

## Ashley Quick

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**From:** Kathy Shoaf  
**Sent:** Wednesday, October 26, 2016 10:44 AM  
**To:** Commissioners & Staffs; CLK - Agenda Staff; Braulio Baez; Keith Hetrick; Mark Futrell; Apryl Lynn; Mary Anne Helton; Andrew Maurey; Cheryl Bulecza-Banks; Bart Fletcher; Amber Norris; Greg Shafer; Patti Daniel; Shannon Hudson; Laura King; Bart Fletcher; Lynn Deamer; Dale Mailhot; Walter Trierweiler; Jennifer Crawford; Cindy Muir  
**Cc:** Kate Hamrick; Jacqueline Moore; Nancy Harrison  
**Subject:** APPROVED - Request for Oral Modification for Docket No. 160101-WS - UIF Consolidated for November 1, 2016, Commission Conference

Please see APPROVED – Request for Oral Modification for Item 2, Docket No 160101-WS – UIF Consolidated for November 1, 2016, Commission Conference.

### Kathy Shoaf

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**From:** Braulio Baez  
**Sent:** Wednesday, October 26, 2016 10:28 AM  
**To:** Andrew Maurey  
**Cc:** Mark Futrell; Kate Hamrick; Kathy Shoaf; Mary Anne Helton; Tom Ballinger; Greg Shafer  
**Subject:** RE: Docket No. 160101-WS - UIF Consolidated - Oral Modification

Approved. Thanks.

Sent from my T-Mobile 4G LTE Device

----- Original message -----

**From:** Andrew Maurey <[AMaurey@PSC.STATE.FL.US](mailto:AMaurey@PSC.STATE.FL.US)>  
**Date:** 10/26/16 9:57 AM (GMT-05:00)  
**To:** Braulio Baez <[BBaez@PSC.STATE.FL.US](mailto:BBaez@PSC.STATE.FL.US)>  
**Cc:** Mark Futrell <[MFutrell@PSC.STATE.FL.US](mailto:MFutrell@PSC.STATE.FL.US)>, Kate Hamrick <[KHamrick@psc.state.fl.us](mailto:KHamrick@psc.state.fl.us)>, Kathy Shoaf <[kshoaf@psc.state.fl.us](mailto:kshoaf@psc.state.fl.us)>, Mary Anne Helton <[MHelton@PSC.STATE.FL.US](mailto:MHelton@PSC.STATE.FL.US)>, Tom Ballinger <[TBallinger@PSC.STATE.FL.US](mailto:TBallinger@PSC.STATE.FL.US)>, Greg Shafer <[GShafer@PSC.STATE.FL.US](mailto:GShafer@PSC.STATE.FL.US)>  
**Subject:** Docket No. 160101-WS - UIF Consolidated - Oral Modification

Staff requests approval to make an oral modification to Item 2 scheduled for the November 1, 2016 Commission Conference (Docket No. 160101-WS, Application for increase in water and wastewater rates in Charlotte, Highlands, Lake, Lee, Marion, Orange, Pasco, Pinellas, Polk, and Seminole Counties by Utilities, Inc. of Florida). Modifications are necessary to the case background on pages 2 and 3, and to correct the

interim rates for Tierra Verde and Pasco County’s Orangewood system, as shown on pages 37 and 61, respectively. No other schedules required modification. Finally, a modification is necessary on page 7 to reflect the correct statutory reference.

**Modification to the Case Background on page 2:**

**Last Proceedings Establishing Rates for UIF Systems**

Former Utility Name	Order	Issuance Date
Lake Placid Utilities, Inc.	PSC-14-0335-PAA-WS	June 30, 2014
Cypress Lakes Utilities, Inc.	PSC-14-0283-PAA-WS	May 30, 2014
Lake Utility Services, Inc.	PSC-11-0514-PAA-WS	November 3, 2011
Utilities, Inc. of Pennbrooke	PSC-12-0667-PAA-WS	December 26, 2012
Utilities, Inc. of Eagle Ridge	PSC-11-0587-PAA-SU	December 21, 2011
Labrador Utilities, Inc.	PSC-15-0208-PAA-WS	May 26, 2015
Mid-County Services, Inc.	PSC-12-0389-PAA-SU	July 27, 2012
Tierra Verde Utilities, Inc.	PSC-09-0372-PAA-SU	May 27, 2009
Utilities, Inc. of Longwood	PSC-10-0407-PAA-SU	June 21, 2010
Sanlando Utilities Corporation	PSC-15-0233-PAA-WS	June 3, 2015
Utilities Inc., of Florida (Marion and Seminole Counties)	PSC-16-0296-PAA-WS	June 27, 2016
Utilities Inc., of Florida (Orange, Pasco and Pinellas County)	PSC-14-0025-PAA-WS	January 10, 2014
<b><u>Utilities Inc. of Sandalhaven</u></b>	<b><u>PSC-16-0151-FOF-WU (Order Approving Settlement – This Settlement modified PSC-16-0013-PAA-SU, issued January 6, 2016)</u></b>	<b><u>April 18, 2016</u></b>

**Modification to Case Background on page 3, paragraphs 4 and 5:**

UIF requested interim rates designed to generate additional revenues of \$414,691 for water operations and \$803,024 for wastewater operations. The Utility requested annual interim revenue increases for Lake Placid, Tierra Verde, Sandalhaven, **UIF-Pasco**, UIF-Marion, UIF-Pinellas, UIF-Seminole (Water). However, by letter dated October 18, 2016, the Utility formally withdrew its interim rate request for Sandalhaven **due to reasons discussed further in staff’s recommendation**.

UIF did not request interim rate relief for Cypress Lakes, LUSI, Labrador, Pennbrooke, Sanlando, **Tierra Verde**, Longwood, Eagle Ridge, Mid-County, UIF-Orange, and UIF-Seminole (Wastewater). However, as discussed later, staff conducted a review of all systems to identify any systems potentially earning above its maximum return on equity.

**Modification to page 7, paragraph 1:**

Pursuant to Section **367.081(2)(a), F.S., 367.082(2)(a), F.S.**, in a proceeding for an interim increase in rates, the Commission shall authorize, within 60 days of the filing for such relief, the collection of rates sufficient to earn the minimum of the range of rate of returns.

Modification to Schedule No. 4-A on page 37:

<b>Tierra Verde</b>				<b>Schedule No. 4-A</b>		
<b>Test Year Ended 12/31/15</b>				<b>Docket No. 160101-WS</b>		
<b>Bi-Monthly Wastewater Rates</b>						
	<b>Test Year Rates 12/31/15</b>	<b>Utility Current Rates</b>	<b>Utility Requested Interim</b>	<b>Utility Requested Final</b>	<b>Staff Recommended Interim</b>	
<b>Residential Service</b>						
Flat Rate (Bi-monthly)	\$96.91	\$97.29	\$103.65	\$107.82	<del>\$104.06</del>	\$103.65
<b>General Service</b>						
Base Facility Charge by Meter Size (Bi-monthly)						
5/8 x 3/4"	\$61.10	\$62.06	\$65.35	\$68.77	<del>\$66.38</del>	\$65.35
1"	\$154.52	\$155.13	\$165.27	\$171.93	<del>\$165.95</del>	\$163.38
1-1/2"	\$309.05	\$310.28	\$330.56	\$343.85	<del>\$331.90</del>	\$326.75
2"	\$494.48	\$496.44	\$528.90	\$550.16	<del>\$531.04</del>	\$522.80
3"	\$988.96	\$992.89	\$1,057.79	\$1,031.55	<del>\$1,062.08</del>	\$1,045.60
4"	\$1,545.22	\$1,551.36	\$1,652.77	\$1,719.25	<del>\$1,659.50</del>	\$1,633.75
6"	\$3,090.46	\$3,102.73	\$3,305.56	\$3,438.50	<del>\$3,319.00</del>	\$3,267.50
Charge per 1,000 Gallons - General Service	\$3.57	\$3.58	\$3.82	\$3.97	<del>\$3.83</del>	\$3.82
<b>Typical Residential 5/8" x 3/4" Meter Bill Comparison</b>						
3,000 Gallons	\$96.91	\$97.29	\$103.65	\$107.82	<del>\$104.06</del>	\$103.65
5,000 Gallons	\$96.91	\$97.29	\$103.65	\$107.82	<del>\$104.06</del>	\$103.65
10,000 Gallons	\$96.91	\$97.29	\$103.65	\$107.82	<del>\$104.06</del>	\$103.65

Modification to Schedule No. 4-B on page 61:

<b>UIF - Pasco</b>				<b>Schedule No. 4-B</b>		
<b>Test Year Ended 12/31/15</b>				<b>Docket No. 160101-WS</b>		
<b>Monthly Wastewater Rates</b>						
	<b>Test Year Rates 12/31/15</b>	<b>Utility Current Rates</b>	<b>Utility Requested Interim</b>	<b>Utility Requested Final</b>	<b>Staff Recommended Interim</b>	
<b>Residential - Oranewood</b>						
Base Facility Charge - All Meter Sizes	\$9.68	\$9.72	\$11.71	\$12.65	\$11.76	

Charge per 1,000 gallons - Residential 6,000 gallon cap	<del>\$5.45</del> <del>\$7.14</del>	\$7.21	\$8.68	\$9.38	<del>\$6.62</del> <del>\$8.67</del>
Flat Rate	\$24.21	\$24.32	\$29.28	\$31.64	\$29.41
<b>Residential - Summertree</b>					
Base Facility Charge - All Meter Sizes	\$12.57	\$12.63	\$15.20	\$16.43	\$15.27
Charge per 1,000 gallons - Residential 6,000 gallon cap	\$10.68	\$10.73	\$12.92	\$13.96	\$12.98
<b>General Service - Summertree</b>					
Base Facility Charge by Meter Size					
5/8"X 3/4"	\$12.57	\$12.63	\$15.20	\$16.43	\$15.27
3/4"	\$18.84	\$18.92	\$22.79	\$24.62	\$22.91
1"	\$31.40	\$31.54	\$37.98	\$41.04	\$38.18
1-1/2"	\$62.80	\$63.08	\$75.96	\$82.07	\$76.35
2"	\$100.47	\$100.92	\$121.52	\$131.31	\$122.16
3"	\$200.93	\$201.83	\$243.02	\$262.60	\$244.32
4"	\$313.97	\$315.38	\$379.75	\$410.34	\$381.75
6"	\$627.94	\$630.77	\$759.49	\$820.69	\$763.50
Charge per 1,000 gallons - General Service	\$14.16	\$14.22	\$17.13	\$18.50	\$17.20
<b>Typical Residential 5/8" x 3/4" Meter Bill Comparison - Orangewood</b>					
3,000 Gallons	<del>\$26.03</del> <del>\$31.10</del>	\$31.35	\$37.75	\$40.79	<del>\$31.62</del> <del>\$37.77</del>
5,000 Gallons	<del>\$36.93</del> <del>\$45.38</del>	\$45.77	\$55.11	\$59.55	<del>\$44.86</del> <del>\$55.11</del>
10,000 Gallons	<del>\$64.18</del> <del>\$81.08</del>	\$81.82	\$98.51	\$106.45	<del>\$77.96</del> <del>\$98.46</del>
<b>Typical Residential 5/8" x 3/4" Meter Bill Comparison - Summertree</b>					
3,000 Gallons	\$44.61	\$44.82	\$53.96	\$58.31	\$54.21
5,000 Gallons	\$65.97	\$66.28	\$79.80	\$86.23	\$80.17
10,000 Gallons	\$119.37	\$119.93	\$144.40	\$156.03	\$145.07

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