

State of Florida



# Public Service Commission

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TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** January 16, 2019

**TO:** Nickalus Holmes, Commission Deputy Clerk II, Office of Commission Clerk

**FROM:** Delores A. Reecy, Administrative Assistant III, Division of Accounting & Finance DR

**RE:** Inventory of Confidential Documents by Responsible Division/Office as of January 2, 2019

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Attached is a listing of confidential documents in dockets as of January 2, 2019 identifying whether each document should be retained at the Commission or returned to their source.

DR  
Attachment

cc: Mark Futrell (w/o) attachment  
Kandis May (w/o) attachment  
Andrew L. Maurey  
Cheryl Bulecza-Banks

RECEIVED-FPSC  
2019 JAN 16 PM 1:00  
COMMISSION  
CLERK

**Florida Public Service Commission**  
**Inventory of Confidential Documents by Responsible Division/Office**  
 Report Date : 2 -Jan -2019 at 1:22:52 PM

Document File Begin Date: 1/1/2019 Document File End Date: 1/31/2019 Document Confidential Status Begin Date: 1/1/2019 Document Confidential Status End Date: 1/31/2019 Document Confidential Status: Confidential claim per 361 (RS)1, F.S., Declassified - on appeal, Filed by OPC, awaiting on request, Filed by staff, NOT filed, awaiting request, Order issued, Order prepared, awaiting ruling, Other, Req for ext of classification BA, Req forwarded to staff for recom, Staff recom ID, awaiting order, Unfiled, under 3-yr retention, Under 5-year retention, Under Protective Order, Unfiled/claim on request - treated as claim Division: AFD

Search Result Total: 1 (Division/Office) -- 10 (Docket) -- 68 (Document)

1	AFD #	Docket #	Title -- Division of Accounting & Finance	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
		1 20160101-WS	Application for increase in water and wastewater rates in Charlotte, Highlands, Lake, Lee, Marion, Orange, Pasco, Pinellas, Polk, and Seminole Counties by Utilities, Inc. of Florida.	1	07740-2016	09/22/2016	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/05/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain information provided in connection with 2013, 2014, and 2015 financial statements, per staffs request in connection with the interim revenue request.	✓	---
				2	00178-2017	01/06/2017	Cowdery, Kathryn	Cowdery, Kathryn	Req forwarded to staff for recom	01/06/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Confidential documents from OPC 3rd PODs (No. 6).	✓	---
				3	03197-2017	03/07/2017	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents responsive to staff's 7th set of interrogatories (No. 172).	✓	---
				4	04170-2017	04/11/2017	Cowdery, Kathryn	Cowdery, Kathryn	Order issued	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Documents responsive to OPC's 1st request for PODs (Nos. 23 and 24); and 1st set of interrogatories (Nos. 29 and 30).	✓	---
				5	04640-2017	05/04/2017	Cowdery, Kathryn	Cowdery, Kathryn	Staff recom fld, awaiting order	05/12/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents in response to staff's 14th set of interrogatories (No. 283).	✓	---
				6	04721-2017	05/08/2017	Cowdery, Kathryn	Cowdery, Kathryn	Req forwarded to staff for recom	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents responsive to staff's 3rd request for PODs (No. 6).	✓	---
		2 20160251-EI	Petition for limited proceeding for recovery of incremental storm restoration costs related to Hurricane Matthew by Florida Power & Light Company.	1	02778-2018	04/05/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/07/2018	OPC (Christensen) - (CONFIDENTIAL) CD of complete direct testimony and exhibits of Helmut W. Schultz, III. [x-ref DN 02811-2018]	---	✓
				2	02811-2018	04/06/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/07/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in OPC's testimony and exhibits of Helmut W. Schultz, III. [x-ref DN 02778-2018]	---	✓
				3	03647-2018	05/11/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/25/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in staff's Comprehensive Exhibit List, Exh F, responses to OPC's 3rd set of interrogatories (Nos. 86 and 92).	---	✓
				4	03649-2018	05/11/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/25/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in staff's Comprehensive Exhibit List, Exh E, responses to OPC's 2nd request for PODs (No. 12).	---	✓
				5	03652-2018	05/11/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/25/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in staff's Comprehensive Exhibit List, Exh B, responses to OPC's 1st request for PODs	---	✓

										(No. 9)		
			6	03655-2018	05/11/2018	Vogel, Matthew	Brownless, Suzanne	Order issued	05/25/2018	FPL (Donaldson) - (CONFIDENTIAL) Certain information provided in staff's Comprehensive Exhibit List, Exh A, responses to OPC's 1st set of interrogatories (Nos. 18-20 and 34).	---	---
3	20170235-EI	Petition by Florida Power & Light Company (FPL) for authority to charge FPL rates to former City of Vero Beach customers and for approval of FPL's accounting treatment for City of Vero Beach transaction.	1	09430-2017	11/03/2017	Smith, Daniel	Murphy, Charles	Order issued	05/23/2018	FPL (Anderson) - (CONFIDENTIAL) Exh DH-3 to direct testimony of David W. Herr.	---	X
			2	05710-2018	08/30/2018	Smith, Daniel	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in response to FIPUG's 1st set of interrogatories (Nos. 1 and 1) and 1st request for PODs (Nos. 1 and 5).	---	X
			3	06252-2018	09/26/2018	Smith, Daniel	Murphy, Charles	Order issued	10/05/2018	FPL (Adams) - (CONFIDENTIAL) Certain information provided in amended response to FIPUG's 1st set of interrogatories (No. 1) (amended confidential discovery responses).	---	X
			4	06276-2018	09/27/2018	Smith, Daniel	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in amended response to FIPUG's 1st set of interrogatories (No. 2) (amended confidential discovery responses).	---	X
			5	06392-2018	10/02/2018	Smith, Daniel	Murphy, Charles	Order issued	10/08/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in its response to OPC's 3rd set of interrogatories (No. 21).	---	X
			6	06419-2018	10/03/2018	Smith, Daniel	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Information provided in OPC's response to FPL's first request for PODs (No. 2).	---	X
4	20170236-EU	Joint petition to terminate territorial agreement, by Florida Power & Light and the City of Vero Beach.	1	05710-2018	08/30/2018	Guffey, Sevini	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in response to FIPUG's 1st set of interrogatories (Nos. 1 and 1) and 1st request for PODs (Nos. 1 and 5).	---	✓
			2	06252-2018	09/26/2018	Guffey, Sevini	Murphy, Charles	Order issued	10/05/2018	FPL (Adams) - (CONFIDENTIAL) Certain information provided in amended response to FIPUG's 1st set of interrogatories (No. 1) (amended confidential discovery responses).	---	✓
			3	06276-2018	09/27/2018	Guffey, Sevini	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in amended response to FIPUG's 1st set of interrogatories (No. 2) (amended confidential discovery responses).	---	✓
			4	06392-2018	10/02/2018	Guffey, Sevini	Murphy, Charles	Order issued	10/08/2018	FPL (Rubin) - (CONFIDENTIAL) Certain information provided in its response to OPC's 3rd set of interrogatories (No. 21).	---	✓
			5	06419-2018	10/03/2018	Guffey, Sevini	Murphy, Charles	Order issued	10/05/2018	FPL (Rubin) - (CONFIDENTIAL) Information provided in OPC's response to FPL's first request for PODs (No. 2).	---	✓
5	20170272-EI	Application for limited proceeding for recovery of incremental storm restoration costs related to Hurricanes Irma and Nate, by Duke Energy Florida, LLC.	1	03031-2018	04/18/2018	Smith, Daniel	No Lead Staff	NOI filed; awaiting request	04/18/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Response to OPC's 1st request for PODs.	X	---



				2	04259-2018	06/18/2018	Smith, Daniel	No Lead Staff	Order issued	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Portions of second supplemental response to OPC's 1st set of interrogatories (Nos. 1-50), specifically Nos. 39 and 43 and first supplemental response to OPC's 1st request for PODs (Nos. 1-10), specifically No. 2. [x ref. DN 04570-2018]	X	---
				3	04441-2018	06/28/2018	Smith, Daniel	No Lead Staff	Staff recom fld, awaiting order	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Response to OPC's 2nd request for PODs (Nos. 11-15), specifically No. 14. [x ref. 04753-2018, 04731-2018]	X	---
				4	04466-2018	06/29/2018	Smith, Daniel	No Lead Staff	Order issued	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) 1st supplemental response to OPC's 2nd request for PODs (Nos. 11-15), specifically No. 14.	X	---
				5	04570-2018	07/06/2018	Smith, Daniel	No Lead Staff	Order issued	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) First supplemental response to OPC's 1st request for PODs (Nos. 1-10), specifically No. 2 and second supplemental response to OPC's 1st request for interrogatories (Nos. 1-50), specifically, Nos. 39 and 43. [x ref. DN 04259-2018]	X	---
				6	04731-2018	07/18/2018	Smith, Daniel	No Lead Staff	Order issued	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Response to OPC's 2nd request for PODs (Nos. 11-15), specifically No. 14. [x ref. 04441-2018, 04753-2018, 04466-2018]	X	---
				7	04753-2018	07/19/2018	Smith, Daniel	No Lead Staff	Order issued	08/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) First supplemental response to OPC's 2nd request for PODs (Nos. 11-15), specifically question 14. [x ref. 04731-2018, 04441-2018, 04466-2018]	X	---
6	20180001-EI	Fuel and purchased power cost recovery clause with generating performance incentive factor.		1	02031-2018	03/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Certain information contained in direct testimony of Jeffrey Swartz and Exh JS-1; Exhs CAM-2T, Sheets 2 and 3 of 3, and Exh CAM-3T, Schedule A12, Sheet 9 of 9, to direct testimony of Christopher A. Menendez.	X	---
				2	02043-2018	03/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018	GPC (Griffin) - (CONFIDENTIAL) Certain information contained in Schedule CCA-4 of Exh CSB-1 to direct testimony of C. Shane Boyett [DN 02033-2018]. [CLK note: Hardcopy is confidential version; CD consists of request for confidential classification].	X	---
				3	02045-2018	03/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018	GPC (Badders) - (CONFIDENTIAL) Certain information submitted in response to staff's 1st set of interrogatories (Nos. 1-7); specifically, Nos. 1, 2, 4, 5, and 7. [CLK note: Hardcopy is confidential version; CD consists of request for confidential classification].	X	---
				4	02054-2018	03/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018	TECO (Beasley) - (CONFIDENTIAL) Certain highlighted information contained in Schedule A12, Page 1 of 1 (Bates stamp page 40) for 1/17 through 12/17.	X	---
				5	02058-2018	03/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018	TECO (Beasley) - (CONFIDENTIAL) Highlighted information contained in answers	X	---

				Michael	Suzanne	issued					
											to staff's 1st set of interrogatories (Nos. 6, 8, and 9).
				Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018				FPL (Moncada) - (CONFIDENTIAL) Certain information provided in Exh RBD-2 to direct testimony of Renae B. Deaton and Exh GJY-1 to direct testimony of Gerard J. Yupp. X --
				Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018				FPL (Moncada) - (CONFIDENTIAL) Certain information provided in response to staff's 1st set of interrogatories (No. 1). X --
				Barrett, Michael	Brownless, Suzanne	Order issued	04/23/2018				Duke Energy (Bernier) - (CONFIDENTIAL) Certain information contained in response to staff's 1st set of interrogatories (Nos. 1-9). X --
				Barrett, Michael	Brownless, Suzanne	Order issued	08/01/2018				Duke Energy (Bernier) - (CONFIDENTIAL) Exh JM-1T to direct testimony of James McClay, Exh A. X --
				Barrett, Michael	Brownless, Suzanne	Order issued	08/01/2018				TECO (Beasley) - (CONFIDENTIAL) Highlighted information on pages 12 and 14 of 2017 hedging activity true-up report. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued	08/01/2018				GPC (Badders) - (CONFIDENTIAL) A portion of the information in the hedging information report, specifically, pricing terms for natural gas hedging transactions between GPC and various counterparties. -- X
				Barrett, Michael	Brownless, Suzanne	Staff recom f'd; awaiting order	08/01/2018				TECO (Beasley) - (CONFIDENTIAL) Highlighted 423 Forms 2, 2(a) and 2(b) for 12/17, 1/18, and 2/18. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued	08/01/2018				Duke Energy (Triplett) - (CONFIDENTIAL) Forms 423 for 1/18 through 3/18. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued	08/13/2018				FPL (Butler) - (CONFIDENTIAL) Attachment A, Form 423-1, 1(a), and 1(b) for 2/18 and 3/18; Forms 423-2, 2(a) and 2(b) for Plant Scherer for 12/17, 1/18, and 2/18. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued	09/06/2018				GPC (Badders) - (CONFIDENTIAL) Certain information contained in Schedule CCE-4 of Exh CSB-3 to direct testimony of C. Shane Boyett. X --
				Barrett, Michael	Brownless, Suzanne	Order issued	09/06/2018				Duke Energy (Bernier) - (CONFIDENTIAL) Information contained in Exh CAM-2, part 2, specifically portions of Schedule E12-A (page 1 of 1), portions of Schedule E-12-B (page 1 of 2), and portions of Schedule E12-C (page 1 of 1) to direct testimony of Christopher A. Menendez. X --
				Barrett, Michael	Brownless, Suzanne	Order issued	09/06/2018				TECO (Beasley) - (CONFIDENTIAL) Certain portions of Schedule E12, (bate stamp page 45; Exh PAR-2, document 2, page 5 of 5 of direct testimony of Penelope A. Rusk - capacity costs actual/estimated for the period 1/18 through 12/18). X --
				Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018				TECO (Beasley) - (CONFIDENTIAL) Forms 423-2, 2(a), and 2(b) for 3/18 through 5/18. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018				GPC (Badders) - (CONFIDENTIAL) Form 423 fuel reports for 4/18 through 6/18. -- X
				Barrett, Michael	Brownless, Suzanne	Order issued					Duke Energy (Triplett) - (CONFIDENTIAL)

				20	04997-2018	07/31/2018	Michael	Suzanne	issued	09/26/2018	Highlighted information on Form 423 fuel report for 4/18 through 6/18.	--	X
				21	05173-2018	08/08/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	FPL (Moncada) - (CONFIDENTIAL) Forms 423-1, 423-1(a), and 423-1(b) for 4/18 and 6/18; 423-2, 423-2(a), and 423-2(b) for Plant Scherer for 3/18, 4/18, and 5/18.	--	X
				22	05233-2018	08/10/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/06/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Exh A to request for confidential classification concerning information contained in Exh JM-1P to direct testimony of James McClay.	X	--
				23	05241-2018	08/10/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	GPC (Griffin) - (CONFIDENTIAL) Certain portions of hedging information report, specifically pricing terms for natural gas hedging transactions with various counterparties.	X	--
				24	05244-2018	08/10/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	TECO (Beasley) - (CONFIDENTIAL) Highlighted information contained in report of natural gas hedging activities 1/1/18 through 7/31/18.	X	--
				25	05493-2018	08/24/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	GPC (Badders) - (CONFIDENTIAL) Certain information contained in Schedule CCE-4 of Exh CSB-5 to direct testimony of C. Shane Boyett.	X	--
				26	05502-2018	08/24/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Information contained in Exh CAM-3 to direct testimony of Christopher A. Menendez.	X	--
				27	05522-2018	08/24/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	TECO (Beasley) - (CONFIDENTIAL) Highlighted information contained in Schedule E12 to direct testimony of Penelope A. Rusk (Bates Stamp page 16).	X	--
				28	05525-2018	08/24/2018	Barrett, Michael	Brownless, Suzanne	Order issued	09/26/2018	FPL (Moncada) - (CONFIDENTIAL) Certain information contained in Schedule E12 of Appendix V to the testimony of Renae B. Deaton.	X	--
				29	06863-2018	10/30/2018	Barrett, Michael	Brownless, Suzanne	Order issued	12/21/2018	TECO (Beasley) - (CONFIDENTIAL) Forms 423-2, 2(a), and 2(b) for 6/18, 7/18, and 8/18.	--	X
				30	06896-2018	10/30/2018	Barrett, Michael	Brownless, Suzanne	Order issued	12/21/2018	FPL (Moncada) - (CONFIDENTIAL) Attachment A, Form 423-1, 1(a), and 1(b) for 7/18, 8/18, and 9/18; Forms 423-2, 2(a) and 2(b) for Plant Scherer for 6/18, 7/18, and 8/18.	--	X
				31	06912-2018	10/31/2018	Barrett, Michael	Brownless, Suzanne	Order issued	12/21/2018	GPC (Griffin) - (CONFIDENTIAL) Certain information submitted on Form 423 fuel reports for 7/18, 8/18, and 9/18.	--	X
				32	06919-2018	10/31/2018	Barrett, Michael	Brownless, Suzanne	Order issued	12/21/2018	Duke Energy (Triplett) - (CONFIDENTIAL) Forms 423 for 7/18, 8/18, and 9/18.	--	X
				33	06961-2018	11/02/2018	Barrett, Michael	Brownless, Suzanne	Order issued	12/21/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 2nd set of interrogatories [(Nos. 11-14)], specifically question 12.	X	--
7	20180037-EI	Request for confidentiality for ESR, Supplemental 2 for December	1	01261-2018	02/15/2018	Mouring,	Page,	Order	03/15/2018	GPC (Stone) - (CONFIDENTIAL) Information contained within the 12/17 supplements for CISR surveillance filings submitted to FPSC	X	--	



		2017, by Gulf Power Company.				Curtis	Pamela	issued		pursuant to Orders PSC-96-1219-FOF-EI, PSC-01-0390-TRF-EI, and PSC-14-0197-PAA-EI.		
8	20180040-EI	Request for confidentiality for ESR, Supplemental for December 2017, by Florida Power & Light.	1	01279-2018	02/15/2018	Mouring, Curtis	Page, Pamela	Order issued	04/04/2018	FPL (Donaldson) - (CONFIDENTIAL) Exh A; supplemental earnings surveillance report for 12/17.	---	X
9	20180046-EI	Consideration of the tax impacts associated with Tax Cuts and Jobs Act of 2017 for Florida Power & Light Company.	1	03207-2018	04/25/2018	Cicchetti, Mark	Brownless, Suzanne	Order issued	07/10/2018	FPL (Moncada) - (CONFIDENTIAL) Information provided in response to OPC's 1st request for PODs (No. 5).	X	---
10	20180049-EI	Evaluation of storm restoration costs for Florida Power & Light Company related to Hurricane Irma.	1	07567-2018	12/19/2018	Smith, Daniel	Brownless, Suzanne	Filed by staff	12/19/2018	GCL/Brownless - (CONFIDENTIAL) CD containing the transcript of Part 1 of a panel deposition of FPL witnesses taken by OPC on 11/15/18. [x ref 07574-2018]	X	---
			2	07574-2018	12/19/2018	Smith, Daniel	Brownless, Suzanne	Req forwarded to staff for recom	12/19/2018	FPL (Rubin) - (CONFIDENTIAL) Transcript of Part 1 of a panel deposition of FPL witnesses taken 11/15/18, whose testimony addresses information which was provided to staff. [x ref 07567-2018]	X	---

Search Result Total: 1 (Division/Office) -- 10 (Docket) -- 60 (Document)