

PUBLIC SERVICE COMMISSION
FAR NOTICE OF SECURITIES APPLICATION

The Florida Public Service Commission will consider at its October 6, 2020 Agenda Conference, Docket No. 202000188-EI - Application for authority to issue and sell securities during calendar years 2020 and 2021, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Power & Light Company and Florida City Gas. FPL seeks Commission approval to (i) issue and sell, and/or exchange any combination of the long-term debt and equity securities and/or to assume liabilities or obligations as guarantor, endorser, or surety in an aggregate amount not to exceed \$6.35 billion during calendar year 2021, and (ii) to issue and sell short-term securities during the calendar year 2021 in an amount or amounts such that the aggregate principal amount of short-term securities outstanding at the time of, and including, any such sale shall not exceed \$4.1 billion. Florida City Gas seeks Commission approval to (i) make long-term borrowings from FPL in an aggregate amount not to exceed \$300 million in principal at any one time during calendar year 2021, and (ii) make short-term borrowings from FPL in an aggregate amount not to exceed \$150 million in principal at any one time during calendar years 2021. Contingent upon the effectiveness of the merger of Gulf Power Company with and into FPL, FPL seeks Commission approval to (i) issue and sell and/or exchange any combination of the long term debt and equity securities and/or to assume liabilities or obligations as guarantor, endorser or surety, together with the aggregate principal amount of long-term debt and equity securities issued by Gulf and liabilities and obligations assumed by Gulf as guarantor, endorser or surety, in each case issued or assumed by Gulf during calendar year 2021 prior to the effectiveness of the merger, in an aggregate principal amount not to exceed \$7.85 billion, and (ii) issue and sell short term securities during calendar year 2021 in an amount or amounts such that the aggregate principal amount of short-term securities outstanding at the time of and including any such sale shall not exceed \$4.9 billion.

DATE AND TIME: Tuesday, October 6, 2020. The Agenda Conference begins at 9:30 a.m., although the time at which this item will be heard cannot be determined at this time.

PLACE: State buildings are currently closed to the public and other restrictions on gatherings remain in place due to COVID-19. Accordingly, the Agenda Conference will be conducted remotely, and any person wishing to participate with respect to this item must do so remotely by telephone or by written comment. To participate, members of the public must request the opportunity to address the Commission telephonically by contacting Bianca Lherisson, Office of General Counsel at (850) 413-6630 by noon on Monday, October 5, 2020.

SPECIAL COVID-19 CONSIDERATIONS:

As the Governor of the State of Florida has declared a state of emergency due to the COVID-19 Pandemic, the Commission must limit the manner in which the public may participate or view the Agenda Conference. As always, the public may view a live stream of the Agenda Conference online using the link available at <http://www.floridapsc.com/Conferences/AudioVideoEventCoverage>. Due to these extraordinary circumstances, however, no member of the public may attend in person.

PURPOSE: To take final action in Docket No. 202000188-EI - Application for authority to issue and sell securities during calendar years 2020 and 2021, pursuant to Section 366.04, F.S., and Chapter 25-8, F.A.C., by Florida Power & Light Company and Florida City Gas.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate at this proceeding should contact the Office of Commission Clerk no later than five days prior to the conference at 2540 Shumard Oak Boulevard, Tallahassee, Florida 32399-0850 or 850-413-6770 (Florida Relay Service, 1-800-955-8770 Voice or 1-800-955-8771 TDD). For more information contact Bianca Lherisson, Office of General Counsel, blheriss@psc.state.fl.us.

I:\FAR\2000188ei.doc



[Agency Main Menu](#)
[Manage my profile](#)

You are currently logged in ([Log Out](#))

Notices Submitted to/Confirmed by Administrative Code & Register Staff

[Notices Confirmed by ACR](#)

Notices Submitted to ACR

ID	Rule No./ Organization	Rule Title	Section	Issue	Date
23700027	9/28/2020	Public Service Commission	Misc	9/29/2020 Vol. 46/190	9/28/2020
23700124	9/28/2020	Public Service Commission	Misc	9/29/2020 Vol. 46/190	9/28/2020

Notices Confirmed by ACR

ID	Rule No./ Organization	Rule Title	Section	Issue	Date
None					

[Back to Agency Home](#)