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May 18, 2026

VIA Electronic Filing to the Office of Commission Clerk

Florida Public Service Commission  
Office of Commission Clerk  
2540 Shumard Oak Boulevard  
Tallahassee, FL 32399-0850  
Attn: Daniel Dose, Senior Attorney

Re: Docket 20250047-WS – Petition for an acquisition adjustment for a non-viable utility, by CSWR-Florida Utility Operating Company, LLC.

Dear Mr. Dose:

CSWR-Florida Utility Operating Company, LLC (“CSWR-Florida”) submits the following responses to Staff’s April 27, 2026 Fourth Data Request.

1. Please refer to CSWR’s April 16, 2026, response to Staff’s Second Data Request, specifically Attachment DR 2.1 – Sunshine Completed Projects.
  - a. For each relevant system, please provide details of the work performed for each Disinfection System project that exceeded \$5,000.

**Response: Please see Attachment “DR 1 – Sunshine Project Details.”**

- b. For each relevant system, please provide details of the work performed for each Distribution System project that exceeded \$10,000.

**Response: Please see the attachment provided in part a.**

- c. For each relevant system, please provide details of the work performed for each Electrical System project that exceeded \$10,000.

**Response: Please see the attachment provided in part a.**



- d. For each relevant system, please provide details of the work performed for each Site Improvements project that exceeded \$10,000.

**Response: Please see the attachment provided in part a.**

- e. For each relevant system, please provide details of the work performed for each Tank project that exceeded \$10,000. As part of this response, please identify the tank type (hydropneumatic or storage) and capacity, if changed, and indicate if the tank has been relocated from its previous site.

**Response: Please see the attachment provided in part a.**

2. Please provide a table identifying each system's current DEP compliance status (In Compliance or Out of Compliance). For each system that is out of compliance, please include an explanation of the Utility's current and/or planned activities to restore compliance.

**Response: Please see Attachment "DR 2 – Sunshine Compliance Table."**

Thank you for the opportunity to provide additional information in support of the application. Please feel free to contact our office at your convenience with any additional questions or concerns.

Sincerely,

*/s/ Thomas A. Crabb*

Thomas A. Crabb  
Attorney for CSWR-Florida

cc: Aaron Silas  
Walt Trierweiler, Esq.  
Austin Watrous, Esq.  
Patricia Christensen, Esq.  
Daniel Dose, Esq.  
Jennifer Crawford, Esq.  
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discovery-gcl@psc.state.fl.us

# **1 -Sunshine Project Details**

Ashley Heights

Included in Water System Assessment Project		Cost	Description
Yes	<b>Disinfection Systems</b>	<b>6,212.22</b>	
	5/31/2023	6,212.22	Install Chlorine Monitoring System, Injection pump and analyzer replacement
Yes	<b>Distribution System</b>	<b>3,085.66</b>	
	8/1/2024	3,085.66	
Yes	<b>Electrical Systems</b>	<b>101,489.84</b>	
	4/1/2024	3,688.90	
	8/1/2024	3,760.88	
	1/1/2025	94,040.06	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>13,109.32</b>	
	5/31/2023	5,726.40	
	8/1/2024	7,382.92	
Yes	<b>Site Improvements</b>	<b>6,222.90</b>	
	4/1/2024	2,017.96	
	8/1/2024	4,204.94	
Yes	<b>Tanks</b>	<b>294,638.49</b>	
	5/31/2023	1,626.69	
	8/1/2024	1,705.00	
	6/1/2025	68,836.56	Preparation for Hydro tank replacement
	9/1/2025	222,470.24	Hydro tank replacement (Same Capacity of 5,000 gallons, tank was relocated on site)
Yes	<b>Wells</b>	<b>9,715.26</b>	
	4/1/2024	9,715.26	
<b>Grand Total</b>		<b>434,473.69</b>	

Bellevue Oaks

<u>Included in Water System Assessment</u>	<u>Project</u>	<u>Cost</u>	<u>Description</u>
Yes	<b>Disinfection System</b>	<b>6,234.92</b>	
	5/31/2023	6,234.92	Install Chlorine Monitoring System, Injection pump and analyzer replacement
Yes	<b>Distribution System</b>	<b>25,338.59</b>	
	5/31/2023	4,380.00	
	4/1/2024	7,482.05	
	8/1/2024	13,476.54	Refurbish Sections of Water Main Lines
Yes	<b>Electrical Systems</b>	<b>106,760.69</b>	
	8/1/2024	106,760.69	Install New Generator, Site Lighting, Replaced Contactor
Yes	<b>Remote Monitoring</b>	<b>6,206.40</b>	
	5/31/2023	6,206.40	
Yes	<b>Site Improvements</b>	<b>14,093.76</b>	
	4/1/2024	884.61	
	8/1/2024	13,209.15	Install Fence, Install Eye Wash Station, Painting
Yes	<b>Tanks</b>	<b>105,886.41</b>	
	5/31/2023	320.67	
	1/1/2025	105,565.74	Hydro tank replacement (Same Capacity of 2,000 gallons, tank was not relocated on site)
Yes	<b>Well</b>	<b>4,932.25</b>	
	5/31/2023	4,932.25	
<b>Grand Total</b>		<b>269,453.02</b>	

Country Walk

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>14,847.35</b>	
	5/31/2023	5,252.22	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	4/1/2024	400.10	
	8/1/2024	9,195.03	Rebuilt disinfection residual monitoring equipment, built shade structure for disinfection equipment
Yes	<b>Distribution System</b>	<b>101,446.28</b>	
	5/31/2023	14,954.88	Refurbish Service Line, Replace Section of Water Main Line
	4/1/2024	5,279.69	
	8/1/2024	5,235.28	
	9/1/2025	75,976.43	Install Mechanical & Piping for Hydro Tank
Yes	<b>Electrical Systems</b>	<b>97,194.37</b>	
	8/1/2024	12,093.95	Install Propane Tank for Generator, Repair Electrical Panel
	1/1/2025	85,100.42	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>5,726.40</b>	
	5/31/2023	5,726.40	
Yes	<b>Site Improvements</b>	<b>7,238.09</b>	
	4/1/2024	4,598.09	
	8/1/2024	2,640.00	
Yes	<b>Tanks</b>	<b>120,768.69</b>	
	5/31/2023	196.05	
	8/1/2024	1,871.63	
	1/1/2025	14,942.20	Preparation for Hydro tank replacement
	9/1/2025	103,758.81	Hydro tank replacement (Same Capacity of 2,000 gallons, tank was relocated on site)
Yes	<b>Well</b>	<b>8,050.84</b>	
	1/1/2025	8,050.84	
	<b>Grand Total</b>	<b>355,272.02</b>	

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>9,357.48</b>	
	5/31/2023	5,302.03	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	8/1/2024	4,055.45	
Yes	<b>Distribution System</b>	<b>33,620.90</b>	
	5/31/2023	15,555.84	Refurbish Service Line, Replace Section of Water Main Line
	1/1/2024	1,051.85	
	4/1/2024	4,188.15	
	8/1/2024	7,003.28	
	11/1/2025	5,821.78	
Yes	<b>Electrical Systems</b>	<b>94,153.37</b>	
	4/1/2024	1,171.43	
	8/1/2024	4,987.94	
	1/1/2025	87,994.00	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>5,606.40</b>	
	5/31/2023	5,606.40	
No	<b>Site Improvements</b>	<b>9,766.44</b>	
	4/1/2024	3,446.11	
	8/1/2024	660.00	
	4/1/2025	5,660.33	
Yes	<b>Tanks</b>	<b>54,723.29</b>	
	5/31/2023	331.37	
	8/1/2024	9,419.02	
	1/1/2025	44,972.90	Hydro tank replacement (Same Capacity of 1,500 gallons, tank was relocated on site)
Yes	<b>Wells</b>	<b>3,203.71</b>	
	4/1/2024	3,203.71	
<b>Grand Total</b>		<b>210,431.59</b>	

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>19,318.76</b>	
	5/31/2023	5,983.03	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	8/1/2024	13,335.73	Built shade structure for disinfection equipment
Yes	<b>Distribution Systems</b>	<b>52,280.46</b>	
	5/31/2023	3,289.23	
	4/1/2024	5,302.81	
	8/1/2024	36,374.79	Replace Section of Main Water Line, Replace Valves, Replace Pressure Switch, Replace Water Meter
	1/1/2026	7,313.63	
Yes	<b>Electrical Systems</b>	<b>86,536.67</b>	
	8/1/2024	80,721.58	Install New Generator
	1/1/2025	5,815.09	
Yes	<b>Remote Monitoring</b>	<b>6,046.40</b>	
	5/31/2023	6,046.40	
Yes	<b>Site Improvements</b>	<b>48,010.64</b>	
	4/1/2024	884.62	
	8/1/2024	44,144.84	Install Fencing, Install Eye Wash Station, Install Sod, Limerock Road
	1/1/2025	2,981.18	
Yes	<b>Tank</b>	<b>7,225.37</b>	
	5/31/2023	331.37	
	8/1/2024	6,894.00	
Yes	<b>Wells</b>	<b>19,536.32</b>	
	4/1/2024	7,091.34	
	8/1/2024	12,444.98	
<b>Grand Total</b>		<b>238,954.62</b>	

Florida Heights

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>24,868.10</b>	
	5/31/2023	5,507.18	Install Chlorine Monitoring System
	4/1/2024	540.35	
	6/1/2024	18,820.57	Built shade structure for disinfection equipment
Yes	<b>Distribution System</b>	<b>71,861.68</b>	
	5/31/2023	1,920.00	
	1/1/2024	31,052.95	Refurbish Section of Water Main, Install New Water Valve, Replace Transducers and Install Filter on Well
	4/1/2024	17,904.71	Refurbish Service Line, Refurbish Section of Water Main Line, Refurbish a Meter, Installed a Pressure Relief Valve
	5/1/2024	4,662.15	
	6/1/2024	4,186.65	
	1/1/2025	12,135.22	Replace Section of Water Main, Install New Water Valve, Install Utility Magnetic Flow Meter System (a new well production flow meter to measure flow produced by the well pump)
Yes	<b>Electrical Systems</b>	<b>113,123.93</b>	
	4/1/2024	4,765.41	
	6/1/2024	6,350.38	
	1/1/2025	102,008.14	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>5,326.40</b>	
	5/31/2023	5,326.40	
Yes	<b>Site Improvements</b>	<b>23,358.87</b>	
	3/1/2024	13,085.00	Install Eye Wash Station, Repair Concrete for Generator Propane Tank and Shade Structure for Disinfection Equipment
	4/1/2024	884.61	
	6/1/2024	9,389.26	
Yes	<b>Tanks</b>	<b>1,127.60</b>	
	5/31/2023	1,127.60	
Yes	<b>Wells</b>	<b>2,526.68</b>	
	5/31/2023	1,566.68	
	4/1/2024	960.00	
	<b>Grand Total</b>	<b>242,193.26</b>	

Floyd Clark

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>14,949.72</b>	
	5/31/2023	6,193.22	Install Chlorine Monitoring System, Install Chlorine Analyzer
	7/1/2024	8,756.50	Install New Recepticle for Chloring Pump, Built shade structure for disinfection equipment
Yes	<b>Distribution Systems</b>	<b>25,523.16</b>	
	2/1/2024	1,430.00	
	3/1/2024	3,347.50	
	4/1/2024	3,969.66	
	6/1/2024	2,585.00	
	7/1/2024	14,191.00	Refurbish Section of Water Main, Replace Valve at Well, Replace a Meter Box
Yes	<b>Electrical Systems</b>	<b>89,133.00</b>	
	4/1/2024	923.42	
	6/1/2024	76,926.58	Install New Generator
	7/1/2024	11,283.00	Install Propane Tank for Generator
Yes	<b>Remote Monitoring</b>	<b>5,726.40</b>	
	5/31/2023	5,726.40	
No	<b>Site Improvements</b>	<b>44,067.87</b>	
	1/1/2024	2,180.00	
	4/1/2024	2,625.77	
	6/1/2024	21,138.67	Replace Fencing
	7/1/2024	18,123.43	Remove Vegetation and Install Access Road
Yes	<b>Tanks</b>	<b>1,311.30</b>	
	5/31/2023	1,311.30	
Yes	<b>Wells</b>	<b>11,780.34</b>	
	3/1/2024	2,675.78	
	6/1/2024	1,100.00	
	5/1/2025	8,004.56	
<b>Grand Total</b>		<b>192,491.79</b>	

Fore Oaks

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>8,186.74</b>	
	5/31/2023	6,045.74	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	4/1/2024	1,100.00	
	7/1/2024	1,041.00	
Yes	<b>Distribution system</b>	<b>49,023.52</b>	
	5/31/2023	4,359.37	
	1/1/2024	2,043.20	
	3/1/2024	2,535.00	
	4/1/2024	17,055.42	Refurbish Section of Service Line, Refurbish Section of Main Line, Refurbish Meters, Install HYMAX Grip (Fitting used when repairing water lines)
	5/1/2024	4,429.72	
	6/1/2024	4,717.23	
	7/1/2024	3,446.59	
	8/1/2024	3,340.82	
	8/1/2025	7,096.17	
Yes	<b>Electrical Systems</b>	<b>50,376.37</b>	
	1/1/2024	19,276.95	Upgrade Site Electricals, Replace Automatic Transfer Switch (Used for switching to/from line power to generator power)
	2/1/2024	15,054.48	Replace Electrical Panel and Run New Leads
	3/1/2024	5,925.00	
	6/1/2024	2,263.70	
	7/1/2024	2,164.64	
	10/1/2025	5,691.60	
Yes	<b>Remote Monitoring</b>	<b>8,267.39</b>	
	5/31/2023	7,487.39	
	1/1/2024	780.00	
Yes	<b>Site Improvements</b>	<b>42,681.02</b>	
	1/1/2024	31,790.00	Install Eye Wash Station
	2/1/2024	10,006.41	Install New Fencing, Paint Pump House
	4/1/2024	884.61	
Yes	<b>Wells</b>	<b>44,666.82</b>	
	4/1/2024	3,144.25	
	7/1/2024	27,275.83	
	6/1/2025	14,246.74	
	<b>Grand Total</b>	<b>203,201.86</b>	

Hilltop at Lake Weir

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>6,154.27</b>	
	5/31/2023	5,682.24	Install Chlorine Monitoring System, Analyzer replacement
	1/1/2024	472.03	
Yes	<b>Distribution Systems</b>	<b>124,496.97</b>	
	5/31/2023	6,887.75	
	1/1/2024	52,346.70	Refurbish Water Main Line, Replace Main Line Valves
	2/1/2024	4,183.07	
	3/1/2024	4,174.92	
	4/1/2024	19,827.73	Refurbish Section of Service Line, Refurbish Section of Water Main Line, Replace Meters
	5/1/2024	25,118.54	Line Extension for New Service, Install 2" Pressure Reducing Valve (PRV)
	6/1/2025	11,958.26	Replace Section of Water Main Line
Yes	<b>Electrical Systems</b>	<b>44,978.29</b>	
	2/1/2024	4,825.02	
	4/1/2024	16,525.14	Upgrade Site Electricals, Refurbish Control Panel, Install Alternator Circuit at Well 1
	1/1/2025	23,628.13	Replace Aged and Coroded Electrical, Replace Automatic Transfer Switch (Used for switching to/from line power to generator power)
Yes	<b>Remote Monitoring</b>	<b>10,894.24</b>	
	5/31/2023	5,886.40	
	1/1/2024	770.00	
	3/1/2024	3,189.07	
	9/1/2024	1,048.77	
Yes	<b>Site Improvements</b>	<b>34,166.88</b>	
	1/1/2024	13,571.97	Install Eye Wash Station
	4/1/2024	4,663.84	
	5/1/2024	2,257.20	
	6/1/2024	6,203.87	
	7/1/2024	7,470.00	
Yes	<b>Tank</b>	<b>856.02</b>	
	1/1/2024	856.02	
Yes	<b>Wells</b>	<b>4,241.66</b>	
	6/1/2024	4,241.66	
	<b>Grand Total</b>	<b>225,788.33</b>	

Little Lake Weir

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>5,107.47</b>	
	5/31/2023	5,107.47	Install Chlorine Monitoring System
Yes	<b>Distribution System</b>	<b>136,674.01</b>	
	5/31/2023	16,243.66	Refurbish Section of Service Line, Refurbish Section of Water Main Line, Replace Meter
	1/1/2024	58,422.59	Refurbish Section of Service Line, Refurbish Section of Water Main Line, Replace Meter
	2/1/2024	9,127.06	
	3/1/2024	7,105.94	
	4/1/2024	34,997.48	Refurbish Section of Service Line, Refurbish Section of Water Main Line, Replace Meter
	5/1/2024	782.90	
	6/1/2024	4,187.23	
	1/1/2025	5,807.15	
Yes	<b>Electrical Systems</b>	<b>10,054.34</b>	
	1/1/2024	4,188.55	
	4/1/2024	2,423.04	
	7/1/2024	3,442.75	
Yes	<b>Remote Monitoring</b>	<b>6,491.40</b>	
	5/31/2023	5,886.40	
	1/1/2024	605.00	
Yes	<b>Site Improvements</b>	<b>39,340.95</b>	
	1/1/2024	19,106.52	Refurbish Site Building
	3/1/2024	660.00	
	4/1/2024	4,281.58	
	1/1/2025	10,834.77	Replace Fencing
	8/1/2025	4,458.08	
Yes	<b>Wells</b>	<b>10,240.02</b>	
	5/31/2023	1,980.00	
	4/1/2024	3,393.17	
	10/1/2025	4,866.85	
	<b>Grand Total</b>	<b>207,908.19</b>	

Oak Haven

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>31,783.68</b>	
	5/31/2023	6,133.98	Install Chlorine Monitoring System, Analyzer replacement
	4/1/2024	1,375.56	
	5/1/2024	24,274.14	Build Lean for Chlorine Containment
Yes	<b>Distribution System</b>	<b>83,573.98</b>	
	5/31/2023	1,792.00	
	1/1/2024	4,777.10	
	2/1/2024	8,006.90	
	3/1/2024	1,320.00	
	4/1/2024	3,050.61	
	5/1/2024	39,867.07	Plumbed new piping to accommodate new well casing
	6/1/2024	825.00	
	1/1/2025	21,642.00	Refurbish Water Main Line, Install Automatic Flushing Valve, Install Utility Magnetic Flow Meter System (a new well production flow meter to measure flow produced by the well pump)
	3/1/2025	2,293.30	
Yes	<b>Electrical Systems</b>	<b>97,993.16</b>	
	5/31/2023	240.00	
	3/1/2024	4,433.00	
	4/1/2024	6,087.78	
	6/1/2024	81,417.29	Install New Generator
	1/1/2025	5,815.09	
	<b>Remote Monitoring</b>	<b>6,911.70</b>	
	5/31/2023	6,911.70	
Yes	<b>Site Improvements</b>	<b>14,679.72</b>	
	6/1/2024	14,679.72	Replace Fencing, Install Sod, Paint Water Tank
Yes	<b>Wells</b>	<b>31,947.76</b>	
	9/1/2025	31,947.76	
	<b>Grand Total</b>	<b>266,890.00</b>	

Oakcrest Villas - Sun Resort

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>5,252.22</b>	
	5/31/2023	4,932.22	
	4/1/2024	320.00	
Yes	<b>Distribution System</b>	<b>47,813.78</b>	
	1/1/2024	7,477.48	
	4/1/2024	1,806.34	
	6/1/2024	973.18	
	9/1/2025	37,556.78	Install Mechanical & Piping for Hydro Tank
Yes	<b>Electrical Systems</b>	<b>99,332.17</b>	
	1/1/2024	516.36	
	2/1/2024	4,322.63	
	7/1/2024	8,367.21	
	1/1/2025	86,125.97	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>6,819.77</b>	
	5/31/2023	6,819.77	
Yes	<b>Site Improvements</b>	<b>10,538.07</b>	
	1/1/2024	1,420.00	
	4/1/2024	523.42	
	6/1/2024	8,594.65	
No	<b>Tanks</b>	<b>72,254.16</b>	
	1/1/2024	11,407.41	
	9/1/2025	60,846.75	Hydro tank replacement (Same Capacity of 300 gallons, tank was relocated on site)
No	<b>Wells</b>	<b>5,826.06</b>	
	4/1/2024	5,826.06	
<b>Grand Total</b>		<b>247,836.23</b>	

Oakhurst

<u>Included in Water System Assessment</u>	<u>Project</u>	<u>Cost</u>	<u>Description</u>
Yes	<b>Disinfection Systems</b>	<b>11,673.16</b>	
	5/31/2023	5,334.75	Install Chlorine Monitoring System, Analyzer replacement
	1/1/2024	1,160.28	
	4/1/2024	5,178.13	Built shade structure for disinfection equipment
Yes	<b>Distribution Systems</b>	<b>53,670.91</b>	
	5/31/2023	4,791.52	
	1/1/2024	36,191.08	Refurbish Sections of Water Main Line, Replace Meter
	2/1/2024	2,310.00	
	4/1/2024	4,320.00	
	5/1/2024	4,586.93	
	6/1/2024	1,471.38	
Yes	<b>Electrical Systems</b>	<b>110,388.93</b>	
	1/1/2024	715.00	
	4/1/2024	4,880.00	
	6/1/2024	4,949.84	
	1/1/2025	99,844.09	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>11,635.58</b>	
	5/31/2023	6,006.40	
	1/1/2025	5,629.18	
Yes	<b>Site Improvements</b>	<b>28,331.59</b>	
	6/1/2024	28,331.59	Install Fencing, Build Leans, Install Concrete Pad
No	<b>Tanks</b>	<b>2,330.63</b>	
	5/31/2023	216.08	
	1/1/2024	323.75	
	4/1/2024	1,790.80	
Yes	<b>Wells</b>	<b>9,722.63</b>	
	1/1/2025	9,722.63	
<b>Grand Total</b>		<b>227,753.43</b>	

Ocala Garden

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection System</b>	<b>5,892.22</b>	
	5/31/2023	5,092.22	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	4/1/2024	800.00	
Yes	<b>Distribution Systems</b>	<b>51,454.29</b>	
	5/31/2023	400.00	
	1/1/2024	3,765.89	
	4/1/2024	35,699.69	Refurbish Section of Water Main Line, Refurbish Main Discharge Line
	6/1/2024	660.00	
	7/1/2024	10,928.71	Replace Section of Water Main Line, Install Mag Meter
Yes	<b>Electrical Systems</b>	<b>57,725.07</b>	
	1/1/2024	1,326.20	
	1/1/2025	56,398.87	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>7,125.30</b>	
	5/31/2023	7,125.30	
Yes	<b>Site Improvements</b>	<b>30,140.51</b>	
	4/1/2024	3,708.43	
	7/1/2024	26,432.08	Install Fencing, Raise Retaining Wall Around Facility
No	<b>Tanks</b>	<b>295.32</b>	
	5/31/2023	295.32	
No	<b>Wells</b>	<b>12,818.49</b>	
	5/31/2023	4,107.76	
	1/1/2024	1,887.18	
	4/1/2024	3,795.43	
	7/1/2024	3,028.12	
<b>Grand Total</b>		<b>165,451.20</b>	

Ocala Heights

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>36,313.71</b>	
	5/31/2023	7,849.25	Install Chlorine Monitoring System, Injection pump and analyzer replacement
	4/1/2024	23,774.49	Replace Chlorine Analyzer & Pressure Transducer, Install French Drain for Chlorine Analyzer Waste Drain, Install Secondary Containment and Cover for Chlorine Tank
	5/1/2024	4,689.97	
Yes	<b>Distribution System</b>	<b>103,179.19</b>	
	5/31/2023	24,824.53	Refurbish Water Main Line, Refurbish Service Line, Install Meter
	1/1/2024	13,990.24	Refurbish Service Line, Refurbish Main Valves, Refurbish Meter Box, Install New Service Line
	2/1/2024	3,520.00	
	3/1/2024	9,932.15	
	4/1/2024	36,508.87	Refurbish Water Main Line, Refurbish Service Line, Refurbish Meter, Complete a Service Line Tap
	6/1/2024	3,486.76	
	3/1/2025	10,916.64	Refurbish Service Line, Install New Valve to Isolate Well 1
Yes	<b>Electrical Systems</b>	<b>12,492.61</b>	
	5/31/2023	760.00	
	4/1/2024	4,506.60	
	1/1/2025	7,226.01	
Yes	<b>Remote Monitoring</b>	<b>6,496.40</b>	
	5/31/2023	5,726.40	
	1/1/2024	770.00	
Yes	<b>Site Improvements</b>	<b>37,961.73</b>	
	3/1/2024	3,548.72	
	4/1/2024	6,676.25	
	5/1/2024	27,736.76	Install Cover, Painted Station, Painted Shade Structure, Filled Fenced Area with Stone
Yes	<b>Tanks</b>	<b>620.27</b>	
	5/31/2023	620.27	
Yes	<b>Wells</b>	<b>51,443.61</b>	
	5/31/2023	4,669.38	
	4/1/2025	24,547.91	
	10/1/2025	22,226.32	
	<b>Grand Total</b>	<b>248,507.52</b>	

Ocklawaha

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>16,346.24</b>	
	5/31/2023	10,504.24	Install Chlorine Monitoring System, Analyzer replacement
	1/1/2024	709.21	
	4/1/2024	3,552.79	
Yes	<b>Distribution System</b>	<b>164,696.20</b>	
	5/31/2023	33,258.09	Replace Sections of Water Main Line, Refurbish Service Line, Install Clow Style Valve, Install Meter
	1/1/2024	20,817.69	Refurbish Sections of Water Main Line, Replace Meter Box, Replace Valve
	2/1/2024	2,007.50	
	3/1/2024	1,100.00	
	4/1/2024	50,554.70	Refurbish Section of Water Main Line, Refurbish Service Line, Replace Section of Service Line, Refurbish Meter Box
	5/1/2024	6,535.04	
	6/1/2024	3,613.49	
	7/1/2024	11,615.12	Refurbish Section of Water Main Line, Complete a Service Line Tap, Install Utility Magnetic Flow Meter System (a new well production flow meter to measure flow produced by the well pump)
	3/1/2025	30,612.35	Installed/Completed Line Extensions, Install Blow Off Valve, Install New Propane Tank
	6/1/2025	4,582.22	
	Yes	<b>Electrical Systems</b>	<b>119,840.46</b>
1/1/2024		1,155.00	
4/1/2024		3,255.77	
5/1/2024		4,645.94	
6/1/2024		1,394.74	
7/1/2024		5,008.10	
11/1/2025		104,380.91	Install New Generator
		<b>1,429.02</b>	
5/31/2023		1,429.02	
Yes		<b>Site Improvements</b>	<b>69,848.05</b>
	3/1/2024	14,097.76	Install Eye Wash Station
	4/1/2024	5,259.20	
	6/1/2024	27,977.85	Replace Fencing, Level Uneven Ground and Add Rock, Repair Clients Lawn, Remove Tree from Site
	7/1/2024	14,787.55	Install Concrete Pad for Lean and Generator
	8/1/2024	7,725.69	
No	<b>Tanks</b>	<b>5,336.15</b>	
	2/1/2024	2,991.50	
Yes	<b>Wells</b>	<b>652.74</b>	
	6/1/2024	2,344.65	
	7/1/2024	652.74	
	<b>Grand Total</b>	<b>378,148.86</b>	

Ponderosa Pines (1 & 2)

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>19,691.36</b>	
	5/31/2023	11,244.66	Install Chlorine Monitor Systems (Both Sites), Install Chlorine Analyzer
	4/1/2024	8,446.70	Rebuild disinfection residual monitoring equipment, built shade structure for disinfection equipment
Yes	<b>Distribution Systems</b>	<b>214,063.40</b>	
	5/31/2023	1,020.00	
	1/1/2024	12,765.32	Refurbish Sections of Water Main Line, Refurbish Sections of Service Line, Complete a Service Line Tap, Replace Meter, Refurbish Belly Valve on Hydro Tank, Refurbish Hydro Tank Line
	2/1/2024	5,227.88	
	4/1/2024	12,850.81	Refurbish Sections of Water Main Line, Refurbish Sections of Service Line, Complete a Service Line Tap, Replace the Well Meter Box and Meter, Refurbish Valve
	5/1/2024	1,965.91	
	6/1/2024	1,131.26	
	7/1/2024	4,507.57	
	3/1/2025	7,471.29	
	9/1/2025	167,123.36	Install Mechanical & Piping for Hydro Tanks (Both Sites)
Yes	<b>Electrical Systems</b>	<b>179,440.38</b>	
	1/1/2024	2,310.00	
	4/1/2024	5,743.42	
	5/1/2024	853.91	
	6/1/2024	166,482.54	Install New Generators (Both Sites)
	1/1/2025	4,050.51	
Yes	<b>Remote Monitoring</b>	<b>13,033.76</b>	
	5/31/2023	12,428.76	
	1/1/2024	605.00	
Yes	<b>Site Improvements</b>	<b>32,764.76</b>	
	4/1/2024	22,426.89	
	6/1/2024	9,399.65	
	7/1/2024	938.22	
Yes	<b>Tanks</b>	<b>264,944.49</b>	
	6/1/2024	578.02	
	7/1/2024	5,075.71	
	9/1/2025	259,290.76	Hydro tank replacements: Ponderosa Pines 1 (New Capacity of 2,500 gallons, tank was relocated on site), Ponderosa Pines 2 (New Capacity of 2,500 gallons, tank was relocated on site)
Yes	<b>Wells</b>	<b>5,954.86</b>	
	1/1/2024	1,231.70	
	4/1/2024	1,040.00	
	7/1/2024	3,683.16	
	<b>Grand Total</b>	<b>729,893.01</b>	

Quail Run

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>6,010.42</b>	
	5/31/2023	6,010.42	Install Chlorine Monitoring System, Injection pump and analyzer replacement
Yes	<b>Distribution System</b>	<b>4,039.87</b>	
	5/1/2024	4,039.87	
Yes	<b>Electrical Systems</b>	<b>84,827.01</b>	
	5/31/2023	1,080.00	
	1/1/2024	1,760.00	
	4/1/2024	600.00	
	6/1/2024	3,638.51	
	1/1/2025	77,748.50	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>9,336.07</b>	
	5/31/2023	5,846.40	
	1/1/2025	3,489.67	
Yes	<b>Site Improvements</b>	<b>21,147.70</b>	
	1/1/2024	9,149.04	
	4/1/2024	884.60	
	6/1/2024	11,114.06	Build New Shed at Site, Install Eye Wash Station
No	<b>Tanks</b>	<b>3,703.05</b>	
	1/1/2025	3,703.05	
Yes	<b>Wells</b>	<b>600.00</b>	
	5/31/2023	600.00	
<b>Grand Total</b>		<b>129,664.12</b>	

Sandy Acres

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>12,610.84</b>	
	5/31/2023	4,932.22	
	4/1/2024	7,678.62	Repair Existing Building and built shade structure for disinfection equipment
Yes	<b>Distribution System</b>	<b>102,789.04</b>	
	5/31/2023	42,492.66	Replace Section of Water Main Line, Refurbish Service Line, Install a New Meter
	1/1/2024	23,319.18	Refurbish Section of Water Main Line, Replace Multiple Main Line Valves, Replace a Meter
	4/1/2024	13,025.00	Refurbish Section of Water Main Line, Refurbish a Meter and Valve, Complete a Service Line Tap
	8/1/2024	3,177.87	
	1/1/2025	5,923.67	
	3/1/2025	14,850.66	Replace Section of Water Main Line, Refurbish Section of 2" Poly Line
Yes	<b>Electrical Systems</b>	<b>46,393.22</b>	
	4/1/2024	1,692.16	
	6/1/2025	44,701.06	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>5,966.40</b>	
	5/31/2023	5,966.40	
Yes	<b>Site Improvements</b>	<b>38,188.58</b>	
	1/1/2024	7,226.01	
	3/1/2024	11,259.94	Install Eye Wash and Shower Station
	4/1/2024	5,909.15	
	1/1/2025	13,793.48	Remove Existing Fencing and Replace with New Fencing, Replace Roof on the Water Treatment Plant
Yes	<b>Wells</b>	<b>43,365.38</b>	
	4/1/2024	3,349.82	
	8/1/2025	15,641.01	
	9/1/2025	8,224.11	
	10/1/2025	16,150.44	
	<b>Grand Total</b>	<b>249,313.46</b>	

Sun Ray Estates

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>12,265.94</b>	
	5/31/2023	6,475.11	Install Chlorine Monitoring System, Analyzer replacement
	1/1/2026	5,790.83	Built shade structure for disinfection equipment
Yes	<b>Distribution System</b>	<b>317,529.86</b>	
	5/31/2023	5,398.00	
	1/1/2024	54,187.39	Refurbish/Replace Sections of Water Main Line, Refurbish Service Lines, Install New Meters
	2/1/2024	15,160.64	Refurbish Sections of Water Main Line, Replace 2" Gate Valve
	3/1/2024	8,097.25	
	4/1/2024	80,490.15	Refurbish Sections of Water Main Line, Refurbish Service Line, Replace Shut-Off Valves
	5/1/2024	8,817.90	
	6/1/2024	5,294.80	
	7/1/2024	92,587.00	Installation of New 8" Well
	8/1/2024	5,026.09	
	1/1/2025	7,910.46	
	1/1/2025	9,854.73	
	1/1/2026	24,705.45	Replace Section of Water Main Line, Replace Section of Service Line
Yes	<b>Electrical System</b>	<b>5,641.36</b>	
	1/1/2024	12,714.86	Replaced Main Electrical Panel, Reinstalled HighTide System Lights and Outlet with a Timer for Air Compressor, Replace Automatic Transfer Switch
	3/1/2024	4,874.58	
	4/1/2024	4,209.49	
	8/1/2024	820.00	
Yes	<b>Remote Monitoring</b>	<b>6,248.20</b>	
	5/31/2023	6,248.20	
Yes	<b>Site Improvements</b>	<b>36,216.58</b>	
	1/1/2024	21,192.83	Install Lime Rock Base and Replace Asphalt, Remove Trees at Pump Station, Remove Existing Fence and Install New Fencing, Install New Eye Wash Station, Replace Siding, Rebuild Chlorine Room
	4/1/2024	4,360.00	
	8/1/2024	10,763.75	Remove Trees and Other Vegetation at RIB #4
No	<b>Wells</b>	<b>44,931.16</b>	
	3/1/2024	11,750.08	
	6/1/2024	10,984.48	
	9/1/2025	5,888.58	
	11/1/2025	16,308.02	
<b>Grand Total</b>		<b>439,910.67</b>	

Sunlight Acres

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>7,604.47</b>	
	5/31/2023	4,932.22	
	4/1/2024	640.00	
	6/1/2024	2,032.25	
Yes	<b>Distribution System</b>	<b>10,752.15</b>	
	5/31/2023	3,536.27	
	1/1/2024	990.00	
	7/1/2024	2,900.02	
	2/1/2025	3,325.86	
Yes	<b>Electrical Systems</b>	<b>104,914.05</b>	
	4/1/2024	2,907.10	
	6/1/2024	6,604.00	
	1/1/2025	95,402.95	Install New Generator
Yes	<b>Remote Monitoring</b>	<b>5,566.40</b>	
	5/31/2023	5,566.40	
Yes	<b>Site Improvements</b>	<b>66,378.50</b>	
	3/1/2024	9,886.78	
	4/1/2024	6,261.77	
	6/1/2024	50,229.95	Paint Lean, Install Eye Wash Station, Install All Weather Access Road
Yes	<b>Tanks</b>	<b>88,889.71</b>	
	1/1/2025	88,889.71	Hydro tank replacement (Same Capacity of 2,000 gallons, tank was relocated on site)
<b>Grand Total</b>		<b>284,105.28</b>	

Whispering Sands

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>7,737.97</b>	
	5/31/2023	4,932.22	
	1/1/2024	1,045.75	
	4/1/2024	1,760.00	
Yes	<b>Distribution System</b>	<b>27,081.98</b>	
	5/31/2023	1,120.00	
	1/1/2024	13,255.83	Refurbish Section of Water Main Line, Refurbish Service Line, Refurbish Master Meter, Replace B-11 Valve
	3/1/2024	1,320.00	
	4/1/2024	9,296.15	
	6/1/2024	2,090.00	
Yes	<b>Electrical Systems</b>	<b>17,639.11</b>	
	4/1/2024	11,236.79	Install new electrical motor starter and alternator (used to control alternation between well #1 and well #2 so wells can alternate run cycles)
	6/1/2024	3,341.18	
	8/1/2024	3,061.14	
Yes	<b>Remote Monitoring</b>	<b>6,046.40</b>	
	5/31/2023	6,046.40	
Yes	<b>Site Improvements</b>	<b>24,359.19</b>	
	4/1/2024	5,846.58	
	5/1/2024	10,788.96	Repairs to Site Building (Repair siding, repair fascia boards, painting, etc.), Replaced Site Building Door
	6/1/2024	7,723.65	
	<b>Grand Total</b>	<b>82,864.65</b>	

Winding Waters

Included in Water System Assessment	Project	Cost	Description
Yes	<b>Disinfection Systems</b>	<b>10,788.46</b>	
	5/31/2023	5,838.46	Install Chlorine Monitoring System, Analyzer replacement
	6/1/2024	4,950.00	
Yes	<b>Distribution Systems</b>	<b>174,323.97</b>	
	5/31/2023	37,061.68	Replace Section of Water Main Line, Refurbish Service Lines, Install a New Meter
	1/1/2024	6,354.56	
	4/1/2024	24,692.35	Refurbish Section of Water Main Line, Complete Service Line Taps, Install Meter, Repair Well Discharge Line, Install Vent on Well
	5/1/2024	14,325.11	Complete a Service Line Tap, Replace Pressure Switches on Temporary Tank, Replaced Check Valve and Painted Pipework
	6/1/2024	3,679.00	
	1/1/2025	5,858.45	
	5/1/2025	71,821.47	Install Mechanical & Piping for Hydro Tank
	6/1/2025	5,749.70	
	1/1/2026	4,781.65	
Yes	<b>Electrical Systems</b>	<b>51,748.68</b>	
	3/1/2024	1,964.73	
	4/1/2024	12,874.97	Run New Conduit for Electrical Upgrades
	5/1/2024	1,760.00	
	6/1/2024	4,400.00	
	8/1/2024	9,079.88	
	1/1/2025	21,669.10	Replace Automatic Transfer Switch
Yes	<b>Remote Monitoring</b>	<b>5,786.31</b>	
	5/31/2023	5,786.31	
Yes	<b>Site Improvements</b>	<b>22,087.99</b>	
	4/1/2024	7,290.54	
	6/1/2024	14,797.45	Painted Site Building, Build and Paint Lean, Install 16ft Gate
Yes	<b>Tanks</b>	<b>198,414.97</b>	
	4/1/2024	905.98	
	5/1/2025	197,508.99	Hydro tank replacement (Same Capacity of 10,000 gallons, tank was relocated on site)
Yes	<b>Wells</b>	<b>6,158.88</b>	
	4/1/2024	6,158.88	
<b>Grand Total</b>		<b>469,309.26</b>	

## **2 – Sunshine Compliance Table**

Sunshine (Ashley Heights S/D)	3424962	Not in compliance. Open enforcement case OGC #24-0272. Facility included in OGC #24-0272, all corrective actions related to this facility have been complete, enforcement case will remain open until all facilities included in OGC #24-0272 have been returned to compliance.
Sunshine (Bellevue Oaks Estates)	3424621	In compliance
Sunshine (Country Walk)	3424657	Not in compliance. Open enforcement case OGC #24-0272. Facility included in OGC #24-0272, all corrective actions related to this facility have been complete, enforcement case will remain open until all facilities included in OGC #24-0272 have been returned to compliance
Sunshine (Eleven Oaks Subdivision)	3424099	Not in compliance. Facility is included in OGC #24-0272. CSWR - Florida UOC is currently in the process of a permanent tank replacement. Design plans have been submitted and approved, permit has been issued and construction is scheduled for Q4 2026. Construction Closure will satisfy all requirements of consent order and is expected early Q1 2027.
Sunshine (Emil Marr Subdivision)	3420340	Not in compliance. Missed sample event in 2025 (Bacteriological sampling OCT - 2025) waiting for resolution. Follow up corrective actions have been completed. CSWR - Florida UOC currently waiting on short form consent order to achieve full compliance.
Sunshine (Florida Heights S/D)	3424031	Not in compliance. Open consent order. This facility is included in OGC #25-0447 and it clearly states in paragraph 4, corrective action was provided on 11/1/2024. All corrective actions regarding Florida Heights have been completed, OGC #25-0447 also includes Floyd Clark. Floyd Clark still has open requirements outlined in consent order.
Sunshine (Floyd Clark Subdivision)	3420411	Not in compliance. Open consent order. Facility included in OGC #25-0047, CSWR - Florida UOC is currently in the process of a permanent tank replacement. Design plans have been submitted and approved, permit has been issued and construction is scheduled for May 2026. Construction Closure will satisfy all requirements of consent order and is expected by end of Q3 2026.
Sunshine (Fore Oaks Estates)	3424644	In compliance
Sunshine (Hill Top at Lake Weir)	3424662	In compliance
Sunshine (Little Lake Weir Subdivision)	3420761	In compliance
Sunshine (Oak Haven Quadruplexes)	3424106	Not in compliance, open consent order. Facility is included in OGC #24-0272, all corrective actions will be satisfied as soon as the Wholesale Water Agreement with the City of Ocala is

		finalized and interconnect construction is complete. CSWR - Florida UOC is currently still in negotiations stage of the Wholesale Water Agreement.
Sunshine (Oak Hurst Subdivision)	3424032	In compliance
Sunshine (Ocala Garden Apartments)	3421554	In compliance
Sunshine (Ocala Heights S/D)	3424651	Not in compliance. Missed sample event in 2025 (Bacteriological sampling OCT - 2025) & Public notice awaiting formal resolution. Follow up corrective actions have been completed. CSWR - Florida UOC currently waiting on short form consent order to achieve full compliance.
Sunshine (Ocklawaha Water Works (2 WTPs)	3420939	Not in compliance, open consent order. Facility is included in OGC # 24-1672 to resolve violations regarding the hydro-pneumatic tanks at both facilities. CSWR – Florida UOC is working to establish an interconnection with the city of Ocala. Once the interconnection is complete, all assets will be taken out of service and the consent order will be closed.
Sunshine (Sunlight Acres Subdivision)	3421520	Not in compliance. Open enforcement case OGC #24-0272. Facility included in OGC #24-0272, all corrective actions related to this facility have been complete, enforcement case will remain open until all facilities included in OGC #24-0272 have been returned to compliance
Sunshine (Sun Ray Estates )	3421314	Not in compliance, open consent order. Facility is included in OGC #21-1941 to achieve compliance with the second well. The second well at this facility was removed from service due to consistent bacteriological hits during monthly routine sampling. CSWR - Florida UOC has been working diligently to install a second well at the facility to achieve compliance.
Sunshine (Oakcrest Villas/Sun Resorts)	3421201	Not in compliance, open consent order. Open enforcement case OGC #24-0272. Facility included in OGC #24-0272, all corrective actions related to this facility have been complete, enforcement case will remain open until all facilities included in OGC #24-0272 have been returned to compliance.
Sunshine (Whispering Sands S/D)	3424009	Not in compliance, open consent order. Facility included in OGC#24-1941 issued in Oct 2024 following a file review conducted on 11/27/202 for missed bact report as outline in paragraph 9.f of the order. Compliance requirements regarding Whispering Sands have been completed. This order remains open due to the inclusion of Sun Ray Estates and its subsequent open requirements. Additionally,
Sunshine (Winding Waters )	3424691	Not in compliance. Open enforcement case OGC #24-0272. Facility included in OGC #24-0272, all corrective actions related to this facility have been complete, enforcement case will remain open until all facilities included in OGC #24-0272 have been returned to compliance

Sunshine (Ponderosa Pines (2 WPS))	3424062	In compliance. Facility was originally included in OGC #24-0272 but later removed through an issued amendment on 1/16/2026.
Sunshine (Quail Run Subdivision)	3424046	In compliance
Sunshine (Sandy Acres )	3421118	In compliance