

Cenveo®

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September 7, 2018

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COMMISSION
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Dear Valued Partner,

Today marks the beginning of an exciting new time in Cenveo's history. I am pleased to report that we have successfully completed our financial restructuring and emerged from Chapter 11.

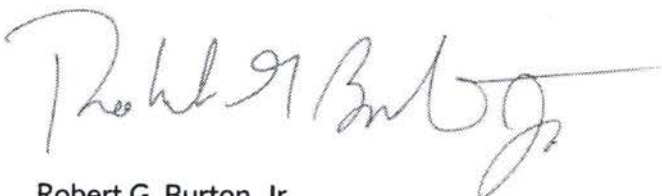
Through the restructuring process, we have taken significant steps to focus on operational execution and driving growth. These steps included significantly reducing our debt, creating additional liquidity and securing more than \$230 million in exit financing to support our go-forward company. As a result, we emerge as a privately-held company with one of the strongest balance sheets in the industry.

Now that we have moved through this process, we are a stronger and more flexible organization, well-positioned to continue working to transform and grow our core businesses. We are committed as ever to working with all of our partners to deliver the high-quality products and seamless service expected from our company.

On behalf of our entire team, I would like to take this time to express my thanks for your patience and support over the last few months. Cenveo has exciting times ahead as we boost our investments in facilities, technology, and the people that have been and will continue to be the cornerstones of our success. As I begin my tenure leading Cenveo, I look forward to strengthening our relationships with our partners as the team works to bring Cenveo to the next level. We are ready to move forward and deliver results for all of our stakeholders.

We'll be keeping you updated on our latest initiatives and progress, and we look forward to working with you for years to come. Thank you again for your continued support of Cenveo.

Sincerely,



Robert G. Burton, Jr.

Chief Executive Officer

Cenveo Worldwide Limited

SRF 27456

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF (A) ENTRY OF
CONFIRMATION ORDER CONFIRMING
THE FOURTH AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF CENVEO, INC., *ET AL.*, PURSUANT TO CHAPTER 11
OF THE BANKRUPTCY CODE AND (B) OCCURRENCE OF EFFECTIVE DATE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on August 21, 2018, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), entered an order [Docket No. 685] (the "Confirmation Order") confirming the *Fourth Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 651] (with all supplements and exhibits thereto, the "Plan").²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on September 7, 2018.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.B of the Plan, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court within thirty (30) days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time will be disallowed upon an order of the Bankruptcy Court, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Reorganized Debtors, the Estates, or property of the foregoing parties, without the need for any objection by the Debtors or the Reorganized Debtors, as applicable, or**

¹ The last four digits of Cenveo, Inc.'s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo's claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo's service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order.

further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, discharged, and be subject to the permanent injunction set forth in Article VIII of the Plan, notwithstanding anything in the Schedules, if any, or a Proof of Claim to the contrary. Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III, Section B.5 of the Plan.

PLEASE TAKE FURTHER NOTICE that, except with respect to Administrative Claims that are Professional Fee Claims or DIP Facilities Claims, and except as otherwise provided in Article II.A of the Plan and the Confirmation Order, requests for payment of Allowed Administrative Claims other than requests for payment of Administrative Claims arising in the ordinary course of business must be Filed with the Bankruptcy Court and served on the Reorganized Debtors by November 6, 2018 (the "Administrative Claims Bar Date"), which is the first Business Day that is 60 days following the Effective Date, except as specifically set forth in the Plan or a Final Order, including the Claims Bar Date Order. **EXCEPT AS OTHERWISE PROVIDED IN ARTICLE II.A OF THE PLAN AND THE CONFIRMATION ORDER, HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR RESPECTIVE PROPERTY AND ASSETS AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.**

PLEASE TAKE FURTHER NOTICE that, unless otherwise ordered by the Bankruptcy Court, all final requests for payment of Professional Fee Claims must be Filed with the Bankruptcy Court no later than November 6, 2018, which is the first Business Day that is sixty (60) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the terms of the Plan, the Plan Supplement, and the Confirmation Order shall be immediately effective and enforceable and deemed binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, the Confirmation Order and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these Chapter 11 Cases are available free of charge by visiting <https://cases.primeclerk.com/cenveo> or by calling Cenveo's restructuring hotline at (855) 219-2678. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.nysb.uscourts.gov>.

Dated: September 7, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

Jonathan S. Henes, P.C.

Joshua A. Sussberg, P.C.

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Counsel to Cenveo, Inc., et al.

**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE
CONTACT PRIME CLERK LLC BY CALLING (844) 219-2678.**