

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

FILED 12/27/2018
DOCUMENT NO. 07691-2018
FPSC - COMMISSION CLERK

In re:)	Chapter 11
)	
GENON ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-33695 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 1250

**NOTICE OF (I) ENTRY OF ORDER
CONFIRMING THE THIRD AMENDED JOINT CHAPTER 11
PLAN OF REORGANIZATION OF GENON ENERGY, INC. AND CERTAIN
DEBTOR AFFILIATES AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on December 12, 2017, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered the *Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1250] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1215] (as modified, amended, and including all supplements thereto, the "Plan")² of GenOn Energy, Inc. and certain of its debtor affiliates (collectively, the "Debtors").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **December 14, 2018**.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in **Article IX** of the Plan.

PLEASE TAKE FURTHER NOTICE, that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims, other than Professional Fee Claims, shall be **30 days after the Effective Date**.

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¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as *In re GenOn Energy, Inc.*, a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors' service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be **45 days after the Effective Date**.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Epiq Bankruptcy Solutions, LLC, the notice, claims, and solicitation agent retained by the Debtors in the Chapter 11 Cases, by visiting the Debtors' restructuring website at: <http://dm.epiq11.com/genon>. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <https://www.pacer.gov/>.

Houston, Texas

Dated: December 14, 2018

/s/ Zack A. Clement

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Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on December 14, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

One of Counsel

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
GENON ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-33695 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 1955

**NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE
STATEMENT FOR, AND CONFIRMING, NRG REMA LLC’s JOINT PREPACKAGED
CHAPTER 11 PLAN AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on November 1, 2018, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Order Approving the Debtors’ Disclosure Statement for and Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and Its Debtor Affiliates* [Docket No. 1955] (the “Confirmation Order”) confirming the *Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and Its Debtor Affiliates* [Docket No. 1867] (as modified, amended, and including all supplements, the “REMA Plan”)² and approving the Disclosure Statement [Docket No. 1868] of NRG REMA LLC and its debtor affiliates (collectively, the “REMA Debtors”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the REMA Plan occurred on **December 14, 2018**.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in **Article IX** of the REMA Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V of the REMA Plan, all requests for payment of Cure that differ from the amounts paid or proposed to be paid by the REMA Debtors or the Reorganized REMA Debtors to a counterparty must be filed with the Solicitation Agent on or before **30 days after the Effective Date**. Any such request that is not timely filed shall be disallowed and forever barred, estopped, and enjoined from assertion, and shall not be enforceable against any Reorganized REMA Debtor, without the need for any

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as *In re GenOn Energy, Inc.*, a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors’ service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the REMA Plan.

objection by the Reorganized REMA Debtors or any other party in interest or any further notice to or action, order, or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that in the event that the rejection of an Executory Contract or Unexpired Lease by any of the REMA Debtors results in damages to the other party or parties to such contract or lease, a Claim for such damages (excluding Key/Con Rejection Damages Claims) shall be forever barred and shall not be enforceable against the REMA Debtors or the Reorganized REMA Debtors or their respective properties or interests in property as agents, successors, or assigns, unless a Proof of Claim is filed with the Bankruptcy Court and served upon counsel for the REMA Debtors and the Reorganized REMA Debtors no later than thirty (30) days after the later of (i) the Effective Date or (ii) the effective date of the rejection of such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE that pursuant to Article II.A of the REMA Plan, except to the extent that a holder of an Allowed Administrative Claim agrees to less favorable treatment, each holder of an Allowed Administrative Claim (other than holders of Professional Claims and Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code) will receive in full and final satisfaction of its Administrative Claim an amount of Cash equal to the amount of such Allowed Administrative Claim in accordance with the following: (a) if an Administrative Claim is Allowed on or prior to the Effective Date, on the Effective Date or as soon as reasonably practicable thereafter (or, if not then due, when such Allowed Administrative Claim is due or as soon as reasonably practicable thereafter); (b) if such Administrative Claim is not Allowed as of the Effective Date, no later than 30 days after the date on which an order Allowing such Administrative Claim becomes a Final Order, or as soon as reasonably practicable thereafter; (c) if such Allowed Administrative Claim is based on liabilities incurred by the REMA Debtors in the ordinary course of their business after the Petition Date in accordance with the terms and conditions of the particular transaction giving rise to such Allowed Administrative Claim without any further action by the holders of such Allowed Administrative Claim; (d) at such time and upon such terms as may be agreed upon by such holder and the REMA Debtors or the Reorganized REMA Debtors, as applicable; or (e) at such time and upon such terms as set forth in an order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the REMA Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be **45 days after the Effective Date**.

PLEASE TAKE FURTHER NOTICE that the REMA Plan and its provisions are binding upon the REMA Debtors or the Reorganized REMA Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the REMA Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the REMA Plan, each Entity acquiring property under the REMA Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the REMA Debtors.

PLEASE TAKE FURTHER NOTICE that the REMA Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the REMA Plan and the Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the REMA Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the REMA Plan, you may contact Epiq Bankruptcy Solutions, LLC, the notice, claims, and solicitation agent retained by the REMA Debtors in the Chapter 11 Cases, by visiting the REMA Debtors' restructuring website at: <http://dm.epiq11.com/genon>. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <https://www.pacer.gov/>.

Houston, Texas

Dated: December 14, 2018

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Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

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/s/ Zack A. Clement

One of Counsel