

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	Chapter 11
GENON ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-33695 (DRJ)
Debtors.)	(Jointly Administered)
)	Re: Docket No. 1250

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**NOTICE OF (I) ENTRY OF ORDER
CONFIRMING THE THIRD AMENDED JOINT CHAPTER 11 PLAN
OF REORGANIZATION OF GENON ENERGY, INC. AND ITS DEBTOR AFFILIATES
AND (II) DEADLINE FOR THE FILING OF POST-PETITION INTEREST REQUESTS**

PLEASE TAKE NOTICE that this notice is being mailed to correct an inadvertent 'draft' stamp present on the signature block of the *Notice of (I) Entry of Order Confirmation the Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates and (II) Deadline for the Filing of Post-Petition Interest Requests* served on December 19, 2017 and otherwise remains unchanged.

PLEASE TAKE NOTICE that on December 12, 2017, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered the *Order Confirming the Third Amended Joint*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: GenOn Energy, Inc. (5566); GenOn Americas Generation, LLC (0520); GenOn Americas Procurement, Inc. (8980); GenOn Asset Management, LLC (1966); GenOn Capital Inc. (0053); GenOn Energy Holdings, Inc. (8156); GenOn Energy Management, LLC (1163); GenOn Energy Services, LLC (8220); GenOn Fund 2001 LLC (0936); GenOn Mid-Atlantic Development, LLC (9458); GenOn Power Operating Services MidWest, Inc. (3718); GenOn Special Procurement, Inc. (8316); Hudson Valley Gas Corporation (3279); Mirant Asia-Pacific Ventures, LLC (1770); Mirant Intellectual Asset Management and Marketing, LLC (3248); Mirant International Investments, Inc. (1577); Mirant New York Services, LLC (N/A); Mirant Power Purchase, LLC (8747); Mirant Wrightsville Investments, Inc. (5073); Mirant Wrightsville Management, Inc. (5102); MNA Finance Corp. (8481); NRG Americas, Inc. (2323); NRG Bowline LLC (9347); NRG California North LLC (9965); NRG California South GP LLC (6730); NRG California South LP (7014); NRG Canal LLC (5569); NRG Delta LLC (1669); NRG Florida GP, LLC (6639); NRG Florida LP (1711); NRG Lovett Development I LLC (6327); NRG Lovett LLC (9345); NRG New York LLC (0144); NRG North America LLC (4609); NRG Northeast Generation, Inc. (9817); NRG Northeast Holdings, Inc. (9148); NRG Potrero LLC (1671); NRG Power Generation Assets LLC (6390); NRG Power Generation LLC (6207); NRG Power Midwest GP LLC (6833); NRG Power Midwest LP (1498); NRG Sabine (Delaware), Inc. (7701); NRG Sabine (Texas), Inc. (5452); NRG San Gabriel Power Generation LLC (0370); NRG Tank Farm LLC (5302); NRG Wholesale Generation GP LLC (6495); NRG Wholesale Generation LP (3947); NRG Willow Pass LLC (1987); Orion Power New York GP, Inc. (4975); Orion Power New York LP, LLC (4976); Orion Power New York, L.P. (9521); RRI Energy Broadband, Inc. (5569); RRI Energy Channelview (Delaware) LLC (9717); RRI Energy Channelview (Texas) LLC (5622); RRI Energy Channelview LP (5623); RRI Energy Communications, Inc. (6444); RRI Energy Services Channelview LLC (5620); RRI Energy Services Desert Basin, LLC (5991); RRI Energy Services, LLC (3055); RRI Energy Solutions East, LLC (1978); RRI Energy Trading Exchange, Inc. (2320); and RRI Energy Ventures, Inc. (7091). The Debtors' service address is: 804 Carnegie Center, Princeton, New Jersey 08540.



Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates [Docket No. 1250] confirming the Plan² of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan will occur after all the conditions precedent set forth in Article X.B of the Plan either occur or are waived. Under the Debtors’ Restructuring Support Agreement, the outside date for the occurrence of the Effective Date is currently set for June 30, 2018 or September 30, 2018, if regulatory approvals are still pending.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in **Article IX** of the Plan.

PLEASE TAKE FURTHER NOTICE, that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims, other than Professional Fee Claims, shall be **30 days after the Effective Date**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be **45 days after the Effective Date**.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 143 of the Confirmation Order, **Holders of timely-filed Claims** may assert a right to payment of post-petition interest in connection therewith by filing a document (the “Post-petition Interest Request”) with the Court by **February 2, 2018, at 5:00 p.m., prevailing Central Time**, requesting payment of post-petition interest.

The Post-petition Interest Request must contain the following information: (i) the requested rate of post-petition interest; (ii) the legal basis for any alleged entitlement of post-petition interest; and (iii) the Debtor against which a right to payment of post-petition interest is asserted, including the individual Debtor’s case number. Each Post-petition Interest Request must be filed by electronic submission through PACER (Public Access to Court Electronic Records at **https://ecf.txs.uscourts.gov**), or if submitted through non-electronic means by U.S. Mail or other hand delivery system, so as to be **actually received** by the Clerk of the Court on or before **February 2, 2018, at 5:00 p.m., prevailing Central Time**:

Clerk of the Court
United States Bankruptcy Court
515 Rusk Street
Houston, Texas 77002

FAILURE TO TIMELY FILE A POST-PETITION INTEREST REQUEST SHALL FOREVER BAR, ESTOP, AND ENJOIN YOU FROM ASSERTING SUCH CLAIM FOR POST-PETITION INTEREST AGAINST THE DEBTORS, THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITIES WITH RESPECT TO SUCH CLAIM, AND YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1215] (as modified, amended, and including all supplements thereto, the “Plan”).

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to dispute, or assert offsets or defenses against, any filed Post-petition Interest Request.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Confirmation Order, the Plan, the Plan Supplement, or any related documents, you should contact Epiq Bankruptcy Solutions, LLC, the Solicitation Agent retained by the Debtors in the Chapter 11 Cases (the "Solicitation Agent"), by: (a) calling the Debtors' restructuring hotline at (888) 729-1597, within the U.S. or Canada, or +1 503-597-5606 outside of the U.S. or Canada; (b) visiting the Debtors' restructuring website at: <http://dm.epiq11.com/genon>; (c) writing to Solicitation Agent, Attn: GenOn Solicitation, c/o Epiq Bankruptcy Solutions, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017; and/or (d) emailing tabulation@epiqsystems.com and referencing "GenOn" in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

Respectfully Submitted,

Dated: December 29, 2017

/s/ Zack Clement

Zack A. Clement (Texas Bar No. 04361550)

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Legal Documents Enclosed -
Please direct to the attention
of the Addressee,
Legal Department or President

Address Service Requested
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