

SRF 37425

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>FUSION CONNECT, INC., et al.,</b>	:	<b>Case No. 19-11811 (SMB)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF EXTENDED DATES AND  
DEADLINES IN CONNECTION WITH DEBTORS' REQUEST  
FOR CONFIRMATION OF THE SECOND AMENDED JOINT  
CHAPTER 11 PLAN OF FUSION CONNECT, INC. AND ITS SUBSIDIARY DEBTORS**

**PLEASE TAKE NOTICE THAT:**

1. On October 7, 2019, Fusion Connect, Inc. and its debtor subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHIC Holding Corporation (3066); Fusion MPHIC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

“Debtors”), filed the *Second Amended Joint Chapter 11 Plan of Fusion Connect, Inc., and Its Subsidiary Debtors* (ECF No. 455) (the “Plan”).

2. On October 8, 2019, the Court entered the *Order (I) Approving Disclosure Statement and Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Approving Confirmation Objection Procedures and Notice of Confirmation Hearing, and (V) Granting Related Relief* (ECF No. 457) (the “**Disclosure Statement Order**”).<sup>2</sup> The Disclosure Statement Order fixed certain dates and deadlines in connection with the Debtors’ request for confirmation of the Plan.

3. As approved by the Court, the Debtors hereby extend the deadlines set forth in the table below.

<b>Event</b>	<b>Deadline</b>
Objections to Confirmation	<b>November 19, 2019 at 4:00 p.m. (ET)</b>
Voting Deadline	<b>November 19, 2019 at 4:00 p.m. (ET)</b>

Dated: November 8, 2019  
New York, New York

/s/ Sunny Singh  
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If you have questions about this notice, please call (844) 230-7218 (US Toll Free)  
or (347) 859-8784 (International), email [fusionconnectinfo@PrimeClerk.com](mailto:fusionconnectinfo@PrimeClerk.com),  
or visit <https://cases.primeclerk.com/Fusion>

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement Order.