

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: January 9, 2019
TO: Adam J. Teitzman, Commission Clerk, Office of Commission Clerk
FROM: Joann Parsons, Administrative Assistant, Division of Engineering *JGP*
RE: Inventory of Confidential Documents By Responsible Division/Office as of January 2, 2019, Division of Engineering.

Attached is the Inventory of Confidential Documents by Responsible Division/Office as of January 2, 2019, identifying whether each document listed should be retained at the Commission or returned to source. Staff recommends that of the **63 documents** listed on the report **all should be retained** at this time, except for the list below.

Please return to source the document(s) listed below:

	Document Numbers:
Docket No. 20180133-EI (TECO)	05029-2018
	05032-2018
	05478-2018
	05481-2018
	06034-2018

If you have any questions regarding this report, please contact me by phone at 850-413-6038, or by email.

Thank you.

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)
Nickalus Holmes (Office of Commission Clerk)
Brandy Butler (Office of Commission Clerk)
Kandis May (Office of General Counsel)

RECEIVED FPSC
2019 JAN -9 PM 2:54
OFFICE OF THE CLERK

#13

Florida Public Service Commission
Inventory of Confidential Documents by Responsible Division/Office

Document File Begin Date: 1/1/2019 Document File End Date: 1/31/2019 Document Confidential Status Single Date: 1/1/2019 Document Confidential Status End Date: 1/31/2019 Document Confidential Status Conditional claim per 364 (RM), F.S. Unchecked/Conf - no appeal. Filed by OPR, awaiting re request. Filed by vsc/2, NCI filed, awaiting request. Order record. Order journal, awaiting refile. Other. Req for rev of classification. DL Req forwarded to staff for review. Staff review. DL awaiting order. Unfiled. Under 3-yr retention. Under Protective Order. Under/limited release on request - treated as claim Detainer. DMK

Search Result Total: 1 (Division/Office) -- 12 (Docket) -- 63 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
	1	20160058-WS	Application for approval of transfer of Sun River Utilities, Inc. water and wastewater systems and Certificate Nos. 646-W and 554-S in Charlotte and DeSoto Counties to North Charlotte Waterworks, Inc.	1	01484-2016	03/21/2016	Graves, Robert	Crawford, Jennifer	Staff recom fld; awaiting order	11/07/2016	North Charlotte (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	✓	-
	2	20170151-WS	Application for authority to transfer water and wastewater Certificate Nos. 577-W and 498-S in Manatee County, from Heather Hills Estates Utilities, LLC to Heather Hills Utilities, LLC.	1	08737-2017	10/13/2017	Watts, Melinda	Trierweiler, Walter	Staff recom fld; awaiting order	10/26/2017	Heather Hills (Friedman) - (CONFIDENTIAL) Personal financial statement filed in response to No. 4 of staff's deficiency letter dated 9/22/17.	✓	-
	3	20170220-WS	Application for approval of transfer of Lake Yale Treatments Associates, Inc. water and wastewater systems and Certificate Nos. 560-W and 488-S in Lake County to Lake Yale Utilities, LLC.	1	08740-2017	10/13/2017	Watts, Melinda	Brownless, Suzanne	Staff recom fld; awaiting order	12/27/2017	Michael Smallridge (Friedman) - (CONFIDENTIAL) Personal financial statement filed in support of the financial ability of Lake Yale.	✓	-
				2	03502-2018	05/04/2018	Watts, Melinda	Brownless, Suzanne	Req forwarded to staff for recom	05/04/2018	Michael Smallridge (Friedman) - (CONFIDENTIAL) Personal financial statement. [x-ref 03513-2018]	✓	-
				3	03513-2018	05/07/2018	Watts, Melinda	Brownless, Suzanne	Req forwarded to staff for recom	05/07/2018	Michael Smallridge (Friedman) - (CONFIDENTIAL) Personal financial statement. [CLK note: This document appears to be a duplicate of DN 03502-2018.]	✓	-
	4	20170266-EC	Petition to determine need for Seminole combined cycle facility, by Seminole Electric Cooperative, Inc.	1	10831-2017	12/22/2017	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	03/01/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in Exh AST-2 to direct testimony of Alan S. Taylor, filed contemporaneously with petition [DN 10828-2017].	✓	-
				2	01826-2018	02/23/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Perko) - (CONFIDENTIAL) Information provided in response to staff's 2nd set of interrogatories (Nos. 35-41); specifically, responses to interrogatories Nos. 35 and 36. [x-ref DN 02013-2018]	✓	-
				3	01988-2018	02/28/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information and documents provided in responses to staff's 1st set of interrogatories (Nos. 1-34) and 1st request for PODs (Nos. 1-19).	✓	-
				4	02013-2018	03/01/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 2nd set of interrogatories (Nos. 35-41); specifically, interrogatories (Nos. 35 and 36). [x-ref DN 01826-2018]	✓	-

									5	02190-2018	03/08/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 5th set of interrogatories (Nos. 67-68).	✓	-
									6	02223-2018	03/09/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Response to No. 58 of staff's 3rd set of interrogatories (Nos. 42-62); Exh A. [x-ref DN 02241-2018]	✓	-
									7	02241-2018	03/12/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 3rd set of interrogatories (Nos. 42-62); specifically, interrogatory No. 58, entitled "Attachment C-58." [x-ref DN 02223-2018]	✓	-
									8	02358-2018	03/15/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Portions of the transcript of the deposition of Michael Ward, taken on 3/9/18, and exhibits attached thereto. [x-ref DNs 02381-2016, 02466-2018, 02468-2018 and 02471-2018]	✓	-
									9	02377-2018	03/16/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain highlighted business information requested by staff. [x-ref DN 02397-2018]	✓	-
									10	02379-2018	03/16/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Perko) - (CONFIDENTIAL) Certain information provided in response to staff's 1st request for PODs Nos. 11 and 13; and 3rd request for PODs No. 21.	✓	-
									11	02381-2018	03/16/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain portions of the transcript and exhibits to the deposition of Michael Ward, taken on 3/9/18 [CLK Note: Document presented and/or admitted as Hearing Exh No. 104; x-ref DNs: 02358-2018, 02466-2018, 02468-2018, 02471-2018].	✓	-
									12	02397-2018	03/19/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole; Shady Hills (Means) - (CONFIDENTIAL) Response to Quantum's interrogatory (No. 2) and a document responsive to Quantum's request for PODs (No. 2), as requested by staff. [x-ref DN 02377-2018]	✓	-
									13	02466-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 100 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02466-2018, and 02471-2018]	✓	-
									14	02468-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 101 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02466-2018, and 02471-2018]	✓	-
									15	02469-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 102 from 3/21/18 hearing.	✓	-
									16	02470-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 103 from 3/21/18 hearing.	✓	-
									17	02471-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 104 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02466-2018, and 02468-2018]	✓	-
									18	02475-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/01/2018	(CONFIDENTIAL) Hearing Exhibit No. 115 from 3/21/18 hearing. [x-ref 02514-2018 and	✓	-

						Kathryn	Kathryn	issued		02942-2018]			
				19	02476-2018	03/21/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	(CONFIDENTIAL) Hearing Exhibit No. 116 from 3/21/18 hearing.	✓	-
				20	02514-2018	03/23/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/01/2018	Quantum; M. Tulk; P. Daly (LaVia) - (CONFIDENTIAL) Hearing Exh 115, introduced by intervenors at the evidentiary hearing that concluded on 3/22/18. [x-ref DNs 02942-2018 and 02475-2018]	✓	-
				21	02732-2018	04/04/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole; Shady Hills (Means) - (CONFIDENTIAL) Yellow highlighted information contained in Exh B (Nos. 102, 103 and 116). [x-ref DNs 02469-2018, 02470-2018 and 02476-2018]	✓	-
				22	02942-2018	04/13/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/01/2018	Quantum; M. Tulk; P. Daly (LaVia) - (CONFIDENTIAL) Hearing Exh No. 115, introduced at evidentiary hearing that concluded on 3/22/18. [x-ref 02475-2018 and 02514-2018]	✓	-
5	20170267-EC	Joint petition for determination of need for Shady Hills combined cycle facility in Pasco County, by Seminole Electric Cooperative, Inc. and Shady Hills Energy Center, LLC.		1	10833-2017	12/22/2017	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	03/01/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in Exh AST-2 to direct testimony of Alan S. Taylor, filed contemporaneously with petition.	✓	-
				2	01826-2018	02/23/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Perko) - (CONFIDENTIAL) Information provided in response to staff's 2nd set of interrogatories (Nos. 35-41); specifically, responses to interrogatories Nos. 35 and 36. [x-ref DN 02013-2018]	✓	-
				3	01988-2018	02/28/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information and documents provided in responses to staff's 1st set of interrogatories (Nos. 1-34) and 1st request for PODs (Nos. 1-19).	✓	-
				4	02013-2018	03/01/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 2nd set of interrogatories (Nos. 35-41); specifically, interrogatories (Nos. 35 and 36). [x-ref DN 01826-2018]	✓	-
				5	02190-2018	03/08/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 5th set of interrogatories (Nos. 67-68).	✓	-
				6	02223-2018	03/09/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Response to No. 58 of staff's 3rd set of interrogatories (Nos. 42-62); Exh A. [x-ref DN 02241-2018]	✓	-
				7	02241-2018	03/12/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Certain information provided in responses to staff's 3rd set of interrogatories (Nos. 42-62); specifically, interrogatory No. 58, entitled "Attachment Q-58." [x-ref DN 02223-2018]	✓	-
				8	02358-2018	03/15/2018	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	04/11/2018	Seminole (Means) - (CONFIDENTIAL) Portions of the transcript of the deposition of Michael Ward, taken on 3/9/18, and exhibits attached thereto. [x-ref DNs 02381-2016,	✓	-

										02466-2018, 02468-2018 and 02471-2018]		
										Seminole (Means) - (CONFIDENTIAL) Certain highlighted business information requested by staff. [x-ref DN 02397-2018]	✓	-
										Seminole (Perko) - (CONFIDENTIAL) Certain information provided in response to staff's 1st request for PODs Nos. 11 and 13; and 3rd request for PODs No. 21.	✓	-
										Seminole (Means) - (CONFIDENTIAL) Certain portions of the transcript and exhibits to the deposition of Michael Ward, taken on 3/9/18 [CLK Note: Document presented and/or admitted as Hearing Exh No. 104; x-ref DNs: 02358-2018, 02466-2018, 02468-2018, 02471-2018].	✓	-
										Seminole; Shady Hills (Means) - (CONFIDENTIAL) Response to Quantum's interrogatory (No. 2) and a document responsive to Quantum's request for PODs (No. 2), as requested by staff. [x-ref DN 02377-2018]	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 100 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02468-2018, and 02471-2018]	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 101 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02466-2018, and 02471-2018]	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 102 from 3/21/18 hearing.	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 103 from 3/21/18 hearing.	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 104 from 3/21/18 hearing. [x-ref DNs 02381-2018, 02358-2018, 02466-2018, and 02468-2018]	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 115 from 3/21/18 hearing. [x-ref 02514-2018 and 02942-2018]	✓	-
										(CONFIDENTIAL) Hearing Exhibit No. 116 from 3/21/18 hearing.	✓	-
										Quantum; M. Tulk; P. Daly (LaVia) - (CONFIDENTIAL) Hearing Exh 115, introduced by intervenors at the evidentiary hearing that concluded on 3/22/18. [x-ref DNs 02942-2018 and 02475-2018]	✓	-
										Seminole; Shady Hills (Means) - (CONFIDENTIAL) Yellow highlighted information contained in Exh B (Nos. 102, 103 and 116). [x-ref DNs 02469-2018, 02470-2018 and 02476-2018]	✓	-
										Quantum; M. Tulk; P. Daly (LaVia) - (CONFIDENTIAL) Hearing Exh No. 115,		

				22	02942-2018	04/13/2018	Kathryn	Kathryn	issued	05/01/2018	introduced at evidentiary hearing that concluded on 3/22/18. [x-ref 02475-2018 and 02514-2018]	✓	-
6	20180000-OT	Undocketed filings for 2018.	1	03761-2018	05/18/2018	No Lead OPR	No Lead Staff	Staff recom ftd; awaiting order	06/13/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in response to staff's first supplemental data request (Nos. 62 and 65).	✓	-	
7	20180007-EI	Environmental cost recovery clause.	1	02703-2018	04/03/2018	Ellis, Phillip	Murphy, Charles	Order issued	11/02/2018	GPC (Griffin) - (CONFIDENTIAL) Portions of environmental compliance program update.	✓	-	
			2	04235-2018	06/14/2018	Ellis, Phillip	Murphy, Charles	Order issued	11/02/2018	FPL (Moncada) - (CONFIDENTIAL) Response to staff's 2nd request for POD's (No. 2).	✓	-	
8	20180066-WU	Application for transfer of facilities of Kincaid Hills Water Company and Water Certificate No. 555-W to Gator Waterworks, Inc.	1	05042-2018	08/02/2018	Wooten, Orlando	Crawford, Jennifer	Req forwarded to staff for recom	08/02/2018	Gator Waterworks (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records required by Rule 25-30.037 (2)(1), FAC.	✓	-	
9	20180133-EI	Petition for limited proceeding to approve second solar base rate adjustment (SoBRA), effective January 1, 2019, by Tampa Electric Company.	1	05029-2018	08/01/2018	Wooten, Orlando	Trierweiler, Walter	Staff recom ftd; awaiting order	08/02/2018	TECO (Beasley) - (CONFIDENTIAL) Yellow highlighted information contained in response to staff's first data request No. 26.	-	✓	
			2	05032-2018	08/01/2018	Wooten, Orlando	Trierweiler, Walter	Staff recom ftd; awaiting order	08/16/2018	TECO (Beasley) - (CONFIDENTIAL) Yellow highlighted information contained in response to staff's 1st [set of] PODs (Nos. 2, 3, and 6).	-	✓	
			3	05478-2018	08/23/2018	Wooten, Orlando	Trierweiler, Walter	Req forwarded to staff for recom	08/23/2018	TECO (Beasley) - (CONFIDENTIAL) Answers to staff's 1st set of interrogatories (Nos. 1-5).	-	✓	
			4	05481-2018	08/23/2018	Wooten, Orlando	Trierweiler, Walter	Req forwarded to staff for recom	08/23/2018	TECO (Beasley) - (CONFIDENTIAL) Answers to staff's 1st request for PODs (No. 1).	-	✓	
			5	06034-2018	09/13/2018	Wooten, Orlando	Trierweiler, Walter	Staff recom ftd; awaiting order	09/25/2018	TECO (Beasley) - (CONFIDENTIAL) Answers to to staff's 2nd set of interrogatories (No. 10)	-	✓	
10	20180149-EI	Petition for a limited proceeding to approve first solar base rate adjustment, by Duke Energy Florida, LLC.	1	04995-2018	07/31/2018	Wooten, Orlando	Crawford, Jennifer	Staff recom ftd; awaiting order	11/14/2018	Duke Energy (Triplet) - (CONFIDENTIAL) Exhs MGS-2 and MGS-4 to direct testimony of Matthew G. Stout, Exh A [to request for confidential classification (DN 04993-2018)].	✓	-	
			2	07378-2018	12/04/2018	Wooten, Orlando	Crawford, Jennifer	Req forwarded to staff for recom	12/04/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Information provided in response to staff's first set of interrogatories (Nos. 1-40) and staff's first request for PODs (Nos. 1-4); Exh A [x ref DN 07495-2018]	✓	-	
			3	07495-2018	12/13/2018	Wooten, Orlando	Crawford, Jennifer	Req forwarded to staff for recom	12/13/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Documents responsive to staff's 1st request for PODs (Nos. 1-4), specifically No. 1. [x ref 07378-2018]	✓	-	
11	20180174-WU	Application to transfer facilities and Certificate No. 627-W in Polk County from Sunrise Utilities, LLC to Sunrise Water, LLC.	1	06315-2018	09/28/2018	Lewis, Clayton	Nieves, Johana	Req forwarded to staff for recom	09/28/2018	Sunrise (Friedman) - (CONFIDENTIAL) Personal financial statement of Michael Smalridge filed in support of the financial ability of Sunrise Water, LLC. [See DN 06855-2018 for corrected filing]	✓	-	

	12	20180175-WU	Application to transfer facilities and Certificate No. 628-W in Polk County from Alturas Utilities, L.L.C. to Alturas Water, LLC.	1	06317-2018	09/28/2018	Lewis, Clayton	Nieves, Johana	Req forwarded to staff for recom	09/28/2018	Alturas (Friedman) - (CONFIDENTIAL) Personal financial statement of Michael Smallridge filed in support of the financial ability of Alturas Water, LLC. [See DN 06855-2018 for corrected filing]	✓	-
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Search Result Total: 1 (Division/Office) - 12 (Docket) - 62 (Document)