

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** August 8, 2022  
**TO:** Adam J. Teitzman, Commission Clerk, Office of Commission Clerk  
**FROM:** Joann Parsons, Administrative Assistant, Division of Engineering *JP LK*  
**RE:** Inventory of Confidential Documents by Responsible Division/Office as of August 2, 2022 for the Division of Engineering

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Attached is the Inventory of Confidential Documents by Responsible Division/Office as of August 2, 2022, identifying whether each document listed should be retained at the Commission or returned to source. Staff recommends that of the **38 documents** listed on the report all should be retained at this time, except for the list below.

Please **RETURN** to source document(s) listed below:

DOCKET NO.	DOCUMENT NO.
20220045-EI	02215-2022
20220057-SU	02976-2022

If you have any questions, please contact me by phone at 413-6558 or by email.

Attachment

cc: Mark Futrell (Deputy Executive Director, Technical)  
Collin Roehner (Office of Commission Clerk)  
Kandis May (Office of General Counsel)

**Florida Public Service Commission**  
**Inventory of Confidential Documents by Responsible Division/Office**  
 Report Date : 2 -Aug -2022 at 11:37:32 AM

Document File Begin Date: 8/1/2022 Document File End Date: 8/31/2022 Document Confidential Status Begin Date: 8/1/2022 Document Confidential Status End Date: 8/31/2022 Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC, awaiting co request, Filed by staff, NOI filed, awaiting request, Order issued, Order protested, awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld, awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: ENG

Search Result Total: 1 (Division/Office) -- 18 (Docket) -- 38 (Document)

1	ENG #	Docket #	Title -- Division of Engineering	# Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return	
X	1	20190168-VS	Application for water and wastewater service in Duval, Baker, and Nassau Counties, by First Coast Regional Utilities, Inc.	1	00796-2022	01/28/2022	Harper, Adria	Harper, Adria	Staff recom fld; awaiting order	05/05/2022	First Coast (Wharton) - (CONFIDENTIAL) Documents to be produced in response to JEA's motion for leave to serve one additional POD request and request for expedited response. [CLK note: See DN 00851-2022 for updated version of this document.]	X	---
				2	00851-2022	01/31/2022	Harper, Adria	Harper, Adria	Staff recom fld; awaiting order	05/05/2022	First Coast (Wharton) - (CONFIDENTIAL) Updated documents to be produced in response to JEA's motion for leave to serve one additional POD request and request for expedited response. [CLK note: See DN 00796-2022 for originally filed version.]	X	---
X	2	20200176-EI	Petition for a limited proceeding to approve clean energy connection program and tariff and stipulation, by Duke Energy Florida, LLC.	1	11169-2020	10/13/2020	Stiller, Shaw	Stiller, Shaw	Staff recom fld; awaiting order	02/25/2021	Duke Energy (Triplett) - (CONFIDENTIAL) Documents provided in response to LULAC's 1st request for PODs (Nos. 1-8); specifically, No. 1, bearing Bates Nos. 20FL-CEC-000011 - 20FL-CEC-000039, and No. 2, bearing Bates Nos. 20FL-CEC-000048 - 20FL-CEC-000257.	X	---
				2	11200-2020	10/14/2020	Stiller, Shaw	Stiller, Shaw	Req forwarded to staff for recom	04/04/2022	Duke Energy (Triplett) - (CONFIDENTIAL) Document provided in response to LULAC's 2nd set of interrogatories (Nos. 9-25); specifically, No. 17, bearing Bates No. 20FL-CEC-001988.	X	---
				3	11610-2020	10/29/2020	Stiller, Shaw	Stiller, Shaw	Req forwarded to staff for recom	04/04/2022	Duke Energy (Triplett) - (CONFIDENTIAL) Information contained in response to staff's 2nd set of interrogatories (Nos. 4-26); specifically, the response to interrogatory No. 8(a), and attached file in response to interrogatory No. 10(b), bearing Bates Nos. 20FL-CEC-002048 - 20FL-CEC-002049, which contains business information.	X	---
				4	11723-2020	11/03/2020	Stiller, Shaw	Stiller, Shaw	Staff recom fld; awaiting order	02/25/2021	Duke Energy (Triplett) - (CONFIDENTIAL) Information contained in response to LULAC's 1st request for PODs (Nos. 1-8); specifically, certain responses to (Nos. 1, 2, 3, and 5), Exh A [to request for confidential classification (DN 11724-2020)].	X	---
				5	11740-2020	11/04/2020	Stiller, Shaw	Stiller, Shaw	NOI filed; awaiting request	02/26/2021	Walmart (Eaton) - (CONFIDENTIAL) Business information contained in response to LULAC's 1st set of interrogatories (No. 4).	X	---
				6	11897-2020	11/10/2020	Stiller, Shaw	Stiller, Shaw	Other	02/26/2021	LULAC (Marshall) - (CONFIDENTIAL) Thumb drive which includes cross-examination and impeachment exhibits.	X	---
	3	20200226-SU	Application for certificate to provide wastewater service in Charlotte	1	11235-2020	10/15/2020	Phillips,	Crawford,	Order	02/19/2021	Environmental Utilities (Friedman) - (CONFIDENTIAL) Certain financial	X	---

*Retain/Retain*

		County, by Environmental Utilities, LLC.			Donald	Jennifer	issued		information provided in application.				
<i>L</i>	4	20210093-WVS	Application for transfer of water and wastewater systems of Aquarina Utilities, Inc., water Certificate No. 517-W, and wastewater Certificate No. 450-S to CSWR-Florida Utility Operating Company, LLC, in Brevard County.	1	03856-2021	05/03/2021	Watts, Melinda	Crawford, Jennifer	Staff recom fid; awaiting order	11/23/2021	Aquarina Utilities, Inc. [Aquarina] (Burge) - (CONFIDENTIAL) Application for transfer of water and wastewater facilities, water Certificate No. 517-W, and wastewater Certificate No. 450-S to CSWR-Florida Utility Operating Company, LLC, in Brevard County. [CLK note: Staff has been notified for clarification on confidentiality.]	X	---
	5	20220007-EI	Environmental cost recovery clause.	1	03490-2022	06/08/2022	Knoblauch, Emily	Imig, Jacob	Order issued	06/20/2022	FPL (Baker) - (CONFIDENTIAL) Certain information provided in response to staff's 3rd set of interrogatories, No. 30.	X	---
	6	20220019-WU	Application for transfer of water facilities of Neighborhood Utilities, Inc. and water Certificate No. 430-W to CSWR-Florida Utility Operating Company, LLC, in Duval County.	1	00293-2022	01/18/2022	Maloy, Kerri	Crawford, Jennifer	Staff recom fid; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain affiliate financial information in Exh D and Certain information in the water system assessment expert report in Exh H of application [DN 00240-2022].	X	---
<i>✓</i>	7	20220045-EI	Petition for determination of need for Sweatt-Whidden 230 kV transmission line in Okeechobee, DeSoto, Highlands, and Glades Counties, by Florida Power & Light Company.	1	02215-2022	04/01/2022	Wooten, Orlando	Jones, Matthew	Order issued	05/02/2022	FPL (Cox) - (CONFIDENTIAL) Information contained in exhibits and attachments provided in support of petition for determination of need for Sweatt-Whidden 230 kV transmission line in Okeechobee, DeSoto, Highlands, and Glades Counties.	<del>---</del> X	---
	8	20220049-EI	Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Florida Public Utilities Company.	1	02981-2022	05/17/2022	Buys, Penelope	Trierweiler, Walter	Order issued	06/09/2022	FPUC (Keating) - (CONFIDENTIAL) Documents provided in response to OPC's 4th request for PODs.	X	---
				2	03314-2022	05/31/2022	Buys, Penelope	Trierweiler, Walter	NOI filed; awaiting request	06/01/2022	OPC (Christensen) - (CONFIDENTIAL) Certain information contained in testimony and exhibits of Kevin J. Mara, P.E. [CLK note: See DN 04564-2022 for clarification of this document for which confidentiality has been requested.]	X	---
				3	04400-2022	06/30/2022	Buys, Penelope	Trierweiler, Walter	Order issued	07/21/2022	FPUC (Keating) - (CONFIDENTIAL) Corrected highlighted pages of testimony of Kevin Mara for OPC, in accordance with Rule 25-22.006, FAC (see DNs 3317-2022 [sic], 3314-2022 [sic] and 3473-2022 [sic]); cover letter dated 04399-2022 advises these pages correct originally filed [DN 04181-2022], which accompanied the request for confidential classification [DN 04180-2022]. [CLK note: See DN 04564-2022 for clarification of this document for which confidentiality has been requested.]	X	---
	9	20220050-EI	Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Duke Energy Florida, LLC.	1	03001-2022	05/18/2022	Buys, Penelope	Trierweiler, Walter	Order issued	07/21/2022	Duke Energy (Bernier) - (CONFIDENTIAL) Documents provided in response to OPC's 3rd request for PODs (Nos. 35-41).	X	---
	10	20220051-EI	Review of Storm Protection Plan, pursuant to Rule 25-6.030, F.A.C., Florida Power & Light Company.	1	02426-2022	04/14/2022	Buys, Penelope	Trierweiler, Walter	Order issued	04/21/2022	FPL (Wright) - (CONFIDENTIAL) Certain information provided in response to OPC's 1st request for PODs [(No. 1)]. [CLK note: DN 02426-2022 removed from Dockets 20220048, 20220049, and 20220050 per DN 02523-2022.]	X	---

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				2	02915-2022	05/12/2022	Buy, Penelope	Trierweiler, Walter	Order issued	07/07/2022	FPL (Wright) - (CONFIDENTIAL) Information provided in response to OPC's 3rd request for PODs (No. 7).	---	---
				3	03022-2022	05/18/2022	Buy, Penelope	Trierweiler, Walter	Order issued	07/07/2022	FPL (Wright) - (CONFIDENTIAL) Certain information provided in response to OPC's 4th request for PODs [Nos. 25-27)].	---	---
	11	20220057-SU	Application for original wastewater certificate for existing utility currently charging for service in Franklin County, by SGI Wastewater Services, Inc.	1	02976-2022	05/17/2022	Maloy, Kerri	Rubottom, Jonathan	Req forwarded to staff for recom	05/17/2022	SGI (Rendell) - (CONFIDENTIAL) Shareholder's personal financial records.	---	X
	12	20220061-SU	Application for transfer of wastewater Certificate No. 318-S from BFF Corp to CSWR-Florida utility Operating Company, LLC, in Marion County.	1	01918-2022	03/16/2022	Watts, Melinda	Sandy, Ryan	Staff recom fld; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of wastewater Certificate No. 318-S.	X	---
				2	04454-2022	07/05/2022	Watts, Melinda	Sandy, Ryan	Req forwarded to staff for recom	07/06/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memo prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater facility report relating to the condition of the BFF Corp. system, referred to as system assessment expert report; supplemental Exh H to application.	X	---
				3	04822-2022	07/19/2022	Watts, Melinda	Sandy, Ryan	Req forwarded to staff for recom	07/20/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain financial data included in the 2020 and 2021 consolidated financial statements to the application [DN 01871-2022].	X	---
	13	20220062-WVS	Application for transfer of water and wastewater facilities of C.F.A.T. H2O, Inc., water Certificate No. 552-W, and wastewater Certificate No. 481-S to CSWR-Florida Utility Operating Company, LLC, in Marion County.	1	01920-2022	03/16/2022	Watts, Melinda	Crawford, Jennifer	Req forwarded to staff for recom	03/28/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 552-W, and wastewater Certificate No. 481-S. [CLK note: See DN 02180-2022 which replaces this confidential document.]	X	---
				2	02180-2022	03/31/2022	Watts, Melinda	Crawford, Jennifer	Staff recom fld; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 552-W, and wastewater Certificate No. 481-S; replaces previously filed confidential DN 01920-2022.	X	---
				3	04462-2022	07/05/2022	Watts, Melinda	Crawford, Jennifer	Req forwarded to staff for recom	07/06/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memos prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater and water facility reports relating to the condition of the C.F.A.T. H2O, Inc. systems, referred to as system assessment expert reports; supplemental Exh H to application.	X	---
	14	20220063-WVS	Application for transfer of water and wastewater facilities of Tradewinds Utilities, Inc., water Certificate No. 405-W, and wastewater Certificate No. 342-S to CSWR-Florida Utility Operating Company, LLC, in Marion County.	1	01922-2022	03/16/2022	Watts, Melinda	Stiller, Shaw	Staff recom fld; awaiting order	05/17/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, water Certificate No. 405-W, and wastewater Certificate No. 342-S.	X	---

				2	04207-2022	06/23/2022	Watts, Melinda	Stiller, Shaw	Req forwarded to staff for recom	06/30/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Certain affiliate financial information submitted to supplement Exh D to application and in response to discovery requests from OPC.	X	--	
				3	04464-2022	07/05/2022	Watts, Melinda	Stiller, Shaw	Req forwarded to staff for recom	07/06/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memos prepared by Clearpoint Consulting Engineers, P.A. as part of wastewater and water facility reports relating to the condition of the Tradewinds Utilities, Inc. systems, referred to as system assessment expert reports; supplemental Exh H to application.	X	--	
	15	20220064-WS	Application for transfer of water and wastewater facilities of Tymber Creek Utilities, Inc., water Certificate No. 303-W, and wastewater Certificate No. 252-S to CSWR-Florida Utility Operating Company, LLC, in Volusia County.	1	01924-2022	03/16/2022	Watts, Melinda	Crawford, Jennifer	Staff recom fld; awaiting order	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Exh D to application for transfer of water and wastewater facilities, and water Certificate No. 303-W, and wastewater Certificate No. 252-S.	X	--	
				2	03015-2022	05/18/2022	Watts, Melinda	Crawford, Jennifer	Req forwarded to staff for recom	05/18/2022	CSWR-FL (Crabb) - (CONFIDENTIAL) Engineering memo portions of a wastewater facility report and a water facility report to supplement Exh H to application.	X	--	
	4	16	20220069-GU	Petition for rate increase by Florida City Gas.	1	03295-2022	05/31/2022	Knoblauch, Emily	Trierweiler, Walter	Req forwarded to staff for recom	06/01/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in MFRs Schedules C-27, C-28, and C-29.	X	--
	4				2	04663-2022	07/11/2022	Knoblauch, Emily	Trierweiler, Walter	Staff recom fld; awaiting order	07/25/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to OPC's 1st request for PODs (Nos. 1, 16, 19, and 24) and 1st set of interrogatories (Nos. 49, 56, and 84), Exh A [to request for confidential classification].	X	--
	4				3	04794-2022	07/18/2022	Knoblauch, Emily	Trierweiler, Walter	Staff recom fld; awaiting order	07/25/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in response to OPC's 2nd request for PODs (No. 39).	X	--
					4	05076-2022	07/28/2022	Knoblauch, Emily	Trierweiler, Walter	Req forwarded to staff for recom	07/28/2022	FCG (Baker) - (CONFIDENTIAL) Certain information contained in its response to FEA's 1st request for PODs (No. 2).	X	--
	1	17	20220085-WS	Application for transfer of water and wastewater facilities of River Grove Utilities, Inc., water Certificate No. 674-W, and wastewater Certificate No. 575-S to Cobblestone II RVG LLC; and amendment of water Certificate No. 674-W, and wastewater certificate 575-S, in Brevard County.	1	04634-2022	07/11/2022	Lewis, Clayton	Sandy, Ryan	Staff recom fld; awaiting order	07/20/2022	Cobblestone (Friedman) - (CONFIDENTIAL) Balance sheet and income statement which includes the utility system and the River Grove Mobile Home Park, to satisfy the requirements of Rule 25-30.033(1)(h), FAC.	X	--
	1	18	20220088-WS	Application for certificates to provide water and wastewater service and approval of initial rates and charges in Sumter County, by Middleton Utility Company, LLC.	1	02653-2022	04/27/2022	Wooten, Orlando	Brownless, Suzanne	Staff recom fld; awaiting order	08/02/2022	Middleton (Friedman) - (CONFIDENTIAL) Balance sheet and income statement of parent, Holding Company of The Villages, Inc, in support of the financial ability to provide utility service.	X	--

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Search Result Total: 1 (Division/Office) -- 18 (Docket) -- 38 (Document)