

State of Florida



**Public Service Commission**  
CAPITAL CIRCLE OFFICE CENTER • 2540 SHUMARD OAK BOULEVARD  
TALLAHASSEE, FLORIDA 32399-0850

**-M-E-M-O-R-A-N-D-U-M-**

**DATE:** April 9, 2024  
**TO:** Shaw Stiller, Special Counsel, Office of the General Counsel  
**FROM:** Ian Mason, Public Utility Analyst I, Division of Accounting & Finance  
**RE:** CONFIDENTIALITY OF CERTAIN INFORMATION

DOCKET NO: 20240025-EI DOCUMENT NO: 01547-2024

DESCRIPTION: Duke Energy (Triplet) - (CONFIDENTIAL) Information contained in MFRs, specifically Schedule D-2 and Exhs SC-3, SC-4, SC-5, and SC-7 to direct testimony of Shannon Caldwell.

SOURCE: Duke Energy Florida, LLC

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2024 APR -9 PM 2:33  
COMMISSION CLERK

Pursuant to Section 366.093, Florida Statutes (F.S.), and Rule 25-22.006, Florida Administrative Code, Duke Energy Florida, LLC ("DEF") requests confidential classification of certain information contained in Exhibit Nos. SC-3, SC-4, SC-5, SC-7 to the direct Testimony of Shannon Caldwell and MFRs, Schedule D, for Test Years 2025, 2026, and 2027 - Cost of Capital. More specifically, the information which confidentiality is sought relates to DEF's regulated and non-regulated affiliates' capital structures provided in MFR, Schedule D2 and information regarding internal compensation procedures, incentives, valuations and costs provided in Exhibit Nos. SC-3, SC-4, SC-5, and SC-7, to the direct testimony of Shannon Caldwell.

According to DEF, the disclosure of this information would harm the ability of Duke Energy and its affiliates to do business, as the associated documents contain sensitive information regarding the Company's capital structure plan, as well as details surrounding the Company's competitive hiring process. DEF claims that the highlighted information has always been treated as confidential, and therefore publicly disclosing this information would impact the Company's ability to have access to capital markets and employees at a competitive rate.

Staff has reviewed DEF's confidentiality request and agrees that the nature of the information meets the requirements set fourth in Section 366.093(3)(d) and (e), F.S. Therefore, staff recommends that the request for confidentiality of certain information included in Document No. 01547-2024 be approved.

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-M-E-M-O-R-A-N-D-U-M-

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DATE: April 3, 2024  
TO: Division of Economics, Office of Primary Responsibility  
FROM: OFFICE OF COMMISSION CLERK

RE: CONFIDENTIALITY OF CERTAIN INFORMATION  
DOCKET NO: 20240025-EI DOCUMENT NO: 01547-2024  
DESCRIPTION: Duke Energy (Triplett) - (CONFIDENTIAL) Information contained in MFRs, specifically Schedule D-2 and Exhs SC-3, SC-4, SC-5, and SC-7 to direct testimony of Shannon Caldwell.

SOURCE: Duke Energy Florida, LLC

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The above confidential material was filed along with a request for confidential classification. Please complete the following form by checking all applicable information and forward it to the attorney assigned to the docket, along with a brief memorandum supporting your recommendation.

- The document(s) is (are), in fact, what the utility asserts it (them) to be.  
 The utility has provided enough details to perform a reasoned analysis of its request.  
 The material has been received incident to an inquiry.  
 The material is confidential business information because it includes:  
     (a) Trade secrets;  
     (b) Internal auditing controls and reports of internal auditors;  
     (c) Security measures, systems, or procedures;  
     (d) Information concerning bids or other contractual data, the disclosure of which would impair the efforts of the public utility or its affiliates to contract for goods or services on favorable terms;  
     (e) Information relating to competitive interests, the disclosure of which would impair the competitive business of the provider of information;  
     (f) Employee personnel information unrelated to compensation, duties, qualifications, or responsibilities;  
 The material appears to be confidential in nature and harm to the company or its ratepayers will result from public disclosure.  
 The material appears not to be confidential in nature.  
 The material is a periodic or recurring filing and each filing contains confidential information.  
This response was prepared by Ian Mason on April 9, 2024, a copy of which has been sent to the Office of Commission Clerk and the Office of General Counsel.