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NOVEMBER 28, 2018

VIA ELECTRONIC FILING

Beth Salak, Director Florida Public Service Commission Executive Secretary 2540 Shumard Oak Drive Tallahassee, FL 32399

Re[.]

Notification of Financing Transaction

on behalf of FiberLight, LLC

Dear Ms. Salak:

FiberLight, LLC ("FiberLight") hereby respectfully provides this notification of a Financing Transaction.

The Financing Transaction represents an increase in the fourth tranche of a debt facility. FiberLight seeks to secure an increase and extension in its long-term financing arrangement with a syndicate of banks. The purpose of this new debt facility is to provide working capital for continued network infrastructure build-out and for maintaining a target liquidity position. The facility will continue to require a pledge of all assets within FiberLight. The use of proceeds will include extending FiberLight's existing revolver and funding all new capital expenditures. FiberLight, LLC will be considered the Borrower and FiberLight of Virginia, LLC will be Guarantor.

FiberLight is a Delaware limited liability company and its principal place of business is 11700 Great Oaks Way, Suite 100, Alpharetta, Georgia 30022. FiberLight received its authority to provide local exchange telecommunications services in this State pursuant to Docket No. 20080620 dated February 5, 2009.

The proposed transaction described herein is consistent with the public interest and will not impair the ability of FiberLight to perform services to the public. The financing arrangements will enable FiberLight to realize operational efficiencies and provide the ability to bring services to new markets and allow more consumers to benefit from its competitive services more quickly and efficiently. In addition, the financing arrangements will allow FiberLight to extend the maturity of certain indebtedness and reduce existing expenses.

The financing arrangements will be entirely transparent to consumers and will not alter the rates, terms and conditions under which FiberLight provides services.

This letter is filed for informational purposes to be included in the appropriate Commission files. The Company will proceed under the understanding that no action by the Commission is necessary.

Kindly date-stamp the additional copy of this letter and please contact the undersigned if you have any questions about this matter.

Sincerely,

Len Nowalsky, Esq. Inter