.34	2.54
60 Days Ago	0.73	NA	2.34	2.55
90 Days Ago	0.73	NA	2.45	2.60

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.69	NA	2.30	2.54
Zacks Consensus Estimate	0.70	NA	2.32	2.54
Earnings ESP	-1.43%	0.00%	-0.86%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.48	0.43	0.69	0.68	NA
Estimate	0.62	0.41	0.73	0.70	NA
Difference	-0.14	0.02	-0.04	-0.02	-0.05
Surprise	-22.58%	4.88%	-5.48%	-2.86%	-6.51%

Annual Estimates By Analyst

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Westar Energy: (WR)

(Real Time Quote From BATS)

Add to portfolio

\$41.37 USD

-0.57 (-1.36%)

Updated Jan 15, 2016 11:06 AMET

Volume:	135,853
Open:	\$41.45
Prior Close:	\$41.94

**Is WR a
Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	2/24/16
Current Quarter	0.38
Earnings ESP	-13.16%
EPS Last Quarter	0.38
Last EPS Surprise	-4.90%

Current Year	2.22
Next Year	2.45
EPS(TTM)	2.14
P/E (F1)	17.14
ABR	2.22

Growth Estimates	WR	IND	S&P
Current Qtr (12/2015)	16.67	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-7.60	3.30	5.10
Next Year (12/2016)	10.30	4.60	7.10
Past 5 Years	10.20	2.90	12.20
Next 5 Years	3.60	6.50	NA
PE	17.14	19.80	16.20
PEG Ratio	4.73	3.05	NA

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**OPC 004994
FPL RC-16**

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Premium Research for WR

Zacks Rank

Zacks Industry Rank

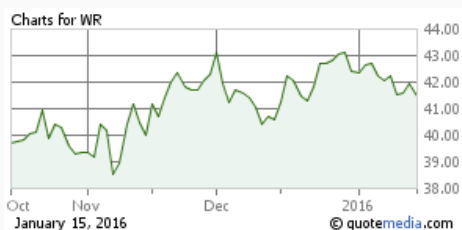
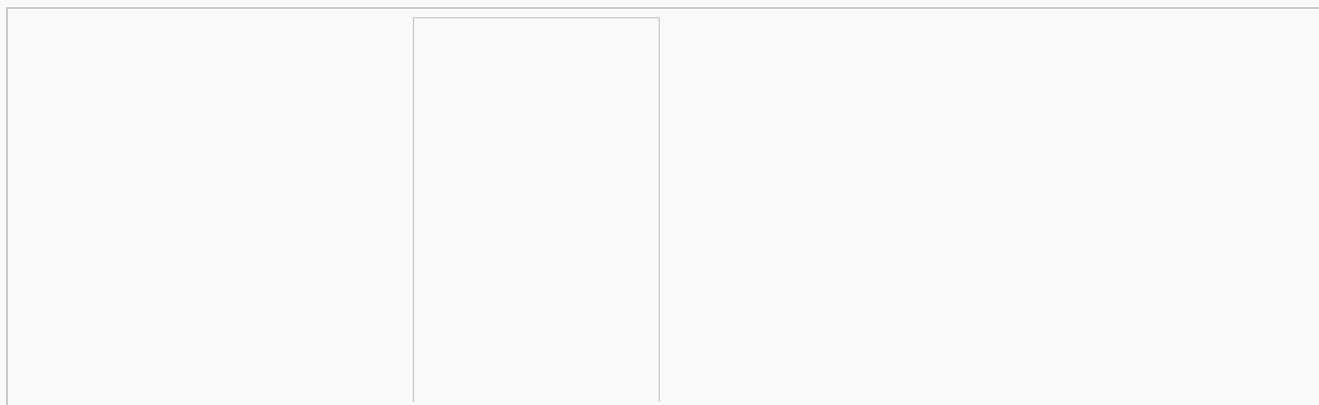
Style Scores

Quantitative Report (Jan 11,2016)

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Chart for WR

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Earnings Estimate

OPC 004995
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.38	ND	2.22	2.45
# of Estimates	4	0	7	7
Most Recent Consensus	0.41	ND	2.25	2.45
High Estimate	0.41	ND	2.25	2.55
Low Estimate	0.33	ND	2.17	2.40
Year ago EPS	0.33	0.38	2.40	2.22
Year over Year Growth Est.	16.67%	ND	-7.56%	10.30%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.38	NA	2.22	2.45
7 Days Ago	0.38	NA	2.22	2.45
30 Days Ago	0.40	NA	2.22	2.44
60 Days Ago	0.40	NA	2.22	2.44
90 Days Ago	0.35	NA	2.24	2.44

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.33	NA	2.23	2.46
Zacks Consensus Estimate	0.38	NA	2.22	2.45
Earnings ESP	-13.16%	0.00%	0.45%	0.41%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.97	0.46	0.38	0.33	NA
Estimate	1.02	0.45	0.41	0.37	NA
Difference	-0.05	0.01	-0.03	-0.04	-0.03
Surprise	-4.90%	2.22%	-7.32%	-10.81%	-5.20%

Annual Estimates By Analyst

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Wec Energy Grp: (WEC)

(Real Time Quote From BATS)

Add to portfolio

\$52.43 USD

-0.57 (-1.08%)

Updated Jan 15, 2016 11:06 AMET

Volume:	543,456
Open:	\$52.22
Prior Close:	\$53.00

Is WEC a
Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO2/4/16
Current Quarter	0.63
Earnings ESP	0.00%
EPS Last Quarter	0.63
Last EPS Surprise	3.39%

Current Year	2.72
Next Year	2.92
EPS(TTM)	2.66
P/E (F1)	18.17
ABR	2.18

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	WEC	IND	S&P
Current Qtr (12/2015)	12.50	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	2.60	3.30	5.10
Next Year (12/2016)	7.20	4.60	7.10
Past 5 Years	9.50	2.90	12.20
Next 5 Years	6.20	6.50	NA
PE	18.17	19.80	16.20
PEG Ratio	2.93	3.05	NA

OPC 004998
FPL RC-16

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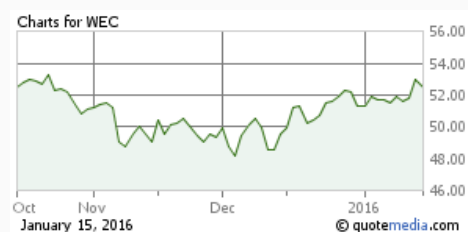
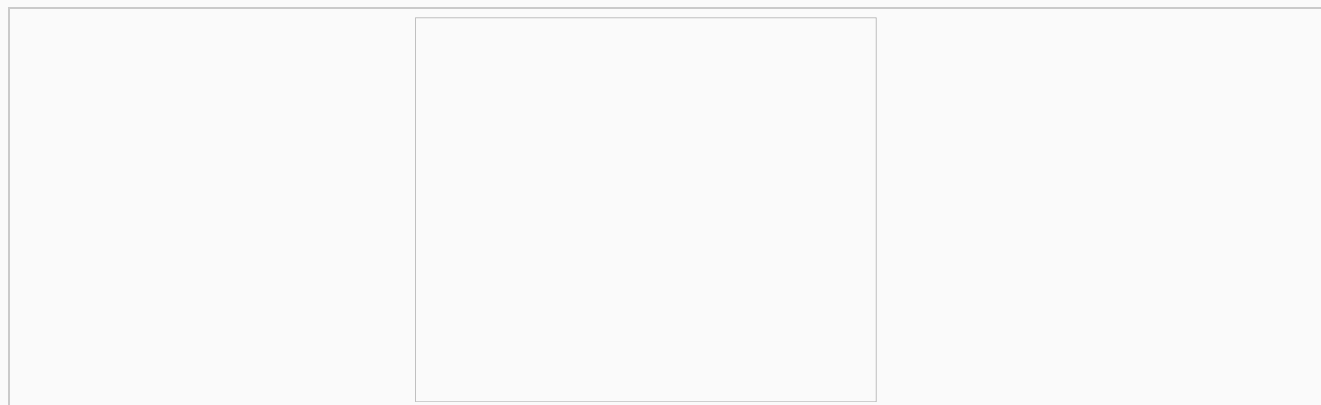
Premium Research for WEC

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Chart for WEC

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Earnings Estimate

OPC 004999
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.63	ND	2.72	2.92
# of Estimates	3	0	7	8
Most Recent Consensus	0.62	ND	2.72	2.92
High Estimate	0.65	ND	2.74	2.95
Low Estimate	0.62	ND	2.70	2.90
Year ago EPS	0.56	0.90	2.65	2.72

Year over Year Growth Est.	12.50%	ND	2.64%	7.22%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.63	NA	2.72	2.92
7 Days Ago	0.63	NA	2.72	2.92
30 Days Ago	0.63	NA	2.72	2.92
60 Days Ago	0.63	NA	2.73	2.92
90 Days Ago	0.67	NA	2.73	2.91

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.63	NA	2.72	2.92
Zacks Consensus Estimate	0.63	NA	2.72	2.92
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.61	0.59	0.90	0.56	NA
Estimate	0.59	0.55	0.82	0.57	NA
Difference	0.02	0.04	0.08	-0.01	0.03
Surprise	3.39%	7.27%	9.76%	-1.75%	4.67%

Annual Estimates By Analyst

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Xcel Energy Inc: (XEL)

(Real Time Quote From BATS)

Add to portfolio

\$36.39 USD

-0.32 (-0.87%)

Updated Jan 15, 2016 11:06 AMET

Volume:	723,535
Open:	\$36.23
Prior Close:	\$36.71

Is XEL a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO1/28/16
Current Quarter	0.41
Earnings ESP	0.00%
EPS Last Quarter	0.41
Last EPS Surprise	5.00%

Current Year	2.10
Next Year	2.21
EPS(TTM)	2.08
P/E (F1)	16.65
ABR	2.27

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	XEL	IND	S&P
Current Qtr (12/2015)	6.41	NA	NA
Next Qtr (03/2016)	16.30	NA	NA
Current Year (12/2015)	3.50	3.30	5.10
Next Year (12/2016)	5.00	4.60	7.10
Past 5 Years	5.90	2.90	12.20
Next 5 Years	5.00	6.50	NA
PE	16.65	19.80	16.20
PEG Ratio	3.35	3.05	NA

OPC 005002
FPL RC-16

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Equity Research Report (Jan 14,2016)

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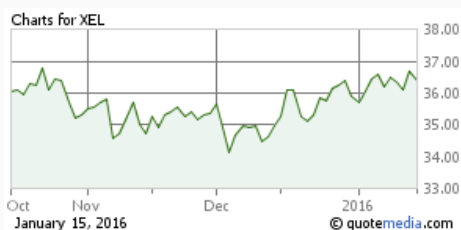
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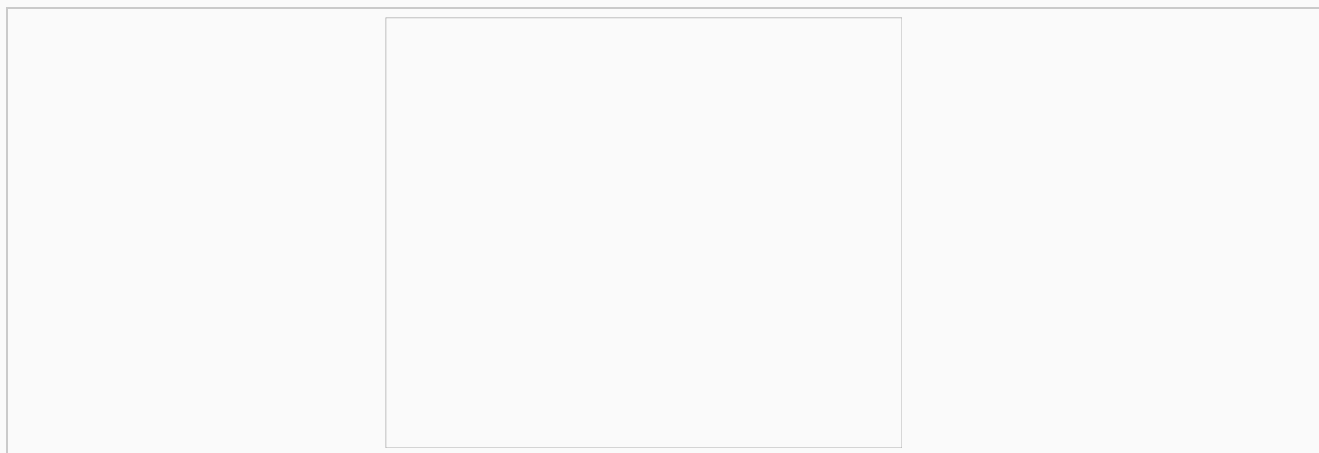
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Chart for XEL



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Earnings Estimate

OPC 005003
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.41	0.54	2.10	2.21
# of Estimates	6	2	10	10
Most Recent Consensus	0.41	ND	ND	2.23
High Estimate	0.43	0.56	2.12	2.23
Low Estimate	0.40	0.51	2.09	2.19

Year ago EPS	0.39	0.46	2.03	2.10
Year over Year Growth Est.	6.41%	16.30%	3.50%	4.95%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.41	0.54	2.10	2.21
7 Days Ago	0.41	0.54	2.10	2.21
30 Days Ago	0.41	0.54	2.10	2.21
60 Days Ago	0.42	0.54	2.10	2.21
90 Days Ago	0.43	0.54	2.10	2.21

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.41	0.54	2.10	2.21
Zacks Consensus Estimate	0.41	0.54	2.10	2.21
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.84	0.39	0.46	0.39	NA
Estimate	0.80	0.40	0.50	0.34	NA
Difference	0.04	-0.01	-0.04	0.05	0.01
Surprise	5.00%	-2.50%	-8.00%	14.71%	2.30%

Quarterly Estimates By Analyst

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OPC 005004
FPL RC-16

Annual Estimates By Analyst

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AgI Resources: (GAS)

(Real Time Quote From BATS)

Add to portfolio

\$ **63.41** USD

-0.15 (-0.24%)

Updated Jan 15, 2016 11:06 AMET

Volume:	176,953
Open:	\$63.56
Prior Close:	\$63.56

Is GAS a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/10/16
Current Quarter	0.78
Earnings ESP	0.00%
EPS Last Quarter	0.78
Last EPS Surprise	25.00%

Current Year	2.97
Next Year	3.05
EPS(TTM)	2.64
P/E (F1)	20.87
ABR	3.33

Growth Estimates	GAS	IND	S&P
Current Qtr (12/2015)	18.18	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	16.60	0.90	5.10
Next Year (12/2016)	2.50	9.10	7.10
Past 5 Years	-2.40	2.90	12.20
Next 5 Years	0.70	5.90	NA
PE	20.87	17.40	16.20
PEG Ratio	29.81	2.95	NA

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OPC 005006
FPL RC-16

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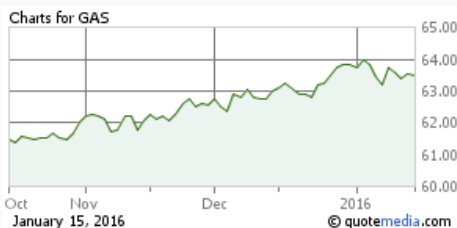
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OPC 005007
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.78	ND	2.97	3.05
# of Estimates	1	0	4	5
Most Recent Consensus	ND	ND	ND	ND
High Estimate	0.78	ND	3.00	3.10
Low Estimate	0.78	ND	2.95	3.00
Year ago EPS	0.66	1.34	2.55	2.97

Year over Year Growth Est.	18.18%	ND	16.57%	2.47%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.78	NA	2.97	3.05
7 Days Ago	0.74	NA	2.97	3.03
30 Days Ago	0.74	NA	2.97	3.03
60 Days Ago	0.74	NA	2.97	3.03
90 Days Ago	0.74	NA	2.99	3.08

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.78	NA	2.97	3.04
Zacks Consensus Estimate	0.78	NA	2.97	3.05
Earnings ESP	0.00%	0.00%	0.00%	-0.33%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.25	0.39	1.34	0.66	NA
Estimate	0.20	0.42	1.49	0.79	NA
Difference	0.05	-0.03	-0.15	-0.13	-0.07
Surprise	25.00%	-7.14%	-10.07%	-16.46%	-2.17%

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Atmos Energy Cp: (ATO)

(Real Time Quote From BATS)

Add to portfolio

\$ **62.28** USD

-0.70 (-1.11%)

Updated Jan 15, 2016 11:06 AMET

Volume:	55,583
Open:	\$61.06
Prior Close:	\$62.98

Is ATO a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*AMC2/2/16
Current Quarter	1.01
Earnings ESP	0.00%
EPS Last Quarter	1.01
Last EPS Surprise	7.41%

Current Year	3.30
Next Year	3.50
EPS(TTM)	3.10
P/E (F1)	19.10
ABR	2.06

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	ATO	IND	S&P
Current Qtr (12/2015)	10.99	NA	NA
Next Qtr (03/2016)	1.10	NA	NA
Current Year (09/2016)	6.40	0.90	5.10
Next Year (09/2017)	6.30	9.10	7.10
Past 5 Years	7.50	2.90	12.20
Next 5 Years	6.70	5.90	NA
PE	19.10	17.40	16.20
PEG Ratio	2.84	2.95	NA

OPC 005010
FPL RC-16

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Quantitative Report (Jan 12,2016)

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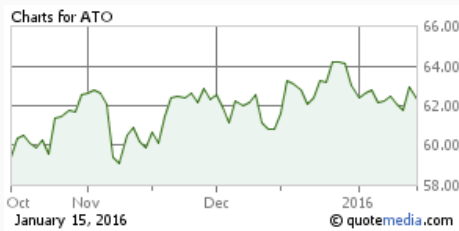
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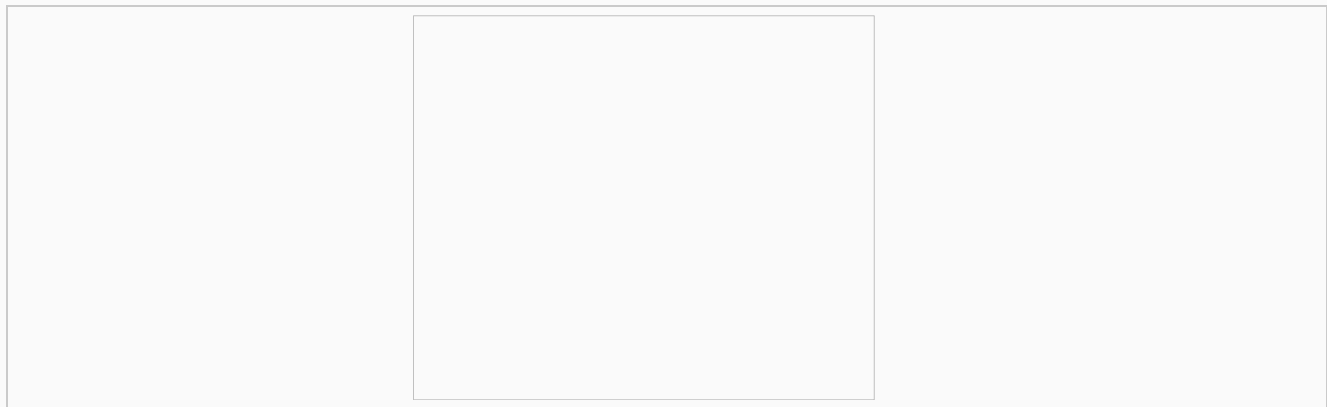
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Chart for ATO



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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Zacks Consensus Estimate	1.01	1.38	3.30	3.50
# of Estimates	3	2	8	7
Most Recent Consensus	ND	ND	3.30	3.52
High Estimate	1.03	1.39	3.33	3.55
Low Estimate	0.97	1.36	3.25	3.42
Year ago EPS	0.91	1.36	3.10	3.30

OPC 005011
FPL RC-16

Year over Year Growth Est.	10.99%	1.10%	6.37%	6.27%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	1	3	5
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Current	1.01	1.38	3.30	3.50
7 Days Ago	1.01	1.38	3.29	3.50
30 Days Ago	1.01	1.38	3.29	3.50
60 Days Ago	1.00	1.36	3.30	3.43
90 Days Ago	1.03	1.36	3.25	3.44

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Most Accurate Estimate	1.01	1.38	3.28	3.42
Zacks Consensus Estimate	1.01	1.38	3.30	3.50
Earnings ESP	0.00%	0.00%	-0.61%	-2.29%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.29	0.54	1.36	0.91	NA
Estimate	0.27	0.49	1.31	0.87	NA
Difference	0.02	0.05	0.05	0.04	0.04
Surprise	7.41%	10.20%	3.82%	4.60%	6.51%

Annual Estimates By Analyst

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Laclede Grp Inc: (LG)

(Real Time Quote From BATS)

Add to portfolio

\$58.08 USD

-0.80 (-1.36%)

Updated Jan 15, 2016 11:06 AMET

Volume:	39,116
Open:	\$57.44
Prior Close:	\$58.88

**Is LG a
Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	*BMO2/3/16
Current Quarter	1.09
Earnings ESP	0.00%
EPS Last Quarter	1.09
Last EPS Surprise	-5.71%

Current Year	3.39
Next Year	3.51
EPS(TTM)	3.19
P/E (F1)	17.39
ABR	2.43

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	LG	IND	S&P
Current Qtr (12/2015)	2.83	NA	NA
Next Qtr (03/2016)	2.22	NA	NA
Current Year (09/2016)	6.10	0.90	5.10
Next Year (09/2017)	3.60	9.10	7.10
Past 5 Years	3.10	2.90	12.20
Next 5 Years	4.80	5.90	NA
PE	17.39	17.40	16.20
PEG Ratio	3.64	2.95	NA

**OPC 005014
FPL RC-16**

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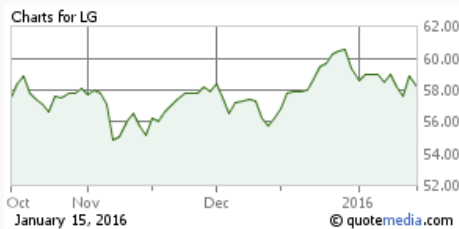
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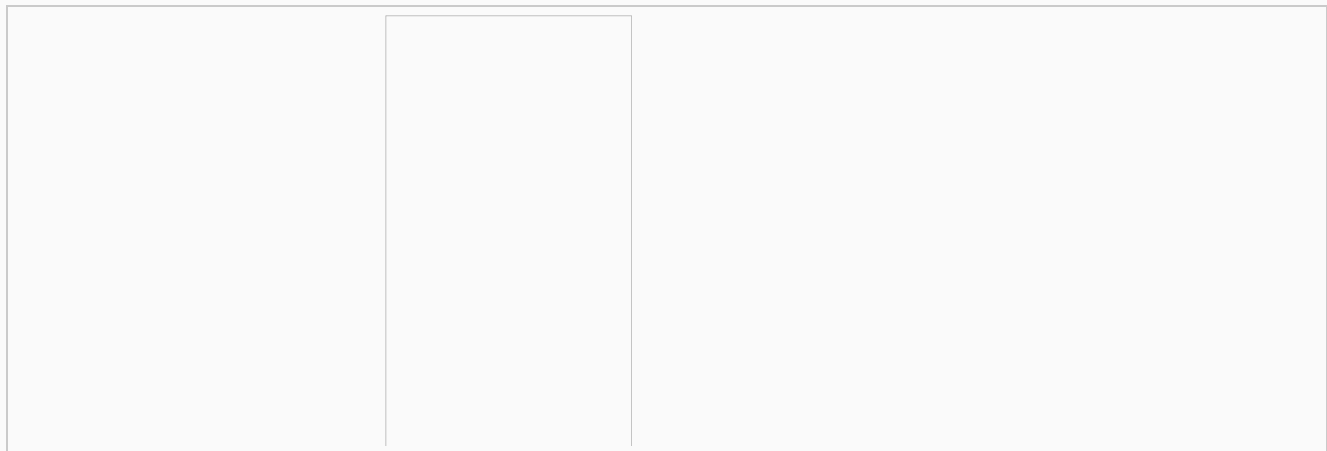
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Chart for LG



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Earnings Estimate

OPC 005015
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Zacks Consensus Estimate	1.09	2.30	3.39	3.51
# of Estimates	4	3	9	6
Most Recent Consensus	1.02	2.35	3.40	3.50
High Estimate	1.15	2.35	3.40	3.56
Low Estimate	1.02	2.26	3.36	3.45

Year ago EPS	1.06	2.25	3.19	3.39
Year over Year Growth Est.	2.83%	2.22%	6.13%	3.63%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Up Last 7 Days	0	1	1	1
Up Last 30 Days	0	1	1	1
Up Last 60 Days	0	1	4	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	3	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Current	1.09	2.30	3.39	3.51
7 Days Ago	1.09	2.30	3.38	3.50
30 Days Ago	1.09	2.30	3.38	3.50
60 Days Ago	1.18	2.27	3.37	3.46
90 Days Ago	1.17	2.27	3.36	3.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Most Accurate Estimate	1.09	2.26	3.37	3.50
Zacks Consensus Estimate	1.09	2.30	3.39	3.51
Earnings ESP	0.00%	-1.74%	-0.59%	-0.29%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.37	0.25	2.25	1.06	NA
Estimate	-0.35	0.16	2.13	1.08	NA
Difference	-0.02	0.09	0.12	-0.02	0.04
Surprise	-5.71%	56.25%	5.63%	-1.85%	13.58%

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OPC 005016
FPL RC-16

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Nj Resources: (NJR)

(Real Time Quote From BATS)

Add to portfolio

\$33.39 USD

-0.63 (-1.85%)

Updated Jan 15, 2016 11:06 AMET

Volume:	111,132
Open:	\$33.25
Prior Close:	\$34.02

Is NJR a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*BMO2/3/16
Current Quarter	0.60
Earnings ESP	0.00%
EPS Last Quarter	0.60
Last EPS Surprise	25.00%

Current Year	1.60
Next Year	1.85
EPS(TTM)	1.76
P/E (F1)	21.26
ABR	2.57

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	NJR	IND	S&P
Current Qtr (12/2015)	-5.56	NA	NA
Next Qtr (03/2016)	-17.24	NA	NA
Current Year (09/2016)	-10.10	0.90	5.10
Next Year (09/2017)	15.40	9.10	7.10
Past 5 Years	7.60	2.90	12.20
Next 5 Years	6.50	5.90	NA
PE	21.26	17.40	16.20
PEG Ratio	3.27	2.95	NA

**OPC 005018
FPL RC-16**

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Premium Research for NJR

Zacks Rank

Zacks Industry Rank

Style Scores

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(= Change in last 30 days)

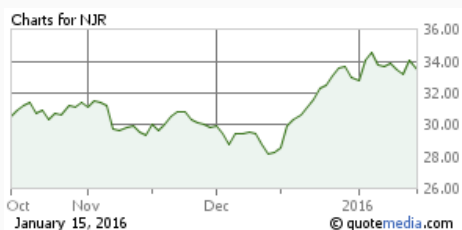
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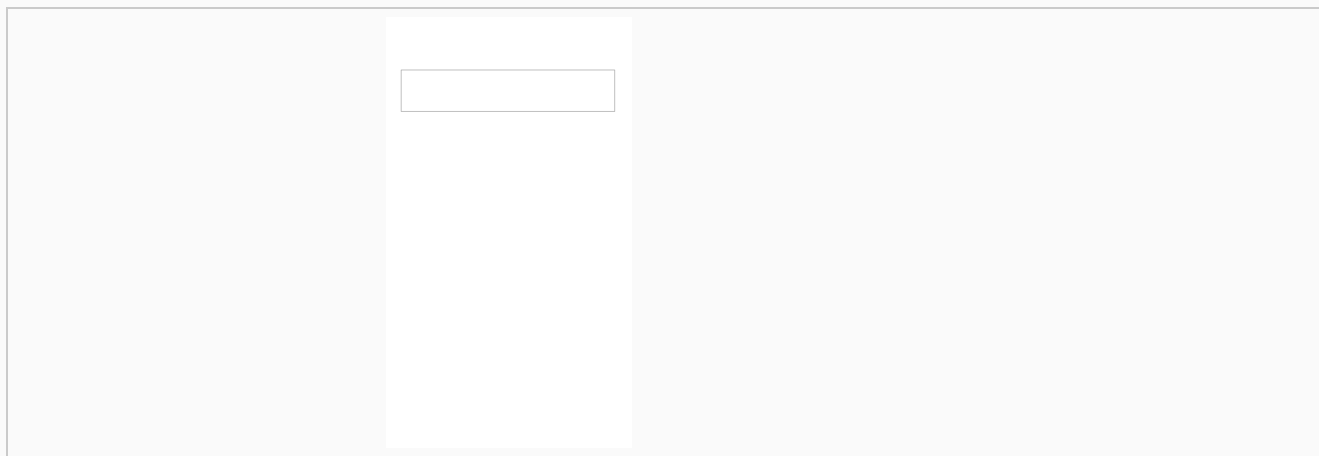
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Earnings Estimate

OPC 005019
FPL RC-16

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Zacks Consensus Estimate	0.60	0.96	1.60	1.85
# of Estimates	2	1	3	3
Most Recent Consensus	0.51	0.96	1.61	2.15
High Estimate	0.68	0.96	1.61	2.15
Low Estimate	0.51	0.96	1.59	1.69

Year ago EPS	0.63	1.16	1.78	1.60
Year over Year Growth Est.	-5.56%	-17.24%	-10.11%	15.42%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	2	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Current	0.60	0.96	1.60	1.85
7 Days Ago	0.60	0.96	1.60	1.85
30 Days Ago	0.60	0.96	1.60	1.80
60 Days Ago	0.69	1.13	1.70	1.88
90 Days Ago	0.69	1.13	1.72	1.88

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Most Accurate Estimate	0.60	0.96	1.60	2.15
Zacks Consensus Estimate	0.60	0.96	1.60	1.85
Earnings ESP	0.00%	0.00%	0.00%	16.22%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.06	0.03	1.16	0.63	NA
Estimate	-0.08	0.05	0.97	NA	NA
Difference	0.02	-0.02	0.19	NA	0.06
Surprise	25.00%	-40.00%	19.59%	NA	1.53%

Quarterly Estimates By Analyst

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OPC 005020
FPL RC-16

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Nisource Inc: (NI)

(Real Time Quote From BATS)

Add to portfolio

\$ **19.75** USD

-0.26 (-1.28%)

Updated Jan 15, 2016 11:08 AMET

Volume:	456,157
Open:	\$19.68
Prior Close:	\$20.00

Is NI a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/17/16
Current Quarter	0.31
Earnings ESP	0.00%
EPS Last Quarter	0.31
Last EPS Surprise	200.00%

Current Year	1.23
Next Year	1.07
EPS(TTM)	1.60
P/E (F1)	18.67
ABR	2.00

Growth Estimates	NI	IND	S&P
Current Qtr (12/2015)	-39.22	NA	NA
Next Qtr (03/2016)	-32.94	NA	NA
Current Year (12/2015)	-28.00	3.30	5.10
Next Year (12/2016)	-13.00	4.60	7.10
Past 5 Years	7.70	2.90	12.20
Next 5 Years	-0.80	6.50	NA
PE	18.67	19.80	16.20
PEG Ratio	-23.33	3.05	NA

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OPC 005022
FPL RC-16

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Premium Research for NI

Zacks Rank

Zacks Industry Rank

Style Scores

Equity Research Report (Jan 5,2016)

(= Change in last 30 days)

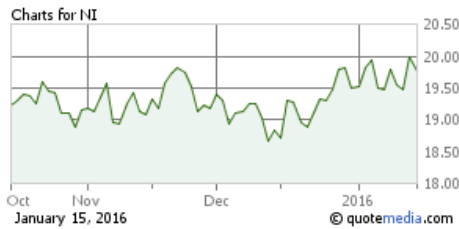
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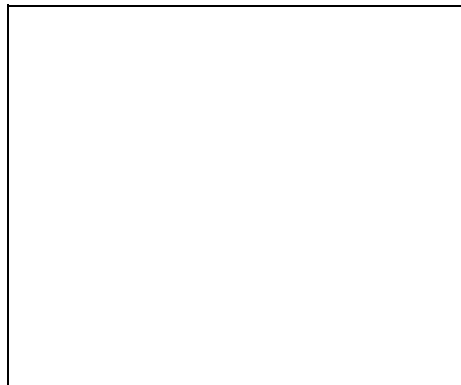
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OPC 005023

FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.31	0.57	1.23	1.07
# of Estimates	4	1	5	7
Most Recent Consensus	0.32	ND	1.37	1.10
High Estimate	0.32	0.57	1.43	1.10
Low Estimate	0.29	0.57	0.95	1.05
Year ago EPS	0.51	0.85	1.71	1.23

Year over Year Growth Est. -39.22% -32.94% -27.95% -13.03%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.31	0.57	1.23	1.07
7 Days Ago	0.31	0.57	1.23	1.07
30 Days Ago	0.32	0.57	1.23	1.07
60 Days Ago	0.32	0.57	1.34	1.07
90 Days Ago	0.32	0.57	1.20	1.08

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.31	0.57	1.23	1.07
Zacks Consensus Estimate	0.31	0.57	1.23	1.07
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.06	0.18	0.85	0.51	NA
Estimate	0.02	0.22	0.82	0.52	NA
Difference	0.04	-0.04	0.03	-0.01	0.01
Surprise	200.00%	-18.18%	3.66%	-1.92%	45.89%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Northwest Nat G: (NWN)

(Real Time Quote From BATS)

Add to portfolio

\$50.30 USD

-0.68 (-1.33%)

Updated Jan 15, 2016 11:06 AMET

Volume:	24,979
Open:	\$50.10
Prior Close:	\$50.98

Is NWN a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/26/16
Current Quarter	1.04
Earnings ESP	0.00%
EPS Last Quarter	1.03
Last EPS Surprise	27.27%

Current Year	2.23
Next Year	2.31
EPS(TTM)	2.25
P/E (F1)	22.05
ABR	3.60

Growth Estimates	NWN	IND	S&P
Current Qtr (12/2015)	-0.48	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	3.20	0.90	5.10
Next Year (12/2016)	3.70	9.10	7.10
Past 5 Years	-4.50	2.90	12.20
Next 5 Years	4.00	5.90	NA
PE	22.05	17.40	16.20
PEG Ratio	5.51	2.95	NA

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OPC 005026
FPL RC-16

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Zacks Rank

Zacks Industry Rank

Style Scores

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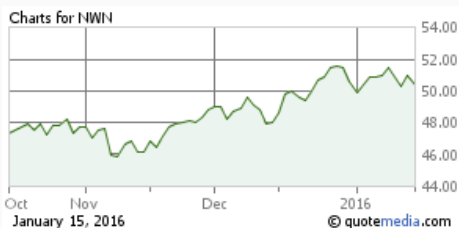
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OPC 005027
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.04	ND	2.23	2.31
# of Estimates	2	0	5	5
Most Recent Consensus	ND	ND	2.29	2.34
High Estimate	1.07	ND	2.29	2.35
Low Estimate	1.00	ND	2.20	2.28
Year ago EPS	1.04	1.37	2.16	2.23

Year over Year Growth Est.	-0.48%	ND	3.24%	3.68%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.04	NA	2.23	2.31
7 Days Ago	1.04	NA	2.23	2.31
30 Days Ago	1.04	NA	2.23	2.31
60 Days Ago	1.04	NA	2.23	2.31
90 Days Ago	1.07	NA	2.19	2.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.04	NA	2.23	2.31
Zacks Consensus Estimate	1.04	NA	2.23	2.31
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.24	0.08	1.37	1.04	NA
Estimate	-0.33	0.05	1.52	1.11	NA
Difference	0.09	0.03	-0.15	-0.07	-0.03
Surprise	27.27%	60.00%	-9.87%	-6.31%	17.77%

Annual Estimates By Analyst

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Piedmont Nat Ga: (PNY)

(Real Time Quote From BATS)

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\$ **57.87** USD

-0.07 (-0.12%)

Updated Jan 15, 2016 11:08 AMET

Volume:	149,199
Open:	\$57.91
Prior Close:	\$57.94

Is PNY a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	3/4/16
Current Quarter	1.26
Earnings ESP	0.00%
EPS Last Quarter	-0.06
Last EPS Surprise	-16.67%

Current Year	1.97
Next Year	2.10
EPS(TTM)	1.85
P/E (F1)	29.38
ABR	3.38

Growth Estimates	PNY	IND	S&P
Current Qtr (01/2016)	6.50	NA	NA
Next Qtr (04/2016)	1.79	NA	NA
Current Year (10/2016)	7.20	0.90	5.10
Next Year (10/2017)	6.60	9.10	7.10
Past 5 Years	2.90	2.90	12.20
Next 5 Years	5.00	5.90	NA
PE	29.38	17.40	16.20
PEG Ratio	5.88	2.95	NA

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OPC 005030
FPL RC-16

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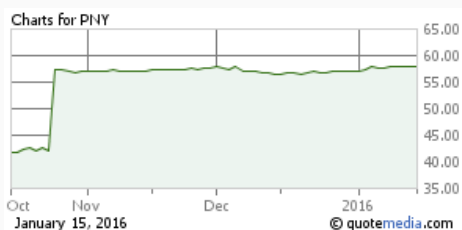
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Chart for PNY



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OPC 005031
FPL RC-16

Earnings Estimate

	Current Qtr (1/2016)	Next Qtr (4/2016)	Current Year (10/2016)	Next Year (10/2017)
Zacks Consensus Estimate	1.26	0.86	1.97	2.10
# of Estimates	3	2	5	7
Most Recent Consensus	1.27	0.85	1.97	2.00
High Estimate	1.27	0.86	1.99	2.20
Low Estimate	1.24	0.85	1.95	2.00
Year ago EPS	1.18	0.84	1.84	1.97

Year over Year Growth Est.	6.50%	1.79%	7.17%	6.64%
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Agreement - Estimate Revisions

	Current Qtr (1/2016)	Next Qtr (4/2016)	Current Year (10/2016)	Next Year (10/2017)
Up Last 7 Days	0	1	1	0
Up Last 30 Days	0	1	1	0
Up Last 60 Days	0	1	1	1
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	0	1	1
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (1/2016)	Next Qtr (4/2016)	Current Year (10/2016)	Next Year (10/2017)
Current	1.26	0.86	1.97	2.10
7 Days Ago	1.26	0.84	1.97	2.11
30 Days Ago	1.27	0.82	1.99	2.14
60 Days Ago	1.26	0.81	1.98	2.13
90 Days Ago	1.26	0.81	1.98	2.13

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (1/2016)	Next Qtr (4/2016)	Current Year (10/2016)	Next Year (10/2017)
Most Accurate Estimate	1.26	0.86	1.98	2.10
Zacks Consensus Estimate	1.26	0.86	1.97	2.10
Earnings ESP	0.00%	0.00%	0.51%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (10/2015)	Quarter Ending (7/2015)	Quarter Ending (4/2015)	Quarter Ending (1/2015)	Average Surprise
Reported	-0.07	-0.10	0.84	1.18	NA
Estimate	-0.06	-0.06	0.80	1.24	NA
Difference	-0.01	-0.04	0.04	-0.06	-0.02
Surprise	-16.67%	-66.67%	5.00%	-4.84%	-20.80%

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South Jersey In: (SJI)

(Real Time Quote From BATS)

Add to portfolio

\$22.70 USD

-0.71 (-3.03%)

Updated Jan 15, 2016 11:08 AMET

Volume:	90,659
Open:	\$22.92
Prior Close:	\$23.41

Is SJI a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	2/26/16
Current Quarter	0.61
Earnings ESP	0.00%
EPS Last Quarter	0.61
Last EPS Surprise	-143.75%

Current Year	1.54
Next Year	1.60
EPS(TTM)	1.28
P/E (F1)	14.66
ABR	2.00

Growth Estimates	SJI	IND	S&P
Current Qtr (12/2015)	30.11	NA	NA
Next Qtr (03/2016)	-3.49	NA	NA
Current Year (12/2015)	-1.80	0.90	5.10
Next Year (12/2016)	3.90	9.10	7.10
Past 5 Years	5.00	2.90	12.20
Next 5 Years	NA	5.90	NA
PE	14.66	17.40	16.20
PEG Ratio	NA	2.95	NA

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OPC 005034
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Premium Research for SJI

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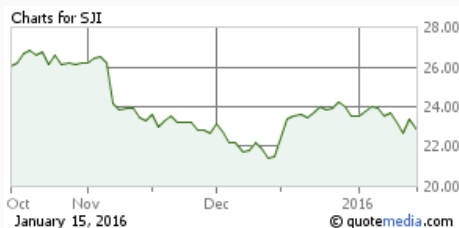
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OPC 005035
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.61	0.83	1.54	1.60
# of Estimates	2	1	3	3
Most Recent Consensus	0.68	0.83	1.50	1.63
High Estimate	0.68	0.83	1.61	1.60
Low Estimate	0.53	0.83	1.50	1.59
Year ago EPS	0.47	0.86	1.57	1.54

Year over Year Growth Est.	30.11%	-3.49%	-1.81%	3.90%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	1	1
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.61	0.83	1.54	1.60
7 Days Ago	0.61	0.83	1.55	1.61
30 Days Ago	0.61	0.83	1.55	1.61
60 Days Ago	0.61	0.83	1.55	1.63
90 Days Ago	0.39	0.82	1.50	1.63

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.61	0.83	1.61	1.60
Zacks Consensus Estimate	0.61	0.83	1.54	1.60
Earnings ESP	0.00%	0.00%	4.55%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.07	0.03	0.86	0.47	NA
Estimate	0.16	0.10	1.85	0.58	NA
Difference	-0.23	-0.07	-0.99	-0.11	-0.35
Surprise	-143.75%	-70.00%	-53.51%	-18.97%	-71.56%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 005036
FPL RC-16

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Southwest Gas: (SWX)

(Real Time Quote From BATS)

Add to portfolio

\$57.21 USD

-0.79 (-1.36%)

Updated Jan 15, 2016 11:08 AMET

Volume:	106,943
Open:	\$56.63
Prior Close:	\$58.00

Is SWX a
Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	1.30
Earnings ESP	0.00%
EPS Last Quarter	1.30
Last EPS Surprise	-300.00%

Current Year	2.99
Next Year	3.23
EPS(TTM)	2.78
P/E (F1)	17.95
ABR	2.00

Growth Estimates	SWX	IND	S&P
Current Qtr (12/2015)	3.73	NA	NA
Next Qtr (03/2016)	7.84	NA	NA
Current Year (12/2015)	-0.50	0.90	5.10
Next Year (12/2016)	7.90	9.10	7.10
Past 5 Years	9.90	2.90	12.20
Next 5 Years	5.00	5.90	NA
PE	17.95	17.40	16.20
PEG Ratio	3.59	2.95	NA

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OPC 005038
FPL RC-16

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Premium Research for SWX

Zacks Rank

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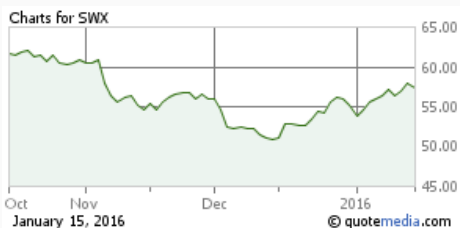
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Chart for SWX



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OPC 005039
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.30	1.65	2.99	3.23
# of Estimates	3	1	5	5
Most Recent Consensus	1.32	1.65	2.91	3.06
High Estimate	1.32	1.65	3.25	3.45
Low Estimate	1.27	1.65	2.86	3.06
Year ago EPS	1.25	1.53	3.01	2.99

Year over Year Growth Est.	3.73%	7.84%	-0.53%	7.95%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	1.30	1.65	2.99	3.23
7 Days Ago	1.30	1.65	2.99	3.23
30 Days Ago	1.30	1.65	2.99	3.23
60 Days Ago	1.36	1.68	3.04	3.31
90 Days Ago	1.36	1.68	3.10	3.34

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.30	1.65	2.99	3.23
Zacks Consensus Estimate	1.30	1.65	2.99	3.23
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.10	0.10	1.53	1.25	NA
Estimate	0.05	0.22	1.59	1.21	NA
Difference	-0.15	-0.12	-0.06	0.04	-0.07
Surprise	-300.00%	-54.55%	-3.77%	3.31%	-88.75%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Ugi Corp: (UGI)

(Real Time Quote From BATS)

Add to portfolio

\$33.19 USD

-0.85 (-2.50%)

Updated Jan 15, 2016 11:08 AMET

Volume:	244,720
Open:	\$33.07
Prior Close:	\$34.04

**Is UGI a
Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	*AMC 2/1/16
Current Quarter	0.80
Earnings ESP	0.00%
EPS Last Quarter	0.80
Last EPS Surprise	120.00%

Current Year	2.15
Next Year	2.34
EPS(TTM)	1.93
P/E (F1)	15.85
ABR	2.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	UGI	IND	S&P
Current Qtr (12/2015)	21.21	NA	NA
Next Qtr (03/2016)	13.82	NA	NA
Current Year (09/2016)	6.80	0.90	5.10
Next Year (09/2017)	9.10	9.10	7.10
Past 5 Years	6.10	2.90	12.20
Next 5 Years	7.00	5.90	NA
PE	15.85	17.40	16.20
PEG Ratio	2.25	2.95	NA

**OPC 005042
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Premium Research for UGI

Zacks Rank

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Style Scores

Quantitative Report (Jan 13,2016)

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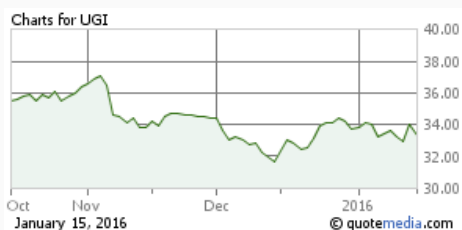
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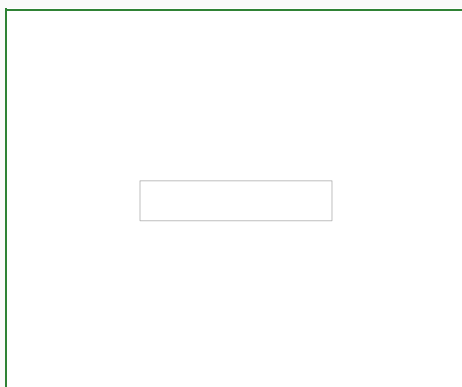
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Chart for UGI



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OPC 005043
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Zacks Consensus Estimate	0.80	1.40	2.15	2.34
# of Estimates	2	1	4	4
Most Recent Consensus	0.75	ND	ND	ND
High Estimate	0.85	1.40	2.25	2.40
Low Estimate	0.75	1.40	2.03	2.29

Year ago EPS	0.66	1.23	2.01	2.15
Year over Year Growth Est.	21.21%	13.82%	6.84%	9.08%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	2	2
Down Last 30 Days	0	0	2	2
Down Last 60 Days	1	0	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Current	0.80	1.40	2.15	2.34
7 Days Ago	0.80	1.40	2.21	2.35
30 Days Ago	0.80	1.40	2.21	2.35
60 Days Ago	0.81	1.40	2.21	2.35
90 Days Ago	0.76	1.40	2.20	2.34

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Most Accurate Estimate	0.80	1.40	2.08	2.30
Zacks Consensus Estimate	0.80	1.40	2.15	2.34
Earnings ESP	0.00%	0.00%	-3.26%	-1.71%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.01	0.03	1.23	0.66	NA
Estimate	-0.05	0.16	1.18	0.77	NA
Difference	0.06	-0.13	0.05	-0.11	-0.03
Surprise	120.00%	-81.25%	4.24%	-14.29%	7.18%

OPC 005044
FPL RC-16

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Wgl Hldgs Inc: (WGL)

(Real Time Quote From BATS)

Add to portfolio

\$ **61.58** USD

-1.21 (-1.93%)

Updated Jan 15, 2016 11:08 AMET

Volume:	67,291
Open:	\$61.52
Prior Close:	\$62.79

Is WGL a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	2/3/16
Current Quarter	1.38
Earnings ESP	-21.01%
EPS Last Quarter	1.38
Last EPS Surprise	32.35%

Current Year	3.09
Next Year	3.29
EPS(TTM)	3.17
P/E (F1)	20.33
ABR	3.17

Growth Estimates	WGL	IND	S&P
Current Qtr (12/2015)	18.68	NA	NA
Next Qtr (03/2016)	-4.70	NA	NA
Current Year (09/2016)	-2.30	0.90	5.10
Next Year (09/2017)	6.60	9.10	7.10
Past 5 Years	6.10	2.90	12.20
Next 5 Years	7.30	5.90	NA
PE	20.33	17.40	16.20
PEG Ratio	2.77	2.95	NA

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Premium Research for WGL

Zacks Rank

Zacks Industry Rank

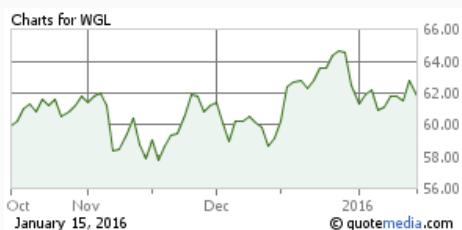
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Chart for WGL

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Zacks Consensus Estimate	1.38	1.93	3.09	3.29
# of Estimates	3	2	6	5
Most Recent Consensus	1.09	1.94	3.10	3.25
High Estimate	1.74	1.94	3.15	3.35
Low Estimate	1.09	1.91	3.05	3.22
Year ago EPS	1.16	2.02	3.16	3.09
Year over Year Growth Est.	18.68%	-4.70%	-2.27%	6.59%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	1	0
Down Last 7 Days	0	0	1	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	0	3	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Current	1.38	1.93	3.09	3.29
7 Days Ago	1.38	1.93	3.09	3.29
30 Days Ago	1.52	1.91	3.09	3.30
60 Days Ago	1.26	1.77	3.07	3.33
90 Days Ago	1.26	1.77	3.07	3.33

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (9/2016)	Next Year (9/2017)
Most Accurate Estimate	1.09	1.94	3.09	3.25
Zacks Consensus Estimate	1.38	1.93	3.09	3.29
Earnings ESP	-21.01%	0.52%	0.00%	-1.22%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	-0.23	0.22	2.02	1.16	NA
Estimate	-0.34	-0.07	1.56	1.04	NA
Difference	0.11	0.29	0.46	0.12	0.25
Surprise	32.35%	414.29%	29.49%	11.54%	121.92%

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Amer States Wtr: (AWR)

(Real Time Quote From BATS)

Add to portfolio

\$39.99 USD

-0.80 (-1.96%)

Updated Jan 15, 2016 11:08 AMET

Volume:	79,038
Open:	\$40.07
Prior Close:	\$40.79

Is AWR a
Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	0.31
Earnings ESP	0.00%
EPS Last Quarter	0.31
Last EPS Surprise	3.64%

Current Year	1.59
Next Year	1.69
EPS(TTM)	1.65
P/E (F1)	24.14
ABR	3.67

Growth Estimates	AWR	IND	S&P
Current Qtr (12/2015)	-10.00	NA	NA
Next Qtr (03/2016)	31.25	NA	NA
Current Year (12/2015)	1.30	-3.00	5.10
Next Year (12/2016)	6.30	8.40	7.10
Past 5 Years	12.80	3.90	12.20
Next 5 Years	4.60	8.10	NA
PE	24.14	6.00	16.20
PEG Ratio	5.25	0.74	NA

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Premium Research for AWR

Zacks Rank

Zacks Industry Rank

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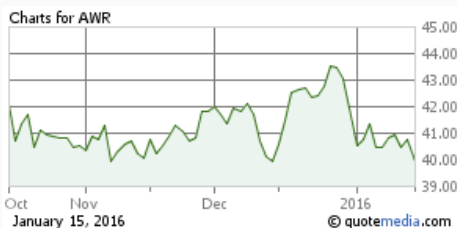
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OPC 005051
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.31	0.42	1.59	1.69
# of Estimates	2	1	6	6
Most Recent Consensus	0.32	0.42	1.58	1.70
High Estimate	0.34	0.42	1.65	1.83
Low Estimate	0.29	0.42	1.52	1.56
Year ago EPS	0.35	0.32	1.57	1.59
Year over Year Growth Est.	-10.00%	31.25%	1.27%	6.29%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.31	0.42	1.59	1.69
7 Days Ago	0.31	0.42	1.59	1.69
30 Days Ago	0.31	0.42	1.59	1.69
60 Days Ago	0.31	0.42	1.61	1.70
90 Days Ago	0.30	0.31	1.61	1.67

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.31	0.42	1.59	1.69
Zacks Consensus Estimate	0.31	0.42	1.59	1.69
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.57	0.41	0.32	0.35	NA
Estimate	0.55	0.41	0.29	0.25	NA
Difference	0.02	0.00	0.03	0.10	0.04
Surprise	3.64%	0.00%	10.34%	40.00%	13.50%

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Amer Water Work: (AWK)

(Real Time Quote From BATS)

Add to portfolio

\$60.29 USD

-0.59 (-0.97%)

Updated Jan 15, 2016 11:08 AMET

Volume:	183,545
Open:	\$60.46
Prior Close:	\$60.88

Is AWK a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/23/16
Current Quarter	0.56
Earnings ESP	3.57%
EPS Last Quarter	0.56
Last EPS Surprise	3.23%

Current Year	2.63
Next Year	2.82
EPS(TTM)	2.60
P/E (F1)	21.60
ABR	1.50

Growth Estimates	AWK	IND	S&P
Current Qtr (12/2015)	8.65	NA	NA
Next Qtr (03/2016)	6.82	NA	NA
Current Year (12/2015)	8.20	-3.00	5.10
Next Year (12/2016)	7.30	8.40	7.10
Past 5 Years	13.30	3.90	12.20
Next 5 Years	7.50	8.10	NA
PE	21.60	6.00	16.20
PEG Ratio	2.86	0.74	NA

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Premium Research for AWK

Zacks Rank

Zacks Industry Rank

Style Scores

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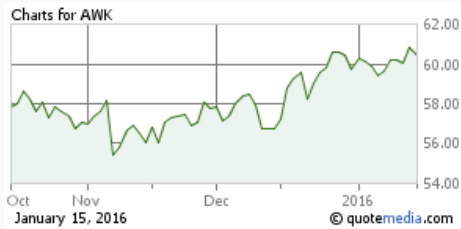
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OPC 005055
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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.56	0.47	2.63	2.82
# of Estimates	6	3	11	9
Most Recent Consensus	0.54	0.45	2.63	2.83
High Estimate	0.61	0.50	2.65	2.87
Low Estimate	0.54	0.45	2.60	2.75
Year ago EPS	0.52	0.44	2.43	2.63

Year over Year Growth Est.	8.65%	6.82%	8.16%	7.26%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	2	1
Up Last 60 Days	0	0	1	2
Down Last 7 Days	1	1	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.56	0.47	2.63	2.82
7 Days Ago	0.57	0.49	2.63	2.81
30 Days Ago	0.56	0.49	2.63	2.82
60 Days Ago	0.56	0.49	2.63	2.82
90 Days Ago	0.57	0.49	2.62	2.81

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.58	0.45	2.62	2.84
Zacks Consensus Estimate	0.56	0.47	2.63	2.82
Earnings ESP	3.57%	-4.26%	-0.38%	0.71%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.96	0.68	0.44	0.52	NA
Estimate	0.93	0.67	0.41	0.51	NA
Difference	0.03	0.01	0.03	0.01	0.02
Surprise	3.23%	1.49%	7.32%	1.96%	3.50%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Aqua Amer Inc: (WTR)

(Real Time Quote From BATS)

Add to portfolio

\$29.10 USD

-0.42 (-1.42%)

Updated Jan 15, 2016 11:08 AMET

Volume:	281,138
Open:	\$29.19
Prior Close:	\$29.52

Is WTR a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/25/16
Current Quarter	0.29
Earnings ESP	0.00%
EPS Last Quarter	0.29
Last EPS Surprise	-2.56%

Current Year	1.27
Next Year	1.34
EPS(TTM)	1.25
P/E (F1)	22.10
ABR	2.11

Growth Estimates	WTR	IND	S&P
Current Qtr (12/2015)	3.57	NA	NA
Next Qtr (03/2016)	3.70	NA	NA
Current Year (12/2015)	5.50	-3.00	5.10
Next Year (12/2016)	5.50	8.40	7.10
Past 5 Years	13.30	3.90	12.20
Next 5 Years	6.00	8.10	NA
PE	22.10	6.00	16.20
PEG Ratio	3.66	0.74	NA

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OPC 005058
FPL RC-16

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Premium Research for WTR

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Chart for WTR

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.29	0.28	1.27	1.34
# of Estimates	3	1	8	5
Most Recent Consensus	0.29	ND	1.26	1.35
High Estimate	0.29	0.28	1.27	1.35
Low Estimate	0.29	0.28	1.26	1.30
Year ago EPS	0.28	0.27	1.20	1.27

Year over Year Growth Est.	3.57%	3.70%	5.52%	5.51%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.29	0.28	1.27	1.34
7 Days Ago	0.29	0.28	1.27	1.36
30 Days Ago	0.29	0.28	1.27	1.36
60 Days Ago	0.29	0.28	1.27	1.36
90 Days Ago	0.28	0.28	1.27	1.36

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.29	0.28	1.27	1.30
Zacks Consensus Estimate	0.29	0.28	1.27	1.34
Earnings ESP	0.00%	0.00%	0.00%	-2.99%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.38	0.32	0.27	0.28	NA
Estimate	0.39	0.32	0.26	0.27	NA
Difference	-0.01	0.00	0.01	0.01	0.00
Surprise	-2.56%	0.00%	3.85%	3.70%	1.25%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

OPC 005060
FPL RC-16

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Artesian Res: (ARTNA)

(Real Time Quote From BATS)

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\$26.73 USD

-0.44 (-1.62%)

Updated Jan 15, 2016 11:08 AMET

Volume:	9,450
Open:	\$26.58
Prior Close:	\$27.17

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Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	3/9/16
Current Quarter	NA
Earnings ESP	0.00%
EPS Last Quarter	NA
Last EPS Surprise	NA

Current Year	1.28
Next Year	1.29
EPS(TTM)	1.29
P/E (F1)	21.14
ABR	2.00

Growth Estimates	ARTNA	IND	S&P
Current Qtr (12/2015)	NA	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	20.10	-3.00	5.10
Next Year (12/2016)	0.00	8.40	7.10
Past 5 Years	2.50	3.90	12.20
Next 5 Years	NA	8.10	NA
PE	21.14	6.00	16.20
PEG Ratio	NA	0.74	NA

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**OPC 005062
FPL RC-16**

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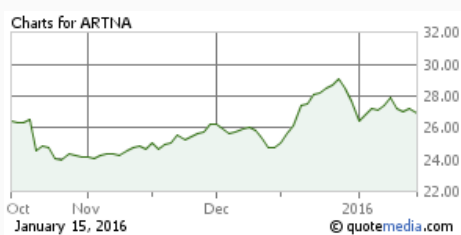
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Chart for ARTNA

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	ND	ND	1.28	1.29
# of Estimates	0	0	2	2
Most Recent Consensus	ND	ND	1.29	1.22
High Estimate	ND	ND	1.29	1.35
Low Estimate	ND	ND	1.28	1.22
Year ago EPS	0.24	0.28	1.07	1.28
Year over Year Growth Est.	ND	ND	20.09%	0.00%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	NA	NA	1.28	1.29
7 Days Ago	NA	NA	1.28	1.29
30 Days Ago	NA	NA	1.28	1.29
60 Days Ago	NA	NA	1.28	1.29
90 Days Ago	NA	NA	1.25	1.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	NA	NA	1.28	1.29
Zacks Consensus Estimate	NA	NA	1.28	1.29
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.41	0.36	0.28	0.24	NA
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

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Calif Water Svc: (CWT)

(Real Time Quote From BATS)

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\$22.85 USD

-0.72 (-3.06%)

Updated Jan 15, 2016 11:08 AMET

Volume:	44,191
Open:	\$23.09
Prior Close:	\$23.57

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/24/16
Current Quarter	0.22
Earnings ESP	9.09%
EPS Last Quarter	0.22
Last EPS Surprise	-21.21%

Current Year	1.02
Next Year	1.24
EPS(TTM)	1.00
P/E (F1)	19.07
ABR	1.60

Growth Estimates	CWT	IND	S&P
Current Qtr (12/2015)	-9.72	NA	NA
Next Qtr (03/2016)	133.33	NA	NA
Current Year (12/2015)	-10.20	-3.00	5.10
Next Year (12/2016)	20.70	8.40	7.10
Past 5 Years	3.80	3.90	12.20
Next 5 Years	5.00	8.10	NA
PE	19.07	6.00	16.20
PEG Ratio	3.81	0.74	NA

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OPC 005066
FPL RC-16

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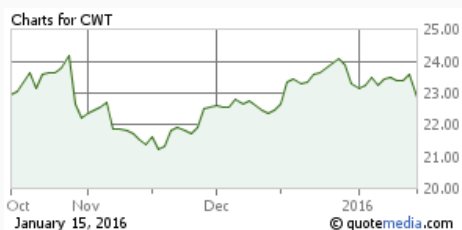
Premium Research for CWT

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Chart for CWT

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OPC 005067
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.22	0.07	1.02	1.24
# of Estimates	3	1	5	5
Most Recent Consensus	0.24	ND	1.00	1.10
High Estimate	0.24	0.07	1.25	1.30
Low Estimate	0.17	0.07	0.93	1.10
Year ago EPS	0.24	0.03	1.14	1.02

Year over Year Growth Est.	-9.72%	133.33%	-10.18%	20.70%
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Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	0	1	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.22	0.07	1.02	1.24
7 Days Ago	0.23	0.07	1.03	1.24
30 Days Ago	0.23	0.07	1.03	1.24
60 Days Ago	0.23	0.07	1.03	1.24
90 Days Ago	0.25	0.07	1.17	1.33

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.24	0.07	1.00	1.24
Zacks Consensus Estimate	0.22	0.07	1.02	1.24
Earnings ESP	9.09%	0.00%	-1.96%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.52	0.21	0.03	0.24	NA
Estimate	0.66	0.36	0.02	0.18	NA
Difference	-0.14	-0.15	0.01	0.06	-0.06
Surprise	-21.21%	-41.67%	50.00%	33.33%	5.11%

Quarterly Estimates By Analyst

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Conn Water Svc: (CTWS)

(Real Time Quote From BATS)

Add to portfolio

\$39.08 USD

+0.16 (0.41%)

Updated Jan 15, 2016 11:08 AMET

Volume:	18,280
Open:	\$38.28
Prior Close:	\$38.92

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	3/21/16
Current Quarter	0.22
Earnings ESP	0.00%
EPS Last Quarter	0.22
Last EPS Surprise	-7.06%

Current Year	2.05
Next Year	2.08
EPS(TTM)	2.05
P/E (F1)	18.71
ABR	1.33

Growth Estimates	CTWS	IND	S&P
Current Qtr (12/2015)	4.76	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	6.90	-3.00	5.10
Next Year (12/2016)	1.30	8.40	7.10
Past 5 Years	10.80	3.90	12.20
Next 5 Years	5.00	8.10	NA
PE	18.71	6.00	16.20
PEG Ratio	3.74	0.74	NA

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Premium Research for CTWS

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Quantitative Report (Jan 12,2016)

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Chart for CTWS



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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.22	ND	2.05	2.08
# of Estimates	2	0	3	3
Most Recent Consensus	0.22	ND	2.05	2.05
High Estimate	0.22	ND	2.06	2.15
Low Estimate	0.22	ND	2.05	2.04
Year ago EPS	0.21	0.28	1.92	2.05
Year over Year Growth Est.	4.76%	ND	6.94%	1.30%

OPC 005071
FPL RC-16

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.22	NA	2.05	2.08
7 Days Ago	0.22	NA	2.05	2.08
30 Days Ago	0.22	NA	2.05	2.08
60 Days Ago	0.23	NA	2.07	2.05
90 Days Ago	0.27	NA	2.09	2.05

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.22	NA	2.05	2.08
Zacks Consensus Estimate	0.22	NA	2.05	2.08
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.79	0.77	0.28	0.21	NA
Estimate	0.85	0.69	0.29	NA	NA
Difference	-0.06	0.08	-0.01	NA	0.00
Surprise	-7.06%	11.59%	-3.45%	NA	0.36%

Annual Estimates By Analyst

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Middlesex Water: (MSEX)

(Real Time Quote From BATS)

Add to portfolio

\$25.55 USD

-0.44 (-1.69%)

Updated Jan 15, 2016 11:08 AMET

Volume:	14,077
Open:	\$25.42
Prior Close:	\$25.99

Is MSEX a
Buy, Hold or Sell?

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Detailed Estimates

Estimates

Next Report Date	3/3/16
Current Quarter	NA
Earnings ESP	0.00%
EPS Last Quarter	NA
Last EPS Surprise	NA

Current Year	1.20
Next Year	1.26
EPS(TTM)	1.16
P/E (F1)	20.63
ABR	1.00

Growth Estimates	MSEX	IND	S&P
Current Qtr (12/2015)	NA	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	6.20	-3.00	5.10
Next Year (12/2016)	5.00	8.40	7.10
Past 5 Years	5.70	3.90	12.20
Next 5 Years	NA	8.10	NA
PE	20.63	6.00	16.20
PEG Ratio	NA	0.74	NA

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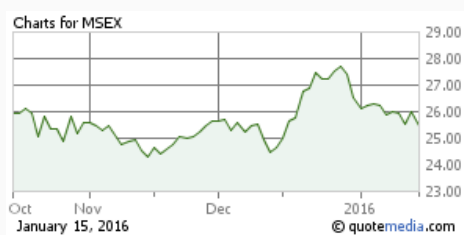
Premium Research for MSEX

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Chart for MSEX

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FPL RC-16**

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	ND	ND	1.20	1.26
# of Estimates	0	0	1	1
Most Recent Consensus	ND	ND	ND	ND
High Estimate	ND	ND	1.20	1.26
Low Estimate	ND	ND	1.20	1.26
Year ago EPS	0.22	0.22	1.13	1.20
Year over Year Growth Est.	ND	ND	6.19%	5.00%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	NA	NA	1.20	1.26
7 Days Ago	NA	NA	1.20	1.26
30 Days Ago	NA	NA	1.20	1.26
60 Days Ago	NA	NA	1.20	1.26
90 Days Ago	NA	NA	1.20	1.26

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	NA	NA	1.20	1.26
Zacks Consensus Estimate	NA	NA	1.20	1.26
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.41	0.31	0.22	0.22	NA
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

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Sjw Corp: (SJW)

(Real Time Quote From BATS)

Add to portfolio

\$29.27 USD

-0.70 (-2.34%)

Updated Jan 15, 2016 11:08 AMET

Volume:	28,004
Open:	\$29.06
Prior Close:	\$29.97

Is SJW a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/18/16
Current Quarter	0.29
Earnings ESP	0.00%
EPS Last Quarter	0.29
Last EPS Surprise	-19.30%

Current Year	1.43
Next Year	1.54
EPS(TTM)	1.33
P/E (F1)	19.46
ABR	3.00

Growth Estimates	SJW	IND	S&P
Current Qtr (12/2015)	3.57	NA	NA
Next Qtr (03/2016)	-30.43	NA	NA
Current Year (12/2015)	-43.90	-3.00	5.10
Next Year (12/2016)	8.10	8.40	7.10
Past 5 Years	22.30	3.90	12.20
Next 5 Years	NA	8.10	NA
PE	19.46	6.00	16.20
PEG Ratio	NA	0.74	NA

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OPC 005078
FPL RC-16

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Premium Research for SJW

Zacks Rank

Zacks Industry Rank

Style Scores

Quantitative Report (Jan 14,2016)

(= Change in last 30 days)

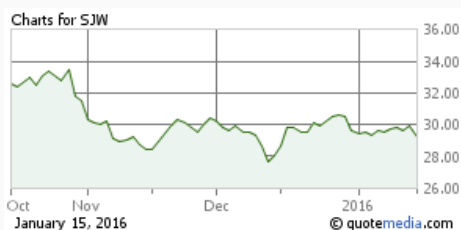
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OPC 005079
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.29	0.16	1.43	1.54
# of Estimates	1	1	2	2
Most Recent Consensus	ND	ND	1.43	1.54
High Estimate	0.29	0.16	1.50	1.65
Low Estimate	0.29	0.16	1.35	1.43
Year ago EPS	0.28	0.23	2.54	1.43
Year over Year Growth Est.	3.57%	-30.43%	-43.90%	8.07%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.29	0.16	1.43	1.54
7 Days Ago	0.29	0.16	1.43	1.54
30 Days Ago	0.29	0.16	1.43	1.54
60 Days Ago	0.29	0.16	1.43	1.54
90 Days Ago	0.29	0.16	1.58	1.64

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.29	0.16	1.43	1.54
Zacks Consensus Estimate	0.29	0.16	1.43	1.54
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.46	0.36	0.23	0.28	NA
Estimate	0.57	0.42	0.06	0.23	NA
Difference	-0.11	-0.06	0.17	0.05	0.01
Surprise	-19.30%	-14.29%	283.33%	21.74%	67.87%

Quarterly Estimates By Analyst

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OPC 005080
FPL RC-16

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York Water Co: (YORW)

(Real Time Quote From BATS)

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\$24.39 USD

-0.38 (-1.53%)

Updated Jan 15, 2016 11:08 AMET

Volume:	12,899
Open:	\$24.31
Prior Close:	\$24.77

**Is YORW a
Buy, Hold or Sell?**

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Detailed Estimates

Estimates

Next Report Date	3/8/16
Current Quarter	0.26
Earnings ESP	0.00%
EPS Last Quarter	0.26
Last EPS Surprise	NA

Current Year	0.93
Next Year	0.99
EPS(TTM)	0.98
P/E (F1)	25.02
ABR	3.00

Growth Estimates	YORW	IND	S&P
Current Qtr (12/2015)	-7.14	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	3.90	-3.00	5.10
Next Year (12/2016)	7.00	8.40	7.10
Past 5 Years	6.80	3.90	12.20
Next 5 Years	NA	8.10	NA
PE	25.02	6.00	16.20
PEG Ratio	NA	0.74	NA

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**OPC 005082
FPL RC-16**

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Premium Research for YORW

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Style Scores

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Chart for YORW



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OPC 005083
FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.26	ND	0.93	0.99
# of Estimates	1	0	2	2
Most Recent Consensus	0.26	ND	0.90	0.98
High Estimate	0.26	ND	0.95	1.00
Low Estimate	0.26	ND	0.90	0.98
Year ago EPS	0.28	0.20	0.89	0.93
Year over Year Growth Est.	-7.14%	ND	3.93%	7.03%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.26	NA	0.93	0.99
7 Days Ago	0.26	NA	0.93	0.99
30 Days Ago	0.26	NA	0.93	0.99
60 Days Ago	0.26	NA	0.93	0.99
90 Days Ago	NA	NA	0.92	0.99

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.26	NA	0.93	0.99
Zacks Consensus Estimate	0.26	NA	0.93	0.99
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.28	0.22	0.20	0.28	NA
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

Annual Estimates By Analyst

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Transcda Corp: (TRP)

(Real Time Quote From BATS)

Add to portfolio

\$30.17 USD**-1.13 (-3.61%)**

Updated Jan 15, 2016 11:08 AMET

Volume:	379,559
Open:	\$29.88
Prior Close:	\$31.30

Is TRP a Buy, Hold or Sell?

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	2/12/16
Current Quarter	NA
Earnings ESP	0.00%
EPS Last Quarter	0.43
Last EPS Surprise	11.63%

Current Year	1.81
Next Year	1.92
EPS(TTM)	2.07
P/E (F1)	16.30
ABR	2.25

Growth Estimates	TRP	IND	S&P
Current Qtr (12/2015)	NA	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-5.70	3.10	5.10
Next Year (12/2016)	6.10	16.40	7.10
Past 5 Years	-0.70	4.20	12.20
Next 5 Years	7.00	10.60	NA
PE	16.30	39.20	16.20
PEG Ratio	2.33	3.70	NA

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OPC 005087
FPL RC-16

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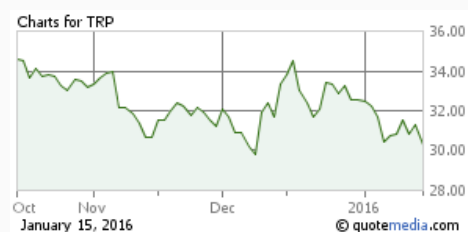
Premium Research for TRP

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Chart for TRP

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FPL RC-16

Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	ND	ND	1.81	1.92
# of Estimates	0	0	2	2
Most Recent Consensus	ND	ND	1.85	2.01
High Estimate	ND	ND	1.85	2.01
Low Estimate	ND	ND	1.77	1.83
Year ago EPS	0.57	0.53	1.92	1.81
Year over Year Growth Est.	ND	ND	-5.73%	6.08%

Agreement - Estimate Revisions

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	NA	NA	1.81	1.92
7 Days Ago	NA	NA	1.81	1.92
30 Days Ago	0.48	NA	1.83	1.94
60 Days Ago	0.48	NA	1.83	1.94
90 Days Ago	0.49	NA	1.86	1.99

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	NA	NA	1.81	1.92
Zacks Consensus Estimate	NA	NA	1.81	1.92
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.48	0.49	0.53	0.57	NA
Estimate	0.43	0.39	0.51	0.48	NA
Difference	0.05	0.10	0.02	0.09	0.07
Surprise	11.63%	25.64%	3.92%	18.75%	14.99%

Annual Estimates By Analyst

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Cms Energy: (CMS)

(Real Time Quote From BATS)

\$36.49 USD

+0.30 (0.83%)

Updated Jan 19, 2016 11:34 AM ET

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Volume: **1,218,499**

Open: **\$36.50**

Prior Close: **\$36.19**

Is CMS a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

[Get Free Report for CMS](#)

Detailed Estimates

Estimates

Next Report Date	*BMO 2/4/16	Current Year	1.88
Current Quarter	0.38	Next Year	2.01
Earnings ESP [?]	0.00%	EPS(TTM)	1.86
EPS Last Quarter	0.38	P/E (F1)	18.31
Last EPS Surprise	8.16%	ABR	2.20

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	CMS	IND	S&P
Current Qtr (12/2015)	7.14	NA	NA
Next Qtr (03/2016)	12.33	NA	NA
Current Year (12/2015)	6.50	3.20	4.80
Next Year (12/2016)	6.40	4.50	5.90
Past 5 Years	6.50	2.90	12.20
Next 5 Years	6.10	6.50	NA
PE	18.31	19.20	15.90
PEG Ratio	2.99	2.95	NA

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Premium Research for CMS

Zacks Rank [?]

Zacks Industry Rank [?]

Style Scores [?]

Equity Research Report (Jan 18, 2016)

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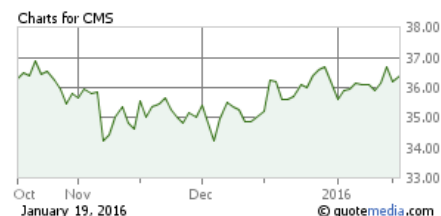
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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.38	0.82	1.88	2.01

Chart for CMS



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Predict to see real-time community sentiment

CMS Cms Energy Corp...	Wednesday	In a Week	In a Month	In 3 Months
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**OPC 005091
FPL RC-16**

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AAP +92%

PLL +78%

MNST +77%

ABT +69%

VRNT +54%

AAPL +51%

CAKE +41%

VRX +37%

SONC +34%

BABY +33%



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	4	1	8	8
# of Estimates	4	1	8	8
Most Recent Consensus	0.38	ND	ND	2.01
High Estimate	0.38	0.82	1.89	2.02
Low Estimate	0.37	0.82	1.88	1.99
Year ago EPS	0.35	0.73	1.77	1.88
Year over Year Growth Est.	7.14%	12.33%	6.50%	6.37%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	2

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.38	0.82	1.88	2.01
7 Days Ago	0.38	0.82	1.88	2.01
30 Days Ago	0.38	0.82	1.88	2.01
60 Days Ago	0.38	0.82	1.88	2.01
90 Days Ago	0.42	0.82	1.88	2.01

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.38	0.82	1.88	1.99
Zacks Consensus Estimate	0.38	0.82	1.88	2.01
Earnings ESP ^[?]	0.00%	0.00%	0.00%	-1.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.53	0.25	0.73	0.35	NA
Estimate	0.49	0.33	0.66	0.36	NA
Difference	0.04	-0.08	0.07	-0.01	0.01
Surprise	8.16%	-24.24%	10.61%	-2.78%	-2.06%

Quarterly Estimates By Analyst

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10 Predictions for 2016

These shocking investment forecasts could lead to big gains in 2016.



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- Broker Reports
- Comparison to Industry
- Insiders
- Broker Recommendations
- Earnings Transcripts

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- Comparative
- Interactive Chart
- Price and Consensus
- Price, Consensus and EPS Surprise
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- 12 Month EPS
- Broker Recommendations
- Fundamental Charts

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Otter Tail Corp: (OTTR)

(Real Time Quote From BATS)

\$26.40 USD

+0.27 (1.03%)

Updated Jan 19, 2016 11:36 AM ET

[+](#) Add to portfolio

Volume: **27,354**

Open: **\$26.12**

Prior Close: **\$26.13**

Is OTTR a Buy, Hold or Sell?

See its Zacks Rank in our free stock analysis report.

[Get Free Report for OTTR](#)

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	*AMC 2/8/16	Current Year	1.63
Current Quarter	0.47	Next Year	1.72
Earnings ESP [?]	0.00%	EPS(TTM)	1.58
EPS Last Quarter	0.47	P/E (F1)	15.69
Last EPS Surprise	-4.55%	ABR	3.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	OTTR	IND	S&P
Current Qtr (12/2015)	10.47	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-0.60	3.20	4.80
Next Year (12/2016)	5.50	4.50	5.90
Past 5 Years	15.20	2.90	12.20
Next 5 Years	NA	6.50	NA
PE	15.69	19.20	15.90
PEG Ratio	NA	2.95	NA

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Premium Research for OTTR

Zacks Rank [?]

Zacks Industry Rank [?]

Style Scores [?]

Quantitative Report (Jan 15, 2016)

(= Change in last 30 days)

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Earnings Estimate

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	0.47	ND	1.63	1.72

Chart for OTTR

Charts for OTTR



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Last year's list beat the market nearly 7X over. The new tickers were just released – don't miss them!

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	Wednesday	In a Week	In a Month	In 3 Months
OTTR Otter Tail Corp...				

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OPC 005094
FPL RC-16

Gorilla Trades
TOP TRADES
CLOSED IN 2015

SKX	+108%
AAP	+92%
PLL	+78%
MNST	+77%
ABT	+69%
VRNT	+54%
AAPL	+51%
CAKE	+41%
VRX	+37%
SONC	+34%
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# of Estimates	2	0	2	2
Most Recent Consensus	0.50	ND	1.66	1.74
High Estimate	0.50	ND	1.66	1.74
Low Estimate	0.45	ND	1.60	1.70
Year ago EPS	0.43	0.37	1.64	1.63
Year over Year Growth Est.	10.47%	ND	-0.61%	5.52%

Agreement - Estimate Revisions ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Current	0.47	NA	1.63	1.72
7 Days Ago	0.47	NA	1.63	1.72
30 Days Ago	0.47	NA	1.63	1.72
60 Days Ago	0.47	NA	1.63	1.72
90 Days Ago	0.47	NA	1.63	1.72

Upside - Most Accurate Estimate Versus Zacks Consensus ^[?]

	Current Qtr (12/2015)	Next Qtr (3/2016)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	0.47	NA	1.63	1.72
Zacks Consensus Estimate	0.47	NA	1.63	1.72
Earnings ESP ^[?]	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History ^[?]

	Quarter Ending (9/2015)	Quarter Ending (6/2015)	Quarter Ending (3/2015)	Quarter Ending (12/2014)	Average Surprise
Reported	0.42	0.36	0.37	0.43	NA
Estimate	0.44	0.23	0.55	0.46	NA
Difference	-0.02	0.13	-0.18	-0.03	-0.03
Surprise	-4.55%	56.52%	-32.73%	-6.52%	3.18%

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\$41.37 USD

-0.57 (-1.36%)

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Volume:	135,853
Open:	\$41.45
Prior Close:	\$41.94

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Detailed Estimates

Estimates

Next Report Date	2/24/16
Current Quarter	0.38
Earnings ESP	-13.16%
EPS Last Quarter	0.38
Last EPS Surprise	-4.90%

Current Year	2.22
Next Year	2.45
EPS(TTM)	2.14
P/E (F1)	17.14
ABR	2.22

Growth Estimates	WR	IND	S&P
Current Qtr (12/2015)	16.67	NA	NA
Next Qtr (03/2016)	NA	NA	NA
Current Year (12/2015)	-7.60	3.30	5.10
Next Year (12/2016)	10.30	4.60	7.10
Past 5 Years	10.20	2.90	12.20
Next 5 Years	3.60	6.50	NA
PE	17.14	19.80	16.20
PEG Ratio	4.73	3.05	NA

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