

State of Florida



Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD
TALLAHASSEE, FLORIDA 32399-0850

-M-E-M-O-R-A-N-D-U-M-

DATE: January 22, 2020
TO: Nickalus Holmes, Commission Deputy Clerk II, Office of Commission Clerk
FROM: Delores A. Reecy, Administrative Assistant III, Division of Accounting & Finance *DR*
RE: Inventory of Confidential Documents by Responsible Division/Office as of January 2, 2020

Attached is a listing of confidential documents in dockets as of January 2, 2020 identifying whether each document should be retained at the Commission or returned to their source.

DR
Attachment

cc: Mark Futrell (w/o) attachment
Kandis May (w/o) attachment
Andrew L. Maurey
Cheryl Bulecza-Banks

RECEIVED-FPSC
2020 JAN 22 PM 3:25
COMMISSION
CLERK

Florida Public Service Commission
Inventory of Confidential Documents by Responsible Division/Office
 Report Date : 2 -Jan -2020 at 11:43:46 AM

Document File Begin Date: 1/1/2020 Document File End Date: 1/31/2020 Document Confidential Status Begin Date: 1/1/2020 Document Confidential Status End Date: 1/31/2020 Document Confidential Status: Confidential claim per 364.18(3), F.S., Declassified - on appeal, Filed by OPC, awaiting on request, Filed by staff, NCE filed, awaiting request, Order issued, Order printed, awaiting ruling, Other, Req for ext of classification (E), Req forwarded to staff for review, Staff review (R), awaiting order, Unfiled, under 3-yr retention, Under 3-yr retention, Under Protective Order, Unsubstantiated releases on request - treated as claim Division: AFD

Search Result Total: 1 (Division/Office) -- 6 (Docket) -- 62 (Document)

AFD #	Docket #	Title -- Division of Accounting & Finance	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
1	20160101-WS	Application for increase in water and wastewater rates in Charlotte, Highlands, Lake, Lee, Marion, Orange, Pasco, Pinellas, Polk, and Seminole Counties by Utilities, Inc. of Florida.	1	07740-2016	09/22/2016	Norris, Amber	Trierweiler, Walter	Order issued	05/05/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain information provided in connection with 2013, 2014, and 2015 financial statements, per staffs request in connection with the interim revenue request.	✓	---
			2	00178-2017	01/06/2017	Norris, Amber	Trierweiler, Walter	Req forwarded to staff for recom	01/06/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Confidential documents from OPC 3rd PODs (No. 6).	---	---
			3	03197-2017	03/07/2017	Norris, Amber	Trierweiler, Walter	Order issued	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents responsive to staff's 7th set of interrogatories (No. 172).	✓	---
			4	04170-2017	04/11/2017	Norris, Amber	Trierweiler, Walter	Order issued	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Documents responsive to OPC's 1st request for PODs (Nos. 23 and 24); and 1st set of interrogatories (Nos. 29 and 30).	✓	---
			5	04640-2017	05/04/2017	Norris, Amber	Trierweiler, Walter	Staff recom fld, awaiting order	05/12/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents in response to staff's 14th set of interrogatories (No. 283).	✓	---
			6	04721-2017	05/08/2017	Norris, Amber	Trierweiler, Walter	Req forwarded to staff for recom	05/08/2017	Utilities, Inc. (Friedman) - (CONFIDENTIAL) Certain documents responsive to staff's 3rd request for PODs (No. 6).	✓	---
2	20180001-EI	Fuel and purchased power cost recovery clause with generating performance incentive factor.	1	02031-2018	03/02/2018	Harper, Adria	Harper, Adria	Staff recom fld, awaiting order	10/28/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Certain information contained in direct testimony of Jeffrey Swartz and Exh JS-1; Exhs CAM-2T, Sheets 2 and 3 of 3, and Exh CAM-3T, Schedule A12, Sheet 9 of 9, to direct testimony of Christopher A. Menendez. [x-ref DN 09533-2019]	✓	---
			2	06961-2018	11/02/2018	Harper, Adria	Harper, Adria	Order issued	12/21/2018	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 2nd set of interrogatories [(Nos. 11-14)], specifically question 12.	✓	---
3	20190001-EI	Fuel and purchased power cost recovery clause with generating performance incentive factor.	1	00417-2019	01/28/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	04/25/2019	FPL (Moncada) - (CONFIDENTIAL) Attachment A, Forms 423-1, 1(a), and 1(b) for 10/18, 11/18, and 12/18; Forms 423-2, 2(a) and 2(b) for Plant Scherer for 9/18, 10/18, and 11/18.	✓	---
			2	00522-2019	01/31/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	04/24/2019	TECO (Beasley) - (CONFIDENTIAL) 423 Forms for 9/18, 10/18, and 11/18.	✓	---
			3	00527-2019	01/31/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	04/24/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Forms 423 for 10/18, 11/18, and 12/18.	✓	---
			4	00558-2019	01/31/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	04/24/2019	GPC (Griffin) - (CONFIDENTIAL) Certain information submitted on Form 423 fuel reports for 10/18, 11/18, and 12/18.	✓	---

				44	09202-2019	10/04/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	10/22/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Information contained in the direct testimony of Richard A. Polich and Exhs RAP-3, RAP-6, RAP-7 and RAP-8. [x-ref DN 08773-2019]	f	---
				45	09342-2019	10/11/2019	Higgins, Devlin	Brownless, Suzanne	Order issued	10/24/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Information contained in OPC's response to Duke Energy's 1st request for PODs (Nos. 1-6)	f	---
				46	09533-2019	10/23/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	10/28/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Revised Exh A [to request for extension of confidential classification concerning information contained in the direct testimony and Exh JS-1 of Jeffrey Swartz; and Exh CAM-2T and CAM-3T to the direct testimony of Christopher A. Menendez]. [x-ref DN 02031-2018]	f	---
				47	09592-2019	10/25/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	11/04/2019	Duke Energy (Triplet) - (CONFIDENTIAL) 423 Forms for 7/19, 8/19, and 11/19	f	---
				48	10386-2019	10/30/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	11/04/2019	TECO (Beasley) - (CONFIDENTIAL) Forms 423-2, 2(a), and 2(b) for 6/19 and 7/19.	f	---
				49	10419-2019	10/30/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	11/04/2019	FPL (Lee) - (CONFIDENTIAL) Forms 423-1 (a), 2, 2(a), and 2(b) for third quarter of 2019.	f	---
				50	10615-2019	10/31/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	11/04/2019	GPC (Griffin) - (CONFIDENTIAL) Certain information submitted on Form 423 fuel reports for 7/19, 8/19, and 9/19; specifically, pricing for coal and related transportation services purchased by GPC.	f	---
				51	11345-2019	12/17/2019	Higgins, Devlin	Brownless, Suzanne	Staff recom fid; awaiting order	12/17/2019	Duke Energy (Bernier) - (CONFIDENTIAL) Late-filed exhibit documents provided to staff regarding depositions held 8/29/19-30/19; specifically, late-filed Exhs 2, 4, 5, and 6, to deposition of Messrs. Swartz, Toms and Salvarezza, and the contract produced in response to OPC's 5th request for PODs (No. 41).	f	---
4	20190044-EI	Request for confidentiality for ESR, Supplemental for December 2018, by Gulf Power Company.	1	00998-2019	02/15/2019	Mouring, Curtis	Harper, Adria	Order issued	02/28/2019	GPC (Griffin) - (CONFIDENTIAL) Business information contained in 12/18 supplements for earnings surveillance report, which are being submitted to FPSC pursuant to Orders PSC-96-1219-FOF-EI, PSC-01-0390-TRF-EI, and PSC-14-0197-PAA-EI.	f	---	
5	20190045-EI	Request for confidentiality for ESR, Supplemental for December 2018, by Florida Power & Light Company.	1	01033-2019	02/15/2019	Mouring, Curtis	Harper, Adria	Order issued	02/28/2019	FPL (Donaldson) - (CONFIDENTIAL) Exh A; Certain information in 12/18 earnings surveillance report.	f	---	
6	20190156-EI	Petition for a limited proceeding to recover incremental storm restoration costs, capital costs, revenue reduction for permanently lost customers, and regulatory assets related to Hurricane Michael, by Florida Public Utilities Company.	1	10777-2019	11/05/2019	Andrews, Matthew	Dziechciarz, Rachael	Order issued	12/06/2019	FPUC (Keating) - (CONFIDENTIAL) Certain material contained in the attachment to response to OPC's 4th set of interrogatories (Nos. 67-95); specifically, No. 95.	X	---	

Search Result Total: 1 (Division/Office) -- 6 (Docket) -- 62 (Document)