

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	Chapter 11
)	
SOUTHERN FOODS GROUP, LLC, <i>et al.</i> ,)	Case No. 19-36313 (DRJ)
)	
Debtors. ¹)	Jointly Administered
)	
)	
)	

**NOTICE OF DEADLINES FOR FILING
PROOFS OF CLAIM AGAINST THE DEBTORS**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR(S) LISTED
BELOW**

PLEASE TAKE NOTICE THAT:

On November 12, 2019 (the “**Petition Date**”), Southern Foods Group, LLC, Dean Foods Company, and 41 of Dean Foods Company’s wholly owned U.S. subsidiaries (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). Set forth below are the names, federal tax identification numbers, and the case numbers for each of the Debtors in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”):

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southern Foods Group, LLC (1364); Dean Foods Company (9681); Alta-Dena Certified Dairy, LLC (1347); Berkeley Farms, LLC (8965); Cascade Equity Realty, LLC (3940); Country Fresh, LLC (6303); Dairy Information Systems Holdings, LLC (9144); Dairy Information Systems, LLC (0009); Dean Dairy Holdings, LLC (9188); Dean East II, LLC (9192); Dean East, LLC (8751); Dean Foods North Central, LLC (7858); Dean Foods of Wisconsin, LLC (2504); Dean Holding Company (8390); Dean Intellectual Property Services II, Inc. (3512); Dean International Holding Company (9785); Dean Management, LLC (7782); Dean Puerto Rico Holdings, LLC (6832); Dean Services, LLC (2168); Dean Transportation, Inc. (8896); Dean West II, LLC (9190); Dean West, LLC (8753); DFC Aviation Services, LLC (1600); DFC Energy Partners, LLC (3889); DFC Ventures, LLC (4213); DGI Ventures, Inc. (6766); DIPS Limited Partner II (7167); Franklin Holdings, Inc. (8114); Fresh Dairy Delivery, LLC (2314); Friendly’s Ice Cream Holdings Corp. (7609); Friendly’s Manufacturing and Retail, LLC (9828); Garelick Farms, LLC (3221); Mayfield Dairy Farms, LLC (3008); Midwest Ice Cream Company, LLC (0130); Model Dairy, LLC (7981); Reiter Dairy, LLC (3675); Sampson Ventures, LLC (7714); Shenandoah’s Pride, LLC (2858); Steve’s Ice Cream, LLC (6807); Suiza Dairy Group, LLC (2039); Tuscan/Lehigh Dairies, Inc. (6774); Uncle Matt’s Organic, Inc. (0079); and Verifine Dairy Products of Sheboygan, LLC (7200). The debtors’ mailing address is 2711 North Haskell Avenue, Suite 3400, Dallas, TX 75204.

DEBTOR	CASE NO.
Alta-Dena Certified Dairy, LLC	19-36315
Berkeley Farms, LLC	19-36320
Cascade Equity Realty, LLC	19-36323
Country Fresh, LLC	19-36329
Dairy Information Systems Holdings, LLC	19-36337
Dairy Information Systems, LLC	19-36340
Dean Dairy Holdings, LLC	19-36344
Dean East II, LLC	19-36346
Dean East, LLC	19-36347
Dean Foods Company	19-36314
Dean Foods North Central, LLC	19-36348
Dean Foods of Wisconsin, LLC	19-36351
Dean Holding Company	19-36354
Dean Intellectual Property Services II, Inc.	19-36355
Dean International Holding Company	19-36316
Dean Management, LLC	19-36317
Dean Puerto Rico Holdings, LLC	19-36318
Dean Services, LLC	19-36321
Dean Transportation, Inc.	19-36324
Dean West II, LLC	19-36325
Dean West, LLC	19-36326
DFC Aviation Services, LLC	19-36327
DFC Energy Partners, LLC	19-36328
DFC Ventures, LLC	19-36330
DGI Ventures, Inc.	19-36332
DIPS Limited Partner II	19-36333
Franklin Holdings, Inc.	19-36335
Fresh Dairy Delivery, LLC	19-36336
Friendly's Ice Cream Holdings Corp.	19-36319
Friendly's Manufacturing and Retail, LLC	19-36322
Garelick Farms, LLC	19-36331
Mayfield Dairy Farms, LLC	19-36334
Midwest Ice Cream Company, LLC	19-36338
Model Dairy, LLC	19-36339
Reiter Dairy, LLC	19-36341
Sampson Ventures, LLC	19-36342
Shenandoah's Pride, LLC	19-36343
Southern Foods Group, LLC	19-36313
Steve's Ice Cream, LLC	19-36345
Suiza Dairy Group, LLC	19-36349
Tuscan/Lehigh Dairies, Inc.	19-36350
Uncle Matt's Organic, Inc.	19-36352
Verifine Dairy Products of Sheboygan, LLC	19-36353

**DEADLINE FOR FILING PROOFS OF CLAIM AGAINST
THE ABOVE-REFERENCED DEBTORS**

1. Pursuant to an order of the Court entered on February 19, 2020 [D.I. 943] (the “**Bar Date Order**”), the deadline for creditors to file proofs of claim (a “**Proof of Claim**”) against any of the Debtors is **March 27, 2020 at 5:00 p.m. (prevailing Central Time)** (the “**General Bar Date**”); *provided*, that solely with respect to a governmental unit (as defined in section 101(27) of the Bankruptcy Code), the deadline to file a Proof of Claim against the Debtors is **May 11, 2020 at 5:00 p.m. (prevailing Central Time)** (the “**Governmental Bar Date**”). The General Bar Date applies to all claims against any of the Debtors that arose on or before the Petition Date, including, without limitation, claims for rights to payment arising on account of any federal or state statutory trusts, secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 503(b)(9), 507(a)(4), (5), and (8) of the Bankruptcy Code), and unsecured nonpriority claims; *provided*, that the Bar Dates do not apply to the Excluded Claims listed in paragraph 3 below. The Bar Date Order also sets procedures to be used for filing Proofs of Claim, which are summarized in this notice for your convenience.

2. **UNLESS YOU FALL INTO ONE OF THE CATEGORIES LISTED IN PARAGRAPH 3 BELOW, YOU MUST FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS THAT AROSE ON OR BEFORE NOVEMBER 12, 2019.** Acts or omissions that occurred on or before November 12, 2019 may give rise to claims subject to the General Bar Date even if the claims may not have become known, fixed, or liquidated until after November 12, 2019. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

3. The Bar Date Order provides that creditors do **NOT** have to file Proofs of Claim by the General Bar Date for the types of claims and interests listed below in this paragraph 3 (collectively, the “**Excluded Claims**”). **You should not file a Proof of Claim at this time for any Excluded Claim.** The Court may enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and entities are **not required** to file Proofs of Claim:
 - a. the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
 - b. any person or entity that has already properly filed a Proof of Claim against the correct Debtor(s) with either Epiq or the Clerk of the Court for the United States Bankruptcy Court for the Southern District of Texas;
 - c. any person or entity (i) whose claim is listed in the Debtors’ Schedules or any amendments thereto, (ii) whose claim is not described therein as “disputed”, “contingent”, or “unliquidated”, and (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

- d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including any professionals retained by the Debtors or the Committee pursuant to orders of the Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code;
- e. any party that is exempt from filing a Proof of Claim pursuant to an order of the Court in the Chapter 11 Cases;
- f. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- g. current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers' or directors' services to the Debtors;
- h. any Debtor asserting a claim against another Debtor;
- i. any entity that is wholly owned by a Debtor;
- j. any person or entity whose claim against the Debtors has been allowed by an order of the Court;
- k. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, including the *Order Authorizing (I) Debtors to (A) Pay Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions to Honor and Process Related Checks and Transfers* [D.I. 108]; *provided*, that a current employee must submit a Proof of Claim by the General Bar Date for all other claims arising on or before the Petition Date, including claims for benefits not provided for pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- l. any entity holding a claim for which a separate deadline has been fixed by the Court;
- m. any holder of an equity interest in the Debtors need not submit a proof of interest with respect to the ownership of such equity interest at this time; *provided*, that any holder of an equity interest who wishes to assert a claim against the Debtors other than with respect to ownership of such equity interest, including a claim relating to the purchase or sale of such interest or rescission under section 510 of the Bankruptcy Code, must submit a Proof of Claim asserting such claim on or before the General Bar Date pursuant to the procedures set forth herein;
- n. the DIP Secured Parties and Prepetition Secured Parties, each as defined in the *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507, and 552 and Rules 2002, 4001, 6003, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Post-Petition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Providing Adequate Protection to Prepetition*

Secured Parties, and (IV) Granting Related Relief [D.I. 608] (the “Final DIP Order”), for any claims arising from or related to any of the Prepetition Loan Documents or the DIP Loan Documents (each as defined in the Final DIP Order), as applicable, including as specified in the Debtors’ Stipulations (as defined in the Final DIP Order) therein, or the payment of administrative expenses with respect to any of the DIP Obligations (as defined therein);

- o. the Agent, LC Bank and Purchasers, each as defined in the *Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363, 364, 365, 503(b), 507(b), and Rules 4001, 6003, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing Certain Debtors to (A) Continue Selling Receivables and Related Rights Pursuant to a Securitization Facility, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [D.I. 576] (“the “Final Securitization Order”)*, for any claims arising from or related to any of the Existing Transaction Documents or the Amended Transaction Documents (each as defined in the Final Securitization Order), as applicable, including as specified in the Debtors’ Stipulations (as defined in the Final Securitization Order) therein, or the payment of administrative expenses with respect to any of the Facility Obligations (as defined therein); and
- p. any party identified in the Final DIP Order or Final Securitization Order as holding a claim on account of any fees, expenses, or other obligations arising thereunder.

4. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

5. If the Debtors amend the Schedules after you receive this notice, the Debtors will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file Proofs of Claim before a new deadline that will be specified in that future notice.

6. The Bankruptcy Code provides that the Debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date and (b) 30 days after entry of any order authorizing the rejection of the contract or lease.

INSTRUCTIONS FOR FILING PROOFS OF CLAIM

7. If you file a Proof of Claim, your filed Proof of Claim must (a) be signed by the claimant or if the claimant is not an individual, by an authorized agent of the claimant, (b) be written in English, (c) include a claim amount denominated in United States dollars, (d) conform substantially with the Proof of Claim form provided by the Debtors or Official Bankruptcy Form No. 410, and (e) state a claim against one or more of the Debtors. The Debtors are enclosing a Proof of Claim form for use in the Chapter 11 Cases. If you require additional Proof of Claim forms, you may obtain a Proof of Claim form from any bankruptcy court clerk’s office, your lawyer, certain business supply stores, by accessing the Debtors’ bankruptcy administration website free of charge at <https://dm.epiq11.com/SouthernFoods>, emailing deaninfo@epiqglobal.com, calling (833) 935-1362 or, if calling from outside the United States or Canada, (503) 597-7660, or by writing to Southern Foods Group, LLC d/b/a Dean Foods Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419.

8. Except as otherwise provided in the Bar Date Order, any entity asserting a Proof of Claim against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor and identify on each Proof of Claim the particular Debtor against which their claim is asserted. If more than one Debtor is listed on any particular Proof of Claim form, such claim shall be deemed to have been filed only against the first listed Debtor. Any claim filed under the joint administration case number (Southern Foods Group, LLC, *et al.*, Case No. 19-36313 (DRJ)) or otherwise without identifying a Debtor shall be deemed as filed only against Debtor Southern Foods Group, LLC.
9. **YOUR PROOF OF CLAIM FORM MUST BE FILED SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE 5:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE.** You must file your Proof of Claim by (a) delivering a completed, signed, original of the Proof of Claim Form, together with any accompanying documentation required by Bankruptcy Rules 3001(c) and 3001(d), by (a) if to the Clerk of the Court, electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), or if submitted through non-electronic means, U.S. Mail or hand delivery system at the following address:

Clerk of the Court
United States Bankruptcy Court
515 Rusk Street
Houston, Texas 77002

Correspondence:
David J. Bradley, Clerk of Court
P.O. Box 61010
Houston, Texas 77208

(b) regular mail to Southern Foods Group, LLC d/b/a Dean Foods Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419, (c) overnight mail, courier service, hand delivery, or in person to Southern Foods Group, LLC d/b/a Dean Foods Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005, or (d) completing the electronic Proof of Claim Form (an **“Electronic Proof of Claim”**) available online at the Debtors’ Case Information Website using the interface available on such website located at <https://dm.epiq11.com/SouthernFoods> under the link entitled **“File a Claim”** (the **“Electronic Filing System”**). **Proof of Claim forms submitted by facsimile or e-mail will not be accepted.** Proofs of Claim will be deemed filed when actually received by Epiq at the address listed above by one of the approved methods of delivery or electronically through the Debtors’ case information website. If a claimant wishes to receive acknowledgement of Epiq’s receipt of a Proof of Claim form, other than an Electronic Proof of Claim form, the claimant also must submit to Epiq by the applicable Bar Date and concurrently with submitting its original Proof of Claim form (y) a copy of the original Proof of Claim form and (z) a self-addressed, stamped return envelope.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS

10. **EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 3 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS (OR IF YOU DO NOT SUBMIT YOUR CLAIM IN ACCORDANCE WITH THE INSTRUCTIONS DESCRIBED IN PARAGRAPH 9 ABOVE SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE 5:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE), THEN:**
- **YOU WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF THE CHAPTER 11 CASES ON ACCOUNT OF THESE BARRED CLAIMS;**
 - **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THE CHAPTER 11 CASES ON ACCOUNT OF THESE BARRED CLAIMS; AND**
 - **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS.**

EXAMINATION OF BAR DATE ORDER AND SCHEDULES

11. Copies of the Bar Date Order, the Schedules (when filed), and other information regarding the Debtors' Chapter 11 Cases are or will be available for inspection free of charge on Epiq's website at <https://dm.epiq11.com/SouthernFoods>.
12. The Schedules and other filings in the Chapter 11 Cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov/bankruptcy>. A login identification and password to PACER are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

PROOF OF CLAIM FORMS

13. Proof of Claim forms may be obtained free of charge by visiting Epiq's website at <https://dm.epiq11.com/SouthernFoods> or by contacting Epiq by emailing deaninfo@epiqglobal.com, calling (833) 935-1362, if calling from outside the United States or Canada, (503) 597-7660, or by writing to Southern Foods Group, LLC d/b/a Dean Foods Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419. The Electronic Proof of Claim form may be accessed online at the Debtors' Case Information Website using the interface available on such website located at <https://dm.epiq11.com/SouthernFoods> under the link entitled "File a Claim" (the "Electronic Filing System"). Proofs of claim may be submitted electronically through the website of the Debtors' claims and noticing agent, Epiq, using the interface available on such website located at <https://dm.epiq11.com/SouthernFoods> under the link entitled "File a Claim" (the "Electronic Filing System"). Epiq cannot advise you how to file, or whether you should file, a Proof of Claim.

Dated: February 19, 2020
Houston, Texas

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

/s/ William R. Greendyke

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-and-

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Counsel to the Debtors and Debtors in Possession

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/DNF>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/DNF>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Southern Foods Group, LLC d/b/a Dean Foods
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Southern Foods Group, LLC d/b/a Dean Foods
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Electronic Filing:

By accessing the E-filing Claims link at <https://dm.epiq11.com/DNF>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

United States Bankruptcy Court for the Southern District of Texas, Houston Division
Southern Foods Group, LLC d/b/a Dean Foods Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

To submit your form online please go to [https://epiqworkflow.com/cases/DNF] Use your Mail ID for access.

Your Mail ID is as follows: 161329484

Name of Debtor:
Case Number:

For Court Use Only



BAR(23) MAILID *** 000161329484 ***
 DNF (CREDITOR.DBF,CREDNUM)CREDNUM # 1000003712*****

BLUEFIELD UTILITY
2540 SHUMARD OAK BLVD
TALLAHASSEE FL 32399-0850

Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

Proof of Claim (Official Form 410)

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to be paid for this claim): _____
 Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? No Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims register (if known) _____

Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

No

Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ _____

Does this amount include interest or other charges?

No

Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

- No
- Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%
 Fixed Variable

10. Is this claim based on a lease?

- No
- Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
- Yes. *Check one:*

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies.

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

- No
- Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ MM / DD / YYYY _____ Signature _____

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City _____ State _____ ZIP Code _____

Contact Phone _____ Email _____