

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In Re: Application for increase in water and) Docket No. 20240068-WS
Wastewater rates in Charlotte, Highlands,)
Lake, Lee, Marion, Orange, Pasco, Pinellas,)
Polk and Seminole Counties by Sunshine Water)
Services Company)
_____ /

DIRECT TESTIMONY

OF

FRANK SEIDMAN

on behalf of

Sunshine Water Services Company

1 **Q. Please state your name, profession, and address.**

2 A. My name is Frank Seidman, dba as Management and Regulatory Consultants,
3 consultants in the utility regulatory field. My address is 2408 Carefree Cove, Tallahassee,
4 FL 32308.

5 **Q. State briefly your educational background and experience.**

6 A. I hold the degree of Bachelor of Science in Electrical Engineering from the University
7 of Miami. I have also completed several graduate level courses in economics at Florida
8 State University, including public utility economics. I am a Professional Engineer, retired
9 status, in the state of Florida. I have over 50 years of experience in utility regulation,
10 management, and consulting. This experience includes nine years as a staff member of
11 the Florida Public Service Commission (FPSC), two years as a planning engineer for a
12 Florida telephone company, four years as Manager of Rates and Research for a water and
13 sewer holding company with operations in six states, and three years as Director of
14 Technical Affairs for a national association of industrial users of electricity. I have been
15 providing rate and regulatory consulting services in Florida for over 30 years.
16 Specifically, with regard to the water and wastewater industry, I have participated in the
17 preparation and presentation of numerous rate cases, most of which were considered by
18 the Florida Public Service Commission. I have also prepared cases before the Sarasota
19 County Commission. Many of the cases before the FPSC were made final through the
20 Proposed Agency Action procedures; others went to public hearing in which I presented
21 direct and/or rebuttal testimony. I have prepared or participated in the preparation of all
22 phases of water and wastewater financial, rate and engineering sections of the Minimum
23 Filing Requirements (MFRs), including used and useful. I have also participated in many
24 of the water and wastewater rulemaking procedures before the FPSC. I have also
25 prepared several original cost studies accepted by this Commission in setting rates.

1 **Q. On whose behalf are you presenting this testimony?**

2 A. I am presenting this testimony and appearing on behalf of the applicant, Sunshine Water
3 Services Company (Sunshine).

4 **Q. For what purpose were you retained by the applicant?**

5 A. I was retained to prepare the used and useful analyses for each of the systems through
6 which Sunshine provides service and the required schedules in the MFRs pertaining to
7 used and useful. These are identified in the MFRs as the “F” schedules.

8 **Q. What is the purpose of your direct testimony?**

9 A. The purpose of my direct testimony is to present the results of my Used and Useful
10 analyses of the individual systems that make up Sunshine and to sponsor the Engineering
11 Schedule Section of Volume I of the Minimum Filing Requirements, also known as the
12 “F” Schedules. Volume I, except for the “F” Schedules, is sponsored by Company
13 Witness Swain as Exhibit DDS-1 and has been simultaneously filed in this Docket as
14 required by PSC rules.

15 **Q. Are you sponsoring any exhibits?**

16 A. Yes. I am sponsoring Exhibit (FS-1) which is a summary of my education and my
17 experience as it pertains to water and wastewater regulation. I am also sponsoring Exhibit
18 (FS-2) which is a summary of the Used and Useful (U&U), Excess Unaccounted for
19 Water (UAW) and Excess Inflow & Infiltration (I&I) percentages of all the individual
20 systems included in this filing. As previously stated, I am also sponsoring the
21 Engineering Section of Volume I, which is being introduced by Company Witness
22 Swain, and which has been filed in the Docket as required by PSC Rules.

23 **Q. Would you please summarize the results of your used and useful analyses?**

24 A. Yes. As previously stated, the results of the used and useful analyses are contained in the
25 “F” schedules section of each of the MFRs for each of the various systems.

1 **Q. Does that conclude your direct testimony?**

2 **A. Yes, it does.**

BEFORE THE FLORIDA PUBLIC SERVICE COMMISSION

In re: Application for increase in water and)
wastewater rates in Charlotte, Highlands,)
Lake, Lee, Marion, Orange, Pasco, Pinellas,)
Polk, and Seminole Counties by Sunshine)
Water Services Company)
_____)

Docket No. 20240068-WS

EXHIBIT FS-1

OF

FRANK SEIDMAN

on behalf of

Sunshine Water Services Company

CURRICULUM VITAE

FRANK SEIDMAN, P.E.

Over 50 years of experience in utility regulation, management and consulting, including 9 years in regulation and 6 years practical experience in utility operations and management.

President of Management & Regulatory Consultants, Inc, now known as Management & Regulatory Consultants. Services provided regarding water and wastewater utilities include: preparation of rate cases and service availability charge applications; analysis and design of rates; analysis of expenses and plant; preparation of billing analyses; coordination of rate case presentations; representation before regulatory bodies and presentation of expert testimony; participation in the design of regulatory statutes and rules; assistance in the preparation of annual reports; assistance in setting up systems of accounts; preparation of original cost and market valuation studies and economic analyses.

As a member of the engineering staff of the Florida Public Service Commission at several levels, played an active role in rate cases, rate design, planning and service evaluation for gas, electric, telephone, water and wastewater utilities.

As Director of Technical Affairs for the Electricity Consumer's Resource Council, a national association of large industrial electricity users, developed and presented positions and testimony on electric rate design, cost of service, and PURPA related issues.

As Manager of Rates and Research for GAC Utilities, Inc., responsible for managing the revenue requirements program and preparing rate applications for a water and sewer utility holding company with operations in six states.

Has presented testimony before jurisdictions in Arkansas, California, Delaware, Florida, Michigan and Texas, as well as the U.S. Department of Energy, and the Federal Energy Regulatory Commission. Appeared as a speaker and/or instructor before many trade and professional groups throughout the United States.

BSEE from the University of Miami with substantial graduate level work in economics, including public utility economics, at the Florida State University. A registered Professional Engineer, retired status, in the State of Florida and past member of the Florida Engineering Society, the National Society of Professional Engineers, the Institute of Electrical and Electronic Engineers, the American Water Works Association and the Florida Water Works Association.

Rev:05/22/2024

SUMMARY OF PROFESSIONAL EXPERTISE
IN WATER and WASTEWATER REGULATION IN FLORIDA

FRANK SEIDMAN

I. Participation In Specific Water And Sewer Cases

Florida

Case: Florida 2nd Judicial District Court; re Contributions In Aid of Construction, 1970

Sponsor: Court Subpoena

Purpose: Testify re Relationship of CIAC and Rates.

Florida

Case: Docket No. I-71184-WS; GAC Utilities, Inc., of Florida, Cape Coral Division, Investigation of Main Extension Fees, 1971

Sponsor: GAC Utilities, Inc.

Purpose: Prepare Main Extension Fee Study and testify re Main Extension Fees.

Florida

Case: Docket No. 71581-WS; GAC Utilities Inc., Poinciana Division; Application for Certificate of Convenience and Necessity, 1971

Sponsor: GAC Utilities, Inc.

Purpose: Testify re Application.

Florida

Case: Sarasota County; Florida Cities Water Co., Rate Case, 1972

Sponsor: Florida Cities Water Co.

Purpose: Prepare Rate Case and testify re Application.

Florida

Case: Docket No. 800594-WS; Palm Coast Utility Corp., Rate Case and Certificate Filing, 1980

Sponsor: Palm Coast Utility Corp.

Purpose: Prepare Original Cost Study and Minimum Filing Requirements.

Florida

Case: Docket No. 810485-WS; Palm Coast Utility Corp., Rate Case, 1982

Sponsor: Palm Coast Utility Corp.

Purpose: Prepare Minimum Filing Requirements.

Florida

Case: Charlotte County; Fiveland Investments, Inc. Rate Case, 1982

Sponsor: Fiveland Investments, Inc.

Purpose: Prepare Rate Case and make presentation before Utility Board.

Florida

Case: Docket No. 820152-WS; San Carlos Utilities, Inc. Rate Case, 1982

Sponsor: San Carlos Utilities, Inc.

Purpose: Assist in Preparing Minimum Filing Requirements.

Florida

Case: Docket No. 820153-S; Shell Point Village Rate Case, 1982
Sponsor: Shell Point Village
Purpose: Prepare Rate Case and represent SPV before PSC.

Florida

Case: Docket No. 840092-WS; Palm Coast Utility Corp., Rate Case, 1983
Sponsor: Palm Coast Utility Corp.
Purpose: Prepare Rate Case and testimony re Application.

Florida

Case: Docket No. 840105-WS; Gulf Utility company, Rate Case, 1983
Sponsor: Gulf Utility Company
Purpose: Prepare Rate Case and testimony re Application.

Florida

Case: Collier County, East Naples Water Systems, Inc., Rate Case, 1984
Sponsor: East Naples Water Systems, Inc.
Purpose: Prepare Rate Case and present testimony re Application.

Florida

Case: Docket No. _____; East Naples Water systems, Inc., Application for Certificate and Certificate Extension, 1985
Sponsor: East Naples Water Systems, Inc.
Purpose: Prepare Case for presentation to PSC.

Florida

Case: Docket No. _____; East Naples Water Systems, Inc. Rate Case, 1985
Sponsor: East Naples Water Systems, Inc.
Purpose: Prepare Rate Case and testimony re Application.

Florida

Case: Docket No. 850100-WS; Du-Lay Utility Company, Inc.; Rate Case, 1984
Sponsor: Du-Lay Utility Company, Inc.
Purpose: Prepare rate case and present testimony re Application.

Florida

Case: Docket No. 850062-WS; Meadowbrook Utility Systems, Inc. Rate Case, 1984 - 1988
Sponsor: Meadowbrook Utility Systems, Inc.
Purpose: Coordinate case and prepare testimony re Application.

Florida

Case: Docket No. 870330-WS; Seminole Utility Systems, Inc., Rate Case, 1986
Sponsor: Seminole Utility Systems, Inc.
Purpose: Prepare Rate Case and present testimony re Application.

Florida

Case: Docket No. 870166-WS; Palm Coast Utility Corp., Rate Case, 1986 - 1987
Sponsor: Palm Coast Utility Corp.
Purpose: Prepare Rate Case and present testimony re Application.

Florida

Case: Docket No. 870149-WS; Atlantis Utilities Company, Overearnings Investigation
Sponsor: Atlantis Utilities Company

Purpose: Participate in preparation of response to PSC.

Florida

Case: Undocketed (Sarasota County), Dolomite Utilities Corporation, Rate Case, 1988 - 1989.

Sponsor: Dolomite Utilities Corporation

Purpose: Prepare Rate Case and present testimony re Application.

Florida

Case: Undocketed (Charlotte County), West Charlotte Utilities, Market Value Appraisal, 1988

Sponsor: West Charlotte Utilities

Purpose: Appraisal for additional financing

Florida

Case: Docket No. 880756-WS; Atlantis Utilities Company, Rate Case, 1988

Sponsor: Atlantis Utility Company

Purpose: Prepare Rate Case

Florida

Case: Undocketed (Charlotte County), West Charlotte Utilities, Pass-Thru Application, 1989

Sponsor: West Charlotte Utilities

Purpose: Prepare Pass-Thru Application

Florida

Case: Docket No. 891114-WS; Sailfish Point Utility Corporation, Rate Case, 1989

Sponsor: Sailfish Point Utility Corporation

Purpose: Prepare Rate Case

Florida

Case: Docket No. 890554-WU; Lake Griffin Utilities Inc., Certificate Application, 1989

Sponsor: Lake Griffin Utilities Inc.

Purpose: Prepare original cost and application for initial rates and charges.

Florida

Case: Undocketed; 1988-1989

Sponsor: Atlantis Utility Company

Purpose: Market Value Appraisal and Sale Negotiations

Florida

Case: Undocketed; 1990

Sponsor: Tangerine Woods Utilities and Englewood Utilities Co.

Purpose: Study Re Englewood Water District Master Plan

Florida

Case: Docket No. 900329-WS; United Florida Utilities Corporation; Marion and Washington Counties

Sponsor: Southern States Utilities; United Florida Utilities, and Deltona Utilities

Purpose: Prepare and Present Rate Application for Marion and Washington County portion of twenty-seven county rate increase application, including substantiation of original cost. Assist with testimony and brief for entire application.

Florida

Case: Docket No. 900682-WS; Exemption Request, 1990

Sponsor: W.P. Utilities

Purpose: Request for Exemption from PSC Regulation

Florida

Case: Docket No. 900816-WS; Sailfish Point Utility Corporation, Rate Case, 1990
Sponsor: Sailfish Point Utility Corporation
Purpose: Prepare and Present Rate Case

Florida

Case: Undocketed; Sailfish Point Utility Corporation, 1991
Sponsor: Sailfish Point Utility Corporation
Purpose: Prepare Market Valuation

Florida

Case: Docket No. 910020-WS; Utilities Inc. of Florida (Pasco County), Rate Case, 1991
Sponsor: Utilities Inc. of Florida
Purpose: Prepare and Present Rebuttal Testimony on Used & Useful.

Florida

Case: Docket No. 911082-WS; Revisions to Water and Wastewater Rules, 1992-93.
Sponsor: Florida Water Works Association
Purpose: Prepare and present comments of Association regarding rule revisions, including ratemaking and used and useful formulae.

Florida

Case: Docket No. 920174-WU; Utilities Inc. of Florida (Lake County), Application for Amendment of Certificate and Objection to City of Clermont Ord. 273-C, establishing a Chapter 180 F.S., W&S Utility, 1992
Sponsor: Utilities Inc. of Florida
Purpose: Prepare and Present Testimony supporting certificate application and objecting to formation of utility that encompasses UIF certificated service areas and prevents their economic development.

Florida

**Case: Docket No. 920199-WS; Southern States Utilities, Inc.
Combined System Rate Case, 1991 & 1992**
Sponsor: Southern States Utilities;
Purpose: Develop all rate base data and prepare MFRs for systems in Osceola, Orange, Brevard and Clay counties as part of a combined system rate application.

Florida

Case: Docket No. 920650-WS; Application for Certificate, 1992.
Sponsor: W.P. Utilities
Purpose: Apply for certificate, establish original cost for rate base and rates.

Florida

Case: Undocketed; Rolling Oaks Utility, 1992.
Sponsor: Southern States
Purpose: Prepare duee diligence and valuation report.

Florida

Case: Docket No. 920834-WS; Utilities Inc. of Florida (Pasco County), Limited proceeding to increase rates to recover cost of purchased assets, 1992.
Sponsor: Utilities Inc. of Florida
Purpose: Prepare Original Cost Study and design rates to recover costs.

Florida

Case: Docket No. 921293-SU; Mid-County Services, Inc. (Pinellas County), Application to increase rates and service availability (SAC) charges.

Sponsor: Mid-County Services, Inc.

Purpose: In response to protest of SACs, prepare analysis of requested charges and evaluate compliance with PSC rules.

Florida

Case: Docket No. 930770-WU; St. George Island Utility Company, Ltd, Rate Application, 1993.

Sponsor: St. George Island Utility

Purpose: Prepare all MFRs and supporting testimony

Florida

Case: Docket No. 940109-WU; St. George Island Utility Company, Ltd, Rate Application, 1994.

Sponsor: St. George Island Utility

Purpose: Prepare all MFRs and supporting testimony

Florida

Case: Docket No. 930570-WS; Lake Placid Utilities, Inc., Application for certificate transfer.

Sponsor: Lake Placid Utilities, Inc.

Purpose: Prepare original cost study.

Florida

Case: Undocketed; Sailfish Point Utility Corporation, 1994

Sponsor: Sailfish Point Utility Corporation

Purpose: Prepare Market Valuation

Florida

Case: 1994-5; Undocketed [THIS IS NOT A RATE APPLICATION]

Sponsor: Miami-Dade Water and Sewer Department [Subcontractor to Milian, Swain & Associates]

Purpose: Subcontracted to prepare billing analysis and design rates to recover five year projected cost of service.

Florida

Case: 1994-5; UNDOCKETED Rulemaking on Used & Useful and Petition to Adopt Rules

Sponsor: Florida Waterworks Association

Purpose: Develop position, draft proposed rule, participate in workshops and consult re Petition to Adopt Rules regarding margin reserve and imputation of CIAC.

Florida

Case: Docket No. 951056-WS; Palm Coast Utility Corporation; Application for Increase in Rates

Sponsor: Palm Coast Utility Corporation

Purpose: Prepare MFRs and supporting testimony; prepare rebuttal testimony; participate in hearing and post hearing procedures.

Florida

Case: Docket No. 951593-WS; Palm Coast Utility Corporation; Application for Revision in Service Availability Charges

Sponsor: Palm Coast Utility Corporation

Purpose: Prepare application; prepare response to staff recommendation; participate in Commission agenda conference.

Florida

Case: Docket No. 960258-WS; Petition to adopt Rules on Margin Reserve and Imputation of CIAC
Sponsor: Florida Waterworks Association
Purpose: Develop position, draft proposed rule, participate in studies to support position; prepare testimony; prepare responses to testimony; participate in hearings. Testify in subsequent DOAH rule challenge.

Florida

Case: Docket No. 970076-WS; Sailfish Point Utility Corporation, Joint Application to transfer assets to Sailfish Point Service Corporation, 1997
Sponsor: Sailfish Point Utility Corporation
Purpose: Assist with Application

Florida

Case: Docket No. 960283-WS; Wedgefield Utilities, Inc., Application for Transfer of Certificates from Econ Utilities Corp. to Wedgefield, 1997
Sponsor: Wedgefield Utilities, Inc.
Purpose: Testify re Acquisition Adjustment and Policy

Florida

Case: Docket No. 960444-WU; Lake Utility Services, Inc., Application for Rate Increase and for increase in Service Availability Charges, 1997
Sponsor: Lake Utility Services, Inc.
Purpose: File Testimony re Used & Useful and Future Connections for SAC.

Florida

Case: Undocketed - Challenge at DOAH of PSC Rule 25-30.431, 1997-98
Sponsor: Florida Waterworks Association
Purpose: Assist with strategy and discovery; appear as expert witness re regulation and policy issues.

Florida

Case: Undocketed - Market value appraisal, 1997,8 & 2000
Sponsor: Water Management Services, Inc.
Purpose: Prepare market value appraisal and update for re-financing.

Florida

Case: Docket No. 980483-WU; Lake Utility Services, Inc., Investigation re overcollection of AFPI, 1998
Sponsor: Lake Utility Services, Inc.
Purpose: Participate in preparation of testimony.

Florida

Case: Docket No. 971220-WS; Cypress Lakes Utilities, Inc., Application for certificate transfer, 1999
Sponsor: Cypress Lakes Utilities, Inc.
Purpose: Prepare testimony re acquisition adjustment.

Florida

Case: Docket No. 971065-SU; Mid-County Services, Inc., Application for increase in rates, 1999
Sponsor: Mid-County Services, Inc.
Purpose: Prepare testimony re used and useful, margin reserve and imputation of CIAC.

Florida

Case: Undocketed; PSC Annual Reports, 1999

Sponsor: AquaSource, Inc.
Purpose: Prepare annual reports for newly acquired multi-system
Crystal River Utilities, Inc.

Florida

Case: Undocketed; Market Valuation, 1999
Sponsor: Northern Trust Bank of Naples
Purpose: Prepare market valuation for defaulted utility, Bonita Country Club Utilities, Inc.

Florida

Case: Docket No. 990975-SU; Application for Certificate Transfer, 1999,2000
Sponsor: Realnor Hallandale, Inc..
Purpose: Participate in preparation of application to transfer Certificate from Bonita Country Club Utilities, Inc. provide consulting re utility operations, prepare PSC annual reports.

Florida

Case: Docket No. 000154-SU; Proposed Rule 25-30.432 re used and useful, 2000
Sponsor: Florida Water Works Association
Purpose: Represent FWWA at PSC Staff workshop; prepare presentation.

Florida

Case: Undocketed; Water and wastewater rates and charges Analysis, 2000
Sponsor: North Miami Beach, City of
Purpose: Through Milian Swain and Associates, Inc. prepare analysis and recommendation for all charges.

Florida

Case: Docket No. 991437-WU; Application for increase in Water rates, 1997-2001
Sponsor: Wedgefield Utilities, Inc.
Purpose: Prepare testimony re used and useful and acquisition adjustment; provide consulting re entire case and issues.

Florida

Case: Docket No. 000694-WU; Application for limited proceeding for increase in rate to recover cost of replacing supply mains on new bridge, 2000
Sponsor: Water Management Services, Inc.
Purpose: Prepare schedules supporting increase; participate in preparation of State Revolving Fund loan application.

Florida

Case: Docket No. 990696-WS; Application for original certificate in Duval and St. Johns counties, 2000-01
Sponsor: Nocatee Utility Corp.
Purpose: Through Milian Swain and Associates, Inc. provide analysis of intervenor studies, assist with case analysis, preparation, discovery and hearings.

Florida

Case: Docket No. 001502-WS; Proposed Rule 25-30.0371, Acquisition Adjustments, 2001
Sponsor: Utilities, Inc.
Purpose: Represent UI and present position at PSC workshop.

Florida

Case: Docket No. 001820-SU; Application for certificate Transfer, 2001
Sponsor: Utilities, Inc. of Eagle Ridge

Purpose: Prepare original cost study of newly acquired Cross Creek system.

Florida

Case: Undocketed; Application for original rates and charges and tariffs in St. Johns County, 2000-01

Sponsor: St. Joe Utility Co.

Purpose: Prepare supporting schedules for rates and charges.

Florida

Case: Undocketed; PSC Annual Reports, 2001

Sponsor: Harbor Hills Utilities, Inc.

Purpose: Prepare annual reports and reconcile records in accordance with PSC staff requests.

Florida

Case: Undocketed; Prepare Cost of Service Study, 2002.

Sponsor: CWS - Palm Valley

Purpose: Prepare cost study to support mobile home park conversion from to direct utility billing from rent inclusion.

Florida

Case: Undocketed; Application for original franchise certificate in Flagler County, 2002

Sponsor: MHC, Inc. - Bulow Village

Purpose: Prepare application and supporting documents - application put on hold.

Florida

Case: Docket No. 020006-WS; Reestablishment of Authorized Rate of Return for Water and Wastewater Utilities, 2002

Sponsor: Florida Water Services Corp.

Purpose: Prepare expert testimony on effect of rule change proposal.

Florida

Case: Docket No. 020071-WS; Application for increase in rates and charges, 2002

Sponsor: Utilities Inc. of Florida

Purpose: Prepare Used & Useful analysis and MFR engineering schedules for six county rate application.

Florida

Case: Docket No. 020407-WS; Application for increase in rates and charges, 2002

Sponsor: Cypress Lakes Utilities, Inc.

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 020409-SU; Application for increase in rates and charges, 2002

Sponsor: Utilities, Inc. of Sandalhaven

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 020408-SU; Application for increase in rates and charges, 2002

Sponsor: Alafaya Utilities, Inc.

Purpose: Prepare Used & Useful analysis, MFR engineering schedules and original cost study for purchased assets.

Florida

Case: Docket No. 030443-WS; Application for increase in rates and charges, 2003

Sponsor: Labrador Utilities, Inc.

Purpose: Prepare Used & Useful analysis and MFR engineering schedules.

Florida

Case: Docket No. 030444-WS; Application for increase in rates and charges, 2003

Sponsor: Bayside Utility Services, Inc.

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 030445-SU; Application for increase in rates and charges, 2003

Sponsor: Utilities, Inc. of Eagle Ridge

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 030446-SU; Application for increase in rates and charges, 2003

Sponsor: Mid-County Utility Services, Inc.

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Undocketed - Hillsborough County; Application for increase in rates and charges, 2003

Sponsor: East Lake Water Services, Inc.

Purpose: Prepare Used & Useful Analysis.

Florida

Case: Docket No. 040247-WS; Application for original water and wastewater certificates, rates and charges and tariffs in Franklin County, 2004

Sponsor: St. James Island Utility Company.

Purpose: Prepare application, tariffs and supporting schedules for rates and charges.

Florida

Case: Docket No. 040358-SU; Application for original wastewater certificate, rates and charges and tariffs in Bay County, 2004

Sponsor: Crooked Creek Utility Company.

Purpose: Prepare application, tariffs and supporting schedules for rates and charges.

Florida

Case: Undocketed - Sarasota County; Application for increase in rates and charges, 2004

Sponsor: Siesta Key Utilities Authority.

Purpose: Prepare application and supporting schedules.

Florida

Case: Docket No. 040450-WS; Application for increase in rates and charges, 2004

Sponsor: Indiantown Co., Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Undocketed - Certificate Application, 2005 (never filed)

Sponsor: MHC, Inc.

Purpose: Prepare application and supporting rates and charges.

Florida

Case: Docket No. 050281-WS; Application for increase in rates and charges, 2005

Sponsor: Plantation Bay Utility Co.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 050587-WS; Application for increase in rates and charges, 2005
Sponsor: MSM Utilities
Purpose: Assist w/SARC; prepare annual report.

Florida

Case: Docket No. 980876-WS; Application for certificate (update), 2005
Sponsor: Ocala Springs Utility, Inc.
Purpose: Prepare updated analysis.

Florida

Case: Undocketed (Collier County) Application for change in meter installation charges, 2006
Sponsor: Indiantown Co., Inc.
Purpose: Prepare application.

Florida

Case: Docket No. 060246-WS; Application for increase in rates and charges, 2006
Sponsor: Gold Coast Utility Corp.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060256-WS; Application for increase in rates and charges, 2006
Sponsor: Alafaya Utilities Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060257-WS; Application for increase in rates and charges, 2004
Sponsor: Cypress Lakes Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060260-WS; Application for increase in rates and charges, 2006
Sponsor: Lake Placid Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060254-SU; Application for increase in rates and charges, 2006
Sponsor: Mid-County Services, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060255-WS; Application for increase in rates and charges, 2006
Sponsor: Tierra Verde Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060253-WS; Application for increase in rates and charges, 2006
Sponsor: Utilities, Inc. Of Florida
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060261-WS; Application for increase in rates and charges, 2006
Sponsor: Utilities, Inc. of Pennbrooke

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 060285-WS; Application for increase in rates and charges, 2006

Sponsor: Utilities, Inc. of Sandalhaven

Purpose: Prepare Used & Useful analysis and Projected TY MFR.

Florida

Case: Docket No. 070183-WS; Proposed adoption of Rule 25-30.4325, F.A.C., Water Treatment Plant Used and Useful Calculations, 2007

Sponsor: Utilities, Inc.

Purpose: Prepare positions and present testimony on proposed rules.

Florida

Case: Docket No. 080247-SU; Application for increase in rates and charges, 2007

Sponsor: Utilities, Inc. of Eagle Ridge

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 080248-SU; Application for increase in rates and charges, 2007

Sponsor: Tierra Verde Utilities, Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 080249-WS; Application for increase in rates and charges, 2007

Sponsor: Labrador Utilities, Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 080250-WS; Application for increase in rates and charges, 2007

Sponsor: Mid-County Services, Inc.

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Undocketed -Sarasota Co., Application for increase in rates and charges, 2007

Sponsor: Southgate Utilities, Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Undocketed -Hillsborough Co., Application for increase in rates and charges, 2007

Sponsor: Pebble Creek Utilities, Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 090392-WS; Application for increase in rates and charges, 2008

Sponsor: Utilities, Inc. of Pennbrooke

Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 090349-WS; Application for increase in rates and charges, 2008

Sponsor: Cypress Lakes Utilities, Inc.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 090402-WS; Application for increase in rates and charges, 2008
Sponsor: Sanlando Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 090381-SU; Application for increase in rates and charges, 2008
Sponsor: Utilities, Inc. Of Longwood
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 090462-WS; Application for increase in rates and charges, 2008
Sponsor: Utilities, Inc. Of Florida
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 100104-W; Application for increase in rates and charges, 2009
Sponsor: Water Management Services, Inc.
Purpose: Prepare Used & Useful analysis.
Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 100426-WS; Application for increase in rates and charges, 2010
Sponsor: Lake Utility Services, Inc. Of Florida
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 110153-S; Application for increase in rates and charges, 2010
Sponsor: Utilities, Inc. of Eagle Ridge
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 110257-WS; Application for increase in rates and charges, 2010
Sponsor: Sanlando Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 110264-WS; Application for increase in rates and charges, 2010
Sponsor: Labrador Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Charlotte County Jurisdiction (Undocketed) Application for increase in rates and charges, 2010
Sponsor: Utilities, Inc. of Sandalhaven
Purpose: Prepare complete MFR supporting rate increase.

Florida

Case: Docket No. 100330-WS; Application for increase in rates and charges, 2011
Sponsor: Aqua America, Inc.
Purpose: Prepare Rebuttal Testimony on Used & Useful.

Florida

Case: Docket No. 120037-WS; Application for increase in rates and charges, 2011
Sponsor: Utilities, Inc. of Pennbrooke
Purpose: Prepare MFR and Used & Useful analysis.

Florida

Case: Docket No. 120209-WS; Application for increase in rates and charges, 2011
Sponsor: Utilities, Inc. of Florida
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 130212-WS; Application for increase in rates and charges, 2012
Sponsor: Cypress Lakes Utilities, Inc.
Purpose: Prepare MFR and Used & Useful analysis.

Florida

Case: Docket No. 140135-WS; Application for increase in rates and charges, 2013
Sponsor: Labrador Utilities, Inc.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 140060-WS; Application for increase in rates and charges, 2013
Sponsor: Sanlando Utilities Corp.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 150120-SU; Application for increase in rates and charges, 2014
Sponsor: Utilities, Inc. of Sandalhaven
Purpose: Prepare Used & Useful analysis.

Florida

Case: Undocketed Consulting Services, 2015
Sponsor: Black Bear Reserve Water Corp.
Purpose: Prepare Report of on Considerations re sale of utility

Florida

Case: Docket No. 150071-SU; Application for increase in rates and charges, 2015
Sponsor: KW Resort Utilities Corp.
Purpose: Prepare Used & Useful analysis.

Florida

Case: Collier County Jurisdiction; Application for increase in rates and charges, 2015
Sponsor: Ave Maria Utility Co., LLLP
Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 160101-WS; Application for increase in rates and charges, 2015
Sponsor: Utilities, Inc. of Florida
Purpose: Prepare Used & Useful analysis for all systems and MFRs for the Cypress Lakes, Lake Placid, Pennbrooke, Mid-County and Eagle Ridge systems.

Florida

Case: Docket No. 20170141-SU; Application for increase in rates and charges, 2017
Sponsor: KW Resort Utilities Corp.

Purpose: Prepare Used & Useful analysis.

Florida

Case: Docket No. 20200139-WS; Application for increase in rates and charges, 2019

Sponsor: Utilities, Inc. of Florida

Purpose: Prepare Used & Useful analysis.

--- END ---

		COUNTY	Type	U&U W Plant Pct	U&U Storage Pct	U&U WW Plant Pct	U&U Dist & Col. Pct	EUW %	Excess % I&I
	SYSTEM								
1	Cypress Lakes	Polk	W/S	100.00%	100.00%	100.00%	100.00%	-	-
2	Eagle Ridge	Lee	S	-	-	100.00%	100.00%	-	-
2a	Cross Creek	Lee	S	-	-	100.00%	100.00%	-	-
3	Lake Placid	Highland	W/S	100.00%	100.00%	100.00%	100.00%	9.3%	-
4	Lake Utility Services (LUSI)	Lake	W/S	100.00%	100.00%	100.00%	100.00%	-	-
4a	LUSI (Four Lakes)	Lake	W	100.00%	100.00%	-	100.00%	11.2%	-
4b	LUSI (Lake Saunders)	Lake	W	100.00%	100.00%	-	100.00%	-	-
4c	Barrington WW	Lake	S	-	-	100.00%	100.00%	-	-
5	Pennbrooke	Lake	W/S	100.00%	100.00%	100.00%	100.00%	-	-
6	Golden Hills/Crownwood	Marion	W/S	100.00%	100.00%	74.78%	100.00%	0.9%	-
7	Crescent Heights	Orange	W	Purchased Treatment - Not appl.	100.00%	-	100.00%	-	-
8	Davis Shores	Orange	W	Purchased Treatment - Not appl.	100.00%	-	100.00%	-	-
9	Labrador	Pasco	W/S	100.00%	100.00%	100.00%	100.00%	3.3%	-
10	Summertree	Pasco	W/S	Purchased Treatment - Not appl.	100.00%	Purchased Treatment - Not appl.	100.00%	4.5%	-
11	Orangewood (incl. Wis-Bar, Buena Vista MHP)	Pasco	W/S	100.00%	100.00%	Purchased Treatment - Not appl.	100.00%	8.7%	-
12	Lake Tarpon	Pinellas	W	100.00%	100.00%	-	100.00%	-	-
13	Mid-County	Pinellas	S	-	-	100.00%	100.00%	-	-
14	Tierra Verde	Pinellas	S	-	-	Purchased Treatment - Not appl.	100.00%	-	-
15	Sandalhaven - EWD Capacity	Charlotte	S	-	-	42.24%	100.00%	-	-
15a	Sandalhaven - Transmission	Charlotte	S	-	-	100.00%	100.00%	-	-
16	Sanlando Utilities Corp. (incl. Knollwood, DesPinar, Longwood)	Seminole	W/S	100.00%	100.00%	100.00%	100.00%	-	-
17	Bear Lake	Seminole	W	100.00%	100.00%	-	100.00%	5.3%	-
18	Ravenna Park (incl. Crystal Lake, Phillips)/ Lincoln Heights	Seminole	W/S	100.00%	100.00%	Purchased Treatment - Not appl.	100.00%	-	41.27%
19	Jansen	Seminole	W	100.00%	100.00%	-	100.00%	-	-
20	Little Wekiva	Seminole	W	100.00%	100.00%	-	100.00%	1.4%	-
21	Oakland Shores	Seminole	W	100.00%	100.00%	-	100.00%	-	-
22	Park Ridge	Seminole	W	100.00%	100.00%	-	100.00%	-	-
23	Weathersfield	Seminole	W/S	100.00%	100.00%	Purchased Treatment - Not appl.	100.00%	-	-