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February 5, 2025

Florida Public Service Commission Office of Commission Clerk 2540 Shumard Oak Blvd. Tallahassee, Florida 32399-0850 (850) 413-6770



CLERK

2025 FEB - 6 PM 3: 12

RE: Dense Air Networks US, LLC Application for Original Authority to Provide Telecommunications Service in the State of Florida / Docket No. 20240156-TX

Dear Commission Clerk,

Enclosed for filing in the above-referenced docket, please find supplemental financial information of Dense Air Networks US, LLC ("DAN US" or "the Company"). This information, which consists of financial statements for the Company for Fiscal Years 2022, 2023, and 2024, supplements the financial information previously provided in Exhibit D of the Company's pending application for authority to provide Telecommunications Service in the State of Florida (filed 11/13/2024 as Document No. 09870-2024).

The information enclosed is confidential business and financial information of DAN US, LLC, as defined by Section 364.183(3) F.S., and pursuant to Section 364(1) F.S. and FAC Rule Section 25-22.006(5), DAN US requests confidential treatment for that information, the disclosure of which would adversely affect DAN US and its parent Dense Air Networks, L.P. DAN US's request for confidential treatment and supporting arguments are contained in Exhibit A of this filing.

Enclosed with this filing are the following documents:

- One original copy of the DAN US Financial Statements for FY 2022, FY 2023, and FY 2024
- One copy of those Financial Statements highlighting the confidential information; and
- Two redacted public versions of the Financial Statements

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February 5, 2025 Page 2 of 2

Thanks in advance for your attention to this matter, and please do not hesitate to contact me at the telephone number or e-mail address above if you have any questions or need additional information.

Sincerely,

Keefe B. Clemons





Dense Air Networks US, LLC Financial Statements for FY 2022, FY 2023, FY 2024



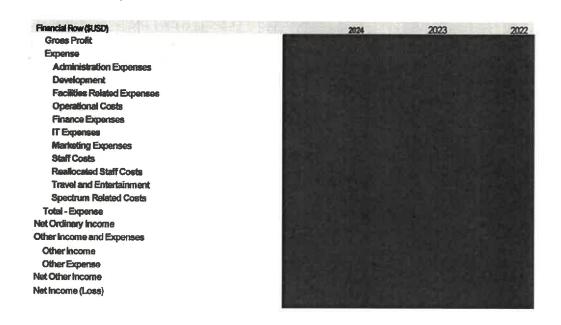
Dense Air Networks US, LLC Balance Sheet Financial Year Endings December 2024, 2023, and 2022

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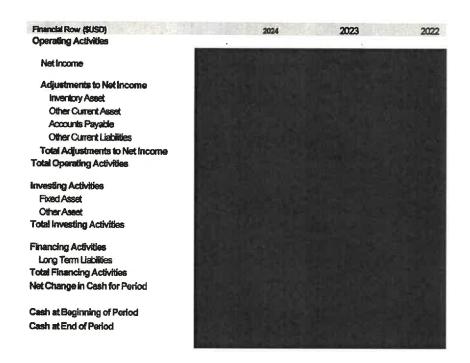
Dense Air Networks US, LLC Profit and Loss Financial Year Endings December 2024, 2023, and 2022



PUBLIC DOCUMENT - TRADE SECRET INFORMATION REDACTED



Dense Air Networks US, LLC Cash Flow Statement Financial Year Endings December 2024, 2023, and 2022



PUBLIC DOCUMENT - TRADE SECRET INFORMATION REDACTED

I hereby affirm that the foregoing Dense Air Networks US, LLC Financial Statements for FY 2022, FY 2023, and FY 2024 are true and correct to the best of my knowledge, information, and belief.

James R Estes

James Estes

Chief Executive Officer
Dense Air Networks US, LLC

February 5, 2025

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EXHIBIT A – Dense Air Networks US, LLC Request for Confidential Treatment

Dense Air Networks US, LLC Application for Original Authority to Provide Telecommunications Service in the State of Florida / Docket No. 20240156-TX

DENSE AIR NETWORK US, LLC REQUEST FOR CONFIDENTIAL TREATMENT

The financial statements of Dense Air Networks US, LLC ("DAN US") submitted in this filing are confidential business and financial information, as defined by Section 364.183(3) F.S. Pursuant to Section 364.183(3) F.S., and FL PUC Rule Section 25-22.006(5), DAN US requests confidential treatment of this information, which is sensitive information, the disclosure of which would adversely affect DAN US and its parent company's competitive position. The particular pieces of confidential information are highlighted on the accompanying statements. As explained below, good cause exists to treat this information as confidential because DAN US and its parent Dense Air Networks, LP will suffer competitive harm and disadvantage if the information is publicly disclosed.

The information for which this confidentiality request asserted by DAN US is not subject to inspection by either the public or by other parties unless an appropriate proprietary agreement is executed. The information cited has not been disclosed by DAN US or its parent company and is not contained in materials which are routinely available to the general public, but instead is contained in private company-reviewed financial statements.

Furthermore, the highlighted confidential information is not contained in materials that are routinely available to other government agencies, including, Federal, state, and municipal agencies. Only upon request for various government applications or compliance is the information for which this request for confidentiality is asserted made available to such government agencies. Further, these entities treat this information as confidential because disclosure of such sensitive financial information would cause DAN US and its parent Dense Air Networks, LP to suffer competitive harm and disadvantage if it were publicly disclosed. The primary harmful effect of disclosure would be that it would provide sensitive financial information regarding DAN US, LLC and its parent Dense Air Networks, LP to competitors. Access to such financial information would allow DAN US's competitors an unfair insight into DAN US's competitive bidding position, and with it, provide an unfair competitive advantage to these entities, allowing these competitors to place bids on the basis of this information, and adversely affect DAN US and its parent Dense Air Networks, LP's business and bidding positions unfairly. DAN US requests that the asserted confidential information be treated as confidential indefinitely.