



Net-Metering Powers Job Growth

Florida Solar Energy Industries Association

Presenter:

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Assn. President & Lic. Solar Contractor



About FlaSEIA

- Est. 1977
- Non-profit trade association
- Membership consists of:
- Solar Energy Contractors
- Electricians
- Roofers
- Engineers

- Distributors
- Manufacturers
- Financial Providers
- Attorneys
- And End Users.



In the beginning...

Net-Metering Begins

2008

•500 installations

2010

•State Rebate Program

•Rebate Programs End

- •Government out of the
- •Still owes \$20m

2014

2017

- •Consumer Protections
- •Fair Tax Policy
- •Room to grow

•Corona Virus

2016

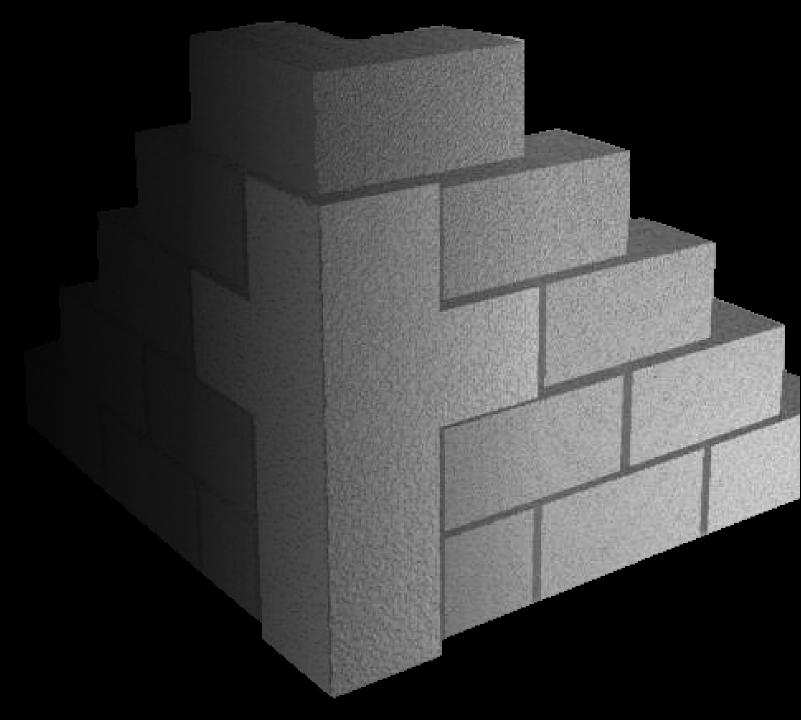
•30% drop in jobs

• Erase all gains from

2020

Net-Metering is the Cornerstone of solar job creation in the State of Florida

- Since 2008 no other state policy has helped to consistently create solar jobs
 - State rebates failed
 - IOU Pilot Rebates failed
- Foundation for Tax Credit Deployment
 - Net-Metering keeps Fed.
 Tax dollars in Florida approx. \$395 Million
 - Investment in property value





Solar Manufacturing

- Two New FloridaManufacturing Plants
- Bringing 200 New Jobs to the Jacksonville Area supporting thousands more.
- Noted as the most advanced manufacturing plant for this manufacturer to date.

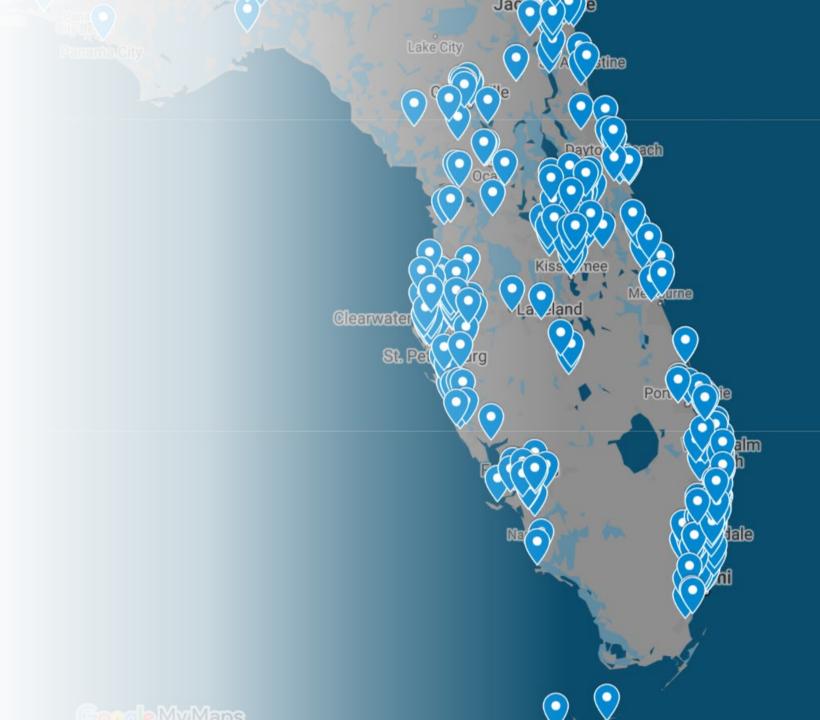


Local Solar Energy is Universal

Over 300, Diverse, Small Local Solar Energy Contractors

Not including Electrician or Roofers

All within a 50-mile radius of every City in Florida





Today...

• 73% Choose Solar Access

• 50% Refute Anti Solar Amendment

2016

2017

- Consumer Protections
- Fair Tax Policy
- Room to grow

- Steady gains
- Govt. out of the way
- Job Growth

2019

2020

- Corona Virus
- 22% drop in jobs
- Erase all gains from 2016

79,560

Doak Campbell Stadium Seating Capacity



65,000

The number of new meters Florida Power and Light is adding per year¹.



No Need for Regulatory Headwinds

Plenty already exist

- Corona Virus
- ITC Step Down to 0%
- Permitting Costs
- Building Code
- Illegal HOA Restrictions
- Disallowed Financing Models
- New NEM Competition...



"... demand from residential customers in one week surpassing the total residential private solar capacity that has been installed over the past 10 years."²

- Rebecca Kujawa, FP&L Remarks to shareholders Q1 2020 Filing regarding SolarTogether

There is no threat to utility business as usual.

No mention of rooftop solar, customer owned generation, or net-metering in any corporate filing by NextEra as far back as 2017

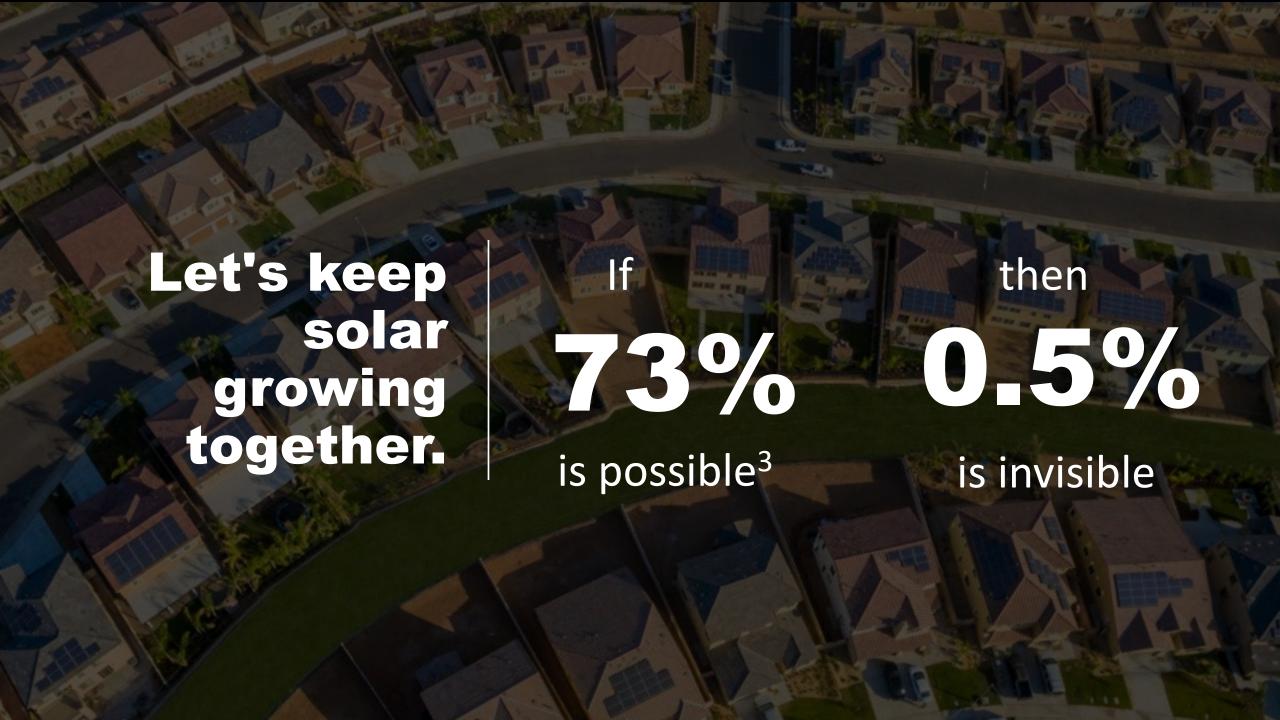
More importantly...

There is no known threat to safety, reliability, or cost.

Massive Scale Renewables is more possible than ever before.

With the right tools and guidance, utilities can manage that variability successfully, even on a massive scale.







Future....



- Continued Fair, Smart, **NEM Policy**
- Return of jobs

2021

2022

- End of Tax Credits
- Customer choice continues
- Collaborative regulatory environment

Continued Smart Energy Policy

- Micro-Grids
- Virtual Storage Markets
- Continued low rates

2030

• FPL 30 Millionth Solar Panel Installed... maybe

2026

Thank you

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