

State of Florida



# Public Service Commission

CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

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**DATE:** February 19, 2024

**TO:** Lorena Hollett, Commission Deputy Clerk II, Office of Commission Clerk

**FROM:** Daisy Rojas, Administrative Assistant III, Division of Accounting & Finance *DR*

**RE:** Inventory of Confidential Documents in Dockets Closed during December 2023 as of February 1, 2024.

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Attached is a listing of confidential documents in dockets closed during December 2023 as of February 1, 2024 identifying whether each document should be retained at the Commission or returned to their source. Of these documents, 48 should be retained and 0 should be returned.

DR  
Attachment

cc: Mark Futrell  
Danyel Sims  
Andrew L. Maurey  
Mark Cicchetti

RECEIVED-FPSC  
2024 FEB 19 PM 3:17  
COMMISSION  
CLERK

**Florida Public Service Commission**  
**Inventory of Confidential Documents in Dockets Closed During (December 2023)**  
 Report Date : 1 -Feb -2024 at 1:49:57 PM

Document Confidential Status: Confidential claim per 364.183(1), F.S., Declassified - on appeal, Filed by OPC, awaiting co request, Filed by staff, NOI filed, awaiting request, Order issued, Order protested, awaiting ruling, Other, Req for ext of classification fld, Req forwarded to staff for recom, Staff recom fld, awaiting order, Undefined, under 3-yr retention, Under 5-year retention, Under Protective Order, Undocketed telecom co request - treated as claim Division: AFD

Search Result Total: 1 (Division/Office) -- 2 (Docket) -- 48 (Document)

■ Closed Docket

1	AFD #	Docket #	Title -- Division of Accounting & Finance	#	Document	Date Filed	Lead OPR	Lead Staff/Att.	Conf. Status	Status Date	Description	Retain	Return
	1	20210001-EI	Fuel and purchased power cost recovery clause with generating performance incentive factor.	1	02642-2021	03/08/2021	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	10/19/2023	FPL (Lee) - (CONFIDENTIAL) Information provided in response to OPC's 1st request for PODs (No. 2); Bates Nos. FCR-21-000001 through FCR-21-000300 and Bates Nos. FCR-21-004003 through FCR-21-0041271.	✓	---
				2	08455-2021	07/29/2021	Rubottom, Jonathan	Rubottom, Jonathan	Staff recom fld; awaiting order	08/21/2023	Duke Energy (Bernier) - (CONFIDENTIAL) Information contained in response to staff's first data request; specifically a document provided in response to question 11.	✓	---
				3	12540-2021	11/03/2021	Rubottom, Jonathan	Rubottom, Jonathan	Order issued	08/22/2023	TRANSCRIPT (CONFIDENTIAL) - Volume 2, pages 238 to 246, of 11/2/21 hearing.	✓	---
	2	20230023-GU	Petition for rate increase by Peoples Gas System, Inc.	1	02686-2023	04/14/2023	Andrews, Dylan	Thompson, Major	Order issued	06/26/2023	PGSI (Means) - (CONFIDENTIAL) Certain information contained in response to staff's third data request.	✓	---
				2	02890-2023	04/26/2023	Andrews, Dylan	Thompson, Major	Order issued	06/26/2023	PGSI (Means) - (CONFIDENTIAL) Certain information contained in supplemental response to staff's first data request (Nos. 1-16); specifically No. 7.	✓	---
				3	03250-2023	05/16/2023	Andrews, Dylan	Thompson, Major	Order issued	08/09/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information contained in response to staff's 1st request for PODs (No. 1), Bates stamp pages 2, 3, and 4.	✓	---
				4	03511-2023	06/05/2023	Andrews, Dylan	Thompson, Major	Order issued	08/17/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of responses to staff's 2nd set of interrogatories (Nos. 19 and 22); specifically, Bates stamp pages 14 and 53.	✓	---
				5	03679-2023	06/16/2023	Andrews, Dylan	Thompson, Major	Order issued	08/18/2023	PGSI (Ponder) - (CONFIDENTIAL) Information contained in response to staff's 3rd set of interrogatories; specifically, Bates stamp pages 64-69, 72, 74-76, 91, and 131; and staff's 3rd request for PODs; specifically, Bates stamp pages 68, 71-96, 100-104, 106-109, 111-116, 121, 123, 145, 147, 152-153, 156, 164, 166-167, 183, 193-195, 200-201, 203-205, 211-213, 223-225, 236-238, 242, 249, 254-256, and 260.	✓	---
				6	03681-2023	06/16/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of the deposition transcripts of 5/23/23. [x-ref DN 03951-2023]	✓	---
				7	03750-2023	06/22/2023	Andrews, Dylan	Thompson, Major	Other	06/22/2023	OPC (Wessling) - (CONFIDENTIAL) Certain information contained in the direct testimony and exhibits of Lane Kollen.	✓	---

				8	03780-2023	06/23/2023	Andrews, Dylan	Thompson, Major	Order issued	08/17/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of materials produced to OPC in response to discovery requests and identified in Exh A.	✓	---
				9	03832-2023	06/27/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	06/27/2023	PGSI (Means) - (CONFIDENTIAL) Portions of OPC's response to PGSI's 1st request for PODs (Nos. 1-7); provided on USB.	✓	---
				10	03837-2023	06/27/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	06/27/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of deposition transcript of Christian Richard; provided on CD. [x-ref 04122-2023]	✓	---
				11	03862-2023	06/29/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	06/29/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing the 6/1/23 deposition transcript of Lew Rutkin.	✓	---
				12	03866-2023	06/29/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information contained in the direct testimony and exhibits of Lane Kollen; provided on CD only.	✓	---
				13	03918-2023	07/05/2023	Andrews, Dylan	Thompson, Major	Order issued	08/10/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information contained in response to OPC's 4th request for PODs (No. 77), Bates page 1050.	✓	---
				14	03921-2023	07/05/2023	Andrews, Dylan	Thompson, Major	Order issued	08/09/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information contained response to staff's 4th set of interrogatories, Bates pages 5, 7, and 9; provided on CD only.	✓	---
				15	03926-2023	07/05/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	07/05/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of the 6/2/23 deposition transcript of Timothy O'Connor; provided on CD.	✓	---
				16	03934-2023	07/05/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	07/05/2023	PGSI (Ponder) - (CONFIDENTIAL) Responses to OPC's 10th request for PODs (Nos. 98-99).	✓	---
				17	03951-2023	07/06/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information contained in portions of the exhibits utilized in the 5/23/23 panel deposition of Kenneth D. McOnie, Rachel B. Parsons, Valerie Strickland and Helen J. Wesely; and depositions of Helen J. Wesley and Rachel B. Parsons; provided on CD. [x-ref DN 03681-2023]	✓	---
				18	04028-2023	07/11/2023	Andrews, Dylan	Thompson, Major	Order issued	08/10/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of the 6/1/23 deposition transcript and exhibits of Lew Rutkin, Jr.; provided on CD.	✓	---
				19	04031-2023	07/11/2023	Andrews, Dylan	Thompson, Major	Order issued	08/15/2023	PGSI (Ponder) - (CONFIDENTIAL) Revised response to staff's 3rd set of interrogatories (No. 67), Bates page 91.	✓	---
				20	04034-2023	07/11/2023	Andrews, Dylan	Thompson, Major	Order issued	08/10/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of the 6/2/23 deposition transcript and exhibits of Timothy O'Connor; provided on CD.	✓	---
											PGSI (Ponder) - (CONFIDENTIAL) CD		

			21	04056-2023	07/12/2023	Andrews, Dylan	Thompson, Major	Other	07/12/2023	containing documents pertaining to staff's 6/5/23 request to view certain materials produced to OPC in response to discovery requests.	✓	---
			22	04122-2023	07/18/2023	Andrews, Dylan	Thompson, Major	Order issued	08/15/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information of certain portions of deposition transcript and exhibits of Christian Richard; provided on CD only. [x-ref 03837-2023]	✓	---
			23	04204-2023	07/20/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Wahlen) - (CONFIDENTIAL) Highlighted information contained in Luke A. Buzard's Exh LAB-1 (Bates pages 75-76).	✓	---
			24	04206-2023	07/20/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Wahlen) - (CONFIDENTIAL) Highlighted information contained in Rachel B. Parson's Exh RBP-2 (Bates pages 59-60).	✓	---
			25	04237-2023	07/24/2023	Andrews, Dylan	Thompson, Major	Order issued	08/15/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing information pertaining to OPC's 10th request for PODs.	✓	---
			26	04266-2023	07/25/2023	Andrews, Dylan	Thompson, Major	Order issued	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of supplemental response to staff's 3rd request for PODs (No. 11).	✓	---
			27	04449-2023	08/01/2023	Andrews, Dylan	Thompson, Major	Order issued	08/15/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing certain documents pertaining to response to staff's 7th set of interrogatories.	✓	---
			28	04591-2023	08/08/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	08/17/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing certain documents pertaining to response to staff's 7th request for PODs (No. 27).	✓	---
			29	04672-2023	08/11/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of late-filed exhibit to deposition of Christian Richard taken on or about 8/2/23.	✓	---
			30	04691-2023	08/11/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing portions of Helen Wesley's deposition taken on or about 7/31/23.	✓	---
			31	04694-2023	08/11/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/11/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of Luke Buzard's deposition taken on or about 8/1/23.	✓	---
			32	04731-2023	08/14/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	10/04/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing certain documents pertaining to response to staff's 14th set of interrogatories (No. 174).	✓	---
			33	04737-2023	08/14/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	10/04/2023	PGSI (Ponder) - (CONFIDENTIAL) Confidential page of Christian Richard's late-filed exhibit for 8/2/23 deposition.	✓	---
			34	04754-2023	08/15/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/15/2023	PGSI (Ponder) - (CONFIDENTIAL) Portions of responses to OPC's 8th request for PODs (No. 95).	✓	---
						Andrews, Dylan	Thompson, Major	Staff recom		PGSI (Ponder) - (CONFIDENTIAL) Exh A [to request for confidential classification],		

			35	04804-2023	08/16/2023	Dylan	Major	fld; awaiting order	10/04/2023	certain materials produced to OPC in response to 8th request for PODs (No. 95).	✓	---
			36	04807-2023	08/16/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/16/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing responses to OPC's 9th request for PODs (Nos. 96-97).	✓	---
			37	04810-2023	08/16/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	10/04/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information on pages 29-30 to the transcript of Christian Richard's deposition held on 8/2/23.	✓	---
			38	04833-2023	08/16/2023	Andrews, Dylan	Thompson, Major	NOI filed; awaiting request	08/16/2023	PGSI (Ponder) - (CONFIDENTIAL) CD containing responses to OPC's 1st request for PODs (No. 16); 1st set of interrogatories (No. 100); and 10th set of interrogatories (Nos. 244-245).	✓	---
			39	04846-2023	08/17/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	08/23/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted portions of supplemental response to OPC's 4th set of interrogatories (Nos. 209), Bates pages 38 and 40.	✓	---
			40	04860-2023	08/18/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	10/20/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted information on page 16 to the transcript of Lew Rutkin's deposition held 7/31/23.	✓	---
			41	04866-2023	08/18/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	08/23/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted materials produced in response to OPC's 9th request for PODs (Nos. 96-97).	✓	---
			42	04869-2023	08/18/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	08/23/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted materials produced in response to OPC's 1st request for PODs (No. 16); 1st set of interrogatories (No. 100); and 10th set of interrogatories (Nos. 244-245).	✓	---
			43	04892-2023	08/21/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	08/23/2023	PGSI (Ponder) - (CONFIDENTIAL) Highlighted portions of second supplemental response to OPC's 4th set of interrogatories (Nos. 209), Bates pages 38 and 40d - 40f.	✓	---
			44	04922-2023	08/22/2023	Andrews, Dylan	Thompson, Major	Staff recom fld; awaiting order	10/04/2023	PGSI (Ponder) - (CONFIDENTIAL) - CD containing documents pertaining to excel workpapers supporting Exh RBP-2, Document No. 1.	✓	---
			45	05271-2023	09/19/2023	Andrews, Dylan	Thompson, Major	Other	09/19/2023	TRANSCRIPT - (CONFIDENTIAL) Vol 7, pages 1088 to 1304, of 9/14/23 hearing. [CLK note: See DN 05270-2023 for redacted version.]	✓	---

Search Result Total: 1 (Division/Office) -- 2 (Docket) -- 48 (Document)