

Utilities, Inc. of Florida
 Docket No. 160101-WS
Coenson Friedman, P.A.

- Actual Attorney Fees through February 15, 2017 (Invoices not provided in response to Staff's First Set of Interrogatories, and WIP Ledger are attached): \$74,520.00 (**Includes** \$1,404.00 to correct deficiencies)
- Actual Costs through February 15, 2017 (Invoices not provided in response to Staff's First Set of Interrogatories are attached): \$8,243.34
- Filing Fee: \$9,000.00

ESTIMATE TO COMPLETE RATE CASE THROUGH FINAL ORDER

<u>Hours</u>	<u>Description</u>
130.0 hrs.	Assist in the preparation of and responses to discovery from Staff, and OPC, travel and attend depositions and miscellaneous correspondence and telephone conferences with client and consultants concerning same; Attend informal staff conferences;
8.0 hrs.	Research and draft Prehearing Statement; Prepare for and attend prehearing conference; discussions with client
128.0 hrs.	Travel to and from Tallahassee for Final Hearing (1 attorney); one day preparation with witnesses and five days of final hearing and evening preparation (2 attorneys);
50.00 hrs.	Research and Draft Post-Hearing Statement of Issues and Positions
2.5 hrs.	Review Staff recommendation; Conference with client and consultants regarding recommendation;
5.0 hrs.	Prepare for and attend Agenda conference, discuss Agenda with client.
1.0 hrs.	Review Final Order; conference with client and consultants regarding Final Order.
3.0 hrs.	Prepare revised tariff sheets, obtain Staff approval of tariffs; Draft customer notice, obtain Staff approval; Draft Affidavit of Mailing; Coordinate mailing of customer notices and implementation of tariffs.
327.5 hrs. @ \$360/hr.	\$117,900.00 – TOTAL ESTIMATED ATTORNEYS FEES

Estimate of costs to complete:

\$ 1,759.63 Attend Final Hearing: travel/meals/hotel
 \$ 550.00 Estimated photocopier/discovery response costs
\$ 2,309.63 TOTAL ESTIMATED AND UNBILLED COSTS

TOTAL ACTUAL AND ESTIMATED LEGAL FEES: \$192,420.00
TOTAL ACTUAL AND ESTIMATED COSTS: \$10,552.97
TOTAL ACTUAL FILING FEE: \$9,000.00

Client Ledger

ALL DATES

Date	Received From/Paid To	Chq#	General		Fees	Bld	Trust Activity			
Entry #	Explanation	Rec#	Rcpts	Disbs		Inv#	Acc	Rcpts	Disbs	Balance

5 Utilities, Inc.
 30057.227 2016 UIF CONSOLIDATED RATE CASE Resp Lawyer: MSF

UNBILLED					BILLED					BALANCES	
TOTALS	CHE	+	RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	1423.28		21.39	12924.00	14368.67	17221.95	61596.00	0.00	49414.94	29403.01	0.00
END DATE	1423.28		21.39	12924.00	14368.67	17221.95	61596.00	0.00	49414.94	29403.01	0.00

UNBILLED					BILLED					BALANCES	
FIRM TOTAL	CHE	+	RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	1423.28		21.39	12924.00	14368.67	17221.95	61596.00	0.00	49414.94	29403.01	0.00
END DATE	1423.28		21.39	12924.00	14368.67	17221.95	61596.00	0.00	49414.94	29403.01	0.00

REPORT SELECTIONS - Client Ledger

Layout Template	Default
Advanced Search Filter	None
Requested by	MSF
Finished	Thursday, February 16, 2017 at 10:59:41 AM
Ver	14.1 (14.1.20150324)
Matters	30057.227
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
New Page for Each Matter	No
No Activity Date	Dec/31/2199
Firm Totals Only	No
Totals Only	Yes
Entries Shown - Billed Only	No
Entries Shown - Disbursements	Yes
Entries Shown - Receipts	Yes
Entries Shown - Time or Fees	Yes
Entries Shown - Trust	Yes
Incl. Matters with Retainer Bal	No
Incl. Matters with Neg Unbld Disb	No
Trust Account	All
Working Lawyer	All
Include Corrected Entries	No
Show Check # on Paid Payables	No
Show Client Address	No
Consolidate Payments	No
Show Trust Summary by Account	No
Show Interest	No
Interest Up To	Feb/16/2017
Show Invoices that Payments Were Applied to	No
Display Entries in	Date Order

Coenson Friedman, P.A.
766 North Sun Drive, Suite 4030
Lake Mary, Florida 32746
Phone: (407) 322-8000

F.E.I.: 46-4480334

December 31, 2016

Utilities, Inc.
2335 Sanders Road
Northbrook, IL 60062 USA

Invoice No.: 3384
File No.: 30057.227

Attention: John Stover

PLEASE REFER TO
INVOICE NUMBER WHEN
REMITTING.

RE: 2016 UIF CONSOLIDATED RATE CASE

Balance Due Now **\$14,090.44**

FEES

			<u>Hours</u>	<u>Amount</u>
12/01/16	MSF	Correspondence with Mr. Hoy and Ms. Swain regarding discovery responses; Follow-up correspondence;	0.60	\$216.00
12/02/16	MSF	Review amendment to interim rate Order and letter to Mr. Hoy concerning same; Letter to attorney Trierweiler concerning same; Letter to Staff regarding notices; Correspondence with Ms. Swain; Telephone conference with Mr. Deason who telephoned; Follow-up correspondence with Mr. Flynn and Mr. Deason	1.10	\$396.00
12/04/16	MSF	Correspondence to Mr. Hoy regarding discovery; research and draft proposed Notice of Service and Technical Hearings and letter to PSC attorney Trierweiler concerning same; Continue with discovery responses;	1.80	\$648.00
12/05/16	MSF	Telephone Conference with Ms. Thompson of PSC	0.60	\$216.00

staff who telephoned; letter to Mr. Flynn; Follow-up correspondence with Mr. Flynn;

12/06/16	MSF	Conference Call regarding discovery responses; Letter to PSC attorney Trierweiler	1.20	\$432.00
12/07/16	MSF	Review and respond to correspondence from PSC attorney Trierweiler, and correspondence from OPC attorney; Review and respond correspondence from Mr. Hoy; Review discovery response correspondence;	0.40	\$144.00
12/08/16	MSF	Correspondence with PSC attorney Trierweiler; Review PSC staff comments to synopsis and Initial Customer Notice and make revisions; Correspondence with Mr. Seidman and Ms. Swain regarding discovery responses; Review Staff's Second Discovery and letter to Mr. Hoy and others concerning same;	0.90	\$324.00
12/11/16	MSF	Review research and begin revisions and responses to OPC and PSC discovery and letter to Mr. Hoy and others concerning same;;	2.30	\$828.00
12/12/16	MSF	Telephone Conference with Ms. Norris at PSC who telephoned and letter to Mr. Flynn; Letter to PSC attorney Trierweiler; continue working on discovery responses;	0.90	\$324.00
12/13/16	MSF	Continue on preparation of responses to discovery from OPC and Staff; Review and respond PSC attorney Trierweiler;	0.40	\$144.00
12/14/16	MSF	Telephone Conference with Ms. Hudson of PSC staff who telephoned; Correspondence with OPC regarding discovery deadline; Continue to work on discovery responses and telephone conference with Ms. Yapp concerning same; Review OEP and calendar; Correspondence with Mr. Hoy and PSC staff concerning same;	1.10	\$396.00
12/15/16	MSF	Finalize Initial Customer Notice and Synopsis and letter to Staff concerning same; Telephone Conference with Ms. Norris who telephoned; Telephone Conference with Ms. Thompson regarding hearing locations; Telephone Conference with Mr.	2.60	\$936.00

Maurey who telephoned; Draft letters to libraries and oversee compilation of documents to provide to libraries; Continue with responses to OPC and Staff discovery

12/18/16	MSF	Continue preparation of discovery responses and correspondence regarding same;	1.10	\$396.00
12/19/16	MSF	Correspondence with PSC staff regarding hearing location; oversee newspaper publications; Review interim rate report and draft letter to PSC Clerk; Review and comment upon revised customer letter; Review Staff's Fourth Interrogatories and letter to Mr. Hoy and others concerning same; Begin preparation of responses; Continue preparation of responses to prior discovery; Miscellaneous correspondence;	2.20	\$792.00
12/20/16	MSF	Telephone conference with Mr. Hoy regarding various matters; Continue draft of discovery responses;	0.70	\$252.00
12/21/16	MSF	Continue review research and draft of discovery responses from Mr. Seidman and Mr. Deason;;	0.60	\$216.00
12/22/16	MSF	Correspondence with Mr. Flynn; Review Second Amendment to Interim Rate Order and letter to Ms. Hudson at PSC concerning same;	0.30	\$108.00
12/23/16	MSF	Conference call regarding discovery responses	2.10	\$756.00
12/27/16	MSF	Continue review comment revisions to discovery responses; Correspondence with Mr. Deason and research and draft Notice of Filing Affidavit of Mailing Notices;	3.30	\$1,188.00
12/28/16	MSF	Telephone Conference with OPC attorney Sayler and correspondence with Mr. Hoy concerning same; Continue review and comments and responses to discovery; Telephone Conference with Sandalhaven customer who telephoned and letter to Mr. Hoy concerning same;	0.80	\$288.00
12/29/16	MSF	Miscellaneous correspondence; Continue drafting discovery responses;	1.40	\$504.00

12/30/16	MSF	Conference call regarding responses to OPC and Staff discovery;	3.10	\$1,116.00
		Total Fees	29.50	\$10,620.00

DISBURSEMENTS

				<u>Amount</u>
		Photocopies		\$1,691.75
12/21/16		Supply Notebooks to Mail Copies to Libraries		\$60.00
		Postage		\$122.25
12/23/16		Legal Advertising-Notice of Customer Service Hearing & Tech Hearing		\$321.76
		Notice of Customer Service Hearing & Tech. Hearing		\$160.88
12/26/16		Reimburse Expenses-Publication of Notice		\$1,113.80
		Total Disbursements		\$3,470.44
		Total Fees & Disbursements		\$14,090.44

Coenson Friedman, P.A.
766 North Sun Drive, Suite 4030
Lake Mary, Florida 32746
Phone: (407) 322-8000

F.E.I.: 46-4480334

February 3, 2017

Utilities, Inc.
2335 Sanders Road
Northbrook, IL 60062 USA

Invoice No.: 3529
File No.: 30057.227

Attention: John Stover

PLEASE REFER TO
INVOICE NUMBER WHEN
REMITTING.

RE: 2016 UIF CONSOLIDATED RATE CASE

Balance Due Now **\$29,403.01**

FEES

		<u>Hours</u>	<u>Amount</u>
01/01/17	MSF Continue review, revisions and drafting discovery responses; Correspondence with Mr. Hoy concerning same;	1.40	\$504.00
01/02/17	MSF Correspondence with Mr. Hoy regarding service hearings; Continue review, revising and draft discovery responses;	2.40	\$864.00
01/03/17	MSF Conference call regarding discovery responses; Finalize some discovery responses and continue work on others; Review, research and respond to correspondence from Ms. Thompson at PSC; Follow-up conference call;	4.90	\$1,764.00
01/04/17	MSF Continue review, revise and draft discovery responses; Correspondence regarding upcoming service hearings; oversee hearing notice publication;	3.30	\$1,188.00
01/05/17	MSF Continue reviewing, revising and responding to OPC and Staff Discovery; Telephone Conference with Mr.	2.10	\$756.00

Hoy regarding Cypress Lakes notices; Telephone Conference with PSC attorney Trierweiler who telephoned; Review Affidavits of Publication and draft and efile Notice of Filing; Review and comment on Audit; Research and draft Petition for Temporary Protective Order; Review political correspondence;

01/06/17	MSF	Continue research and draft of discovery responses and correspondence concerning same; Telephone Conference with OPC attorney Sayler and review and comment on language; review OPC Motion to extend deadlines and letter to Mr. Hoy concerning same;	2.10	\$756.00
01/07/17	MSF	Continue review, revisions and drafting discovery responses;	1.10	\$396.00
01/08/17	MSF	Continue review, revisions and drafting discovery responses; Correspondence with Mr. Hoy and Mr. Flynn;	1.30	\$468.00
01/09/17	MSF	Continue review, research and drafting of discovery responses; Research and draft Motion for Temporary Protective Order and Motion for Protective Order; Telephone Conference with attorney Trierweiler;	8.00	\$2,880.00
01/10/17	MSF	Travel to Pasco County for service hearings and to Charlotte County;	14.00	\$5,040.00
01/11/17	MSF	Attend service hearings in Charlotte and Highlands Counties; Correspondence with OPC regarding discovery responses;	9.50	\$3,420.00
01/13/17	MSF	Review OPC's 5th Discovery and letter to Mr. Hoy concerning same; Continue review and drafting of prior discovery; Telephone Conference with OPC attorney Sayler who telephoned;	1.10	\$396.00
01/16/17	MSF	Correspondence regarding service hearings; Continue work on discovery responses;	1.80	\$648.00
01/17/17	MSF	Conference call regarding upcoming issues identification meeting with staff and OPC; Research and draft Request for confidentiality of Audit Workpapers; Review revisions to issues list by OPC and conference call regarding issues; Correspondence with Mr. Deason;	3.20	\$1,152.00

01/18/17	MSF	Correspondence with Mr. Deason and with PSC attorney Trierweiler; Telephone Conference with PSC attorney Trierweiler; Review interim rate report and draft letter to PSC Clerk; Continue responses to Staff's 5th Interrogatories; Review and prepare Notices of service and responses to OPC's 6th and 7th discovery	1.80	\$648.00
01/19/17	MSF	Continue review, revisions and general responses to various new and old discovery from OPC and Staff;	1.30	\$468.00
01/20/17	MSF	Continue discovery responses; Correspondence and telephone conference with Mr. Oakley who telephoned;	0.40	\$144.00
01/22/17	MSF	review proposed discovery response; Review, research and respond to correspondence from OPC attorney Saylor;	0.30	\$108.00
01/23/17	MSF	Correspondence and continue review and drafting discovery responses;	1.80	\$648.00
01/24/17	MSF	Telephone Conference with OPC attorney Saylor who telephoned; Review correspondence from attorney Saylor regarding discovery responses and letters concerning same; Review amendment to OEP and correspondence concerning same; Correspondence regarding upcoming service hearings;	0.90	\$324.00
01/26/17	MSF	Revise earlier discovery responses to OPC; Conference call to discuss discovery responses; .Review, revise and respond to OPC discovery;	3.80	\$1,368.00
01/27/17	MSF	Review additional discovery responses/documents and draft responses accordingly; Telephone Conference with PSC attorney who telephoned; Correspondence;	1.10	\$396.00
01/30/17	MSF	Continue responses to OPC and Staff discovery and correspondence concerning same;	0.30	\$108.00
01/31/17	MSF	Travel to central Florida for service hearings; Correspondence regarding discovery and continue draft of responses; Telephone Conference with OPC attorney Saylor who telephoned and letter to Ms. Swain; Follow-up telephone conference with Ms.	4.80	\$1,728.00

Swain; Follow-up correspondence with attorney
Sayler;

Total Fees 72.70 \$26,172.00

DISBURSEMENTS

		<u>Amount</u>
01/04/17	USB Drives	\$10.70
01/05/17	Newspaper Publication	\$340.38
01/06/17	Legal Notice	\$152.63
01/10/17	FedEx-Overnight Delivery	\$12.32
01/13/17	USB for Discovery Resposes	\$8.02
	Notice Of Publication-Orange County	\$88.51
	Notice Of Publication-Seminole County	\$88.51
	Legal Advertisement	\$414.57
	Attend Service Hearings	\$1,681.71
	Legal Advertisement	\$387.72
01/18/17	USB Drive to Store Data	\$8.02
01/24/17	FedEx-Overnight Delivery	\$18.96
	FedEx-Overnight Delivery	\$18.96
	Total Disbursements	\$3,231.01
	Total Fees & Disbursements	\$29,403.01

Lwyr Date Entry #	Lawyer Matter	Client Matter Description	Task Explanation	Law Type	Hours	Rate	Total
MSF Feb 1/2017 41479 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Attend service hearings in Leesburg and Clermont; Telephone Conference with and correspondence with OPC attorney Saylor who called regarding discovery;	util	9.10	360.00	3276.00
MSF Feb 1/2017 41483 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Attend service hearings in Altamonte Springs and Lakeland; Also continue discovery responses and Affidavits; Review OPC 5th Discovery and letter to Mr. Hoy and others concerning same; Provide additional discovery responses to OPC;	util	9.70	360.00	3492.00
MSF Feb 1/2017 41538 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Correspondence and continue discovery responses; Return to Tallahassee	util	4.80	360.00	1728.00
MSF Feb 6/2017 41642 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Review, research and respond to correspondence from OPC attorney Saylor and PSC attorney Trierweiler; continue prepare and supplement discovery responses and Affidavits;	util	3.30	360.00	1188.00
MSF Feb 7/2017 41664 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Review, revise and continue to work on discovery responses;	util	0.80	360.00	288.00
MSF Feb 8/2017 41748 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Continue discovery responses and correspondence concerning same;	util	2.20	360.00	792.00
MSF Feb 9/2017 41759 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Correspondence with OPC attorney Saylor; Draft Affidavits for Interrogatories and correspondence concerning same; Correspondence with PSC attorney Trierweiler;	util	1.10	360.00	396.00
MSF Feb 10/2017 41777 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Correspondence with Mr. Deason and Ms. Swain regarding Interrogatory Affidavits; Review new OPC and Staff discovery and correspondence concerning same;	util	0.40	360.00	144.00
MSF Feb 12/2017 41873 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Download and review document responsive to OPC POD; Upload to drop box and to USB drive and letter to attorneys Saylor and Trierweiler concerning same;	util	0.20	360.00	72.00
MSF Feb 13/2017 41923 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Continue preparing discovery responses and Affidavits	util	2.20	360.00	792.00
MSF Feb 14/2017 41946 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Correspondence with PSC attorney Trierweiler; Conference call on discovery responses;	util	1.30	360.00	468.00
MSF Feb 15/2017 41990 No Hold	Martin S. Friedman 30057.227	Utilities, Inc. 2016 UIF CONSOLIDATED RATE CASE	BWM Review and provided redacted discovery documents; Correspondence with Mr. Drennan concerning same; Review interim rate report and draft letter to PSC Clerk;	util	0.80	360.00	288.00

*** Summary by Task Code ***

Task Code	Hours	Amount
BWM - Billable Work Monthly	35.90	12924.00
Total Billable	35.90	12924.00
Total:	35.90	12924.00

*** Summary by Working Lawyer ***

Working Lawyer	Hours	Amount
MSF - Martin S. Friedman	35.90	12924.00
Total:	35.90	12924.00

REPORT SELECTIONS - Time Listing

Layout Template Default
 Advanced Search Filter None
 Requested by MSF
 Finished Thursday, February 16, 2017 at 11:01:45 AM
 Ver 14.1 (14.1.20150324)
 Date Range Feb/ 1/2017 To Feb/15/2017