

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: March 20, 2018

TO: Division of Engineering, Office of Primary Responsibility

FROM: OFFICE OF COMMISSION CLERK

RE: CONFIDENTIALITY OF CERTAIN INFORMATION

DOCKET NO(s): 20170173-SU DOCUMENT NO(s): 00090-2018 and 00388-2018

DESCRIPTION: Zachary Taylor (Osadchey) (CONFIDENTIAL) - Financial statements of owners with greater than 5 percent interest in the Utility.

SOURCE: Zachary Taylor, LLC

The above confidential material was filed with a request of confidential classification (00089-2018 and 00387-2018). Please complete the following form by checking all applicable information and forward it to the attorney assigned to the docket, along with a brief memorandum supporting your recommendation.

- The document(s) is (are), in fact, what the utility asserts it (them) to be.
- The utility has provided enough details to perform a reasoned analysis of its request.
- The material has been received incident to an inquiry.
- The material is confidential business information because it includes:
 - (a) Trade secrets;
 - (b) Internal auditing controls and reports of internal auditors;
 - (c) Security measures, systems, or procedures;
 - (d) Information concerning bids or other contractual data, the disclosure of which would impair the efforts of the public utility or its affiliates to contract for goods or services on favorable terms;
 - (e) Information relating to competitive interests, the disclosure of which would impair the competitive business of the provider of information;
 - (f) Employee personnel information unrelated to compensation, duties, qualifications, or responsibilities;
- The material appears to be confidential in nature and harm to the company or its ratepayers will result from public disclosure.
- The material appears not to be confidential in nature.
- The material is a periodic or recurring filing and each filing contains confidential information.

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COMMISSION CLERK

This response was prepared by David Frank on 3/20/2018, a copy of which has been sent to the Office of Commission Clerk and the Office of General Counsel.

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-M-E-M-O-R-A-N-D-U-M-

DATE: March 20, 2018

TO: Margo A. DuVal, Senior Attorney, Office of the General Counsel

FROM: David Frank, Public Utility Analyst II, Division of Accounting & Finance

RE: Zachary Taylor (Osadchey) - (CONFIDENTIAL) Financial statements of all owners with a greater than 5 percent interest in the Utility.

Pursuant to Section 367.156, Florida Statutes (F.S.), and Rule 25-22.006, Florida Administrative Codes, Zachary Taylor, LLC requested confidential classification of information on Document Nos. 00090-2018 and 00388-2018. Staff has reviewed the Utility's confidentiality request and agrees that the nature of the information meets the requirements set forth in Section 367.156, F.S. Therefore, staff recommends that the request for confidentiality of information included in Document Nos. 00090-2018 and 00388-2018 be approved.